

# Global Diaphragm Seal Pressure Gauge Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Diaphragm Seal Pressure Gauge market size is expected to reach \$ 2299 million by 2032, rising at a market growth of 5.9% CAGR during the forecast period (2026-2032).

A diaphragm-sealed pressure gauge is a specialized pressure measuring instrument used to measure the pressure of corrosive, high-viscosity, easily crystallizing, or high-temperature media. It achieves this by adding a diaphragm seal between the gauge and the measured medium, and filling the space between the diaphragm and the gauge body with a pressure-transmitting fluid. This allows the medium pressure to be indirectly transmitted to the measuring element through the diaphragm, preventing direct contact between the medium and sensitive components. This improves the safety, reliability, and service life of the measurement, and it is widely used in industrial process control fields such as petrochemicals, pharmaceuticals, food processing, and environmental water treatment.

The diaphragm-sealed pressure gauge industry chain mainly consists of upstream raw materials and components, midstream instrument manufacturing and system integration, and downstream application industries. Upstream includes suppliers of basic materials and core components such as stainless steel, Hastelloy, PTFE (polytetrafluoroethylene) diaphragm materials, elastic elements, sensor cores, and sealing fluids, which determine the product's corrosion resistance and measurement accuracy. Midstream comprises diaphragm-sealed pressure gauge manufacturers, responsible for pressure gauge design, diaphragm sealing structure integration, calibration, and packaging processes; this is the core link in terms of technology and value. Downstream applications widely cover industries such as petrochemicals, pharmaceuticals, food and beverage, environmental water treatment, and new energy,

used for pressure measurement and process control of highly corrosive, high-viscosity, or high-temperature media. In terms of gross profit margin, the upstream materials segment typically has a gross profit margin of 15%?35%; the midstream instrument manufacturing segment, due to its high technological barriers and customized nature, usually has a gross profit margin of 30%?60%, with high-end products exceeding 60%; the downstream application segment mainly focuses on engineering and equipment integration, with an overall gross profit margin of approximately 20%?45%. The overall industry exhibits a structural characteristic of 'midstream manufacturing having the highest added value, upstream materials having a medium value, and downstream engineering integration showing significant differentiation.'

The average price of diaphragm-sealed pressure gauges in 2025 is US\$350 per unit, with sales volume of 4.28 million units and total production capacity of diaphragm-sealed pressure gauges of 6.11 million units.

Diaphragm-sealed pressure gauges are evolving from traditional 'corrosion-resistant pressure measuring elements' to 'high-reliability process industrial measurement solutions.' Their core value lies not only in isolating the measurement system from damage caused by highly corrosive, high-viscosity, or easily crystallizing media, but also in ensuring the long-term stability and security of pressure data in complex industrial environments. As industries such as petrochemicals, pharmaceuticals, new energy, and food processing continue to demand higher precision and safety compliance in process control, their application scenarios are expanding, gradually upgrading towards higher precision, modularity, and intelligence (such as remote sensing and digital output). However, this product still faces limitations such as high customization requirements, complex installation and maintenance, and relatively high costs. Future development trends will focus on improving standardized design, optimizing the corrosion resistance of materials, and deep integration with intelligent instrument systems.

This report studies the global Diaphragm Seal Pressure Gauge production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Diaphragm Seal Pressure Gauge and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Diaphragm Seal Pressure Gauge that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Diaphragm Seal Pressure Gauge total production and demand, 2021-2032, (K Units)

Global Diaphragm Seal Pressure Gauge total production value, 2021-2032, (USD Million)

Global Diaphragm Seal Pressure Gauge production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Diaphragm Seal Pressure Gauge consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Diaphragm Seal Pressure Gauge domestic production, consumption, key domestic manufacturers and share

Global Diaphragm Seal Pressure Gauge production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Diaphragm Seal Pressure Gauge production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Diaphragm Seal Pressure Gauge production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Diaphragm Seal Pressure Gauge market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include WIKA, Ashcroft, OMEGA, AMETEK US Gauge, NOSHOK, REOTEMP, Winters, Trerice, KOBOLD, AFRISO, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Diaphragm Seal Pressure Gauge market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

## Global Diaphragm Seal Pressure Gauge Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

## Global Diaphragm Seal Pressure Gauge Market, Segmentation by Type:

Low-Pressure Type (Measuring Range: 0?10 kPa)

Medium-Pressure Type (Measuring Range: 0?1 MPa)

High-Pressure Type (Measuring Range: 1?60 MPa and above)

## Global Diaphragm Seal Pressure Gauge Market, Segmentation by Medium Temperature:

Normal Temperature Type

Medium-High Temperature Type

Ultra-High Temperature Type

## Global Diaphragm Seal Pressure Gauge Market, Segmentation by Connection Method:

Threaded Connection Type

Flanged Connection Type

Sanitary Clamp Type

#### Global Diaphragm Seal Pressure Gauge Market, Segmentation by Application:

Oil and Gas

Chemical

Others

#### Companies Profiled:

WIKA

Ashcroft

OMEGA

AMETEK US Gauge

NOSHOK

REOTEMP

Winters

Treice

KOBOLD

AFRISO

Nuova Fima

Badotherm

Nagano Keiki

Asahi Gauge

NESSTECH

WISE

PCI Instruments

Hongqi Instrument

Hangzhou Yucheng Science & Technology

Yuyao Kingtai Instrument

#### Key Questions Answered:

1. How big is the global Diaphragm Seal Pressure Gauge market?
2. What is the demand of the global Diaphragm Seal Pressure Gauge market?
3. What is the year over year growth of the global Diaphragm Seal Pressure Gauge market?
4. What is the production and production value of the global Diaphragm Seal Pressure Gauge market?
5. Who are the key producers in the global Diaphragm Seal Pressure Gauge market?
6. What are the growth factors driving the market demand?

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