

Global Diazolidinyl Urea Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Diazolidinyl Urea market size is expected to reach \$ 43.11 million by 2032, rising at a market growth of 3.9% CAGR during the forecast period (2026-2032).

Diazolidinyl urea is a highly effective, broad-spectrum cosmetic preservative frequently utilized in various lotions, creams, shampoos, and personal care products. It inhibits the growth of Gram-negative and Gram-positive bacteria, molds, and fungi by slowly releasing trace amounts of formaldehyde. Typically appearing as a white, hygroscopic powder, it remains stable in aqueous solutions.

The primary upstream raw materials for diazolidinyl urea include allantoin and formaldehyde. Under alkaline catalytic conditions, diazolidinyl urea is synthesized through a series of hydroxymethylation reactions involving allantoin. Upstream industry costs are influenced by fluctuations in basic chemical raw materials such as formaldehyde as well as by the supply volume of allantoin. The critical aspect of the midstream production process lies in the precise control of reaction parameters to ensure both the requisite content of active ingredients and extremely low impurity levels. Downstream end-markets primarily comprise the personal care, cosmetics, and high-end detergent industries.

Global sales volume is projected to reach approximately 3,500 tons in 2025, with prevailing market prices ranging between \$8,500 and \$9,600 per ton. The industry's gross profit margin typically falls within the 20% to 30% range.

As a highly cost-effective, broad-spectrum preservative, diazolidinyl urea possesses advantages in inhibiting Gram-negative bacteria particularly *Pseudomonas* species that are difficult for other natural or organic-acid-based preservatives to match. This has enabled it to maintain a firmly established position of essential demand within

the global low-to-mid-range and mass-market sectors for skincare and personal care products. This is especially true in emerging markets such as Southeast Asia and Latin America?regions characterized by humid climates and rapidly upgrading consumer consumption?where the demand for long-lasting preservation and high stability continues to drive the expansion of production capacity for this product. Looking ahead at the industry landscape, diazolidinyl urea is unlikely to disappear rapidly in the short term; rather, it is expected to persist primarily in the form of 'synergistic blends.' By utilizing it in combination with agents such as parabens or IPBC, manufacturers can significantly reduce the required dosage of the individual preservative while simultaneously broadening its antimicrobial spectrum.

This report studies the global Diazolidinyl Urea production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Diazolidinyl Urea and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Diazolidinyl Urea that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Diazolidinyl Urea total production and demand, 2021-2032, (Tons)

Global Diazolidinyl Urea total production value, 2021-2032, (USD Million)

Global Diazolidinyl Urea production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Diazolidinyl Urea consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Diazolidinyl Urea domestic production, consumption, key domestic manufacturers and share

Global Diazolidinyl Urea production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Diazolidinyl Urea production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Diazolidinyl Urea production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Diazolidinyl Urea market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Ashland (US), ISCA (UK), Wuhu Huahai Biology

Technology (CN), Shouguang Zhonghe Biochemical (CN), Ningbo Xiangshen Biochemical (CN), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Diazolidinyl Urea market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Diazolidinyl Urea Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Diazolidinyl Urea Market, Segmentation by Type:

Assay 95%

Other

Global Diazolidinyl Urea Market, Segmentation by Formulation:

Single-Component Type

Compound Type

Global Diazolidinyl Urea Market, Segmentation by Application Systems:

Leave-on

Rinse-off

Dry Powder

Others

Global Diazolidinyl Urea Market, Segmentation by Application:

Skincare Products

Personal Care Products

Color Cosmetics

Others

Companies Profiled:

Ashland (US)

ISCA (UK)

Wuhu Huahai Biology Technology (CN)

Shouguang Zhonghe Biochemical (CN)

Ningbo Xiangshen Biochemical (CN)

Key Questions Answered:

1. How big is the global Diazolidinyl Urea market?
2. What is the demand of the global Diazolidinyl Urea market?
3. What is the year over year growth of the global Diazolidinyl Urea market?
4. What is the production and production value of the global Diazolidinyl Urea market?
5. Who are the key producers in the global Diazolidinyl Urea market?
6. What are the growth factors driving the market demand?

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