

Global Diaphragm Valve Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

<https://marketpublishers.com/r/G2A6D102305EN.html>

Date: January 2024

Pages: 154

Price: US\$ 3,480.00 (Single User License)

ID: G2A6D102305EN

Abstracts

According to our (Global Info Research) latest study, the global Diaphragm Valve market size was valued at USD 375.8 million in 2023 and is forecast to a readjusted size of USD 548.5 million by 2030 with a CAGR of 5.6% during review period.

Diaphragm Valves (or membrane valves) consists of a valve body with two or more ports, a diaphragm, and a seat upon which the diaphragm closes the valve. The valve is constructed from either plastic or metal.

Diaphragm Valves can be manual or automatic. Their application is generally as shut-off valves in process systems within the industrial, food and beverage, pharmaceutical and biotech industries.

Europe is the largest producer of diaphragm valves with a share of nearly 35%, followed by North America with a share of more than 25%. The main manufacturers in the market are Gemu, Saunders, NDV, Alfa Laval and Georg Fischer, among which Gemu is the largest, with a share of more than 25%. In terms of product, stainless steel diaphragm valve is the largest segment, with a share over 45%. And in terms of application, the largest application is chemical, followed by industrial.

The Global Info Research report includes an overview of the development of the Diaphragm Valve industry chain, the market status of Chemical (Stainless Steel Diaphragm Valve, Cast iron Diaphragm Valve), Environment and Water Treatment (Stainless Steel Diaphragm Valve, Cast iron Diaphragm Valve), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Diaphragm Valve.

Regionally, the report analyzes the Diaphragm Valve markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Diaphragm Valve market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Diaphragm Valve market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Diaphragm Valve industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (K Units), revenue generated, and market share of different by Material (e.g., Stainless Steel Diaphragm Valve, Cast iron Diaphragm Valve).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Diaphragm Valve market.

Regional Analysis: The report involves examining the Diaphragm Valve market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Diaphragm Valve market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Diaphragm Valve:

Company Analysis: Report covers individual Diaphragm Valve manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Diaphragm Valve. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Chemical, Environment and Water Treatment).

Technology Analysis: Report covers specific technologies relevant to Diaphragm Valve. It assesses the current state, advancements, and potential future developments in Diaphragm Valve areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Diaphragm Valve market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Diaphragm Valve market is split by Material and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Material, and by Application in terms of volume and value.

Market segment by Material

Stainless Steel Diaphragm Valve

Cast iron Diaphragm Valve

Plastic Diaphragm Valve

Market segment by Application

Chemical

Environment and Water Treatment

Industrial

Food & Beverage

Pharmaceutical and Biotechnology

Semiconductor

Others

Major players covered

GEMU

Saunders

NDV

Alfa Laval

Georg Fischer

Parker Hannifin

Aquasyn

KITZ SCT

ENG Valves (ITT)

Hylok

Marcworks

Top Line Process

Shanghai Lianggong

BVMG

Rodaff Fluid Tech

Shanghai REMY

Zhang City Valve Factory

Hong ke

Enine Corporation

Liang Jing

CNNC Sufa

Shanghai Lizao

ASEPCO

Formatura

Steel & O'Brien Manufacturing

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Diaphragm Valve product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Diaphragm Valve, with price, sales, revenue and global market share of Diaphragm Valve from 2019 to 2024.

Chapter 3, the Diaphragm Valve competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Diaphragm Valve breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Material and application, with sales market share and growth rate by material, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Diaphragm Valve market forecast, by regions, material and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Diaphragm Valve.

Chapter 14 and 15, to describe Diaphragm Valve sales channel, distributors, customers, research findings and conclusion.

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