

Global Diaphragm Metering Pump Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Diaphragm Metering Pump market size is expected to reach \$ 6881 million by 2032, rising at a market growth of 6.7% CAGR during the forecast period (2026-2032).

A diaphragm metering pump is a precision positive displacement pump designed to deliver accurate and adjustable fluid dosing by using a flexible diaphragm to isolate the pumped liquid from mechanical components, ensuring leak-free, corrosion-resistant, and stable operation. These pumps are widely used in water treatment, chemical processing, oil and gas, pharmaceuticals, food processing, and power generation where precise chemical injection is required. From a value chain perspective, upstream includes diaphragm materials such as PTFE and EPDM, stainless steel and alloy housings, electric motors, and electronic control modules; midstream focuses on pump assembly, sealing systems, calibration, testing, and industrial automation integration; downstream demand comes from municipal utilities, industrial chemical plants, refineries, pharmaceutical manufacturers, and environmental engineering contractors. In 2025, the average selling price of diaphragm metering pumps is approximately US\$1,480 per unit, with global sales volume reaching 2.85 million units. The industry maintains a gross margin of 28%-42%, supported by customization capability, durability requirements, regulatory compliance, and long-term service contracts.

Market Development Opportunities & Main Driving Factors

With rising industrial automation and environmental regulations, demand for diaphragm metering pumps steadily grows in chemical, wastewater treatment, and pharmaceutical sectors. Environmental policies drive precise metering in wastewater and chemical dosing, expanding the market. Higher safety and hygiene standards in pharmaceutical

and food industries push product upgrades. Accelerated industrialization in emerging markets offers more opportunities.

Market Challenges, Risks, & Restraints

Diaphragm metering pumps face challenges like rising raw material costs, high technical barriers, and intense competition. High-performance materials and complex manufacturing raise costs, limiting some enterprises. Product homogenization is severe; brand and technology advantages are critical. Maintenance complexity and policy changes also pose risks.

Downstream Demand Trends

Downstream demand trends lean toward smarter, more efficient, and greener solutions. Wastewater treatment shows increased demand for automated metering, promoting smart products. Pharmaceutical and food sectors emphasize hygiene and precision, driving upgrades to corrosion-resistant, high-accuracy pumps. Emerging industries like new energy diversify and elevate downstream needs.

This report studies the global Diaphragm Metering Pump production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Diaphragm Metering Pump and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Diaphragm Metering Pump that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Diaphragm Metering Pump total production and demand, 2021-2032, (K Units)

Global Diaphragm Metering Pump total production value, 2021-2032, (USD Million)

Global Diaphragm Metering Pump production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Diaphragm Metering Pump consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Diaphragm Metering Pump domestic production, consumption, key domestic manufacturers and share

Global Diaphragm Metering Pump production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Diaphragm Metering Pump production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Diaphragm Metering Pump production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Diaphragm Metering Pump market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Grundfos, IDEX Corporation, Dover Corporation, ProMinent, Milton Roy, LEWA, SEKO, SPX FLOW, Verder Group, KNF, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Diaphragm Metering Pump market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (USD/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Diaphragm Metering Pump Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Diaphragm Metering Pump Market, Segmentation by Type:

Mechanical Diaphragm Metering Pump

Electronic Diaphragm Metering Pump

Others

Global Diaphragm Metering Pump Market, Segmentation by Flow Capacity:

Low Flow (≤ 100 L/h)

Medium Flow (100-1000 L/h)

High Flow (>1000 L/h)

Global Diaphragm Metering Pump Market, Segmentation by Pressure Range:

Low Pressure (≤ 10 bar)

Medium Pressure (10-50 bar)

High Pressure (>50 bar)

Global Diaphragm Metering Pump Market, Segmentation by Application:

Automobile

Industrial Equipment

Aerospace

Energy

Companies Profiled:

Grundfos

IDEX Corporation

Dover Corporation

ProMinent

Milton Roy

LEWA

SEKO

SPX FLOW

Verder Group

KNF

Zhejiang Ailipu Technology

Shanghai Jofee Pump

Zhejiang Dongkai Pump Technology

Shanghai Kaiquan Pump Group

Shandong Boshan Pump Science & Technology

Key Questions Answered:

1. How big is the global Diaphragm Metering Pump market?

2. What is the demand of the global Diaphragm Metering Pump market?
3. What is the year over year growth of the global Diaphragm Metering Pump market?
4. What is the production and production value of the global Diaphragm Metering Pump market?
5. Who are the key producers in the global Diaphragm Metering Pump market?
6. What are the growth factors driving the market demand?

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