

Global Diaphragm Valve Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Diaphragm Valve market size is expected to reach \$ 664 million by 2032, rising at a market growth of 5.2% CAGR during the forecast period (2026-2032).

Diaphragm valves (or membrane valves) consists of a valve body with two or more ports, a flexible diaphragm, and a 'weir or saddle' or seat upon which the diaphragm closes the valve. The valve body may be constructed from plastic, metal or other materials depending on the intended use. In 2025, global Diaphragm valves production reached approximately 2676.87 units, with an average global market price of around US\$ 169.5 per unit. The global annual production capacity is estimated to be approximately 3600 k units in 2025. In the diaphragm valve value chain, upstream activities focus on valve body materials such as stainless steel, cast iron and plastics, as well as diaphragm materials including elastomers and PTFE. Downstream applications span pharmaceuticals, bioprocessing, food & beverage, water and wastewater treatment, chemicals and mining, with pharma and biotech representing the highest value-added segments, while water treatment and general industry account for the largest shipment volumes.

Diaphragm valves are a category of isolation and control valves that use a flexible diaphragm as the primary sealing and isolating element. Owing to their complete separation between the process media and the operating mechanism, excellent sealing performance, and strong capability to handle corrosive or particle-laden fluids, diaphragm valves play a critical role in industries such as pharmaceuticals, bioprocessing, food & beverage, water treatment, and chemicals. Compared with gate, globe, and ball valves, diaphragm valves offer clear advantages in hygiene, safety, and low maintenance, making them particularly suitable for contamination-sensitive or reliability-critical applications. From a technology and product perspective, the market is

evolving toward higher hygienic standards, modularization, automation, and system integration. In pharmaceutical and bioprocessing applications, compliance with cGMP, FDA, and EHEDG standards, together with zero-dead-leg designs and diaphragm traceability, has become standard practice. In industrial applications, continuous improvements in diaphragm materials and linings are enhancing corrosion resistance, wear resistance, and service life. Meanwhile, the growing adoption of pneumatic actuators, position feedback devices, and integration with DCS/PLC systems is expanding the role of diaphragm valves in automated process control.

This report studies the global Diaphragm Valve production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Diaphragm Valve and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Diaphragm Valve that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Diaphragm Valve total production and demand, 2021-2032, (K Units)

Global Diaphragm Valve total production value, 2021-2032, (USD Million)

Global Diaphragm Valve production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Diaphragm Valve consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Diaphragm Valve domestic production, consumption, key domestic manufacturers and share

Global Diaphragm Valve production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Diaphragm Valve production by Material, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Diaphragm Valve production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Diaphragm Valve market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include GEMU, Crane Co. (Saunders), NDV, Alfa Laval, KITZ SCT, HAM-LET, Swagelok, Fujikin, Georg Fischer, ITT Engineered Valves, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Diaphragm Valve market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Material, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Diaphragm Valve Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Diaphragm Valve Market, Segmentation by Material:

Stainless Steel

Cast Iron

Plastic

Others

Global Diaphragm Valve Market, Segmentation by Body Structure:

Weir Type

Straight Through Type

Global Diaphragm Valve Market, Segmentation by Actuation Method:

Manual Diaphragm Valve

Pneumatic Diaphragm Valve

Electric Diaphragm Valve

Hydraulic Diaphragm Valve

Global Diaphragm Valve Market, Segmentation by Sanitary Class:

Industrial Diaphragm Valves

Sanitary Diaphragm Valves

Global Diaphragm Valve Market, Segmentation by Application:

Chemical

Environment and Water Treatment

Semiconductor

Industrial

Food & Beverage

Pharmaceutical and Biotechnology

Others

Companies Profiled:

GEMU

Crane Co. (Saunders)

NDV

Alfa Laval

KITZ SCT

HAM-LET

Swagelok

Fujikin

Georg Fischer

ITT Engineered Valves

Parker Hannifin

Watson-Marlow (Asepco)

Burkert

Aquasyn

Hylok

Aliaxis (Formatura)

Kinglai Hygienic Materials

Beijing Valve General Factory

Shanghai Lianggong

Enine Corporation

Shanghai REMY

Zhejiang LiangJing Valve

Zhangdian Chemical Valve Factory

Ningbo Hongke

Key Questions Answered:

1. How big is the global Diaphragm Valve market?
2. What is the demand of the global Diaphragm Valve market?
3. What is the year over year growth of the global Diaphragm Valve market?
4. What is the production and production value of the global Diaphragm Valve market?
5. Who are the key producers in the global Diaphragm Valve market?
6. What are the growth factors driving the market demand?

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