

Global Diaphragm Pumps Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Diaphragm Pumps market size was valued at USD 1224.6 million in 2023 and is forecast to a readjusted size of USD 1996.9 million by 2030 with a CAGR of 7.2% during review period.

Diaphragm pump or Membrane pump, also known as pneumatic diaphragm pump or Air Operated Double Diaphragm Pump. A type of reciprocating pump, the pump is divided into two parts that are not connected with each other by elastic film, corrosion-resistant rubber or elastic metal sheet, which are the area where the liquid to be transported and the live column exist. In this way, the live column does not come into contact with the liquid being transported. The reciprocating motion of the live column is transmitted to the diaphragm through the medium on the same side, so that the diaphragm also reciprocates, so that the conveyed liquid can be sucked and discharged through the spherical valve. The only part in the diaphragm pump that is in contact with the liquid being conveyed is the ball valve, which is easily made in a liquid-proof form. In industrial production, diaphragm pumps are mainly used to transport corrosive liquids or liquids containing suspended solids.

Global key players of diaphragm pumps include IDEX Corporation, Ingersoll-Rand, Grundfos Holding and Pump Solutions Group. The top four players hold a share over 47%. IDEX Corporation is the largest producer, with a share about 19%. Asia-Pacific is the largest market of diaphragm pumps, with a share about 42%, followed by North America and Europe, with shares about 24% and 22% separately. In terms of product type, air operated is the largest segment, with a share about 80%. And in terms of application, water & wastewater is the largest application, with a share about 30 percent.

The Global Info Research report includes an overview of the development of the Diaphragm Pumps industry chain, the market status of Water & Wastewater (Air Operated, Electrically Operated), Oil & Gas (Air Operated, Electrically Operated), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Diaphragm Pumps.

Regionally, the report analyzes the Diaphragm Pumps markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Diaphragm Pumps market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Diaphragm Pumps market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Diaphragm Pumps industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (K Units), revenue generated, and market share of different by Type (e.g., Air Operated, Electrically Operated).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Diaphragm Pumps market.

Regional Analysis: The report involves examining the Diaphragm Pumps market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Diaphragm Pumps market. This may include estimating market growth rates, predicting market demand, and identifying emerging

trends.

The report also involves a more granular approach to Diaphragm Pumps:

Company Analysis: Report covers individual Diaphragm Pumps manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Diaphragm Pumps. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Water & Wastewater, Oil & Gas).

Technology Analysis: Report covers specific technologies relevant to Diaphragm Pumps. It assesses the current state, advancements, and potential future developments in Diaphragm Pumps areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Diaphragm Pumps market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Diaphragm Pumps market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Air Operated

Electrically Operated

Others

Market segment by Application

Water & Wastewater

Oil & Gas

Chemicals

Food & Beverages

Others

Major players covered

Ilex Corporation

Ingersoll-Rand

Grundfos Holding

Pump Solutions Group

Lewa GmbH

Flowserve Corporation

Verder International

Yamada Corporation

Crane ChemPharma & Energy

Tapflo

DEBEM

Xylem

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Diaphragm Pumps product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Diaphragm Pumps, with price, sales, revenue and global market share of Diaphragm Pumps from 2019 to 2024.

Chapter 3, the Diaphragm Pumps competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Diaphragm Pumps breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Diaphragm Pumps market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Diaphragm Pumps.

Chapter 14 and 15, to describe Diaphragm Pumps sales channel, distributors, customers, research findings and conclusion.

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