

Global Diamond Tools in Construction Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Diamond Tools in Construction market size is expected to reach \$ 7191 million by 2032, rising at a market growth of 4.9% CAGR during the forecast period (2026-2032).

Diamond Tools in Construction refer to a category of high-performance cutting and grinding tools that use industrial diamonds (natural or synthetic) as the primary abrasive material. These tools are engineered for cutting, drilling, sawing, and surface processing of hard construction materials such as concrete, asphalt, stone, brick, and reinforced composites. Due to the exceptional hardness and wear resistance of diamond, these tools provide high efficiency, precision, and durability, making them essential in civil engineering, infrastructure development, demolition work, and stone processing industries.

The Diamond Tools in Construction market is fundamentally driven by global infrastructure development, urbanization, and the increasing use of high-strength construction materials such as reinforced concrete, asphalt, granite, and engineered stone. As modern construction projects demand higher efficiency, precision, and durability, diamond tools—such as saw blades, core drill bits, grinding wheels, and wire cutting systems—have become essential consumables in civil engineering and industrial construction workflows. Due to the extreme hardness of diamond materials, these tools significantly outperform traditional carbide-based cutting tools in terms of lifespan, cutting speed, and operational stability.

From a supply-side perspective, the industry is characterized by high technical barriers, material science dependency, and a concentrated global supplier base. Leading companies such as Husqvarna Group, Hilti, Tyrolit, Bosch, Makita, and Asahi Diamond

Industrial dominate the high-end segment, while specialized manufacturers in China, South Korea, and Europe compete in mid-to-low cost segments. The competitive advantage in this market is not only defined by production scale but also by bonding technology (metal-diamond matrix composition), synthetic diamond quality, and application-specific tool design.

From a long-term perspective, the Diamond Tools in Construction market is expected to maintain steady growth, typically in the range of mid-single-digit CAGR, supported by continuous infrastructure investment cycles and replacement demand for consumable tools. More importantly, the industry is gradually shifting from a fragmented manufacturing model to a more consolidated ecosystem where leading players provide integrated solutions combining tools, machinery, and application engineering support.

Report Scope

This report studies the global Diamond Tools in Construction demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Diamond Tools in Construction, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Diamond Tools in Construction that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Diamond Tools in Construction total market, 2021-2032, (USD Million)

Global Diamond Tools in Construction total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Diamond Tools in Construction total market, key domestic companies, and share, (USD Million)

Global Diamond Tools in Construction revenue by player, revenue and market share 2021-2026, (USD Million)

Global Diamond Tools in Construction total market by Type, CAGR, 2021-2032,
(USD Million)

Global Diamond Tools in Construction total market by Application, CAGR,
2021-2032, (USD Million)

This report profiles major players in the global Diamond Tools in Construction market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Husqvarna Group, Ehwa Diamond Industrial, Shinhan Diamond, Tyrolit, Hilti, ICS (Diamond Tools / STIHL ICS), LEUCO, Asahi Diamond Industrial, Bosun, Bosch Tool (Bosch Power Tools), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Diamond Tools in Construction market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Diamond Tools in Construction Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Market Segmentation

Global Diamond Tools in Construction Market, Segmentation by Type:

Diamond Sawing Tools

Diamond Drilling Tools

Diamond Cutting Tools

Abrasives

Others

Global Diamond Tools in Construction Market, Segmentation by Material:

Natural Diamond

Synthetic Diamond

Global Diamond Tools in Construction Market, Segmentation by Size:

Light Tools

Mid Tools

Large Tools

Global Diamond Tools in Construction Market, Segmentation by Application:

Commercial Use

Personal Use

Companies Profiled:

Husqvarna Group

Ehwa Diamond Industrial

Shinhan Diamond

Tyrolit

Hilti

ICS (Diamond Tools / STIHL ICS)

LEUCO

Asahi Diamond Industrial

Bosun

Bosch Tool (Bosch Power Tools)

Makita

Hebei XMF Tools

Diamantwerkzeuge und Maschinen

Protech Diamond Tools

Continental Diamond Tool

Jiangsu Huachang

Tokyo Diamond Tools

DISCO Corporation (Diamond Tools)

GBS Diamond Tools

Key Questions Answered

1. How big is the global Diamond Tools in Construction market?
2. What is the demand of the global Diamond Tools in Construction market?
3. What is the year over year growth of the global Diamond Tools in Construction market?
4. What is the total value of the global Diamond Tools in Construction market?
5. Who are the Major Players in the global Diamond Tools in Construction market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

1.1 Diamond Tools in Construction Introduction

1.2 World Diamond Tools in Construction Market Size & Forecast (2021 & 2025 & 2032)

1.3 World Diamond Tools in Construction Total Market by Region (by Headquarter Location)

1.3.1 World Diamond Tools in Construction Market Size by Region (2021-2032), (by Headquarter Location)

1.3.2 United States Based Company Diamond Tools in Construction Revenue (2021-2032)

1.3.3 China Based Company Diamond Tools in Construction Revenue (2021-2032)

1.3.4 Europe Based Company Diamond Tools in Construction Revenue (2021-2032)

1.3.5 Japan Based Company Diamond Tools in Construction Revenue (2021-2032)

1.3.6 South Korea Based Company Diamond Tools in Construction Revenue (2021-2032)

1.3.7 ASEAN Based Company Diamond Tools in Construction Revenue (2021-2032)

1.3.8 India Based Company Diamond Tools in Construction Revenue (2021-2032)

1.4 Market Drivers, Restraints and Trends

1.4.1 Diamond Tools in Construction Market Drivers

1.4.2 Factors Affecting Demand

1.4.3 Major Market Trends

2 DEMAND SUMMARY

2.1 World Diamond Tools in Construction Consumption Value (2021-2032)

2.2 World Diamond Tools in Construction Consumption Value by Region

2.2.1 World Diamond Tools in Construction Consumption Value by Region (2021-2026)

2.2.2 World Diamond Tools in Construction Consumption Value Forecast by Region (2027-2032)

2.3 United States Diamond Tools in Construction Consumption Value (2021-2032)

2.4 China Diamond Tools in Construction Consumption Value (2021-2032)

2.5 Europe Diamond Tools in Construction Consumption Value (2021-2032)

2.6 Japan Diamond Tools in Construction Consumption Value (2021-2032)

2.7 South Korea Diamond Tools in Construction Consumption Value (2021-2032)

2.8 ASEAN Diamond Tools in Construction Consumption Value (2021-2032)

2.9 India Diamond Tools in Construction Consumption Value (2021-2032)

3 WORLD DIAMOND TOOLS IN CONSTRUCTION COMPANIES COMPETITIVE ANALYSIS

- 3.1 World Diamond Tools in Construction Revenue by Player (2021-2026)
- 3.2 Industry Rank and Concentration Rate (CR)
 - 3.2.1 Global Diamond Tools in Construction Industry Rank of Major Players
 - 3.2.2 Global Concentration Ratios (CR4) for Diamond Tools in Construction in 2025
 - 3.2.3 Global Concentration Ratios (CR8) for Diamond Tools in Construction in 2025
- 3.3 Diamond Tools in Construction Company Evaluation Quadrant
- 3.4 Diamond Tools in Construction Market: Overall Company Footprint Analysis
 - 3.4.1 Diamond Tools in Construction Market: Region Footprint
 - 3.4.2 Diamond Tools in Construction Market: Company Product Type Footprint
 - 3.4.3 Diamond Tools in Construction Market: Company Product Application Footprint
- 3.5 Competitive Environment
 - 3.5.1 Historical Structure of the Industry
 - 3.5.2 Barriers of Market Entry
 - 3.5.3 Factors of Competition
- 3.6 Mergers & Acquisitions Activity

4 UNITED STATES VS CHINA VS REST OF WORLD (BY HEADQUARTER LOCATION)

- 4.1 United States VS China: Diamond Tools in Construction Revenue Comparison (by Headquarter Location)
 - 4.1.1 United States VS China: Diamond Tools in Construction Revenue Comparison (2021 & 2025 & 2032) (by Headquarter Location)
 - 4.1.2 United States VS China: Diamond Tools in Construction Revenue Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States Based Companies VS China Based Companies: Diamond Tools in Construction Consumption Value Comparison
 - 4.2.1 United States VS China: Diamond Tools in Construction Consumption Value Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Diamond Tools in Construction Consumption Value Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States Based Diamond Tools in Construction Companies and Market Share, 2021-2026
 - 4.3.1 United States Based Diamond Tools in Construction Companies, Headquarters (States, Country)

4.3.2 United States Based Companies Diamond Tools in Construction Revenue, (2021-2026)

4.4 China Based Companies Diamond Tools in Construction Revenue and Market Share, 2021-2026

4.4.1 China Based Diamond Tools in Construction Companies, Company Headquarters (Province, Country)

4.4.2 China Based Companies Diamond Tools in Construction Revenue, (2021-2026)

4.5 Rest of World Based Diamond Tools in Construction Companies and Market Share, 2021-2026

4.5.1 Rest of World Based Diamond Tools in Construction Companies, Headquarters (Province, Country)

4.5.2 Rest of World Based Companies Diamond Tools in Construction Revenue (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Diamond Tools in Construction Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Diamond Sawing Tools

5.2.2 Diamond Drilling Tools

5.2.3 Diamond Cutting Tools

5.2.4 Abrasives

5.2.5 Others

5.3 Market Segment by Type

5.3.1 World Diamond Tools in Construction Market Size by Type (2021-2026)

5.3.2 World Diamond Tools in Construction Market Size by Type (2027-2032)

5.3.3 World Diamond Tools in Construction Market Size Market Share by Type (2027-2032)

6 MARKET ANALYSIS BY MATERIAL

6.1 World Diamond Tools in Construction Market Size Overview by Material: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Material

6.2.1 Natural Diamond

6.2.2 Synthetic Diamond

6.3 Market Segment by Material

6.3.1 World Diamond Tools in Construction Market Size by Material (2021-2026)

- 6.3.2 World Diamond Tools in Construction Market Size by Material (2027-2032)
- 6.3.3 World Diamond Tools in Construction Market Size Market Share by Material (2027-2032)

7 MARKET ANALYSIS BY SIZE

- 7.1 World Diamond Tools in Construction Market Size Overview by Size: 2021 VS 2025 VS 2032
- 7.2 Segment Introduction by Size
 - 7.2.1 Light Tools
 - 7.2.2 Mid Tools
 - 7.2.3 Large Tools
- 7.3 Market Segment by Size
 - 7.3.1 World Diamond Tools in Construction Market Size by Size (2021-2026)
 - 7.3.2 World Diamond Tools in Construction Market Size by Size (2027-2032)
 - 7.3.3 World Diamond Tools in Construction Market Size Market Share by Size (2027-2032)

8 MARKET ANALYSIS BY APPLICATION

- 8.1 World Diamond Tools in Construction Market Size Overview by Application: 2021 VS 2025 VS 2032
- 8.2 Segment Introduction by Application
 - 8.2.1 Commercial Use
 - 8.2.2 Personal Use
- 8.3 Market Segment by Application
 - 8.3.1 World Diamond Tools in Construction Market Size by Application (2021-2026)
 - 8.3.2 World Diamond Tools in Construction Market Size by Application (2027-2032)
 - 8.3.3 World Diamond Tools in Construction Market Size Market Share by Application (2021-2032)

9 COMPANY PROFILES

- 9.1 Husqvarna Group
 - 9.1.1 Husqvarna Group Details
 - 9.1.2 Husqvarna Group Major Business
 - 9.1.3 Husqvarna Group Diamond Tools in Construction Product and Services
 - 9.1.4 Husqvarna Group Diamond Tools in Construction Revenue, Gross Margin and Market Share (2021-2026)

- 9.1.5 Husqvarna Group Recent Developments/Updates
- 9.1.6 Husqvarna Group Competitive Strengths & Weaknesses
- 9.2 Ehwa Diamond Industrial
 - 9.2.1 Ehwa Diamond Industrial Details
 - 9.2.2 Ehwa Diamond Industrial Major Business
 - 9.2.3 Ehwa Diamond Industrial Diamond Tools in Construction Product and Services
 - 9.2.4 Ehwa Diamond Industrial Diamond Tools in Construction Revenue, Gross Margin and Market Share (2021-2026)
 - 9.2.5 Ehwa Diamond Industrial Recent Developments/Updates
 - 9.2.6 Ehwa Diamond Industrial Competitive Strengths & Weaknesses
- 9.3 Shinhan Diamond
 - 9.3.1 Shinhan Diamond Details
 - 9.3.2 Shinhan Diamond Major Business
 - 9.3.3 Shinhan Diamond Diamond Tools in Construction Product and Services
 - 9.3.4 Shinhan Diamond Diamond Tools in Construction Revenue, Gross Margin and Market Share (2021-2026)
 - 9.3.5 Shinhan Diamond Recent Developments/Updates
 - 9.3.6 Shinhan Diamond Competitive Strengths & Weaknesses
- 9.4 Tyrolit
 - 9.4.1 Tyrolit Details
 - 9.4.2 Tyrolit Major Business
 - 9.4.3 Tyrolit Diamond Tools in Construction Product and Services
 - 9.4.4 Tyrolit Diamond Tools in Construction Revenue, Gross Margin and Market Share (2021-2026)
 - 9.4.5 Tyrolit Recent Developments/Updates
 - 9.4.6 Tyrolit Competitive Strengths & Weaknesses
- 9.5 Hilti
 - 9.5.1 Hilti Details
 - 9.5.2 Hilti Major Business
 - 9.5.3 Hilti Diamond Tools in Construction Product and Services
 - 9.5.4 Hilti Diamond Tools in Construction Revenue, Gross Margin and Market Share (2021-2026)
 - 9.5.5 Hilti Recent Developments/Updates
 - 9.5.6 Hilti Competitive Strengths & Weaknesses
- 9.6 ICS (Diamond Tools / STIHL ICS)
 - 9.6.1 ICS (Diamond Tools / STIHL ICS) Details
 - 9.6.2 ICS (Diamond Tools / STIHL ICS) Major Business
 - 9.6.3 ICS (Diamond Tools / STIHL ICS) Diamond Tools in Construction Product and Services

9.6.4 ICS (Diamond Tools / STIHL ICS) Diamond Tools in Construction Revenue, Gross Margin and Market Share (2021-2026)

9.6.5 ICS (Diamond Tools / STIHL ICS) Recent Developments/Updates

9.6.6 ICS (Diamond Tools / STIHL ICS) Competitive Strengths & Weaknesses

9.7 LEUCO

9.7.1 LEUCO Details

9.7.2 LEUCO Major Business

9.7.3 LEUCO Diamond Tools in Construction Product and Services

9.7.4 LEUCO Diamond Tools in Construction Revenue, Gross Margin and Market Share (2021-2026)

9.7.5 LEUCO Recent Developments/Updates

9.7.6 LEUCO Competitive Strengths & Weaknesses

9.8 Asahi Diamond Industrial

9.8.1 Asahi Diamond Industrial Details

9.8.2 Asahi Diamond Industrial Major Business

9.8.3 Asahi Diamond Industrial Diamond Tools in Construction Product and Services

9.8.4 Asahi Diamond Industrial Diamond Tools in Construction Revenue, Gross Margin and Market Share (2021-2026)

9.8.5 Asahi Diamond Industrial Recent Developments/Updates

9.8.6 Asahi Diamond Industrial Competitive Strengths & Weaknesses

9.9 Bosun

9.9.1 Bosun Details

9.9.2 Bosun Major Business

9.9.3 Bosun Diamond Tools in Construction Product and Services

9.9.4 Bosun Diamond Tools in Construction Revenue, Gross Margin and Market Share (2021-2026)

9.9.5 Bosun Recent Developments/Updates

9.9.6 Bosun Competitive Strengths & Weaknesses

9.10 Bosch Tool (Bosch Power Tools)

9.10.1 Bosch Tool (Bosch Power Tools) Details

9.10.2 Bosch Tool (Bosch Power Tools) Major Business

9.10.3 Bosch Tool (Bosch Power Tools) Diamond Tools in Construction Product and Services

9.10.4 Bosch Tool (Bosch Power Tools) Diamond Tools in Construction Revenue, Gross Margin and Market Share (2021-2026)

9.10.5 Bosch Tool (Bosch Power Tools) Recent Developments/Updates

9.10.6 Bosch Tool (Bosch Power Tools) Competitive Strengths & Weaknesses

9.11 Makita

9.11.1 Makita Details

- 9.11.2 Makita Major Business
- 9.11.3 Makita Diamond Tools in Construction Product and Services
- 9.11.4 Makita Diamond Tools in Construction Revenue, Gross Margin and Market Share (2021-2026)
- 9.11.5 Makita Recent Developments/Updates
- 9.11.6 Makita Competitive Strengths & Weaknesses
- 9.12 Hebei XMF Tools
 - 9.12.1 Hebei XMF Tools Details
 - 9.12.2 Hebei XMF Tools Major Business
 - 9.12.3 Hebei XMF Tools Diamond Tools in Construction Product and Services
 - 9.12.4 Hebei XMF Tools Diamond Tools in Construction Revenue, Gross Margin and Market Share (2021-2026)
 - 9.12.5 Hebei XMF Tools Recent Developments/Updates
 - 9.12.6 Hebei XMF Tools Competitive Strengths & Weaknesses
- 9.13 Diamantwerkzeuge und Maschinen
 - 9.13.1 Diamantwerkzeuge und Maschinen Details
 - 9.13.2 Diamantwerkzeuge und Maschinen Major Business
 - 9.13.3 Diamantwerkzeuge und Maschinen Diamond Tools in Construction Product and Services
 - 9.13.4 Diamantwerkzeuge und Maschinen Diamond Tools in Construction Revenue, Gross Margin and Market Share (2021-2026)
 - 9.13.5 Diamantwerkzeuge und Maschinen Recent Developments/Updates
 - 9.13.6 Diamantwerkzeuge und Maschinen Competitive Strengths & Weaknesses
- 9.14 Protech Diamond Tools
 - 9.14.1 Protech Diamond Tools Details
 - 9.14.2 Protech Diamond Tools Major Business
 - 9.14.3 Protech Diamond Tools Diamond Tools in Construction Product and Services
 - 9.14.4 Protech Diamond Tools Diamond Tools in Construction Revenue, Gross Margin and Market Share (2021-2026)
 - 9.14.5 Protech Diamond Tools Recent Developments/Updates
 - 9.14.6 Protech Diamond Tools Competitive Strengths & Weaknesses
- 9.15 Continental Diamond Tool
 - 9.15.1 Continental Diamond Tool Details
 - 9.15.2 Continental Diamond Tool Major Business
 - 9.15.3 Continental Diamond Tool Diamond Tools in Construction Product and Services
 - 9.15.4 Continental Diamond Tool Diamond Tools in Construction Revenue, Gross Margin and Market Share (2021-2026)
 - 9.15.5 Continental Diamond Tool Recent Developments/Updates
 - 9.15.6 Continental Diamond Tool Competitive Strengths & Weaknesses

9.16 Jiangsu Huachang

9.16.1 Jiangsu Huachang Details

9.16.2 Jiangsu Huachang Major Business

9.16.3 Jiangsu Huachang Diamond Tools in Construction Product and Services

9.16.4 Jiangsu Huachang Diamond Tools in Construction Revenue, Gross Margin and Market Share (2021-2026)

9.16.5 Jiangsu Huachang Recent Developments/Updates

9.16.6 Jiangsu Huachang Competitive Strengths & Weaknesses

9.17 Tokyo Diamond Tools

9.17.1 Tokyo Diamond Tools Details

9.17.2 Tokyo Diamond Tools Major Business

9.17.3 Tokyo Diamond Tools Diamond Tools in Construction Product and Services

9.17.4 Tokyo Diamond Tools Diamond Tools in Construction Revenue, Gross Margin and Market Share (2021-2026)

9.17.5 Tokyo Diamond Tools Recent Developments/Updates

9.17.6 Tokyo Diamond Tools Competitive Strengths & Weaknesses

9.18 DISCO Corporation (Diamond Tools)

9.18.1 DISCO Corporation (Diamond Tools) Details

9.18.2 DISCO Corporation (Diamond Tools) Major Business

9.18.3 DISCO Corporation (Diamond Tools) Diamond Tools in Construction Product and Services

9.18.4 DISCO Corporation (Diamond Tools) Diamond Tools in Construction Revenue, Gross Margin and Market Share (2021-2026)

9.18.5 DISCO Corporation (Diamond Tools) Recent Developments/Updates

9.18.6 DISCO Corporation (Diamond Tools) Competitive Strengths & Weaknesses

9.19 GBS Diamond Tools

9.19.1 GBS Diamond Tools Details

9.19.2 GBS Diamond Tools Major Business

9.19.3 GBS Diamond Tools Diamond Tools in Construction Product and Services

9.19.4 GBS Diamond Tools Diamond Tools in Construction Revenue, Gross Margin and Market Share (2021-2026)

9.19.5 GBS Diamond Tools Recent Developments/Updates

9.19.6 GBS Diamond Tools Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

10.1 Diamond Tools in Construction Industry Chain

10.2 Diamond Tools in Construction Upstream Analysis

10.3 Diamond Tools in Construction Midstream Analysis

10.4 Diamond Tools in Construction Downstream Analysis

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Diamond Tools in Construction Revenue by Region (2021, 2025 and 2032) & (USD Million), (by Headquarter Location)

Table 2. World Diamond Tools in Construction Revenue by Region (2021-2026) & (USD Million), (by Headquarter Location)

Table 3. World Diamond Tools in Construction Revenue by Region (2027-2032) & (USD Million), (by Headquarter Location)

Table 4. World Diamond Tools in Construction Revenue Market Share by Region (2021-2026), (by Headquarter Location)

Table 5. World Diamond Tools in Construction Revenue Market Share by Region (2027-2032), (by Headquarter Location)

Table 6. Major Market Trends

Table 7. World Diamond Tools in Construction Consumption Value Growth Rate Forecast by Region (2021 & 2025 & 2032) & (USD Million)

Table 8. World Diamond Tools in Construction Consumption Value by Region (2021-2026) & (USD Million)

Table 9. World Diamond Tools in Construction Consumption Value Forecast by Region (2027-2032) & (USD Million)

Table 10. World Diamond Tools in Construction Revenue by Player (2021-2026) & (USD Million)

Table 11. Revenue Market Share of Key Diamond Tools in Construction Players in 2025

Table 12. World Diamond Tools in Construction Industry Rank of Major Player, Based on Revenue in 2025

Table 13. Global Diamond Tools in Construction Company Evaluation Quadrant

Table 14. Head Office of Key Diamond Tools in Construction Players

Table 15. Diamond Tools in Construction Market: Company Product Type Footprint

Table 16. Diamond Tools in Construction Market: Company Product Application Footprint

Table 17. Diamond Tools in Construction Mergers & Acquisitions Activity

Table 18. United States VS China Diamond Tools in Construction Revenue Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 19. United States VS China Diamond Tools in Construction Consumption Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 20. United States Based Diamond Tools in Construction Companies, Headquarters (States, Country)

Table 21. United States Based Companies Diamond Tools in Construction Revenue,

(2021-2026) & (USD Million)

Table 22. United States Based Companies Diamond Tools in Construction Revenue Market Share (2021-2026)

Table 23. China Based Diamond Tools in Construction Companies, Headquarters (Province, Country)

Table 24. China Based Companies Diamond Tools in Construction Revenue, (2021-2026) & (USD Million)

Table 25. China Based Companies Diamond Tools in Construction Revenue Market Share (2021-2026)

Table 26. Rest of World Based Diamond Tools in Construction Companies, Headquarters (Province, Country)

Table 27. Rest of World Based Companies Diamond Tools in Construction Revenue (2021-2026) & (USD Million)

Table 28. Rest of World Based Companies Diamond Tools in Construction Revenue Market Share (2021-2026)

Table 29. World Diamond Tools in Construction Market Size by Type, (USD Million), 2021 & 2025 & 2032

Table 30. World Diamond Tools in Construction Market Size Value by Type (2021-2026) & (USD Million)

Table 31. World Diamond Tools in Construction Market Size by Type (2027-2032) & (USD Million)

Table 32. World Diamond Tools in Construction Market Size by Material, (USD Million), 2021 & 2025 & 2032

Table 33. World Diamond Tools in Construction Market Size Value by Material (2021-2026) & (USD Million)

Table 34. World Diamond Tools in Construction Market Size by Material (2027-2032) & (USD Million)

Table 35. World Diamond Tools in Construction Market Size by Size, (USD Million), 2021 & 2025 & 2032

Table 36. World Diamond Tools in Construction Market Size Value by Size (2021-2026) & (USD Million)

Table 37. World Diamond Tools in Construction Market Size by Size (2027-2032) & (USD Million)

Table 38. World Diamond Tools in Construction Market Size by Application, (USD Million), 2021 & 2025 & 2032

Table 39. World Diamond Tools in Construction Market Size by Application (2021-2026) & (USD Million)

Table 40. World Diamond Tools in Construction Market Size by Application (2027-2032) & (USD Million)

Table 41. Husqvarna Group Basic Information, Manufacturing Base and Competitors
Table 42. Husqvarna Group Major Business
Table 43. Husqvarna Group Diamond Tools in Construction Product and Services
Table 44. Husqvarna Group Diamond Tools in Construction Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 45. Husqvarna Group Recent Developments/Updates
Table 46. Husqvarna Group Competitive Strengths & Weaknesses
Table 47. Ehwa Diamond Industrial Basic Information, Manufacturing Base and Competitors
Table 48. Ehwa Diamond Industrial Major Business
Table 49. Ehwa Diamond Industrial Diamond Tools in Construction Product and Services
Table 50. Ehwa Diamond Industrial Diamond Tools in Construction Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 51. Ehwa Diamond Industrial Recent Developments/Updates
Table 52. Ehwa Diamond Industrial Competitive Strengths & Weaknesses
Table 53. Shinhan Diamond Basic Information, Manufacturing Base and Competitors
Table 54. Shinhan Diamond Major Business
Table 55. Shinhan Diamond Diamond Tools in Construction Product and Services
Table 56. Shinhan Diamond Diamond Tools in Construction Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 57. Shinhan Diamond Recent Developments/Updates
Table 58. Shinhan Diamond Competitive Strengths & Weaknesses
Table 59. Tyrolit Basic Information, Manufacturing Base and Competitors
Table 60. Tyrolit Major Business
Table 61. Tyrolit Diamond Tools in Construction Product and Services
Table 62. Tyrolit Diamond Tools in Construction Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 63. Tyrolit Recent Developments/Updates
Table 64. Tyrolit Competitive Strengths & Weaknesses
Table 65. Hilti Basic Information, Manufacturing Base and Competitors
Table 66. Hilti Major Business
Table 67. Hilti Diamond Tools in Construction Product and Services
Table 68. Hilti Diamond Tools in Construction Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 69. Hilti Recent Developments/Updates
Table 70. Hilti Competitive Strengths & Weaknesses
Table 71. ICS (Diamond Tools / STIHL ICS) Basic Information, Manufacturing Base and Competitors

Table 72. ICS (Diamond Tools / STIHL ICS) Major Business

Table 73. ICS (Diamond Tools / STIHL ICS) Diamond Tools in Construction Product and Services

Table 74. ICS (Diamond Tools / STIHL ICS) Diamond Tools in Construction Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 75. ICS (Diamond Tools / STIHL ICS) Recent Developments/Updates

Table 76. ICS (Diamond Tools / STIHL ICS) Competitive Strengths & Weaknesses

Table 77. LEUCO Basic Information, Manufacturing Base and Competitors

Table 78. LEUCO Major Business

Table 79. LEUCO Diamond Tools in Construction Product and Services

Table 80. LEUCO Diamond Tools in Construction Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 81. LEUCO Recent Developments/Updates

Table 82. LEUCO Competitive Strengths & Weaknesses

Table 83. Asahi Diamond Industrial Basic Information, Manufacturing Base and Competitors

Table 84. Asahi Diamond Industrial Major Business

Table 85. Asahi Diamond Industrial Diamond Tools in Construction Product and Services

Table 86. Asahi Diamond Industrial Diamond Tools in Construction Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 87. Asahi Diamond Industrial Recent Developments/Updates

Table 88. Asahi Diamond Industrial Competitive Strengths & Weaknesses

Table 89. Bosun Basic Information, Manufacturing Base and Competitors

Table 90. Bosun Major Business

Table 91. Bosun Diamond Tools in Construction Product and Services

Table 92. Bosun Diamond Tools in Construction Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 93. Bosun Recent Developments/Updates

Table 94. Bosun Competitive Strengths & Weaknesses

Table 95. Bosch Tool (Bosch Power Tools) Basic Information, Manufacturing Base and Competitors

Table 96. Bosch Tool (Bosch Power Tools) Major Business

Table 97. Bosch Tool (Bosch Power Tools) Diamond Tools in Construction Product and Services

Table 98. Bosch Tool (Bosch Power Tools) Diamond Tools in Construction Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 99. Bosch Tool (Bosch Power Tools) Recent Developments/Updates

Table 100. Bosch Tool (Bosch Power Tools) Competitive Strengths & Weaknesses

Table 101. Makita Basic Information, Manufacturing Base and Competitors
Table 102. Makita Major Business
Table 103. Makita Diamond Tools in Construction Product and Services
Table 104. Makita Diamond Tools in Construction Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 105. Makita Recent Developments/Updates
Table 106. Makita Competitive Strengths & Weaknesses
Table 107. Hebei XMF Tools Basic Information, Manufacturing Base and Competitors
Table 108. Hebei XMF Tools Major Business
Table 109. Hebei XMF Tools Diamond Tools in Construction Product and Services
Table 110. Hebei XMF Tools Diamond Tools in Construction Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 111. Hebei XMF Tools Recent Developments/Updates
Table 112. Hebei XMF Tools Competitive Strengths & Weaknesses
Table 113. Diamantwerkzeuge und Maschinen Basic Information, Manufacturing Base and Competitors
Table 114. Diamantwerkzeuge und Maschinen Major Business
Table 115. Diamantwerkzeuge und Maschinen Diamond Tools in Construction Product and Services
Table 116. Diamantwerkzeuge und Maschinen Diamond Tools in Construction Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 117. Diamantwerkzeuge und Maschinen Recent Developments/Updates
Table 118. Diamantwerkzeuge und Maschinen Competitive Strengths & Weaknesses
Table 119. Protech Diamond Tools Basic Information, Manufacturing Base and Competitors
Table 120. Protech Diamond Tools Major Business
Table 121. Protech Diamond Tools Diamond Tools in Construction Product and Services
Table 122. Protech Diamond Tools Diamond Tools in Construction Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 123. Protech Diamond Tools Recent Developments/Updates
Table 124. Protech Diamond Tools Competitive Strengths & Weaknesses
Table 125. Continental Diamond Tool Basic Information, Manufacturing Base and Competitors
Table 126. Continental Diamond Tool Major Business
Table 127. Continental Diamond Tool Diamond Tools in Construction Product and Services
Table 128. Continental Diamond Tool Diamond Tools in Construction Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 129. Continental Diamond Tool Recent Developments/Updates
Table 130. Continental Diamond Tool Competitive Strengths & Weaknesses
Table 131. Jiangsu Huachang Basic Information, Manufacturing Base and Competitors
Table 132. Jiangsu Huachang Major Business
Table 133. Jiangsu Huachang Diamond Tools in Construction Product and Services
Table 134. Jiangsu Huachang Diamond Tools in Construction Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 135. Jiangsu Huachang Recent Developments/Updates
Table 136. Jiangsu Huachang Competitive Strengths & Weaknesses
Table 137. Tokyo Diamond Tools Basic Information, Manufacturing Base and Competitors
Table 138. Tokyo Diamond Tools Major Business
Table 139. Tokyo Diamond Tools Diamond Tools in Construction Product and Services
Table 140. Tokyo Diamond Tools Diamond Tools in Construction Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 141. Tokyo Diamond Tools Recent Developments/Updates
Table 142. Tokyo Diamond Tools Competitive Strengths & Weaknesses
Table 143. DISCO Corporation (Diamond Tools) Basic Information, Manufacturing Base and Competitors
Table 144. DISCO Corporation (Diamond Tools) Major Business
Table 145. DISCO Corporation (Diamond Tools) Diamond Tools in Construction Product and Services
Table 146. DISCO Corporation (Diamond Tools) Diamond Tools in Construction Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 147. DISCO Corporation (Diamond Tools) Recent Developments/Updates
Table 148. DISCO Corporation (Diamond Tools) Competitive Strengths & Weaknesses
Table 149. GBS Diamond Tools Basic Information, Manufacturing Base and Competitors
Table 150. GBS Diamond Tools Major Business
Table 151. GBS Diamond Tools Diamond Tools in Construction Product and Services
Table 152. GBS Diamond Tools Diamond Tools in Construction Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 153. GBS Diamond Tools Recent Developments/Updates
Table 154. GBS Diamond Tools Competitive Strengths & Weaknesses
Table 155. Global Key Players of Diamond Tools in Construction Upstream (Raw Materials)
Table 156. Global Diamond Tools in Construction Typical Customers

List Of Figures

LIST OF FIGURES

Figure 1. Diamond Tools in Construction Picture

Figure 2. World Diamond Tools in Construction Total Revenue: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Diamond Tools in Construction Total Revenue (2021-2032) & (USD Million)

Figure 4. World Diamond Tools in Construction Revenue by Region (2021, 2025 and 2032) & (USD Million), (by Headquarter Location)

Figure 5. World Diamond Tools in Construction Revenue Market Share by Region (2021-2032), (by Headquarter Location)

Figure 6. United States Based Company Diamond Tools in Construction Revenue (2021-2032) & (USD Million)

Figure 7. China Based Company Diamond Tools in Construction Revenue (2021-2032) & (USD Million)

Figure 8. Europe Based Company Diamond Tools in Construction Revenue (2021-2032) & (USD Million)

Figure 9. Japan Based Company Diamond Tools in Construction Revenue (2021-2032) & (USD Million)

Figure 10. South Korea Based Company Diamond Tools in Construction Revenue (2021-2032) & (USD Million)

Figure 11. ASEAN Based Company Diamond Tools in Construction Revenue (2021-2032) & (USD Million)

Figure 12. India Based Company Diamond Tools in Construction Revenue (2021-2032) & (USD Million)

Figure 13. Diamond Tools in Construction Market Drivers

Figure 14. Factors Affecting Demand

Figure 15. World Diamond Tools in Construction Consumption Value (2021-2032) & (USD Million)

Figure 16. World Diamond Tools in Construction Consumption Value Market Share by Region (2021-2032)

Figure 17. United States Diamond Tools in Construction Consumption Value (2021-2032) & (USD Million)

Figure 18. China Diamond Tools in Construction Consumption Value (2021-2032) & (USD Million)

Figure 19. Europe Diamond Tools in Construction Consumption Value (2021-2032) & (USD Million)

Figure 20. Japan Diamond Tools in Construction Consumption Value (2021-2032) & (USD Million)

Figure 21. South Korea Diamond Tools in Construction Consumption Value (2021-2032) & (USD Million)

Figure 22. ASEAN Diamond Tools in Construction Consumption Value (2021-2032) & (USD Million)

Figure 23. India Diamond Tools in Construction Consumption Value (2021-2032) & (USD Million)

Figure 24. Producer Shipments of Diamond Tools in Construction by Player Revenue (\$MM) and Market Share (%): 2025

Figure 25. Global Four-firm Concentration Ratios (CR4) for Diamond Tools in Construction Markets in 2025

Figure 26. Global Four-firm Concentration Ratios (CR8) for Diamond Tools in Construction Markets in 2025

Figure 27. United States VS China: Diamond Tools in Construction Revenue Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Diamond Tools in Construction Consumption Value Market Share Comparison (2021 & 2025 & 2032)

Figure 29. World Diamond Tools in Construction Market Size by Type, (USD Million), 2021 & 2025 & 2032

Figure 30. World Diamond Tools in Construction Market Size Market Share by Type in 2025

Figure 31. Diamond Sawing Tools

Figure 32. Diamond Drilling Tools

Figure 33. Diamond Cutting Tools

Figure 34. Abrasives

Figure 35. Others

Figure 36. World Diamond Tools in Construction Market Size Market Share by Type (2021-2032)

Figure 37. World Diamond Tools in Construction Market Size by Material, (USD Million), 2021 & 2025 & 2032

Figure 38. World Diamond Tools in Construction Market Size Market Share by Material in 2025

Figure 39. Natural Diamond

Figure 40. Synthetic Diamond

Figure 41. World Diamond Tools in Construction Market Size Market Share by Material (2021-2032)

Figure 42. World Diamond Tools in Construction Market Size by Size, (USD Million), 2021 & 2025 & 2032

Figure 43. World Diamond Tools in Construction Market Size Market Share by Size in 2025

Figure 44. Light Tools

Figure 45. Mid Tools

Figure 46. Large Tools

Figure 47. World Diamond Tools in Construction Market Size Market Share by Size (2021-2032)

Figure 48. World Diamond Tools in Construction Market Size by Application, (USD Million), 2021 & 2025 & 2032

Figure 49. World Diamond Tools in Construction Market Size Market Share by Application in 2025

Figure 50. Commercial Use

Figure 51. Personal Use

Figure 52. World Diamond Tools in Construction Market Size Market Share by Application (2021-2032)

Figure 53. Diamond Tools in Construction Industrial Chain

Figure 54. Methodology

Figure 55. Research Process and Data Source

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