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Global Diaryliodonium PAG Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Diaryliodonium PAG market size was valued at US$ 268 million in 2025 and is forecast to a readjusted size of US$ 432 million by 2032 with a CAGR of 6.9% during review period.

Diaryliodonium salt photoacid generators are ionic onium-type PAGs based on diaryliodonium cations and non-nucleophilic counter anions. Upon irradiation, the iodonium cation decomposes and generates strong acid species that initiate cationic polymerization or acid-catalyzed reactions in UV-curable formulations and chemically amplified photoresists.

Diaryliodonium salt PAGs should be treated as a standalone ionic photoacid generator family based on the general structure Ar?I?X?. They should not be mixed with triarylsulfonium salts, oxime sulfonates, imidosulfonates, radical photoinitiators, complete photoresist formulations, UV coatings, inks or downstream cured products.

From the demand side, the market has a clear two-segment structure. The larger-volume segment is industrial cationic UV curing, where diaryliodonium PAGs are used in epoxy, oxetane and vinyl ether systems for coatings, inks, adhesives, encapsulants and 3D printing resins. In this segment, customers care most about cure speed, UV LED compatibility, low yellowing, low odour, low migration, solubility and formulation stability. The higher-value segment is photoresist and electronic materials, where volume is smaller but ASP is much higher and customers require low metals, low particles, controlled water content, acid value, counter-anion purity, acid diffusion and long qualification cycles.

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The key differentiation factors are not limited to acid generation. The real technical barriers are counter-anion design, diaryliodonium cation structure, wavelength response, sensitizer compatibility, resin compatibility, low migration, low yellowing, storage stability and clean impurity control. Industrial UV-curing customers focus on cure performance, formulation cost and application reliability, while semiconductor and electronic-material customers focus on trace metals, particles, acid diffusion, absorption wavelength and batch-to-batch consistency.

Commercially, diaryliodonium PAGs are a medium-volume, high-technical-barrier specialty photochemical market. Industrial-grade products account for more tonnage, while semiconductor and electronic-grade products command higher margins and have much higher qualification barriers. Future growth should be supported by UV LED curing, electronic adhesives, 3D printing, display materials, advanced packaging, localization of photoresist raw materials, and demand for low-migration, antimony-free and high-purity PAGs.

This report is a detailed and comprehensive analysis for global Diaryliodonium PAG market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Counter Anion and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Diaryliodonium PAG market size and forecasts, in consumption value ($ Million), sales quantity (Tons), and average selling prices (US$/Ton), 2021-2032

Global Diaryliodonium PAG market size and forecasts by region and country, in consumption value ($ Million), sales quantity (Tons), and average selling prices (US$/Ton), 2021-2032

Global Diaryliodonium PAG market size and forecasts, by Counter Anion and by Application, in consumption value ($ Million), sales quantity (Tons), and average selling prices (US$/Ton), 2021-2032

Global Diaryliodonium PAG market shares of main players, shipments in revenue ($ Million), sales quantity (Tons), and ASP (US$/Ton), 2021-2026

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The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Diaryliodonium PAG

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Diaryliodonium PAG market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include San-Apro Ltd., IGM Resins, Hampford Research Inc., Toyo Gosei Co., Ltd., Changzhou Tronly New Electronic Materials Co., Ltd., Double Bond Chemical Ind., Co., Ltd., Sinocure Chemical, TCI Chemicals, Merck KGaA, FUJIFILM Wako Pure Chemical, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Diaryliodonium PAG market is split by Counter Anion and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Counter Anion, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Counter Anion

Hexafluorophosphate Salts

Hexafluoroantimonate Salts

Tetrakis(perfluorophenyl)borate Salts

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Triflate Salts

Nonaflate / Perfluorobutanesulfonate Salts

Organogallate / Special Phosphate Salts

Market segment by Delivery Form

Powder / Crystalline Solid

Propylene Carbonate Solution

Reactive Diluent Solution

Electronics Solvent Solution

Masterbatch / Formulation Blend

Market segment by Iodonium Cation Structure

Diphenyliodonium Salts

Bis(p-tolyl)iodonium Salts

Alkyl-substituted Diaryliodonium Salts

Asymmetric Diaryliodonium Salts

Functionalized Diaryliodonium Salts

Market segment by Application

Cationic UV Coatings and Inks

Electronics Adhesives and Encapsulation

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Semiconductor / Photoresist Materials

3D Printing / Additive Manufacturing

Display / PCB Photoresist and Imaging

Major players covered

San-Apro Ltd.

IGM Resins

Hampford Research Inc.

Toyo Gosei Co., Ltd.

Changzhou Tronly New Electronic Materials Co., Ltd.

Double Bond Chemical Ind., Co., Ltd.

Sinocure Chemical

TCI Chemicals

Merck KGaA

FUJIFILM Wako Pure Chemical

Nanjing Guarson New Material Technology

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

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South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Diaryliodonium PAG product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Diaryliodonium PAG, with price, sales quantity, revenue, and global market share of Diaryliodonium PAG from 2021 to 2026.

Chapter 3, the Diaryliodonium PAG competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Diaryliodonium PAG breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Counter Anion and by Application, with sales market share and growth rate by Counter Anion, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026.and Diaryliodonium PAG market forecast, by regions, by Counter Anion, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Diaryliodonium PAG.

Chapter 14 and 15, to describe Diaryliodonium PAG sales channel, distributors, customers, research findings and conclusion.

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