

Global Diatomaceous Earth Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

https://marketpublishers.com/r/G790B2405727EN.html

Date: January 2024

Pages: 139

Price: US\$ 3,480.00 (Single User License)

ID: G790B2405727EN

Abstracts

According to our (Global Info Research) latest study, the global Diatomaceous Earth market size was valued at USD 1137.1 million in 2023 and is forecast to a readjusted size of USD 1631.4 million by 2030 with a CAGR of 5.3% during review period.

Diatomaceous Earth, also known as D.E., is a type of powder made from the sediment of fossilized algae found in bodies of water. The raw diatomite is a naturally occurring, soft, siliceous sedimentary rock that is easily crumbled into a fine white to off-white powder. It has a particle size ranging from less than 3 micrometres to more than 1 millimetre, but typically 10 to 200 micrometres. The properties which make Diatomaceous Earth valuable include low density, high porosity, high surface area, abrasiveness, insulating properties, inertness, absorptive capacity, brightness, and high silica content. It is mainly used as filter aids, fillers, absorbents etc.

Global 5 largest manufacturers of Diatomaceous Earth are Imerys, EP Minerals, Showa Chemical, Kuraray (Calgon Carbon Corporation) and Dicalite Minerals Corp. (Dicaperl), which make up over 42%. Among them, Imerys is the leader with about 18% market share.

North America is the largest market, with a share about 35%, followed by Europe and Asia-Pacific, with the share about 27% and 31%. In terms of product type, Food Grade Diatomaceous Earth occupies the largest share of the total market, about 70%. In terms of product application, Filter Aids occupy the largest share of the total market, over 55%.

The Global Info Research report includes an overview of the development of the



Diatomaceous Earth industry chain, the market status of Filter Aids (Food Grade Diatomaceous Earth, Filter Grade Diatomaceous Earth), Filler/Functional Additives (Food Grade Diatomaceous Earth, Filter Grade Diatomaceous Earth), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Diatomaceous Earth.

Regionally, the report analyzes the Diatomaceous Earth markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Diatomaceous Earth market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Diatomaceous Earth market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Diatomaceous Earth industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (K MT), revenue generated, and market share of different by Type (e.g., Food Grade Diatomaceous Earth, Filter Grade Diatomaceous Earth).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Diatomaceous Earth market.

Regional Analysis: The report involves examining the Diatomaceous Earth market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Diatomaceous Earth market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.



The report also involves a more granular approach to Diatomaceous Earth:

Company Analysis: Report covers individual Diatomaceous Earth manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Diatomaceous Earth This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Filter Aids, Filler/Functional Additives).

Technology Analysis: Report covers specific technologies relevant to Diatomaceous Earth. It assesses the current state, advancements, and potential future developments in Diatomaceous Earth areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Diatomaceous Earth market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Diatomaceous Earth market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Food Grade Diatomaceous Earth

Filter Grade Diatomaceous Earth

Market segment by Application



Filter Aids
Filler/Functional Additives
Absorbents
Gardening, Pest Control
Others
Major players covered
Imerys
EP Minerals
Showa Chemical
Kuraray (Calgon Carbon Corporation)
Dicalite Minerals Corp. (Dicaperl)
Diatomite CJSC
American Diatomite Inc.
JJS Minerals
Jilinyuantong Mineral Co.,ltd
Chanye
Sanxing Diatomite
Shengzhou Xinglong Products of Diatomite
Shengzhou Huali Diatomite Products



Changbai Mountain filter aid

Qingdao Best Diatomite

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Diatomaceous Earth product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Diatomaceous Earth, with price, sales, revenue and global market share of Diatomaceous Earth from 2019 to 2024.

Chapter 3, the Diatomaceous Earth competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Diatomaceous Earth breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017



to 2023.and Diatomaceous Earth market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Diatomaceous Earth.

Chapter 14 and 15, to describe Diatomaceous Earth sales channel, distributors, customers, research findings and conclusion.



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