

Global Diamond Polishing Service Market 2026 by Company, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Diamond Polishing Service market size was valued at US\$ 2061 million in 2025 and is forecast to a readjusted size of US\$ 3517 million by 2032 with a CAGR of 7.9% during review period.

A Diamond Polishing Service is a professional service offered by jewelers, gemologists, or specialized diamond polishing companies that focuses on creating facets that reflect light perfectly, thereby enhancing the diamond's sparkle and shine. The level of expertise and the quality of the polishing process can significantly impact the diamond's appearance and value, making them an integral part of the diamond industry. Therefore, it is important to choose a reputable diamond polishing service with experienced professionals to ensure the best results.

The industry is highly fragmented at the operating-unit level. Thousands of small and medium-sized polishing workshops coexist with global vertically integrated diamond groups and technology suppliers.

Asia-Pacific is the dominant global production region because India processes approximately 90% of rough diamonds by volume. Surat specializes in high-volume cutting and polishing, while Mumbai plays a larger trading, financing and export role. China has substantial synthetic and industrial-diamond capabilities, and Thailand participates in specialty, colored-stone and selected fancy-diamond processing.

India's advantages include:

* Large skilled-labor base

- * Dense supplier and subcontractor clusters
- * Experience processing small stones
- * Integrated planning, cutting, polishing and jewelry manufacturing
- * Access to international grading and export infrastructure
- * Increasing adoption of automated planning and laser equipment

India nevertheless faces pressure from tariffs, labor costs, price competition and emerging beneficiation policies in diamond-producing countries. GJEPC has specifically identified new processing competitors in Africa and Southeast Asia.

In Europe, Belgium, especially Antwerp, remains a major trading, financing and high-value diamond center. European polishing activity is more concentrated in larger stones, specialist recutting, repairs, premium shapes, quality control and provenance-sensitive transactions than in mass-market small-stone production.

Antwerp's large-scale polishing employment has declined over several decades, while trading, certification, logistics and high-value specialist services have remained important. India's industry body continues to identify Antwerp and Dubai as benchmark global diamond-trading centers.

In Middle East, Dubai is a rapidly expanding rough and polished diamond trading hub. Its main advantages are logistics, tax and trade infrastructure and proximity to African suppliers, Indian processors and international buyers. Most high-volume polishing associated with Dubai-based transactions is still performed in India or other lower-cost manufacturing centers. Israel remains important in high-value natural diamonds, large stones, fancy shapes, technology-intensive planning and international trading. It competes on expertise and value per stone rather than mass processing volume.

In Africa, Botswana, Namibia, South Africa and other producing countries have promoted local beneficiation and domestic processing. These policies create opportunities for local polishing facilities, but high labor costs, limited processing scale, financing constraints and access to specialized equipment can make competition with India difficult.

North America is a major demand and consumption center rather than a high-volume polishing location. US services are concentrated in:

- * Recutting damaged stones
- * Antique and custom cuts
- * Retailer and insurance work
- * High-value repairs
- * Industrial-diamond processing
- * Laboratory and technology applications

Latin America represents a comparatively small market. Activity is concentrated in jewelry manufacturing, repairs and specialist services in larger urban and luxury retail centers.

This report is a detailed and comprehensive analysis for global Diamond Polishing Service market. Both quantitative and qualitative analyses are presented by company, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Diamond Polishing Service market size and forecasts, in consumption value (\$ Million), 2021-2032

Global Diamond Polishing Service market size and forecasts by region and country, in consumption value (\$ Million), 2021-2032

Global Diamond Polishing Service market size and forecasts, by Type and by Application, in consumption value (\$ Million), 2021-2032

Global Diamond Polishing Service market shares of main players, in revenue (\$ Million),

2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Diamond Polishing Service

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Diamond Polishing Service market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Kiran Gems, Hari Krishna Exports, Rosy Blue, Shree Ramkrishna Exports, SRK, KGK Group, Dharmanandan Diamonds, Venus Jewel, Jewelex Group, Asian Star Company, Dimexon, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market segmentation

Diamond Polishing Service market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value by Type and by Application. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Gemstone Diamond Polishing Service (Jewelry Field)

Industrial Diamond Abrasive Polishing Service (Material Finishing Field)

Market segment by Service Cooperation

One-Time Custom Diamond Polishing Service

Long-Term Mass Production Retainer Service

Market segment by Automation Level

Manual

Semi-Automatic

Full CNC Automatic

Market segment by Application

Jewelry & Gem

Mold & Precision Machinery

Semiconductor & Optoelectronic

Construction & Flooring

Aerospace & Medical Alloy

Others

Market segment by players, this report covers

Kiran Gems

Hari Krishna Exports

Rosy Blue

Shree Ramkrishna Exports?SRK?

KGK Group

Dharmanandan Diamonds

Venus Jewel

Jewelex Group

Asian Star Company

Dimexon

Laxmi Diamond

Dianco Group

Pluczenik Diamond Company

Groupe Tach?

Leo Schachter Diamonds

Lili Diamonds

Chow Tai Fook Jewellery Group

HB Antwerp

Diamcad

KR Diamonds

Stuller

Goldiama

K. Rosengart

MJ Gabel

Almas Diamond Services

European Diamond Reports

Eiwa Boeki Co., Ltd.

Imperial Soo LLC

American Institute of Diamond Cutting

Joseph Jewelry

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Diamond Polishing Service product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Diamond Polishing Service, with revenue, gross margin, and global market share of Diamond Polishing Service from 2021 to 2026.

Chapter 3, the Diamond Polishing Service competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and by Application, with

consumption value and growth rate by Type, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026. and Diamond Polishing Service market forecast, by regions, by Type and by Application, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Diamond Polishing Service.

Chapter 13, to describe Diamond Polishing Service research findings and conclusion.

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