

Global Diamond-SiC Composite Material Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Diamond-SiC Composite Material market size was valued at US\$ 28.81 million in 2025 and is forecast to a readjusted size of US\$ 227 million by 2032 with a CAGR of 34.2% during review period.

In 2025, global sales volume of Diamond-SiC Composite Material was approximately 3.5 tons, with a global average selling price of about USD 8,000/kg. The gross margin of major manufacturers was generally around 35%-55%.

Diamond-SiC Composite Material is a high-thermal-conductivity composite material designed for thermal management in high-power chips and advanced packaging. It is mainly composed of a high-thermal-conductivity diamond phase and a silicon carbide ceramic matrix. The material combines the extremely high thermal conductivity of diamond with the high strength, high-temperature resistance, corrosion resistance and thermal stability of silicon carbide, enabling rapid heat conduction and spreading under high-heat-flux conditions while reducing localized hotspots and thermal stress concentration in devices. Compared with traditional copper, aluminum, tungsten-copper, molybdenum-copper and conventional ceramic thermal management materials, Diamond-SiC Composite Material offers stronger advantages in thermal conductivity, thermal expansion matching, dimensional stability and high-temperature reliability, making it particularly suitable for addressing the high heat generation, limited space and strict matching challenges in high-computing-power chips, high-power semiconductors and RF devices. In China, Huanghe Whirlwind has made certain technical progress in diamond-SiC composite material. Public information indicates that its related materials have achieved thermal conductivity of over 700 W/(m·K) and a

coefficient of thermal expansion as low as 2.6 ppm/°C, providing a technical foundation for expansion into high-end semiconductor thermal management materials. However, in terms of commercialization progress, the product still appears to be mainly at the R&D validation and industrialization promotion stage, with no clear evidence of large-scale mass production or stable commercial supply. It is expected to become a potential new growth area in high-end semiconductor materials.

The downstream applications of Diamond-SiC Composite Material mainly include AI and data centers, communication and RF, automotive electrification, power and energy, semiconductor lasers, aerospace and other high-end electronic equipment fields. Among these, AI and data centers represent the most promising growth area at present. As the power consumption of AI computing chips continues to rise, heat flux density in advanced packaging increases, and SiC/GaN power devices see accelerated adoption, traditional metal and conventional ceramic materials are facing greater pressure in terms of thermal conductivity, thermal expansion matching and packaging reliability. Diamond-SiC Composite Material is therefore expected to become an important development direction for high-end thermal management materials.

This report is a detailed and comprehensive analysis for global Diamond-SiC Composite Material market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Diamond-SiC Composite Material market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/kg), 2021-2032

Global Diamond-SiC Composite Material market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/kg), 2021-2032

Global Diamond-SiC Composite Material market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/kg), 2021-2032

Global Diamond-SiC Composite Material market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/kg), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Diamond-SiC Composite Material

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Diamond-SiC Composite Material market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Coherent, DIASEMI, Henan Shuhui New Materials, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Diamond-SiC Composite Material market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Heat Sink

Thermal Substrate

Microchannel Cold Plate Component

Composite Package Housing

Market segment by Thermal Conductivity Grade

Medium-High Thermal Conductivity

High Thermal Conductivity

Ultra-High Thermal Conductivity

Market segment by Application

AI and Data Center

Communication and RF

Automotive Electrification

Power and Energy

Semiconductor Laser

Aerospace

Other

Major players covered

Coherent

DIASEMI

Henan Shuhui New Materials

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Diamond-SiC Composite Material product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Diamond-SiC Composite Material, with price, sales quantity, revenue, and global market share of Diamond-SiC Composite Material from 2021 to 2026.

Chapter 3, the Diamond-SiC Composite Material competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Diamond-SiC Composite Material breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Diamond-SiC Composite Material market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five

Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Diamond-SiC Composite Material.

Chapter 14 and 15, to describe Diamond-SiC Composite Material sales channel, distributors, customers, research findings and conclusion.

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