

Global Diatomaceous Earth Supply, Demand and Key Producers, 2023-2029

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Abstracts

The global Diatomaceous Earth market size is expected to reach \$ 1631.4 million by 2029, rising at a market growth of 5.3% CAGR during the forecast period (2023-2029).

Global 5 largest manufacturers of Diatomaceous Earth are Imerys, EP Minerals, Showa Chemical, Kuraray (Calgon Carbon Corporation) and Dicalite Minerals Corp. (Dicaperl), which make up over 42%. Among them, Imerys is the leader with about 18% market share.

North America is the largest market, with a share about 35%, followed by Europe and Asia-Pacific, with the share about 27% and 31%. In terms of product type, Food Grade Diatomaceous Earth occupies the largest share of the total market, about 70%. In terms of product application, Filter Aids occupy the largest share of the total market, over 55%.

Diatomaceous Earth, also known as D.E., is a type of powder made from the sediment of fossilized algae found in bodies of water. The raw diatomite is a naturally occurring, soft, siliceous sedimentary rock that is easily crumbled into a fine white to off-white powder. It has a particle size ranging from less than 3 micrometres to more than 1 millimetre, but typically 10 to 200 micrometres. The properties which make Diatomaceous Earth valuable include low density, high porosity, high surface area, abrasiveness, insulating properties, inertness, absorptive capacity, brightness, and high silica content. It is mainly used as filter aids, fillers, absorbents etc.

This report studies the global Diatomaceous Earth production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Diatomaceous Earth, and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2022 as the base year. This report explores demand trends and competition, as well as details the characteristics of Diatomaceous Earth that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Diatomaceous Earth total production and demand, 2018-2029, (K MT)

Global Diatomaceous Earth total production value, 2018-2029, (USD Million)

Global Diatomaceous Earth production by region & country, production, value, CAGR, 2018-2029, (USD Million) & (K MT)

Global Diatomaceous Earth consumption by region & country, CAGR, 2018-2029 & (K MT)

U.S. VS China: Diatomaceous Earth domestic production, consumption, key domestic manufacturers and share

Global Diatomaceous Earth production by manufacturer, production, price, value and market share 2018-2023, (USD Million) & (K MT)

Global Diatomaceous Earth production by Type, production, value, CAGR, 2018-2029, (USD Million) & (K MT)

Global Diatomaceous Earth production by Application production, value, CAGR, 2018-2029, (USD Million) & (K MT).

This reports profiles key players in the global Diatomaceous Earth market based on the following parameters – company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Imerys, EP Minerals, Showa Chemical, Kuraray (Calgon Carbon Corporation), Dicalite Minerals Corp. (Dicaperl), Diatomite CJSC, American Diatomite Inc., JJS Minerals and Jilinyuantong Mineral Co.,Ltd, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals, COVID-19 and Russia-Ukraine War Influence.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Diatomaceous Earth market.

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K MT) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2018-2029 by year with 2022 as the base year, 2023 as the estimate year, and 2024-2029 as the forecast year.

Global Diatomaceous Earth Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Diatomaceous Earth Market, Segmentation by Type

Food Grade Diatomaceous Earth

Filter Grade Diatomaceous Earth

Global Diatomaceous Earth Market, Segmentation by Application

Filter Aids

Filler/Functional Additives

Absorbents

Gardening, Pest Control

Others

Companies Profiled:

Imerys

EP Minerals

Showa Chemical

Kuraray (Calgon Carbon Corporation)

Dicalite Minerals Corp. (Dicaperl)

Diatomite CJSC

American Diatomite Inc.

JJS Minerals

Jilinyuantong Mineral Co.,Ltd

Chanye

Sanxing Diatomite

Shengzhou Xinglong Products of Diatomite

Shengzhou Huali Diatomite Products

Changbai Mountain filter aid

Qingdao Best Diatomite

Key Questions Answered

1. How big is the global Diatomaceous Earth market?
2. What is the demand of the global Diatomaceous Earth market?
3. What is the year over year growth of the global Diatomaceous Earth market?
4. What is the production and production value of the global Diatomaceous Earth market?
5. Who are the key producers in the global Diatomaceous Earth market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Diatomaceous Earth Introduction
- 1.2 World Diatomaceous Earth Supply & Forecast
 - 1.2.1 World Diatomaceous Earth Production Value (2018 & 2022 & 2029)
 - 1.2.2 World Diatomaceous Earth Production (2018-2029)
 - 1.2.3 World Diatomaceous Earth Pricing Trends (2018-2029)
- 1.3 World Diatomaceous Earth Production by Region (Based on Production Site)
 - 1.3.1 World Diatomaceous Earth Production Value by Region (2018-2029)
 - 1.3.2 World Diatomaceous Earth Production by Region (2018-2029)
 - 1.3.3 World Diatomaceous Earth Average Price by Region (2018-2029)
 - 1.3.4 North America Diatomaceous Earth Production (2018-2029)
 - 1.3.5 Europe Diatomaceous Earth Production (2018-2029)
 - 1.3.6 China Diatomaceous Earth Production (2018-2029)
 - 1.3.7 Japan Diatomaceous Earth Production (2018-2029)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Diatomaceous Earth Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Diatomaceous Earth Major Market Trends
- 1.5 Influence of COVID-19 and Russia-Ukraine War
 - 1.5.1 Influence of COVID-19
 - 1.5.2 Influence of Russia-Ukraine War

2 DEMAND SUMMARY

- 2.1 World Diatomaceous Earth Demand (2018-2029)
- 2.2 World Diatomaceous Earth Consumption by Region
 - 2.2.1 World Diatomaceous Earth Consumption by Region (2018-2023)
 - 2.2.2 World Diatomaceous Earth Consumption Forecast by Region (2024-2029)
- 2.3 United States Diatomaceous Earth Consumption (2018-2029)
- 2.4 China Diatomaceous Earth Consumption (2018-2029)
- 2.5 Europe Diatomaceous Earth Consumption (2018-2029)
- 2.6 Japan Diatomaceous Earth Consumption (2018-2029)
- 2.7 South Korea Diatomaceous Earth Consumption (2018-2029)
- 2.8 ASEAN Diatomaceous Earth Consumption (2018-2029)
- 2.9 India Diatomaceous Earth Consumption (2018-2029)

3 WORLD DIATOMACEOUS EARTH MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Diatomaceous Earth Production Value by Manufacturer (2018-2023)
- 3.2 World Diatomaceous Earth Production by Manufacturer (2018-2023)
- 3.3 World Diatomaceous Earth Average Price by Manufacturer (2018-2023)
- 3.4 Diatomaceous Earth Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Diatomaceous Earth Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Diatomaceous Earth in 2022
 - 3.5.3 Global Concentration Ratios (CR8) for Diatomaceous Earth in 2022
- 3.6 Diatomaceous Earth Market: Overall Company Footprint Analysis
 - 3.6.1 Diatomaceous Earth Market: Region Footprint
 - 3.6.2 Diatomaceous Earth Market: Company Product Type Footprint
 - 3.6.3 Diatomaceous Earth Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Diatomaceous Earth Production Value Comparison
 - 4.1.1 United States VS China: Diatomaceous Earth Production Value Comparison (2018 & 2022 & 2029)
 - 4.1.2 United States VS China: Diatomaceous Earth Production Value Market Share Comparison (2018 & 2022 & 2029)
- 4.2 United States VS China: Diatomaceous Earth Production Comparison
 - 4.2.1 United States VS China: Diatomaceous Earth Production Comparison (2018 & 2022 & 2029)
 - 4.2.2 United States VS China: Diatomaceous Earth Production Market Share Comparison (2018 & 2022 & 2029)
- 4.3 United States VS China: Diatomaceous Earth Consumption Comparison
 - 4.3.1 United States VS China: Diatomaceous Earth Consumption Comparison (2018 & 2022 & 2029)
 - 4.3.2 United States VS China: Diatomaceous Earth Consumption Market Share Comparison (2018 & 2022 & 2029)
- 4.4 United States Based Diatomaceous Earth Manufacturers and Market Share,

2018-2023

4.4.1 United States Based Diatomaceous Earth Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Diatomaceous Earth Production Value (2018-2023)

4.4.3 United States Based Manufacturers Diatomaceous Earth Production (2018-2023)

4.5 China Based Diatomaceous Earth Manufacturers and Market Share

4.5.1 China Based Diatomaceous Earth Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Diatomaceous Earth Production Value (2018-2023)

4.5.3 China Based Manufacturers Diatomaceous Earth Production (2018-2023)

4.6 Rest of World Based Diatomaceous Earth Manufacturers and Market Share, 2018-2023

4.6.1 Rest of World Based Diatomaceous Earth Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Diatomaceous Earth Production Value (2018-2023)

4.6.3 Rest of World Based Manufacturers Diatomaceous Earth Production (2018-2023)

5 MARKET ANALYSIS BY TYPE

5.1 World Diatomaceous Earth Market Size Overview by Type: 2018 VS 2022 VS 2029

5.2 Segment Introduction by Type

5.2.1 Food Grade Diatomaceous Earth

5.2.2 Filter Grade Diatomaceous Earth

5.3 Market Segment by Type

5.3.1 World Diatomaceous Earth Production by Type (2018-2029)

5.3.2 World Diatomaceous Earth Production Value by Type (2018-2029)

5.3.3 World Diatomaceous Earth Average Price by Type (2018-2029)

6 MARKET ANALYSIS BY APPLICATION

6.1 World Diatomaceous Earth Market Size Overview by Application: 2018 VS 2022 VS 2029

6.2 Segment Introduction by Application

6.2.1 Filter Aids

6.2.2 Filler/Functional Additives

6.2.3 Absorbents

6.2.4 Gardening, Pest Control

6.2.5 Others

6.3 Market Segment by Application

6.3.1 World Diatomaceous Earth Production by Application (2018-2029)

6.3.2 World Diatomaceous Earth Production Value by Application (2018-2029)

6.3.3 World Diatomaceous Earth Average Price by Application (2018-2029)

7 COMPANY PROFILES

7.1 Imerys

7.1.1 Imerys Details

7.1.2 Imerys Major Business

7.1.3 Imerys Diatomaceous Earth Product and Services

7.1.4 Imerys Diatomaceous Earth Production, Price, Value, Gross Margin and Market Share (2018-2023)

7.1.5 Imerys Recent Developments/Updates

7.1.6 Imerys Competitive Strengths & Weaknesses

7.2 EP Minerals

7.2.1 EP Minerals Details

7.2.2 EP Minerals Major Business

7.2.3 EP Minerals Diatomaceous Earth Product and Services

7.2.4 EP Minerals Diatomaceous Earth Production, Price, Value, Gross Margin and Market Share (2018-2023)

7.2.5 EP Minerals Recent Developments/Updates

7.2.6 EP Minerals Competitive Strengths & Weaknesses

7.3 Showa Chemical

7.3.1 Showa Chemical Details

7.3.2 Showa Chemical Major Business

7.3.3 Showa Chemical Diatomaceous Earth Product and Services

7.3.4 Showa Chemical Diatomaceous Earth Production, Price, Value, Gross Margin and Market Share (2018-2023)

7.3.5 Showa Chemical Recent Developments/Updates

7.3.6 Showa Chemical Competitive Strengths & Weaknesses

7.4 Kuraray (Calgon Carbon Corporation)

7.4.1 Kuraray (Calgon Carbon Corporation) Details

7.4.2 Kuraray (Calgon Carbon Corporation) Major Business

7.4.3 Kuraray (Calgon Carbon Corporation) Diatomaceous Earth Product and Services

7.4.4 Kuraray (Calgon Carbon Corporation) Diatomaceous Earth Production, Price, Value, Gross Margin and Market Share (2018-2023)

- 7.4.5 Kuraray (Calgon Carbon Corporation) Recent Developments/Updates
- 7.4.6 Kuraray (Calgon Carbon Corporation) Competitive Strengths & Weaknesses
- 7.5 Dicalite Minerals Corp. (Dicaperl)
 - 7.5.1 Dicalite Minerals Corp. (Dicaperl) Details
 - 7.5.2 Dicalite Minerals Corp. (Dicaperl) Major Business
 - 7.5.3 Dicalite Minerals Corp. (Dicaperl) Diatomaceous Earth Product and Services
 - 7.5.4 Dicalite Minerals Corp. (Dicaperl) Diatomaceous Earth Production, Price, Value, Gross Margin and Market Share (2018-2023)
 - 7.5.5 Dicalite Minerals Corp. (Dicaperl) Recent Developments/Updates
 - 7.5.6 Dicalite Minerals Corp. (Dicaperl) Competitive Strengths & Weaknesses
- 7.6 Diatomite CJSC
 - 7.6.1 Diatomite CJSC Details
 - 7.6.2 Diatomite CJSC Major Business
 - 7.6.3 Diatomite CJSC Diatomaceous Earth Product and Services
 - 7.6.4 Diatomite CJSC Diatomaceous Earth Production, Price, Value, Gross Margin and Market Share (2018-2023)
 - 7.6.5 Diatomite CJSC Recent Developments/Updates
 - 7.6.6 Diatomite CJSC Competitive Strengths & Weaknesses
- 7.7 American Diatomite Inc.
 - 7.7.1 American Diatomite Inc. Details
 - 7.7.2 American Diatomite Inc. Major Business
 - 7.7.3 American Diatomite Inc. Diatomaceous Earth Product and Services
 - 7.7.4 American Diatomite Inc. Diatomaceous Earth Production, Price, Value, Gross Margin and Market Share (2018-2023)
 - 7.7.5 American Diatomite Inc. Recent Developments/Updates
 - 7.7.6 American Diatomite Inc. Competitive Strengths & Weaknesses
- 7.8 JJS Minerals
 - 7.8.1 JJS Minerals Details
 - 7.8.2 JJS Minerals Major Business
 - 7.8.3 JJS Minerals Diatomaceous Earth Product and Services
 - 7.8.4 JJS Minerals Diatomaceous Earth Production, Price, Value, Gross Margin and Market Share (2018-2023)
 - 7.8.5 JJS Minerals Recent Developments/Updates
 - 7.8.6 JJS Minerals Competitive Strengths & Weaknesses
- 7.9 Jilinyuantong Mineral Co.,Ltd
 - 7.9.1 Jilinyuantong Mineral Co.,Ltd Details
 - 7.9.2 Jilinyuantong Mineral Co.,Ltd Major Business
 - 7.9.3 Jilinyuantong Mineral Co.,Ltd Diatomaceous Earth Product and Services
 - 7.9.4 Jilinyuantong Mineral Co.,Ltd Diatomaceous Earth Production, Price, Value,

Gross Margin and Market Share (2018-2023)

7.9.5 Jilinyuantong Mineral Co.,Ltd Recent Developments/Updates

7.9.6 Jilinyuantong Mineral Co.,Ltd Competitive Strengths & Weaknesses

7.10 Chanye

7.10.1 Chanye Details

7.10.2 Chanye Major Business

7.10.3 Chanye Diatomaceous Earth Product and Services

7.10.4 Chanye Diatomaceous Earth Production, Price, Value, Gross Margin and Market Share (2018-2023)

7.10.5 Chanye Recent Developments/Updates

7.10.6 Chanye Competitive Strengths & Weaknesses

7.11 Sanxing Diatomite

7.11.1 Sanxing Diatomite Details

7.11.2 Sanxing Diatomite Major Business

7.11.3 Sanxing Diatomite Diatomaceous Earth Product and Services

7.11.4 Sanxing Diatomite Diatomaceous Earth Production, Price, Value, Gross Margin and Market Share (2018-2023)

7.11.5 Sanxing Diatomite Recent Developments/Updates

7.11.6 Sanxing Diatomite Competitive Strengths & Weaknesses

7.12 Shengzhou Xinglong Products of Diatomite

7.12.1 Shengzhou Xinglong Products of Diatomite Details

7.12.2 Shengzhou Xinglong Products of Diatomite Major Business

7.12.3 Shengzhou Xinglong Products of Diatomite Diatomaceous Earth Product and Services

7.12.4 Shengzhou Xinglong Products of Diatomite Diatomaceous Earth Production, Price, Value, Gross Margin and Market Share (2018-2023)

7.12.5 Shengzhou Xinglong Products of Diatomite Recent Developments/Updates

7.12.6 Shengzhou Xinglong Products of Diatomite Competitive Strengths & Weaknesses

7.13 Shengzhou Huali Diatomite Products

7.13.1 Shengzhou Huali Diatomite Products Details

7.13.2 Shengzhou Huali Diatomite Products Major Business

7.13.3 Shengzhou Huali Diatomite Products Diatomaceous Earth Product and Services

7.13.4 Shengzhou Huali Diatomite Products Diatomaceous Earth Production, Price, Value, Gross Margin and Market Share (2018-2023)

7.13.5 Shengzhou Huali Diatomite Products Recent Developments/Updates

7.13.6 Shengzhou Huali Diatomite Products Competitive Strengths & Weaknesses

7.14 Changbai Mountain filter aid

- 7.14.1 Changbai Mountain filter aid Details
- 7.14.2 Changbai Mountain filter aid Major Business
- 7.14.3 Changbai Mountain filter aid Diatomaceous Earth Product and Services
- 7.14.4 Changbai Mountain filter aid Diatomaceous Earth Production, Price, Value, Gross Margin and Market Share (2018-2023)
- 7.14.5 Changbai Mountain filter aid Recent Developments/Updates
- 7.14.6 Changbai Mountain filter aid Competitive Strengths & Weaknesses
- 7.15 Qingdao Best Diatomite
- 7.15.1 Qingdao Best Diatomite Details
- 7.15.2 Qingdao Best Diatomite Major Business
- 7.15.3 Qingdao Best Diatomite Diatomaceous Earth Product and Services
- 7.15.4 Qingdao Best Diatomite Diatomaceous Earth Production, Price, Value, Gross Margin and Market Share (2018-2023)
- 7.15.5 Qingdao Best Diatomite Recent Developments/Updates
- 7.15.6 Qingdao Best Diatomite Competitive Strengths & Weaknesses

8 INDUSTRY CHAIN ANALYSIS

- 8.1 Diatomaceous Earth Industry Chain
- 8.2 Diatomaceous Earth Upstream Analysis
 - 8.2.1 Diatomaceous Earth Core Raw Materials
 - 8.2.2 Main Manufacturers of Diatomaceous Earth Core Raw Materials
- 8.3 Midstream Analysis
- 8.4 Downstream Analysis
- 8.5 Diatomaceous Earth Production Mode
- 8.6 Diatomaceous Earth Procurement Model
- 8.7 Diatomaceous Earth Industry Sales Model and Sales Channels
 - 8.7.1 Diatomaceous Earth Sales Model
 - 8.7.2 Diatomaceous Earth Typical Customers

9 RESEARCH FINDINGS AND CONCLUSION

10 APPENDIX

- 10.1 Methodology
- 10.2 Research Process and Data Source
- 10.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Diatomaceous Earth Production Value by Region (2018, 2022 and 2029) & (USD Million)

Table 2. World Diatomaceous Earth Production Value by Region (2018-2023) & (USD Million)

Table 3. World Diatomaceous Earth Production Value by Region (2024-2029) & (USD Million)

Table 4. World Diatomaceous Earth Production Value Market Share by Region (2018-2023)

Table 5. World Diatomaceous Earth Production Value Market Share by Region (2024-2029)

Table 6. World Diatomaceous Earth Production by Region (2018-2023) & (K MT)

Table 7. World Diatomaceous Earth Production by Region (2024-2029) & (K MT)

Table 8. World Diatomaceous Earth Production Market Share by Region (2018-2023)

Table 9. World Diatomaceous Earth Production Market Share by Region (2024-2029)

Table 10. World Diatomaceous Earth Average Price by Region (2018-2023) & (US\$/Ton)

Table 11. World Diatomaceous Earth Average Price by Region (2024-2029) & (US\$/Ton)

Table 12. Diatomaceous Earth Major Market Trends

Table 13. World Diatomaceous Earth Consumption Growth Rate Forecast by Region (2018 & 2022 & 2029) & (K MT)

Table 14. World Diatomaceous Earth Consumption by Region (2018-2023) & (K MT)

Table 15. World Diatomaceous Earth Consumption Forecast by Region (2024-2029) & (K MT)

Table 16. World Diatomaceous Earth Production Value by Manufacturer (2018-2023) & (USD Million)

Table 17. Production Value Market Share of Key Diatomaceous Earth Producers in 2022

Table 18. World Diatomaceous Earth Production by Manufacturer (2018-2023) & (K MT)

Table 19. Production Market Share of Key Diatomaceous Earth Producers in 2022

Table 20. World Diatomaceous Earth Average Price by Manufacturer (2018-2023) & (US\$/Ton)

Table 21. Global Diatomaceous Earth Company Evaluation Quadrant

Table 22. World Diatomaceous Earth Industry Rank of Major Manufacturers, Based on Production Value in 2022

Table 23. Head Office and Diatomaceous Earth Production Site of Key Manufacturer

Table 24. Diatomaceous Earth Market: Company Product Type Footprint

Table 25. Diatomaceous Earth Market: Company Product Application Footprint

Table 26. Diatomaceous Earth Competitive Factors

Table 27. Diatomaceous Earth New Entrant and Capacity Expansion Plans

Table 28. Diatomaceous Earth Mergers & Acquisitions Activity

Table 29. United States VS China Diatomaceous Earth Production Value Comparison, (2018 & 2022 & 2029) & (USD Million)

Table 30. United States VS China Diatomaceous Earth Production Comparison, (2018 & 2022 & 2029) & (K MT)

Table 31. United States VS China Diatomaceous Earth Consumption Comparison, (2018 & 2022 & 2029) & (K MT)

Table 32. United States Based Diatomaceous Earth Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Diatomaceous Earth Production Value, (2018-2023) & (USD Million)

Table 34. United States Based Manufacturers Diatomaceous Earth Production Value Market Share (2018-2023)

Table 35. United States Based Manufacturers Diatomaceous Earth Production (2018-2023) & (K MT)

Table 36. United States Based Manufacturers Diatomaceous Earth Production Market Share (2018-2023)

Table 37. China Based Diatomaceous Earth Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Diatomaceous Earth Production Value, (2018-2023) & (USD Million)

Table 39. China Based Manufacturers Diatomaceous Earth Production Value Market Share (2018-2023)

Table 40. China Based Manufacturers Diatomaceous Earth Production (2018-2023) & (K MT)

Table 41. China Based Manufacturers Diatomaceous Earth Production Market Share (2018-2023)

Table 42. Rest of World Based Diatomaceous Earth Manufacturers, Headquarters and Production Site (States, Country)

Table 43. Rest of World Based Manufacturers Diatomaceous Earth Production Value, (2018-2023) & (USD Million)

Table 44. Rest of World Based Manufacturers Diatomaceous Earth Production Value Market Share (2018-2023)

Table 45. Rest of World Based Manufacturers Diatomaceous Earth Production

(2018-2023) & (K MT)

Table 46. Rest of World Based Manufacturers Diatomaceous Earth Production Market Share (2018-2023)

Table 47. World Diatomaceous Earth Production Value by Type, (USD Million), 2018 & 2022 & 2029

Table 48. World Diatomaceous Earth Production by Type (2018-2023) & (K MT)

Table 49. World Diatomaceous Earth Production by Type (2024-2029) & (K MT)

Table 50. World Diatomaceous Earth Production Value by Type (2018-2023) & (USD Million)

Table 51. World Diatomaceous Earth Production Value by Type (2024-2029) & (USD Million)

Table 52. World Diatomaceous Earth Average Price by Type (2018-2023) & (US\$/Ton)

Table 53. World Diatomaceous Earth Average Price by Type (2024-2029) & (US\$/Ton)

Table 54. World Diatomaceous Earth Production Value by Application, (USD Million), 2018 & 2022 & 2029

Table 55. World Diatomaceous Earth Production by Application (2018-2023) & (K MT)

Table 56. World Diatomaceous Earth Production by Application (2024-2029) & (K MT)

Table 57. World Diatomaceous Earth Production Value by Application (2018-2023) & (USD Million)

Table 58. World Diatomaceous Earth Production Value by Application (2024-2029) & (USD Million)

Table 59. World Diatomaceous Earth Average Price by Application (2018-2023) & (US\$/Ton)

Table 60. World Diatomaceous Earth Average Price by Application (2024-2029) & (US\$/Ton)

Table 61. Imerys Basic Information, Manufacturing Base and Competitors

Table 62. Imerys Major Business

Table 63. Imerys Diatomaceous Earth Product and Services

Table 64. Imerys Diatomaceous Earth Production (K MT), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2018-2023)

Table 65. Imerys Recent Developments/Updates

Table 66. Imerys Competitive Strengths & Weaknesses

Table 67. EP Minerals Basic Information, Manufacturing Base and Competitors

Table 68. EP Minerals Major Business

Table 69. EP Minerals Diatomaceous Earth Product and Services

Table 70. EP Minerals Diatomaceous Earth Production (K MT), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2018-2023)

Table 71. EP Minerals Recent Developments/Updates

Table 72. EP Minerals Competitive Strengths & Weaknesses

Table 73. Showa Chemical Basic Information, Manufacturing Base and Competitors

Table 74. Showa Chemical Major Business

Table 75. Showa Chemical Diatomaceous Earth Product and Services

Table 76. Showa Chemical Diatomaceous Earth Production (K MT), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2018-2023)

Table 77. Showa Chemical Recent Developments/Updates

Table 78. Showa Chemical Competitive Strengths & Weaknesses

Table 79. Kuraray (Calgon Carbon Corporation) Basic Information, Manufacturing Base and Competitors

Table 80. Kuraray (Calgon Carbon Corporation) Major Business

Table 81. Kuraray (Calgon Carbon Corporation) Diatomaceous Earth Product and Services

Table 82. Kuraray (Calgon Carbon Corporation) Diatomaceous Earth Production (K MT), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2018-2023)

Table 83. Kuraray (Calgon Carbon Corporation) Recent Developments/Updates

Table 84. Kuraray (Calgon Carbon Corporation) Competitive Strengths & Weaknesses

Table 85. Dicalite Minerals Corp. (Dicaperl) Basic Information, Manufacturing Base and Competitors

Table 86. Dicalite Minerals Corp. (Dicaperl) Major Business

Table 87. Dicalite Minerals Corp. (Dicaperl) Diatomaceous Earth Product and Services

Table 88. Dicalite Minerals Corp. (Dicaperl) Diatomaceous Earth Production (K MT), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2018-2023)

Table 89. Dicalite Minerals Corp. (Dicaperl) Recent Developments/Updates

Table 90. Dicalite Minerals Corp. (Dicaperl) Competitive Strengths & Weaknesses

Table 91. Diatomite CJSC Basic Information, Manufacturing Base and Competitors

Table 92. Diatomite CJSC Major Business

Table 93. Diatomite CJSC Diatomaceous Earth Product and Services

Table 94. Diatomite CJSC Diatomaceous Earth Production (K MT), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2018-2023)

Table 95. Diatomite CJSC Recent Developments/Updates

Table 96. Diatomite CJSC Competitive Strengths & Weaknesses

Table 97. American Diatomite Inc. Basic Information, Manufacturing Base and Competitors

Table 98. American Diatomite Inc. Major Business

Table 99. American Diatomite Inc. Diatomaceous Earth Product and Services

Table 100. American Diatomite Inc. Diatomaceous Earth Production (K MT), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share

(2018-2023)

Table 101. American Diatomite Inc. Recent Developments/Updates

Table 102. American Diatomite Inc. Competitive Strengths & Weaknesses

Table 103. JJS Minerals Basic Information, Manufacturing Base and Competitors

Table 104. JJS Minerals Major Business

Table 105. JJS Minerals Diatomaceous Earth Product and Services

Table 106. JJS Minerals Diatomaceous Earth Production (K MT), Price (US\$/Ton),
Production Value (USD Million), Gross Margin and Market Share (2018-2023)

Table 107. JJS Minerals Recent Developments/Updates

Table 108. JJS Minerals Competitive Strengths & Weaknesses

Table 109. Jilinyuantong Mineral Co.,ltd Basic Information, Manufacturing Base and
Competitors

Table 110. Jilinyuantong Mineral Co.,ltd Major Business

Table 111. Jilinyuantong Mineral Co.,ltd Diatomaceous Earth Product and Services

Table 112. Jilinyuantong Mineral Co.,ltd Diatomaceous Earth Production (K MT), Price
(US\$/Ton), Production Value (USD Million), Gross Margin and Market Share
(2018-2023)

Table 113. Jilinyuantong Mineral Co.,ltd Recent Developments/Updates

Table 114. Jilinyuantong Mineral Co.,ltd Competitive Strengths & Weaknesses

Table 115. Chanye Basic Information, Manufacturing Base and Competitors

Table 116. Chanye Major Business

Table 117. Chanye Diatomaceous Earth Product and Services

Table 118. Chanye Diatomaceous Earth Production (K MT), Price (US\$/Ton),
Production Value (USD Million), Gross Margin and Market Share (2018-2023)

Table 119. Chanye Recent Developments/Updates

Table 120. Chanye Competitive Strengths & Weaknesses

Table 121. Sanxing Diatomite Basic Information, Manufacturing Base and Competitors

Table 122. Sanxing Diatomite Major Business

Table 123. Sanxing Diatomite Diatomaceous Earth Product and Services

Table 124. Sanxing Diatomite Diatomaceous Earth Production (K MT), Price (US\$/Ton),
Production Value (USD Million), Gross Margin and Market Share (2018-2023)

Table 125. Sanxing Diatomite Recent Developments/Updates

Table 126. Sanxing Diatomite Competitive Strengths & Weaknesses

Table 127. Shengzhou Xinglong Products of Diatomite Basic Information, Manufacturing
Base and Competitors

Table 128. Shengzhou Xinglong Products of Diatomite Major Business

Table 129. Shengzhou Xinglong Products of Diatomite Diatomaceous Earth Product
and Services

Table 130. Shengzhou Xinglong Products of Diatomite Diatomaceous Earth Production

(K MT), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2018-2023)

Table 131. Shengzhou Xinglong Products of Diatomite Recent Developments/Updates

Table 132. Shengzhou Xinglong Products of Diatomite Competitive Strengths & Weaknesses

Table 133. Shengzhou Huali Diatomite Products Basic Information, Manufacturing Base and Competitors

Table 134. Shengzhou Huali Diatomite Products Major Business

Table 135. Shengzhou Huali Diatomite Products Diatomaceous Earth Product and Services

Table 136. Shengzhou Huali Diatomite Products Diatomaceous Earth Production (K MT), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2018-2023)

Table 137. Shengzhou Huali Diatomite Products Recent Developments/Updates

Table 138. Shengzhou Huali Diatomite Products Competitive Strengths & Weaknesses

Table 139. Changbai Mountain filter aid Basic Information, Manufacturing Base and Competitors

Table 140. Changbai Mountain filter aid Major Business

Table 141. Changbai Mountain filter aid Diatomaceous Earth Product and Services

Table 142. Changbai Mountain filter aid Diatomaceous Earth Production (K MT), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2018-2023)

Table 143. Changbai Mountain filter aid Recent Developments/Updates

Table 144. Qingdao Best Diatomite Basic Information, Manufacturing Base and Competitors

Table 145. Qingdao Best Diatomite Major Business

Table 146. Qingdao Best Diatomite Diatomaceous Earth Product and Services

Table 147. Qingdao Best Diatomite Diatomaceous Earth Production (K MT), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2018-2023)

Table 148. Global Key Players of Diatomaceous Earth Upstream (Raw Materials)

Table 149. Diatomaceous Earth Typical Customers

Table 150. Diatomaceous Earth Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Diatomaceous Earth Picture

Figure 2. World Diatomaceous Earth Production Value: 2018 & 2022 & 2029, (USD Million)

Figure 3. World Diatomaceous Earth Production Value and Forecast (2018-2029) & (USD Million)

Figure 4. World Diatomaceous Earth Production (2018-2029) & (K MT)

Figure 5. World Diatomaceous Earth Average Price (2018-2029) & (US\$/Ton)

Figure 6. World Diatomaceous Earth Production Value Market Share by Region (2018-2029)

Figure 7. World Diatomaceous Earth Production Market Share by Region (2018-2029)

Figure 8. North America Diatomaceous Earth Production (2018-2029) & (K MT)

Figure 9. Europe Diatomaceous Earth Production (2018-2029) & (K MT)

Figure 10. China Diatomaceous Earth Production (2018-2029) & (K MT)

Figure 11. Japan Diatomaceous Earth Production (2018-2029) & (K MT)

Figure 12. Diatomaceous Earth Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Diatomaceous Earth Consumption (2018-2029) & (K MT)

Figure 15. World Diatomaceous Earth Consumption Market Share by Region (2018-2029)

Figure 16. United States Diatomaceous Earth Consumption (2018-2029) & (K MT)

Figure 17. China Diatomaceous Earth Consumption (2018-2029) & (K MT)

Figure 18. Europe Diatomaceous Earth Consumption (2018-2029) & (K MT)

Figure 19. Japan Diatomaceous Earth Consumption (2018-2029) & (K MT)

Figure 20. South Korea Diatomaceous Earth Consumption (2018-2029) & (K MT)

Figure 21. ASEAN Diatomaceous Earth Consumption (2018-2029) & (K MT)

Figure 22. India Diatomaceous Earth Consumption (2018-2029) & (K MT)

Figure 23. Producer Shipments of Diatomaceous Earth by Manufacturer Revenue (\$MM) and Market Share (%): 2022

Figure 24. Global Four-firm Concentration Ratios (CR4) for Diatomaceous Earth Markets in 2022

Figure 25. Global Four-firm Concentration Ratios (CR8) for Diatomaceous Earth Markets in 2022

Figure 26. United States VS China: Diatomaceous Earth Production Value Market Share Comparison (2018 & 2022 & 2029)

Figure 27. United States VS China: Diatomaceous Earth Production Market Share

Comparison (2018 & 2022 & 2029)

Figure 28. United States VS China: Diatomaceous Earth Consumption Market Share Comparison (2018 & 2022 & 2029)

Figure 29. United States Based Manufacturers Diatomaceous Earth Production Market Share 2022

Figure 30. China Based Manufacturers Diatomaceous Earth Production Market Share 2022

Figure 31. Rest of World Based Manufacturers Diatomaceous Earth Production Market Share 2022

Figure 32. World Diatomaceous Earth Production Value by Type, (USD Million), 2018 & 2022 & 2029

Figure 33. World Diatomaceous Earth Production Value Market Share by Type in 2022

Figure 34. Food Grade Diatomaceous Earth

Figure 35. Filter Grade Diatomaceous Earth

Figure 36. World Diatomaceous Earth Production Market Share by Type (2018-2029)

Figure 37. World Diatomaceous Earth Production Value Market Share by Type (2018-2029)

Figure 38. World Diatomaceous Earth Average Price by Type (2018-2029) & (US\$/Ton)

Figure 39. World Diatomaceous Earth Production Value by Application, (USD Million), 2018 & 2022 & 2029

Figure 40. World Diatomaceous Earth Production Value Market Share by Application in 2022

Figure 41. Filter Aids

Figure 42. Filler/Functional Additives

Figure 43. Absorbents

Figure 44. Gardening, Pest Control

Figure 45. Others

Figure 46. World Diatomaceous Earth Production Market Share by Application (2018-2029)

Figure 47. World Diatomaceous Earth Production Value Market Share by Application (2018-2029)

Figure 48. World Diatomaceous Earth Average Price by Application (2018-2029) & (US\$/Ton)

Figure 49. Diatomaceous Earth Industry Chain

Figure 50. Diatomaceous Earth Procurement Model

Figure 51. Diatomaceous Earth Sales Model

Figure 52. Diatomaceous Earth Sales Channels, Direct Sales, and Distribution

Figure 53. Methodology

Figure 54. Research Process and Data Source

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