

Global Diazonaphthoquinone (DNQ) Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Diazonaphthoquinone (DNQ) market size was valued at US\$ 432 million in 2025 and is forecast to a readjusted size of US\$ 558 million by 2032 with a CAGR of 3.7% during review period.

In 2025, global diazonaphthoquinone (DNQ) production capacity is approximately 3,000 tons, with actual output around 2,400 tons. The average market price is about US\$ 180,000 per ton, and gross margins generally range from 35% to 45%, reflecting mature technology and stable downstream demand. Diazonaphthoquinone (DNQ) is a photosensitive compound widely used as a photoactive component in positive photoresists. Under ultraviolet (UV) exposure, DNQ undergoes photochemical decomposition and rearrangement, converting into indene carboxylic acid derivatives that significantly increase solubility in alkaline developers. This solubility contrast enables precise pattern transfer during photolithography. DNQ-based photoresists are primarily used in mature semiconductor nodes, flat panel displays, MEMS, and microfabrication processes, where cost efficiency, process stability, and wide process windows are required.

Upstream of the DNQ industry chain includes naphthol derivatives, diazonium salts, specialty organic intermediates, solvents, and fine chemical reagents. The midstream focuses on DNQ synthesis and purification, involving diazotization, coupling reactions, crystallization, and quality control, which determine product purity, photosensitivity, and batch consistency. Downstream applications are mainly concentrated in photoresist formulation, serving semiconductor fabs, display panel manufacturers, PCB production, and microfabrication facilities. The industry chain further extends to photoresist coating, lithography processes, and chemical recycling and waste treatment.

The DNQ market is characterized by maturity and stability, closely linked to demand from mature semiconductor nodes and display manufacturing. Although advanced lithography has largely shifted toward chemically amplified resists (CAR), DNQ-based photoresists remain irreplaceable in many cost-sensitive and non-leading-edge applications due to their excellent process robustness and wide exposure latitude.

In display panels, MEMS, and power semiconductor fabrication, DNQ systems continue to be widely adopted, supporting stable baseline demand. However, market growth is relatively modest, constrained by limited penetration into advanced nodes and gradual substitution by newer resist technologies. Environmental and safety regulations are also influencing production processes, driving manufacturers to improve synthesis efficiency and waste treatment capabilities. Overall, the DNQ market is expected to maintain steady, low-growth development, serving as a foundational and indispensable material for mature lithography applications.

This report is a detailed and comprehensive analysis for global Diazonaphthoquinone (DNQ) market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Diazonaphthoquinone (DNQ) market size and forecasts, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Diazonaphthoquinone (DNQ) market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Diazonaphthoquinone (DNQ) market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Diazonaphthoquinone (DNQ) market shares of main players, shipments in revenue (\$ Million), sales quantity (Kilotons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Diazonaphthoquinone (DNQ)
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Diazonaphthoquinone (DNQ) market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Tokyo Ohka Kogyo (TOK), JSR Corporation, Shin-Etsu Chemical, FUJIFILM Electronic Materials, Merck?AZ Electronic Materials?, DuPont, Sumitomo Chemical, Chang Chun Petrochemical, San-Apro, Entegris, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Diazonaphthoquinone (DNQ) market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

DNQ-5-sulfonate (2,1,5-isomer)

DNQ-4-sulfonate (2,1,4-isomer)

Market segment by Spectral Line

i-line DNQ (365 nm)

g-line DNQ (405 nm)

Market segment by Application

Semiconductors

Display Panels

Printed Circuit Boards (PCBs)

Others

Major players covered

Tokyo Ohka Kogyo (TOK)

JSR Corporation

Shin-Etsu Chemical

FUJIFILM Electronic Materials

Merck?AZ Electronic Materials?

DuPont

Sumitomo Chemical

Chang Chun Petrochemical

San-Apro

Entegris

Jingrui

Kempur

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Diazonaphthoquinone (DNQ) product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Diazonaphthoquinone (DNQ), with price, sales quantity, revenue, and global market share of Diazonaphthoquinone (DNQ) from 2021 to 2026.

Chapter 3, the Diazonaphthoquinone (DNQ) competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Diazonaphthoquinone (DNQ) breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Diazonaphthoquinone (DNQ) market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Diazonaphthoquinone (DNQ).

Chapter 14 and 15, to describe Diazonaphthoquinone (DNQ) sales channel, distributors, customers, research findings and conclusion.

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