

# Global Diamond Slurries Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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# **Abstracts**

According to our (Global Info Research) latest study, the global Diamond Slurries market size was valued at USD 117.5 million in 2023 and is forecast to a readjusted size of USD 176.4 million by 2030 with a CAGR of 6.0% during review period.

The conventional definition of slurry is a mixture of water and small particles of a solid. The particles are not normally suspended in the liquid and are maintained in suspension by agitation during the use of the slurry. Diamond Slurry is that the particles are micron sized diamond particles and the liquid (carrier vehicle) can be oil or water based. Diamond Slurries are used for polishing materials that require a mirror finish. They are often used in metallurgical specimens, carbide dies, carbide seals, spectacle glass industry, semiconductor industry and for polishing diamonds, etc.

Global 5 largest manufacturers of Diamond Slurries are Engis Corporation, Saint-Gobain, Lapmaster, Kemet International and Iljin Diamond, which make up over 55%. Among them, Engis Corporation is the leader with about 20% market share.

Asia-Pacific is the largest market, with a share about 80%, followed by Europe and North America, with the share about 7% and 12%. In terms of product type, Water-Soluble Diamond Slurry occupies the largest share of the total market, more than 70%. In terms of product application, Metal and Semiconductor both occupy the largest share of the total market, about 27%.

The Global Info Research report includes an overview of the development of the Diamond Slurries industry chain, the market status of Metal (Water Soluble Diamond Slurry, Oil Soluble Diamond Slurry), Advanced Ceramics (Water Soluble Diamond



Slurry, Oil Soluble Diamond Slurry), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Diamond Slurries.

Regionally, the report analyzes the Diamond Slurries markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Diamond Slurries market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Diamond Slurries market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Diamond Slurries industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (MT), revenue generated, and market share of different by Type (e.g., Water Soluble Diamond Slurry, Oil Soluble Diamond Slurry).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Diamond Slurries market.

Regional Analysis: The report involves examining the Diamond Slurries market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Diamond Slurries market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Diamond Slurries:



Company Analysis: Report covers individual Diamond Slurries manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Diamond Slurries This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Metal, Advanced Ceramics).

Technology Analysis: Report covers specific technologies relevant to Diamond Slurries. It assesses the current state, advancements, and potential future developments in Diamond Slurries areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Diamond Slurries market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

**Market Segmentation** 

Diamond Slurries market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Water Soluble Diamond Slurry

Oil Soluble Diamond Slurry

Others

Market segment by Application

Metal



#### Advanced Ceramics

Semiconductor

**Optics & Photonics** 

Others

Major players covered

**Engis Corporation** 

Saint-Gobain

Lapmaster

Kemet International

Iljin Diamond

Fujimi Corporation

MicroDiamant

**Beijing Grish Hitech** 

Asahi Diamond Industrial

NanoDiamond Products

**Mipox Corporation** 

Henan Union Precision Material

LAM PLAN SA

N.G.S Photoelectric



ST?HLI Group

**Eminess Technologies** 

Dopa Diamond Tools

ITW (Buehler)

Qual Diamond

Henan Boreas New Material

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Diamond Slurries product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Diamond Slurries, with price, sales, revenue and global market share of Diamond Slurries from 2019 to 2024.

Chapter 3, the Diamond Slurries competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

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Chapter 4, the Diamond Slurries breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023.and Diamond Slurries market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Diamond Slurries.

Chapter 14 and 15, to describe Diamond Slurries sales channel, distributors, customers, research findings and conclusion.



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