

# Global Diaper Backsheet Film Market 2025 by Manufacturers, Regions, Type and Application, Forecast to 2031

<https://marketpublishers.com/r/G57611B32FCBEN.html>

Date: November 2025

Pages: 98

Price: US\$ 3,480.00 (Single User License)

ID: G57611B32FCBEN

## Abstracts

According to our (Global Info Research) latest study, the global Diaper Backsheet Film market size was valued at US\$ 245 million in 2024 and is forecast to a readjusted size of USD 319 million by 2031 with a CAGR of 3.9% during review period.

In this report, we will assess the current U.S. tariff framework alongside international policy adaptations, analyzing their effects on competitive market structures, regional economic dynamics, and supply chain resilience.

Diaper Backsheet Film is a thin, flexible layer that forms the outermost part of a disposable diaper. Its primary function is to act as a moisture barrier, preventing liquids from leaking out of the diaper while also providing a soft, comfortable feel against the baby's skin. Typically made from polyethylene or a combination of polymers, the backsheet film may be breathable to allow air circulation, which helps reduce the risk of skin irritation and diaper rash. It can be plain or printed with colorful designs and branding, enhancing both functionality and visual appeal. In modern diaper designs, backsheet films are engineered to be lightweight, strong, and eco-friendly without compromising performance.

This report is a detailed and comprehensive analysis for global Diaper Backsheet Film market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

**Key Features:**

Global Diaper Backsheet Film market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2020-2031

Global Diaper Backsheet Film market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2020-2031

Global Diaper Backsheet Film market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2020-2031

Global Diaper Backsheet Film market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Ton), 2020-2025

**The Primary Objectives in This Report Are:**

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Diaper Backsheet Film

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Diaper Backsheet Film market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Berry Global, RKW Group, Nitto Denko, Fatra, Sigma Plastics Group, TEC Line Industries, ACE, SUNREE, SML Extrusion, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

**Market Segmentation**

Diaper Backsheet Film market is split by Type and by Application. For the period 2020-2031, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

## Market segment by Type

Breathable Films

Non-breathable Films

## Market segment by Application

Baby Diapers

Adult Diapers

Others

## Major players covered

Berry Global

RKW Group

Nitto Denko

Fatra

Sigma Plastics Group

TEC Line Industries

ACE

SUNREE

SML Extrusion

## Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe Diaper Backsheet Film product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Diaper Backsheet Film, with price, sales quantity, revenue, and global market share of Diaper Backsheet Film from 2020 to 2025.

Chapter 3, the Diaper Backsheet Film competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Diaper Backsheet Film breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2020 to 2031.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2020 to 2031.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2020 to 2025. and Diaper Backsheet Film market forecast, by regions, by Type, and by Application, with sales and revenue, from 2026 to 2031.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Diaper Backsheet Film.

Chapter 14 and 15, to describe Diaper Backsheet Film sales channel, distributors, customers, research findings and conclusion.

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