

Global Diaphragm Air Dryer Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Diaphragm Air Dryer market size is expected to reach \$ 704 million by 2032, rising at a market growth of 6.2% CAGR during the forecast period (2026-2032).

A diaphragm air dryer is a compact compressed air handling unit that uses hollow fiber membrane selective permeation technology to remove moisture from compressed air. This equipment operates without refrigeration or chemical desiccants, offering a low-maintenance, clean air solution. These systems are widely used in industrial automation, instrumentation air supply, medical equipment, electronics manufacturing, and laboratories requiring stable, dry compressed air. The diaphragm air dryer industry chain comprises several key segments. Upstream primarily covers the supply of basic raw materials such as hollow fiber membrane materials, polymer resins, metal shell materials, and sealing components. Midstream involves equipment design and manufacturing, including membrane module production, structural assembly, air path control system integration, and performance testing. Downstream applications are mainly concentrated in industrial automation, electronics manufacturing, medical equipment, and instrumentation, providing a stable, dry compressed air environment. The industry chain also includes equipment maintenance, filter replacement, and system integration services to ensure long-term operational stability and air quality control effectiveness. In 2025, global production of diaphragm air dryers is projected to reach approximately 273,000 units, with an average market price of approximately US\$1,650 per unit. The gross profit margin of major companies in the industry ranges from 28% to 45%. Global production capacity for diaphragm air dryers is projected to reach approximately 364,000 units by 2025.

The Diaphragm Air Dryer market is a niche segment within the compressed air treatment industry, driven by increasing demand for clean and dry air in precision

manufacturing, automation systems, and sensitive industrial applications. Compared with refrigeration and desiccant-based dryers, diaphragm air dryers offer advantages such as compact size, low energy consumption, and minimal maintenance requirements. Market growth is supported by expanding applications in electronics manufacturing, medical devices, laboratory instrumentation, and industrial automation systems. Technological improvements in membrane materials and gas separation efficiency are enhancing product reliability and performance. However, the market remains limited in scale and faces strong competition from alternative drying technologies with higher capacity or lower cost efficiency. Overall, the market demonstrates stable but moderate growth, closely linked to industrial automation development and the increasing need for reliable compressed air quality.

This report studies the global Diaphragm Air Dryer production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Diaphragm Air Dryer and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Diaphragm Air Dryer that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Diaphragm Air Dryer total production and demand, 2021-2032, (K Units)

Global Diaphragm Air Dryer total production value, 2021-2032, (USD Million)

Global Diaphragm Air Dryer production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Diaphragm Air Dryer consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Diaphragm Air Dryer domestic production, consumption, key domestic manufacturers and share

Global Diaphragm Air Dryer production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Diaphragm Air Dryer production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Diaphragm Air Dryer production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Diaphragm Air Dryer market based on the following parameters - company overview, production, value, price, gross margin,

product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Atlas Copco, BEKO Technologies, Donaldson, KAESER, Pentair, SMC, SPX Flow, Puregas, La-Man, Hangzhou Kelin Qiyuan Equipment, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Diaphragm Air Dryer market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Diaphragm Air Dryer Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Diaphragm Air Dryer Market, Segmentation by Type:

Porous Membrane

Non-Porous Membrane

Global Diaphragm Air Dryer Market, Segmentation by Handling Airflow:

Micro Systems: ?10 L/min

Small Systems: 10–100 L/min

Medium Systems: 100–500 L/min

Large Industrial Systems: ?500 L/min

Global Diaphragm Air Dryer Market, Segmentation by Export Pressure Dew Point:

Standard Drying Type: -20°C PDP

Industrial Drying Type: -40°C PDP

High-purity Gas Type: -60°C PDP

Ultra-dry Type: ?-70°C PDP

Global Diaphragm Air Dryer Market, Segmentation by Application:

Food and Beverage

Medical

Industrial

Telecommunication

Others

Companies Profiled:

Atlas Copco

BEKO Technologies

Donaldson

KAESER

Pentair

SMC

SPX Flow

Puregas

La-Man

Hangzhou Kelin Qiyuan Equipment

Key Questions Answered:

1. How big is the global Diaphragm Air Dryer market?
2. What is the demand of the global Diaphragm Air Dryer market?
3. What is the year over year growth of the global Diaphragm Air Dryer market?
4. What is the production and production value of the global Diaphragm Air Dryer market?
5. Who are the key producers in the global Diaphragm Air Dryer market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Diaphragm Air Dryer Introduction
- 1.2 World Diaphragm Air Dryer Supply & Forecast
 - 1.2.1 World Diaphragm Air Dryer Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Diaphragm Air Dryer Production (2021-2032)
 - 1.2.3 World Diaphragm Air Dryer Pricing Trends (2021-2032)
- 1.3 World Diaphragm Air Dryer Production by Region (Based on Production Site)
 - 1.3.1 World Diaphragm Air Dryer Production Value by Region (2021-2032)
 - 1.3.2 World Diaphragm Air Dryer Production by Region (2021-2032)
 - 1.3.3 World Diaphragm Air Dryer Average Price by Region (2021-2032)
 - 1.3.4 North America Diaphragm Air Dryer Production (2021-2032)
 - 1.3.5 Europe Diaphragm Air Dryer Production (2021-2032)
 - 1.3.6 China Diaphragm Air Dryer Production (2021-2032)
 - 1.3.7 Japan Diaphragm Air Dryer Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Diaphragm Air Dryer Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Diaphragm Air Dryer Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Diaphragm Air Dryer Demand (2021-2032)
- 2.2 World Diaphragm Air Dryer Consumption by Region
 - 2.2.1 World Diaphragm Air Dryer Consumption by Region (2021-2026)
 - 2.2.2 World Diaphragm Air Dryer Consumption Forecast by Region (2027-2032)
- 2.3 United States Diaphragm Air Dryer Consumption (2021-2032)
- 2.4 China Diaphragm Air Dryer Consumption (2021-2032)
- 2.5 Europe Diaphragm Air Dryer Consumption (2021-2032)
- 2.6 Japan Diaphragm Air Dryer Consumption (2021-2032)
- 2.7 South Korea Diaphragm Air Dryer Consumption (2021-2032)
- 2.8 ASEAN Diaphragm Air Dryer Consumption (2021-2032)
- 2.9 India Diaphragm Air Dryer Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Diaphragm Air Dryer Production Value by Manufacturer (2021-2026)

- 3.2 World Diaphragm Air Dryer Production by Manufacturer (2021-2026)
- 3.3 World Diaphragm Air Dryer Average Price by Manufacturer (2021-2026)
- 3.4 Diaphragm Air Dryer Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Diaphragm Air Dryer Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Diaphragm Air Dryer in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Diaphragm Air Dryer in 2025
- 3.6 Diaphragm Air Dryer Market: Overall Company Footprint Analysis
 - 3.6.1 Diaphragm Air Dryer Market: Region Footprint
 - 3.6.2 Diaphragm Air Dryer Market: Company Product Type Footprint
 - 3.6.3 Diaphragm Air Dryer Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Diaphragm Air Dryer Production Value Comparison
 - 4.1.1 United States VS China: Diaphragm Air Dryer Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Diaphragm Air Dryer Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Diaphragm Air Dryer Production Comparison
 - 4.2.1 United States VS China: Diaphragm Air Dryer Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Diaphragm Air Dryer Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Diaphragm Air Dryer Consumption Comparison
 - 4.3.1 United States VS China: Diaphragm Air Dryer Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Diaphragm Air Dryer Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Diaphragm Air Dryer Manufacturers and Market Share, 2021-2026
 - 4.4.1 United States Based Diaphragm Air Dryer Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Diaphragm Air Dryer Production Value (2021-2026)

4.4.3 United States Based Manufacturers Diaphragm Air Dryer Production (2021-2026)

4.5 China Based Diaphragm Air Dryer Manufacturers and Market Share

4.5.1 China Based Diaphragm Air Dryer Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Diaphragm Air Dryer Production Value (2021-2026)

4.5.3 China Based Manufacturers Diaphragm Air Dryer Production (2021-2026)

4.6 Rest of World Based Diaphragm Air Dryer Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Diaphragm Air Dryer Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Diaphragm Air Dryer Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Diaphragm Air Dryer Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Diaphragm Air Dryer Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Porous Membrane

5.2.2 Non-Porous Membrane

5.3 Market Segment by Type

5.3.1 World Diaphragm Air Dryer Production by Type (2021-2032)

5.3.2 World Diaphragm Air Dryer Production Value by Type (2021-2032)

5.3.3 World Diaphragm Air Dryer Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY HANDLING AIRFLOW

6.1 World Diaphragm Air Dryer Market Size Overview by Handling Airflow: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Handling Airflow

6.2.1 Micro Systems: ?10 L/min

6.2.2 Small Systems: 10–100 L/min

6.2.3 Medium Systems: 100–500 L/min

6.2.4 Large Industrial Systems: ?500 L/min

6.3 Market Segment by Handling Airflow

- 6.3.1 World Diaphragm Air Dryer Production by Handling Airflow (2021-2032)
- 6.3.2 World Diaphragm Air Dryer Production Value by Handling Airflow (2021-2032)
- 6.3.3 World Diaphragm Air Dryer Average Price by Handling Airflow (2021-2032)

7 MARKET ANALYSIS BY EXPORT PRESSURE DEW POINT

- 7.1 World Diaphragm Air Dryer Market Size Overview by Export Pressure Dew Point: 2021 VS 2025 VS 2032
- 7.2 Segment Introduction by Export Pressure Dew Point
 - 7.2.1 Standard Drying Type: -20°C PDP
 - 7.2.2 Industrial Drying Type: -40°C PDP
 - 7.2.3 High-purity Gas Type: -60°C PDP
 - 7.2.4 Ultra-dry Type: ?-70°C PDP
- 7.3 Market Segment by Export Pressure Dew Point
 - 7.3.1 World Diaphragm Air Dryer Production by Export Pressure Dew Point (2021-2032)
 - 7.3.2 World Diaphragm Air Dryer Production Value by Export Pressure Dew Point (2021-2032)
 - 7.3.3 World Diaphragm Air Dryer Average Price by Export Pressure Dew Point (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

- 8.1 World Diaphragm Air Dryer Market Size Overview by Application: 2021 VS 2025 VS 2032
- 8.2 Segment Introduction by Application
 - 8.2.1 Food and Beverage
 - 8.2.2 Medical
 - 8.2.3 Industrial
 - 8.2.4 Telecommunication
 - 8.2.5 Others
- 8.3 Market Segment by Application
 - 8.3.1 World Diaphragm Air Dryer Production by Application (2021-2032)
 - 8.3.2 World Diaphragm Air Dryer Production Value by Application (2021-2032)
 - 8.3.3 World Diaphragm Air Dryer Average Price by Application (2021-2032)

9 COMPANY PROFILES

- 9.1 Atlas Copco

- 9.1.1 Atlas Copco Details
- 9.1.2 Atlas Copco Major Business
- 9.1.3 Atlas Copco Diaphragm Air Dryer Product and Services
- 9.1.4 Atlas Copco Diaphragm Air Dryer Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.1.5 Atlas Copco Recent Developments/Updates
- 9.1.6 Atlas Copco Competitive Strengths & Weaknesses
- 9.2 BEKO Technologies
 - 9.2.1 BEKO Technologies Details
 - 9.2.2 BEKO Technologies Major Business
 - 9.2.3 BEKO Technologies Diaphragm Air Dryer Product and Services
 - 9.2.4 BEKO Technologies Diaphragm Air Dryer Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.2.5 BEKO Technologies Recent Developments/Updates
 - 9.2.6 BEKO Technologies Competitive Strengths & Weaknesses
- 9.3 Donaldson
 - 9.3.1 Donaldson Details
 - 9.3.2 Donaldson Major Business
 - 9.3.3 Donaldson Diaphragm Air Dryer Product and Services
 - 9.3.4 Donaldson Diaphragm Air Dryer Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.3.5 Donaldson Recent Developments/Updates
 - 9.3.6 Donaldson Competitive Strengths & Weaknesses
- 9.4 KAESER
 - 9.4.1 KAESER Details
 - 9.4.2 KAESER Major Business
 - 9.4.3 KAESER Diaphragm Air Dryer Product and Services
 - 9.4.4 KAESER Diaphragm Air Dryer Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.4.5 KAESER Recent Developments/Updates
 - 9.4.6 KAESER Competitive Strengths & Weaknesses
- 9.5 Pentair
 - 9.5.1 Pentair Details
 - 9.5.2 Pentair Major Business
 - 9.5.3 Pentair Diaphragm Air Dryer Product and Services
 - 9.5.4 Pentair Diaphragm Air Dryer Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.5.5 Pentair Recent Developments/Updates
 - 9.5.6 Pentair Competitive Strengths & Weaknesses

9.6 SMC

9.6.1 SMC Details

9.6.2 SMC Major Business

9.6.3 SMC Diaphragm Air Dryer Product and Services

9.6.4 SMC Diaphragm Air Dryer Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.6.5 SMC Recent Developments/Updates

9.6.6 SMC Competitive Strengths & Weaknesses

9.7 SPX Flow

9.7.1 SPX Flow Details

9.7.2 SPX Flow Major Business

9.7.3 SPX Flow Diaphragm Air Dryer Product and Services

9.7.4 SPX Flow Diaphragm Air Dryer Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.7.5 SPX Flow Recent Developments/Updates

9.7.6 SPX Flow Competitive Strengths & Weaknesses

9.8 Puregas

9.8.1 Puregas Details

9.8.2 Puregas Major Business

9.8.3 Puregas Diaphragm Air Dryer Product and Services

9.8.4 Puregas Diaphragm Air Dryer Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.8.5 Puregas Recent Developments/Updates

9.8.6 Puregas Competitive Strengths & Weaknesses

9.9 La-Man

9.9.1 La-Man Details

9.9.2 La-Man Major Business

9.9.3 La-Man Diaphragm Air Dryer Product and Services

9.9.4 La-Man Diaphragm Air Dryer Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.9.5 La-Man Recent Developments/Updates

9.9.6 La-Man Competitive Strengths & Weaknesses

9.10 Hangzhou Kelin Qiyuan Equipment

9.10.1 Hangzhou Kelin Qiyuan Equipment Details

9.10.2 Hangzhou Kelin Qiyuan Equipment Major Business

9.10.3 Hangzhou Kelin Qiyuan Equipment Diaphragm Air Dryer Product and Services

9.10.4 Hangzhou Kelin Qiyuan Equipment Diaphragm Air Dryer Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.10.5 Hangzhou Kelin Qiyuan Equipment Recent Developments/Updates

9.10.6 Hangzhou Kelin Qiyuan Equipment Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

10.1 Diaphragm Air Dryer Industry Chain

10.2 Diaphragm Air Dryer Upstream Analysis

10.2.1 Diaphragm Air Dryer Core Raw Materials

10.2.2 Main Manufacturers of Diaphragm Air Dryer Core Raw Materials

10.3 Midstream Analysis

10.4 Downstream Analysis

10.5 Diaphragm Air Dryer Production Mode

10.6 Diaphragm Air Dryer Procurement Model

10.7 Diaphragm Air Dryer Industry Sales Model and Sales Channels

10.7.1 Diaphragm Air Dryer Sales Model

10.7.2 Diaphragm Air Dryer Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Diaphragm Air Dryer Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Diaphragm Air Dryer Production Value by Region (2021-2026) & (USD Million)

Table 3. World Diaphragm Air Dryer Production Value by Region (2027-2032) & (USD Million)

Table 4. World Diaphragm Air Dryer Production Value Market Share by Region (2021-2026)

Table 5. World Diaphragm Air Dryer Production Value Market Share by Region (2027-2032)

Table 6. World Diaphragm Air Dryer Production by Region (2021-2026) & (K Units)

Table 7. World Diaphragm Air Dryer Production by Region (2027-2032) & (K Units)

Table 8. World Diaphragm Air Dryer Production Market Share by Region (2021-2026)

Table 9. World Diaphragm Air Dryer Production Market Share by Region (2027-2032)

Table 10. World Diaphragm Air Dryer Average Price by Region (2021-2026) & (US\$/Unit)

Table 11. World Diaphragm Air Dryer Average Price by Region (2027-2032) & (US\$/Unit)

Table 12. Diaphragm Air Dryer Major Market Trends

Table 13. World Diaphragm Air Dryer Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Units)

Table 14. World Diaphragm Air Dryer Consumption by Region (2021-2026) & (K Units)

Table 15. World Diaphragm Air Dryer Consumption Forecast by Region (2027-2032) & (K Units)

Table 16. World Diaphragm Air Dryer Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Diaphragm Air Dryer Producers in 2025

Table 18. World Diaphragm Air Dryer Production by Manufacturer (2021-2026) & (K Units)

Table 19. Production Market Share of Key Diaphragm Air Dryer Producers in 2025

Table 20. World Diaphragm Air Dryer Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 21. Global Diaphragm Air Dryer Company Evaluation Quadrant

Table 22. World Diaphragm Air Dryer Industry Rank of Major Manufacturers, Based on

Production Value in 2025

Table 23. Head Office and Diaphragm Air Dryer Production Site of Key Manufacturer

Table 24. Diaphragm Air Dryer Market: Company Product Type Footprint

Table 25. Diaphragm Air Dryer Market: Company Product Application Footprint

Table 26. Diaphragm Air Dryer Competitive Factors

Table 27. Diaphragm Air Dryer New Entrant and Capacity Expansion Plans

Table 28. Diaphragm Air Dryer Mergers & Acquisitions Activity

Table 29. United States VS China Diaphragm Air Dryer Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Diaphragm Air Dryer Production Comparison, (2021 & 2025 & 2032) & (K Units)

Table 31. United States VS China Diaphragm Air Dryer Consumption Comparison, (2021 & 2025 & 2032) & (K Units)

Table 32. United States Based Diaphragm Air Dryer Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Diaphragm Air Dryer Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Diaphragm Air Dryer Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Diaphragm Air Dryer Production (2021-2026) & (K Units)

Table 36. United States Based Manufacturers Diaphragm Air Dryer Production Market Share (2021-2026)

Table 37. China Based Diaphragm Air Dryer Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Diaphragm Air Dryer Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Diaphragm Air Dryer Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Diaphragm Air Dryer Production, (2021-2026) & (K Units)

Table 41. China Based Manufacturers Diaphragm Air Dryer Production Market Share (2021-2026)

Table 42. Rest of World Based Diaphragm Air Dryer Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Diaphragm Air Dryer Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Diaphragm Air Dryer Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Diaphragm Air Dryer Production, (2021-2026) & (K Units)

Table 46. Rest of World Based Manufacturers Diaphragm Air Dryer Production Market Share (2021-2026)

Table 47. World Diaphragm Air Dryer Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Diaphragm Air Dryer Production by Type (2021-2026) & (K Units)

Table 49. World Diaphragm Air Dryer Production by Type (2027-2032) & (K Units)

Table 50. World Diaphragm Air Dryer Production Value by Type (2021-2026) & (USD Million)

Table 51. World Diaphragm Air Dryer Production Value by Type (2027-2032) & (USD Million)

Table 52. World Diaphragm Air Dryer Average Price by Type (2021-2026) & (US\$/Unit)

Table 53. World Diaphragm Air Dryer Average Price by Type (2027-2032) & (US\$/Unit)

Table 54. World Diaphragm Air Dryer Production Value by Handling Airflow, (USD Million), 2021 & 2025 & 2032

Table 55. World Diaphragm Air Dryer Production by Handling Airflow (2021-2026) & (K Units)

Table 56. World Diaphragm Air Dryer Production by Handling Airflow (2027-2032) & (K Units)

Table 57. World Diaphragm Air Dryer Production Value by Handling Airflow (2021-2026) & (USD Million)

Table 58. World Diaphragm Air Dryer Production Value by Handling Airflow (2027-2032) & (USD Million)

Table 59. World Diaphragm Air Dryer Average Price by Handling Airflow (2021-2026) & (US\$/Unit)

Table 60. World Diaphragm Air Dryer Average Price by Handling Airflow (2027-2032) & (US\$/Unit)

Table 61. World Diaphragm Air Dryer Production Value by Export Pressure Dew Point, (USD Million), 2021 & 2025 & 2032

Table 62. World Diaphragm Air Dryer Production by Export Pressure Dew Point (2021-2026) & (K Units)

Table 63. World Diaphragm Air Dryer Production by Export Pressure Dew Point (2027-2032) & (K Units)

Table 64. World Diaphragm Air Dryer Production Value by Export Pressure Dew Point (2021-2026) & (USD Million)

Table 65. World Diaphragm Air Dryer Production Value by Export Pressure Dew Point (2027-2032) & (USD Million)

Table 66. World Diaphragm Air Dryer Average Price by Export Pressure Dew Point

(2021-2026) & (US\$/Unit)

Table 67. World Diaphragm Air Dryer Average Price by Export Pressure Dew Point (2027-2032) & (US\$/Unit)

Table 68. World Diaphragm Air Dryer Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Diaphragm Air Dryer Production by Application (2021-2026) & (K Units)

Table 70. World Diaphragm Air Dryer Production by Application (2027-2032) & (K Units)

Table 71. World Diaphragm Air Dryer Production Value by Application (2021-2026) & (USD Million)

Table 72. World Diaphragm Air Dryer Production Value by Application (2027-2032) & (USD Million)

Table 73. World Diaphragm Air Dryer Average Price by Application (2021-2026) & (US\$/Unit)

Table 74. World Diaphragm Air Dryer Average Price by Application (2027-2032) & (US\$/Unit)

Table 75. Atlas Copco Basic Information, Manufacturing Base and Competitors

Table 76. Atlas Copco Major Business

Table 77. Atlas Copco Diaphragm Air Dryer Product and Services

Table 78. Atlas Copco Diaphragm Air Dryer Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Atlas Copco Recent Developments/Updates

Table 80. Atlas Copco Competitive Strengths & Weaknesses

Table 81. BEKO Technologies Basic Information, Manufacturing Base and Competitors

Table 82. BEKO Technologies Major Business

Table 83. BEKO Technologies Diaphragm Air Dryer Product and Services

Table 84. BEKO Technologies Diaphragm Air Dryer Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. BEKO Technologies Recent Developments/Updates

Table 86. BEKO Technologies Competitive Strengths & Weaknesses

Table 87. Donaldson Basic Information, Manufacturing Base and Competitors

Table 88. Donaldson Major Business

Table 89. Donaldson Diaphragm Air Dryer Product and Services

Table 90. Donaldson Diaphragm Air Dryer Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. Donaldson Recent Developments/Updates

Table 92. Donaldson Competitive Strengths & Weaknesses

Table 93. KAESER Basic Information, Manufacturing Base and Competitors

Table 94. KAESER Major Business

- Table 95. KAESER Diaphragm Air Dryer Product and Services
- Table 96. KAESER Diaphragm Air Dryer Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 97. KAESER Recent Developments/Updates
- Table 98. KAESER Competitive Strengths & Weaknesses
- Table 99. Pentair Basic Information, Manufacturing Base and Competitors
- Table 100. Pentair Major Business
- Table 101. Pentair Diaphragm Air Dryer Product and Services
- Table 102. Pentair Diaphragm Air Dryer Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 103. Pentair Recent Developments/Updates
- Table 104. Pentair Competitive Strengths & Weaknesses
- Table 105. SMC Basic Information, Manufacturing Base and Competitors
- Table 106. SMC Major Business
- Table 107. SMC Diaphragm Air Dryer Product and Services
- Table 108. SMC Diaphragm Air Dryer Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 109. SMC Recent Developments/Updates
- Table 110. SMC Competitive Strengths & Weaknesses
- Table 111. SPX Flow Basic Information, Manufacturing Base and Competitors
- Table 112. SPX Flow Major Business
- Table 113. SPX Flow Diaphragm Air Dryer Product and Services
- Table 114. SPX Flow Diaphragm Air Dryer Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 115. SPX Flow Recent Developments/Updates
- Table 116. SPX Flow Competitive Strengths & Weaknesses
- Table 117. Puregas Basic Information, Manufacturing Base and Competitors
- Table 118. Puregas Major Business
- Table 119. Puregas Diaphragm Air Dryer Product and Services
- Table 120. Puregas Diaphragm Air Dryer Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 121. Puregas Recent Developments/Updates
- Table 122. Puregas Competitive Strengths & Weaknesses
- Table 123. La-Man Basic Information, Manufacturing Base and Competitors
- Table 124. La-Man Major Business
- Table 125. La-Man Diaphragm Air Dryer Product and Services
- Table 126. La-Man Diaphragm Air Dryer Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 127. La-Man Recent Developments/Updates

Table 128. La-Man Competitive Strengths & Weaknesses

Table 129. Hangzhou Kelin Qiyuan Equipment Basic Information, Manufacturing Base and Competitors

Table 130. Hangzhou Kelin Qiyuan Equipment Major Business

Table 131. Hangzhou Kelin Qiyuan Equipment Diaphragm Air Dryer Product and Services

Table 132. Hangzhou Kelin Qiyuan Equipment Diaphragm Air Dryer Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 133. Hangzhou Kelin Qiyuan Equipment Recent Developments/Updates

Table 134. Hangzhou Kelin Qiyuan Equipment Competitive Strengths & Weaknesses

Table 135. Global Key Players of Diaphragm Air Dryer Upstream (Raw Materials)

Table 136. Global Diaphragm Air Dryer Typical Customers

Table 137. Diaphragm Air Dryer Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Diaphragm Air Dryer Picture

Figure 2. World Diaphragm Air Dryer Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Diaphragm Air Dryer Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Diaphragm Air Dryer Production (2021-2032) & (K Units)

Figure 5. World Diaphragm Air Dryer Average Price (2021-2032) & (US\$/Unit)

Figure 6. World Diaphragm Air Dryer Production Value Market Share by Region (2021-2032)

Figure 7. World Diaphragm Air Dryer Production Market Share by Region (2021-2032)

Figure 8. North America Diaphragm Air Dryer Production (2021-2032) & (K Units)

Figure 9. Europe Diaphragm Air Dryer Production (2021-2032) & (K Units)

Figure 10. China Diaphragm Air Dryer Production (2021-2032) & (K Units)

Figure 11. Japan Diaphragm Air Dryer Production (2021-2032) & (K Units)

Figure 12. Diaphragm Air Dryer Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Diaphragm Air Dryer Consumption (2021-2032) & (K Units)

Figure 15. World Diaphragm Air Dryer Consumption Market Share by Region (2021-2032)

Figure 16. United States Diaphragm Air Dryer Consumption (2021-2032) & (K Units)

Figure 17. China Diaphragm Air Dryer Consumption (2021-2032) & (K Units)

Figure 18. Europe Diaphragm Air Dryer Consumption (2021-2032) & (K Units)

Figure 19. Japan Diaphragm Air Dryer Consumption (2021-2032) & (K Units)

Figure 20. South Korea Diaphragm Air Dryer Consumption (2021-2032) & (K Units)

Figure 21. ASEAN Diaphragm Air Dryer Consumption (2021-2032) & (K Units)

Figure 22. India Diaphragm Air Dryer Consumption (2021-2032) & (K Units)

Figure 23. Producer Shipments of Diaphragm Air Dryer by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Diaphragm Air Dryer Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Diaphragm Air Dryer Markets in 2025

Figure 26. United States VS China: Diaphragm Air Dryer Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Diaphragm Air Dryer Production Market Share

Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Diaphragm Air Dryer Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Diaphragm Air Dryer Production Market Share 2025

Figure 30. China Based Manufacturers Diaphragm Air Dryer Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Diaphragm Air Dryer Production Market Share 2025

Figure 32. World Diaphragm Air Dryer Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Diaphragm Air Dryer Production Value Market Share by Type in 2025

Figure 34. Porous Membrane

Figure 35. Non-Porous Membrane

Figure 36. World Diaphragm Air Dryer Production Market Share by Type (2021-2032)

Figure 37. World Diaphragm Air Dryer Production Value Market Share by Type (2021-2032)

Figure 38. World Diaphragm Air Dryer Average Price by Type (2021-2032) & (US\$/Unit)

Figure 39. World Diaphragm Air Dryer Production Value by Handling Airflow, (USD Million), 2021 & 2025 & 2032

Figure 40. World Diaphragm Air Dryer Production Value Market Share by Handling Airflow in 2025

Figure 41. Micro Systems: ?10 L/min

Figure 42. Small Systems: 10–100 L/min

Figure 43. Medium Systems: 100–500 L/min

Figure 44. Large Industrial Systems: ?500 L/min

Figure 45. World Diaphragm Air Dryer Production Market Share by Handling Airflow (2021-2032)

Figure 46. World Diaphragm Air Dryer Production Value Market Share by Handling Airflow (2021-2032)

Figure 47. World Diaphragm Air Dryer Average Price by Handling Airflow (2021-2032) & (US\$/Unit)

Figure 48. World Diaphragm Air Dryer Production Value by Export Pressure Dew Point, (USD Million), 2021 & 2025 & 2032

Figure 49. World Diaphragm Air Dryer Production Value Market Share by Export Pressure Dew Point in 2025

Figure 50. Standard Drying Type: -20°C PDP

Figure 51. Industrial Drying Type: -40°C PDP

Figure 52. High-purity Gas Type: -60°C PDP

Figure 53. Ultra-dry Type: -70°C PDP

Figure 54. World Diaphragm Air Dryer Production Market Share by Export Pressure Dew Point (2021-2032)

Figure 55. World Diaphragm Air Dryer Production Value Market Share by Export Pressure Dew Point (2021-2032)

Figure 56. World Diaphragm Air Dryer Average Price by Export Pressure Dew Point (2021-2032) & (US\$/Unit)

Figure 57. World Diaphragm Air Dryer Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 58. World Diaphragm Air Dryer Production Value Market Share by Application in 2025

Figure 59. Food and Beverage

Figure 60. Medical

Figure 61. Industrial

Figure 62. Telecommunication

Figure 63. Others

Figure 64. World Diaphragm Air Dryer Production Market Share by Application (2021-2032)

Figure 65. World Diaphragm Air Dryer Production Value Market Share by Application (2021-2032)

Figure 66. World Diaphragm Air Dryer Average Price by Application (2021-2032) & (US\$/Unit)

Figure 67. Diaphragm Air Dryer Industry Chain

Figure 68. Diaphragm Air Dryer Procurement Model

Figure 69. Diaphragm Air Dryer Sales Model

Figure 70. Diaphragm Air Dryer Sales Channels, Direct Sales, and Distribution

Figure 71. Methodology

Figure 72. Research Process and Data Source

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