

Global Diamond Polishing Service Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Diamond Polishing Service market size is expected to reach \$ 3517 million by 2032, rising at a market growth of 7.9% CAGR during the forecast period (2026-2032).

A Diamond Polishing Service is a professional service offered by jewelers, gemologists, or specialized diamond polishing companies that focuses on creating facets that reflect light perfectly, thereby enhancing the diamond's sparkle and shine. The level of expertise and the quality of the polishing process can significantly impact the diamond's appearance and value, making them an integral part of the diamond industry. Therefore, it is important to choose a reputable diamond polishing service with experienced professionals to ensure the best results.

The industry is highly fragmented at the operating-unit level. Thousands of small and medium-sized polishing workshops coexist with global vertically integrated diamond groups and technology suppliers.

Asia-Pacific is the dominant global production region because India processes approximately 90% of rough diamonds by volume. Surat specializes in high-volume cutting and polishing, while Mumbai plays a larger trading, financing and export role. China has substantial synthetic and industrial-diamond capabilities, and Thailand participates in specialty, colored-stone and selected fancy-diamond processing.

India's advantages include:

- * Large skilled-labor base

- * Dense supplier and subcontractor clusters
- * Experience processing small stones
- * Integrated planning, cutting, polishing and jewelry manufacturing
- * Access to international grading and export infrastructure
- * Increasing adoption of automated planning and laser equipment

India nevertheless faces pressure from tariffs, labor costs, price competition and emerging beneficiation policies in diamond-producing countries. GJEPC has specifically identified new processing competitors in Africa and Southeast Asia.

In Europe, Belgium, especially Antwerp, remains a major trading, financing and high-value diamond center. European polishing activity is more concentrated in larger stones, specialist recutting, repairs, premium shapes, quality control and provenance-sensitive transactions than in mass-market small-stone production.

Antwerp's large-scale polishing employment has declined over several decades, while trading, certification, logistics and high-value specialist services have remained important. India's industry body continues to identify Antwerp and Dubai as benchmark global diamond-trading centers.

In Middle East, Dubai is a rapidly expanding rough and polished diamond trading hub. Its main advantages are logistics, tax and trade infrastructure and proximity to African suppliers, Indian processors and international buyers. Most high-volume polishing associated with Dubai-based transactions is still performed in India or other lower-cost manufacturing centers. Israel remains important in high-value natural diamonds, large stones, fancy shapes, technology-intensive planning and international trading. It competes on expertise and value per stone rather than mass processing volume.

In Africa, Botswana, Namibia, South Africa and other producing countries have promoted local beneficiation and domestic processing. These policies create opportunities for local polishing facilities, but high labor costs, limited processing scale, financing constraints and access to specialized equipment can make competition with India difficult.

North America is a major demand and consumption center rather than a high-volume

polishing location. US services are concentrated in:

- * Recutting damaged stones
- * Antique and custom cuts
- * Retailer and insurance work
- * High-value repairs
- * Industrial-diamond processing
- * Laboratory and technology applications

Latin America represents a comparatively small market. Activity is concentrated in jewelry manufacturing, repairs and specialist services in larger urban and luxury retail centers.

This report studies the global Diamond Polishing Service demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Diamond Polishing Service, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Diamond Polishing Service that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Diamond Polishing Service total market, 2021-2032, (USD Million)

Global Diamond Polishing Service total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Diamond Polishing Service total market, key domestic companies, and share, (USD Million)

Global Diamond Polishing Service revenue by player, revenue and market share 2021-2026, (USD Million)

Global Diamond Polishing Service total market by Type, CAGR, 2021-2032, (USD Million)

Global Diamond Polishing Service total market by Application, CAGR, 2021-2032, (USD

Million)

This report profiles major players in the global Diamond Polishing Service market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Kiran Gems, Hari Krishna Exports, Rosy Blue, Shree Ramkrishna Exports?SRK?, KGK Group, Dharmanandan Diamonds, Venus Jewel, Jewelex Group, Asian Star Company, Dimexon, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Diamond Polishing Service market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Diamond Polishing Service Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Diamond Polishing Service Market, Segmentation by Type:

Gemstone Diamond Polishing Service (Jewelry Field)

Industrial Diamond Abrasive Polishing Service (Material Finishing Field)

Global Diamond Polishing Service Market, Segmentation by Service Cooperation:

One-Time Custom Diamond Polishing Service

Long-Term Mass Production Retainer Service

Global Diamond Polishing Service Market, Segmentation by Automation Level:

Manual

Semi-Automatic

Full CNC Automatic

Global Diamond Polishing Service Market, Segmentation by Application:

Jewelry & Gem

Mold & Precision Machinery

Semiconductor & Optoelectronic

Construction & Flooring

Aerospace & Medical Alloy

Others

Companies Profiled:

Kiran Gems

Hari Krishna Exports

Rosy Blue

Shree Ramkrishna Exports?SRK?

KGK Group

Dharmanandan Diamonds

Venus Jewel

Jewelex Group

Asian Star Company

Dimexon

Laxmi Diamond

Dianco Group

Pluczenik Diamond Company

Groupe Tach?

Leo Schachter Diamonds

Lili Diamonds

Chow Tai Fook Jewellery Group

HB Antwerp

Diamcad

KR Diamonds

Stuller

Goldiama

K. Rosengart

MJ Gabel

Almas Diamond Services

European Diamond Reports

Eiwa Boeki Co., Ltd.

Imperial Soo LLC

American Institute of Diamond Cutting

Joseph Jewelry

Key Questions Answered

1. How big is the global Diamond Polishing Service market?
2. What is the demand of the global Diamond Polishing Service market?
3. What is the year over year growth of the global Diamond Polishing Service market?
4. What is the total value of the global Diamond Polishing Service market?
5. Who are the Major Players in the global Diamond Polishing Service market?
6. What are the growth factors driving the market demand?

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