

Global Diatomaceous Earth Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/GCC8CDE0E1CCEN.html>

Date: June 2026

Pages: 121

Price: US\$ 4,480.00 (Single User License)

ID: GCC8CDE0E1CCEN

Abstracts

The global Diatomaceous Earth market size is expected to reach \$ 1731 million by 2032, rising at a market growth of 4.4% CAGR during the forecast period (2026-2032).

Diatomaceous Earth, also known as Diatomite, is a naturally occurring biogenic siliceous sedimentary mineral formed from the accumulated fossilized cell walls of ancient diatoms. It is mainly composed of amorphous hydrated silica and is commercially supplied as white, off-white, light yellow, or light gray powders, granules, or processed mineral products. Industrial diatomaceous earth is produced through mining, drying, crushing, milling, classification, calcination, and flux calcination to obtain specific grades with different permeability, particle size, brightness, and purity. The material is characterized by high porosity, low density, strong absorbency, chemical inertness, low thermal conductivity, and strong filtration performance. Major producing countries include the United States, Denmark, France, Argentina, China, Turkey, Japan, Spain, Mexico, and Peru. Its main applications include filtration and clarification of beer, wine, edible oils, sugar liquids, water, chemical liquids, and bioprocess fluids, as well as industrial absorbents, pet litter, pesticide carriers, animal feed anticaking agents, functional fillers, lightweight construction materials, insulation materials, cosmetic absorbent powders, and specialty high-purity filtration media.

In 2025, global diatomaceous earth production reached approximately 2.5 million metric tons, broadly stable compared with approximately 2.53 million metric tons in 2024. On a commercial product basis, global f.o.b. plant prices for diatomaceous earth generally ranged from approximately USD 180 to USD 650 per metric ton, with lower values for absorbent, filler, and construction-grade products, typical filtration-grade products close to USD 500 to USD 650 per metric ton, and high-purity or specialty grades materially above standard industrial grades.

The global diatomaceous earth market is supported by opportunities in filtration efficiency, food safety, environmental treatment, and functional mineral upgrading. Food and beverage processing remains the most stable demand base, as beer, wine, juice, edible oil, and sugar producers continue to require reliable clarification, impurity control, and process stability. At the same time, demand from municipal water systems, industrial wastewater treatment, specialty chemicals, biopharmaceutical processing, and laboratory separation is driving the market toward higher-purity products with lower impurities, controlled particle size, and stable permeability. Agricultural and consumer applications are also expanding, with diatomaceous earth used as an inert pesticide carrier, animal feed anticaking agent, pet litter absorbent, and natural mineral filler, benefiting from trends toward environmentally acceptable formulations, lower-toxicity carriers, and functional consumer products.

The main industry challenges are resource geography, freight economics, substitute materials, and health and safety compliance. Diatomaceous earth is a resource-based industrial mineral, so deposit quality, mining conditions, processing capability, and customer distance directly affect cost competitiveness, especially for lower-value products. In filtration, the material competes with expanded perlite, cellulose filter media, ceramic membranes, polymeric membranes, and carbon membranes, while filler and insulation applications also face substitution from clays, limestone, talc, perlite, vermiculite, mineral wool, and other materials. Some forms of diatomaceous earth may involve crystalline silica dust exposure during processing and use, requiring producers to strengthen occupational health controls, safety labeling, dust management, and customer compliance support. Overall, diatomaceous earth is not a high-growth bulk mineral driven only by volume expansion, but a resilient functional mineral market supported by filtration-grade upgrading, specialty high-purity applications, regional supply stability, and downstream process qualification.

This report studies the global Diatomaceous Earth production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Diatomaceous Earth and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Diatomaceous Earth that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Diatomaceous Earth total production and demand, 2021-2032, (Tons)

Global Diatomaceous Earth total production value, 2021-2032, (USD Million)

Global Diatomaceous Earth production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Diatomaceous Earth consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Diatomaceous Earth domestic production, consumption, key domestic manufacturers and share

Global Diatomaceous Earth production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Diatomaceous Earth production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Diatomaceous Earth production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Diatomaceous Earth market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Imerys S.A., U.S. Silica Holdings, Inc., Dicalite Management Group, LLC, Showa Chemical Industry Co., Ltd., Hayashi Kasei Co., Ltd., Skamol A/S, Compañía Española de Kieselguhr S.L., Diatomit SP CJSC, PERO Mineral Kimya Proses Teknolojileri Ltd. ʘti., Jilin Yuantong Mineral Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Diatomaceous Earth market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Diatomaceous Earth Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Diatomaceous Earth Market, Segmentation by Type:

Filter Grade

Absorbent Grade

Filler Grade

Others

Global Diatomaceous Earth Market, Segmentation by Processing Method:

Calcined Diatomite

Flux Calcined Diatomite

Natural Diatomite

Others

Global Diatomaceous Earth Market, Segmentation by Physical Form:

Powder

Granules

Lumps and Blocks

Others

Global Diatomaceous Earth Market, Segmentation by Permeability Grade:

Medium Permeability Grade

High Permeability Grade

Others

Global Diatomaceous Earth Market, Segmentation by Application:

Food and Beverage

Industrial Processing

Agriculture and Animal Care

Others

Companies Profiled:

Imerys S.A.

U.S. Silica Holdings, Inc.

Dicalite Management Group, LLC

Showa Chemical Industry Co., Ltd.

Hayashi Kasei Co., Ltd.

Skamol A/S

Compañía Española de Kieselguhr S.L.

Diatomit SP CJSC

PERO Mineral Kimya Proses Teknolojileri Ltd. ?ti.

Jilin Yuantong Mineral Co., Ltd.

Qingdao Chuanyi Diatomite Co., Ltd.

Qingdao Best Diatomite Co., Ltd.

Shengzhou Huali Diatomite Products Co., Ltd.

Linjiang Changbai Mountain Filter Aid Co., Ltd.

Shengzhou Xinglong Products of Diatomite Co., Ltd.

Key Questions Answered:

1. How big is the global Diatomaceous Earth market?
2. What is the demand of the global Diatomaceous Earth market?
3. What is the year over year growth of the global Diatomaceous Earth market?
4. What is the production and production value of the global Diatomaceous Earth market?
5. Who are the key producers in the global Diatomaceous Earth market?
6. What are the growth factors driving the market demand?

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