

Global Diamond Polishing Pads Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G27B39022221EN.html>

Date: February 2026

Pages: 155

Price: US\$ 4,480.00 (Single User License)

ID: G27B39022221EN

Abstracts

The global Diamond Polishing Pads market size is expected to reach \$ 596 million by 2032, rising at a market growth of 5.5% CAGR during the forecast period (2026-2032).

Diamond water abrasive pad, also known as diamond soft abrasive pad, is a flexible processing tool made of diamond as abrasive and combined with composite materials. The back side is glued with Velcro cloth, which is fastened on the joint of the grinding machine for grinding and can be used for grinding. Stone, ceramics, glass, floor tiles and other materials for special-shaped processing, suitable for stone polishing, line chamfering, curved board and special-shaped stone processing, and can also be used for marble, coagulation, cement floor, terrazzo, glass-ceramic, artificial stone, Special-shaped processing, repair and renovation of floor tiles, glazed tiles and vitrified tiles. It has strong grinding power, good durability, good softness, clarity and good gloss. It is an ideal stone grinding tool. The whole process is divided into rough grinding. There are four stages of fine grinding, fine grinding and polishing. The processed stone has a gloss of more than 90°.

Upstream includes synthetic diamonds, bond raw materials (resins/ceramic powders/metal powders), backing materials and adhesives; midstream manufacturing covers formulation mixing, molding/hot pressing, curing/sintering, grooving/segmentation and backing lamination; downstream customers are mainly stone & engineered-stone fabricators, flooring contractors for polishing/renovation, and distributors of machines & consumables. Economically, typical OEM/FOB pricing is around US\$0.8–2.0 per pad (driven by grit, thickness, diameter, wet/dry design and order volume), while retail is commonly US\$2–5 per pad or US\$10–30 per set; gross margin varies widely by brand and channel, with public “diamond tools” categories often around ~40% as a reference.

As a core tool in the industrial grinding and polishing field, diamond polishing pads rely on the high hardness of diamonds and are widely used in global scenarios such as stone processing, construction, and floor maintenance. Their industrial development is closely linked to global infrastructure expansion, refined processing demand, and technological innovation. The advancement of global urbanization and the expansion of infrastructure projects are the primary drivers. The increase in commercial buildings, residential projects, and public facilities construction in various countries has driven the growth of polishing demand for stone and concrete surfaces. With the advantages of efficient grinding and high polishing precision, diamond polishing pads have become the preferred tool in construction and processing. The upgrading of downstream processing refinement has further driven product iteration. Scenarios such as stone deep processing and high-end floor maintenance have higher requirements for surface gloss and flatness, forcing enterprises to optimize product grit specifications and bonding processes, and develop specialized products suitable for different materials. Technological innovation empowers the industry. The upgrading of resin, metal and hybrid bonding technologies has improved the wear resistance and service life of polishing pads, adapting to both dry and wet polishing scenarios. The popularization of automated polishing equipment has promoted the development of polishing pads towards standardization and modularization suitable for robotic operations. In addition, the rise of processing industries in emerging markets and the expansion of global stone trade have further broadened the global market space of products, driving the industry towards diversification and refinement.

Despite the continuous release of global demand for diamond polishing pads, the high-quality development of the industry still faces many challenges. Balancing cost control and product performance is a common global industry problem. High-end products rely on high-quality diamond raw materials and precision manufacturing processes, resulting in high raw material and R&D costs. The mid-to-low-end market uses inferior raw materials to reduce costs, leading to insufficient wear resistance and easy detachment of products, which cannot adapt to high-end processing scenarios. Technical barriers and homogeneous competition coexist. Core bonding formulas and precision processing technologies for high-end products are mostly monopolized by a few leading enterprises, leaving emerging enterprises and those in developing countries facing difficulties in R&D and patent restrictions. The mid-to-low-end market, with low technical thresholds, suffers from low-price competition and uneven quality, compressing enterprises' R&D investment space. Unbalanced global regional development is prominent. Developed countries focus on the high-end market and dominate with mature processing systems. Emerging markets, limited by technical levels and

processing demand, are still dominated by mid-to-low-end products, making it difficult to popularize products suitable for high-end processing. In addition, global supply chain fluctuations lead to unstable supply of diamond raw materials. Coupled with differences in environmental standards across regions, enterprises need to invest additional funds to meet compliance requirements, which further increases operational pressure and restricts the balanced development of the global industry.

This report studies the global Diamond Polishing Pads production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Diamond Polishing Pads and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Diamond Polishing Pads that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Diamond Polishing Pads total production and demand, 2021-2032, (K Units)

Global Diamond Polishing Pads total production value, 2021-2032, (USD Million)

Global Diamond Polishing Pads production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Diamond Polishing Pads consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Diamond Polishing Pads domestic production, consumption, key domestic manufacturers and share

Global Diamond Polishing Pads production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Diamond Polishing Pads production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Diamond Polishing Pads production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Diamond Polishing Pads market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include RUBI Tools, 3M, VSM, Tyrolit, Asahi Diamond Industrial, Pferd, Klingspor, Weha, Surie Porex, ZLION, etc.

This report also provides key insights about market drivers, restraints, opportunities,

new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Diamond Polishing Pads market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Diamond Polishing Pads Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Diamond Polishing Pads Market, Segmentation by Type:

3 Inch-5 Inch

5 Inch-8 Inch

Others

Global Diamond Polishing Pads Market, Segmentation by Cooling Mode:

Wet

Dry

Global Diamond Polishing Pads Market, Segmentation by Apply Equipment:

Handheld Water Grinder

Floor Grinder

Other

Global Diamond Polishing Pads Market, Segmentation by Application:

Stone Processing

Ground Renovation

Others

Companies Profiled:

RUBI Tools

3M

VSM

Tyrolit

Asahi Diamond Industrial

Pferd

Klingspor

Weha

Surie Porex

ZLION

FloorsHQ

SHDIATOO

JK Tools

Henan Kemei Abrasives

Ashine

DELUN

Key Questions Answered:

1. How big is the global Diamond Polishing Pads market?
2. What is the demand of the global Diamond Polishing Pads market?
3. What is the year over year growth of the global Diamond Polishing Pads market?
4. What is the production and production value of the global Diamond Polishing Pads market?
5. Who are the key producers in the global Diamond Polishing Pads market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Diamond Polishing Pads Introduction
- 1.2 World Diamond Polishing Pads Supply & Forecast
 - 1.2.1 World Diamond Polishing Pads Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Diamond Polishing Pads Production (2021-2032)
 - 1.2.3 World Diamond Polishing Pads Pricing Trends (2021-2032)
- 1.3 World Diamond Polishing Pads Production by Region (Based on Production Site)
 - 1.3.1 World Diamond Polishing Pads Production Value by Region (2021-2032)
 - 1.3.2 World Diamond Polishing Pads Production by Region (2021-2032)
 - 1.3.3 World Diamond Polishing Pads Average Price by Region (2021-2032)
 - 1.3.4 North America Diamond Polishing Pads Production (2021-2032)
 - 1.3.5 Europe Diamond Polishing Pads Production (2021-2032)
 - 1.3.6 China Diamond Polishing Pads Production (2021-2032)
 - 1.3.7 Japan Diamond Polishing Pads Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Diamond Polishing Pads Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Diamond Polishing Pads Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Diamond Polishing Pads Demand (2021-2032)
- 2.2 World Diamond Polishing Pads Consumption by Region
 - 2.2.1 World Diamond Polishing Pads Consumption by Region (2021-2026)
 - 2.2.2 World Diamond Polishing Pads Consumption Forecast by Region (2027-2032)
- 2.3 United States Diamond Polishing Pads Consumption (2021-2032)
- 2.4 China Diamond Polishing Pads Consumption (2021-2032)
- 2.5 Europe Diamond Polishing Pads Consumption (2021-2032)
- 2.6 Japan Diamond Polishing Pads Consumption (2021-2032)
- 2.7 South Korea Diamond Polishing Pads Consumption (2021-2032)
- 2.8 ASEAN Diamond Polishing Pads Consumption (2021-2032)
- 2.9 India Diamond Polishing Pads Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Diamond Polishing Pads Production Value by Manufacturer (2021-2026)

- 3.2 World Diamond Polishing Pads Production by Manufacturer (2021-2026)
- 3.3 World Diamond Polishing Pads Average Price by Manufacturer (2021-2026)
- 3.4 Diamond Polishing Pads Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Diamond Polishing Pads Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Diamond Polishing Pads in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Diamond Polishing Pads in 2025
- 3.6 Diamond Polishing Pads Market: Overall Company Footprint Analysis
 - 3.6.1 Diamond Polishing Pads Market: Region Footprint
 - 3.6.2 Diamond Polishing Pads Market: Company Product Type Footprint
 - 3.6.3 Diamond Polishing Pads Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Diamond Polishing Pads Production Value Comparison
 - 4.1.1 United States VS China: Diamond Polishing Pads Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Diamond Polishing Pads Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Diamond Polishing Pads Production Comparison
 - 4.2.1 United States VS China: Diamond Polishing Pads Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Diamond Polishing Pads Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Diamond Polishing Pads Consumption Comparison
 - 4.3.1 United States VS China: Diamond Polishing Pads Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Diamond Polishing Pads Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Diamond Polishing Pads Manufacturers and Market Share, 2021-2026
 - 4.4.1 United States Based Diamond Polishing Pads Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Diamond Polishing Pads Production Value (2021-2026)

4.4.3 United States Based Manufacturers Diamond Polishing Pads Production (2021-2026)

4.5 China Based Diamond Polishing Pads Manufacturers and Market Share

4.5.1 China Based Diamond Polishing Pads Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Diamond Polishing Pads Production Value (2021-2026)

4.5.3 China Based Manufacturers Diamond Polishing Pads Production (2021-2026)

4.6 Rest of World Based Diamond Polishing Pads Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Diamond Polishing Pads Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Diamond Polishing Pads Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Diamond Polishing Pads Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Diamond Polishing Pads Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 3 Inch-5 Inch

5.2.2 5 Inch-8 Inch

5.2.3 Others

5.3 Market Segment by Type

5.3.1 World Diamond Polishing Pads Production by Type (2021-2032)

5.3.2 World Diamond Polishing Pads Production Value by Type (2021-2032)

5.3.3 World Diamond Polishing Pads Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY COOLING MODE

6.1 World Diamond Polishing Pads Market Size Overview by Cooling Mode: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Cooling Mode

6.2.1 Wet

6.2.2 Dry

6.3 Market Segment by Cooling Mode

6.3.1 World Diamond Polishing Pads Production by Cooling Mode (2021-2032)

6.3.2 World Diamond Polishing Pads Production Value by Cooling Mode (2021-2032)

6.3.3 World Diamond Polishing Pads Average Price by Cooling Mode (2021-2032)

7 MARKET ANALYSIS BY APPLY EQUIPMENT

7.1 World Diamond Polishing Pads Market Size Overview by Apply Equipment: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Apply Equipment

7.2.1 Handheld Water Grinder

7.2.2 Floor Grinder

7.2.3 Other

7.3 Market Segment by Apply Equipment

7.3.1 World Diamond Polishing Pads Production by Apply Equipment (2021-2032)

7.3.2 World Diamond Polishing Pads Production Value by Apply Equipment (2021-2032)

7.3.3 World Diamond Polishing Pads Average Price by Apply Equipment (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Diamond Polishing Pads Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Stone Processing

8.2.2 Ground Renovation

8.2.3 Others

8.3 Market Segment by Application

8.3.1 World Diamond Polishing Pads Production by Application (2021-2032)

8.3.2 World Diamond Polishing Pads Production Value by Application (2021-2032)

8.3.3 World Diamond Polishing Pads Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 RUBI Tools

9.1.1 RUBI Tools Details

9.1.2 RUBI Tools Major Business

9.1.3 RUBI Tools Diamond Polishing Pads Product and Services

9.1.4 RUBI Tools Diamond Polishing Pads Production, Price, Value, Gross Margin and

Market Share (2021-2026)

9.1.5 RUBI Tools Recent Developments/Updates

9.1.6 RUBI Tools Competitive Strengths & Weaknesses

9.2 3M

9.2.1 3M Details

9.2.2 3M Major Business

9.2.3 3M Diamond Polishing Pads Product and Services

9.2.4 3M Diamond Polishing Pads Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.2.5 3M Recent Developments/Updates

9.2.6 3M Competitive Strengths & Weaknesses

9.3 VSM

9.3.1 VSM Details

9.3.2 VSM Major Business

9.3.3 VSM Diamond Polishing Pads Product and Services

9.3.4 VSM Diamond Polishing Pads Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.3.5 VSM Recent Developments/Updates

9.3.6 VSM Competitive Strengths & Weaknesses

9.4 Tyrolit

9.4.1 Tyrolit Details

9.4.2 Tyrolit Major Business

9.4.3 Tyrolit Diamond Polishing Pads Product and Services

9.4.4 Tyrolit Diamond Polishing Pads Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.4.5 Tyrolit Recent Developments/Updates

9.4.6 Tyrolit Competitive Strengths & Weaknesses

9.5 Asahi Diamond Industrial

9.5.1 Asahi Diamond Industrial Details

9.5.2 Asahi Diamond Industrial Major Business

9.5.3 Asahi Diamond Industrial Diamond Polishing Pads Product and Services

9.5.4 Asahi Diamond Industrial Diamond Polishing Pads Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.5.5 Asahi Diamond Industrial Recent Developments/Updates

9.5.6 Asahi Diamond Industrial Competitive Strengths & Weaknesses

9.6 Pferd

9.6.1 Pferd Details

9.6.2 Pferd Major Business

9.6.3 Pferd Diamond Polishing Pads Product and Services

9.6.4 Pferd Diamond Polishing Pads Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.6.5 Pferd Recent Developments/Updates

9.6.6 Pferd Competitive Strengths & Weaknesses

9.7 Klingspor

9.7.1 Klingspor Details

9.7.2 Klingspor Major Business

9.7.3 Klingspor Diamond Polishing Pads Product and Services

9.7.4 Klingspor Diamond Polishing Pads Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.7.5 Klingspor Recent Developments/Updates

9.7.6 Klingspor Competitive Strengths & Weaknesses

9.8 Weha

9.8.1 Weha Details

9.8.2 Weha Major Business

9.8.3 Weha Diamond Polishing Pads Product and Services

9.8.4 Weha Diamond Polishing Pads Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.8.5 Weha Recent Developments/Updates

9.8.6 Weha Competitive Strengths & Weaknesses

9.9 Surie Porex

9.9.1 Surie Porex Details

9.9.2 Surie Porex Major Business

9.9.3 Surie Porex Diamond Polishing Pads Product and Services

9.9.4 Surie Porex Diamond Polishing Pads Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.9.5 Surie Porex Recent Developments/Updates

9.9.6 Surie Porex Competitive Strengths & Weaknesses

9.10 ZLION

9.10.1 ZLION Details

9.10.2 ZLION Major Business

9.10.3 ZLION Diamond Polishing Pads Product and Services

9.10.4 ZLION Diamond Polishing Pads Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.10.5 ZLION Recent Developments/Updates

9.10.6 ZLION Competitive Strengths & Weaknesses

9.11 FloorsHQ

9.11.1 FloorsHQ Details

9.11.2 FloorsHQ Major Business

- 9.11.3 FloorsHQ Diamond Polishing Pads Product and Services
- 9.11.4 FloorsHQ Diamond Polishing Pads Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.11.5 FloorsHQ Recent Developments/Updates
- 9.11.6 FloorsHQ Competitive Strengths & Weaknesses
- 9.12 SHDIATOOOL
- 9.12.1 SHDIATOOOL Details
- 9.12.2 SHDIATOOOL Major Business
- 9.12.3 SHDIATOOOL Diamond Polishing Pads Product and Services
- 9.12.4 SHDIATOOOL Diamond Polishing Pads Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.12.5 SHDIATOOOL Recent Developments/Updates
- 9.12.6 SHDIATOOOL Competitive Strengths & Weaknesses
- 9.13 JK Tools
- 9.13.1 JK Tools Details
- 9.13.2 JK Tools Major Business
- 9.13.3 JK Tools Diamond Polishing Pads Product and Services
- 9.13.4 JK Tools Diamond Polishing Pads Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.13.5 JK Tools Recent Developments/Updates
- 9.13.6 JK Tools Competitive Strengths & Weaknesses
- 9.14 Henan Kemei Abrasives
- 9.14.1 Henan Kemei Abrasives Details
- 9.14.2 Henan Kemei Abrasives Major Business
- 9.14.3 Henan Kemei Abrasives Diamond Polishing Pads Product and Services
- 9.14.4 Henan Kemei Abrasives Diamond Polishing Pads Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.14.5 Henan Kemei Abrasives Recent Developments/Updates
- 9.14.6 Henan Kemei Abrasives Competitive Strengths & Weaknesses
- 9.15 Ashine
- 9.15.1 Ashine Details
- 9.15.2 Ashine Major Business
- 9.15.3 Ashine Diamond Polishing Pads Product and Services
- 9.15.4 Ashine Diamond Polishing Pads Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.15.5 Ashine Recent Developments/Updates
- 9.15.6 Ashine Competitive Strengths & Weaknesses
- 9.16 DELUN
- 9.16.1 DELUN Details

- 9.16.2 DELUN Major Business
- 9.16.3 DELUN Diamond Polishing Pads Product and Services
- 9.16.4 DELUN Diamond Polishing Pads Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.16.5 DELUN Recent Developments/Updates
- 9.16.6 DELUN Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

- 10.1 Diamond Polishing Pads Industry Chain
- 10.2 Diamond Polishing Pads Upstream Analysis
 - 10.2.1 Diamond Polishing Pads Core Raw Materials
 - 10.2.2 Main Manufacturers of Diamond Polishing Pads Core Raw Materials
- 10.3 Midstream Analysis
- 10.4 Downstream Analysis
- 10.5 Diamond Polishing Pads Production Mode
- 10.6 Diamond Polishing Pads Procurement Model
- 10.7 Diamond Polishing Pads Industry Sales Model and Sales Channels
 - 10.7.1 Diamond Polishing Pads Sales Model
 - 10.7.2 Diamond Polishing Pads Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

- 12.1 Methodology
- 12.2 Research Process and Data Source
- 12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Diamond Polishing Pads Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Diamond Polishing Pads Production Value by Region (2021-2026) & (USD Million)

Table 3. World Diamond Polishing Pads Production Value by Region (2027-2032) & (USD Million)

Table 4. World Diamond Polishing Pads Production Value Market Share by Region (2021-2026)

Table 5. World Diamond Polishing Pads Production Value Market Share by Region (2027-2032)

Table 6. World Diamond Polishing Pads Production by Region (2021-2026) & (K Units)

Table 7. World Diamond Polishing Pads Production by Region (2027-2032) & (K Units)

Table 8. World Diamond Polishing Pads Production Market Share by Region (2021-2026)

Table 9. World Diamond Polishing Pads Production Market Share by Region (2027-2032)

Table 10. World Diamond Polishing Pads Average Price by Region (2021-2026) & (US\$/Unit)

Table 11. World Diamond Polishing Pads Average Price by Region (2027-2032) & (US\$/Unit)

Table 12. Diamond Polishing Pads Major Market Trends

Table 13. World Diamond Polishing Pads Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Units)

Table 14. World Diamond Polishing Pads Consumption by Region (2021-2026) & (K Units)

Table 15. World Diamond Polishing Pads Consumption Forecast by Region (2027-2032) & (K Units)

Table 16. World Diamond Polishing Pads Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Diamond Polishing Pads Producers in 2025

Table 18. World Diamond Polishing Pads Production by Manufacturer (2021-2026) & (K Units)

Table 19. Production Market Share of Key Diamond Polishing Pads Producers in 2025

Table 20. World Diamond Polishing Pads Average Price by Manufacturer (2021-2026) &

(US\$/Unit)

Table 21. Global Diamond Polishing Pads Company Evaluation Quadrant

Table 22. World Diamond Polishing Pads Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Diamond Polishing Pads Production Site of Key Manufacturer

Table 24. Diamond Polishing Pads Market: Company Product Type Footprint

Table 25. Diamond Polishing Pads Market: Company Product Application Footprint

Table 26. Diamond Polishing Pads Competitive Factors

Table 27. Diamond Polishing Pads New Entrant and Capacity Expansion Plans

Table 28. Diamond Polishing Pads Mergers & Acquisitions Activity

Table 29. United States VS China Diamond Polishing Pads Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Diamond Polishing Pads Production Comparison, (2021 & 2025 & 2032) & (K Units)

Table 31. United States VS China Diamond Polishing Pads Consumption Comparison, (2021 & 2025 & 2032) & (K Units)

Table 32. United States Based Diamond Polishing Pads Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Diamond Polishing Pads Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Diamond Polishing Pads Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Diamond Polishing Pads Production (2021-2026) & (K Units)

Table 36. United States Based Manufacturers Diamond Polishing Pads Production Market Share (2021-2026)

Table 37. China Based Diamond Polishing Pads Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Diamond Polishing Pads Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Diamond Polishing Pads Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Diamond Polishing Pads Production, (2021-2026) & (K Units)

Table 41. China Based Manufacturers Diamond Polishing Pads Production Market Share (2021-2026)

Table 42. Rest of World Based Diamond Polishing Pads Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Diamond Polishing Pads Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Diamond Polishing Pads Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Diamond Polishing Pads Production, (2021-2026) & (K Units)

Table 46. Rest of World Based Manufacturers Diamond Polishing Pads Production Market Share (2021-2026)

Table 47. World Diamond Polishing Pads Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Diamond Polishing Pads Production by Type (2021-2026) & (K Units)

Table 49. World Diamond Polishing Pads Production by Type (2027-2032) & (K Units)

Table 50. World Diamond Polishing Pads Production Value by Type (2021-2026) & (USD Million)

Table 51. World Diamond Polishing Pads Production Value by Type (2027-2032) & (USD Million)

Table 52. World Diamond Polishing Pads Average Price by Type (2021-2026) & (US\$/Unit)

Table 53. World Diamond Polishing Pads Average Price by Type (2027-2032) & (US\$/Unit)

Table 54. World Diamond Polishing Pads Production Value by Cooling Mode, (USD Million), 2021 & 2025 & 2032

Table 55. World Diamond Polishing Pads Production by Cooling Mode (2021-2026) & (K Units)

Table 56. World Diamond Polishing Pads Production by Cooling Mode (2027-2032) & (K Units)

Table 57. World Diamond Polishing Pads Production Value by Cooling Mode (2021-2026) & (USD Million)

Table 58. World Diamond Polishing Pads Production Value by Cooling Mode (2027-2032) & (USD Million)

Table 59. World Diamond Polishing Pads Average Price by Cooling Mode (2021-2026) & (US\$/Unit)

Table 60. World Diamond Polishing Pads Average Price by Cooling Mode (2027-2032) & (US\$/Unit)

Table 61. World Diamond Polishing Pads Production Value by Apply Equipment, (USD Million), 2021 & 2025 & 2032

Table 62. World Diamond Polishing Pads Production by Apply Equipment (2021-2026) & (K Units)

Table 63. World Diamond Polishing Pads Production by Apply Equipment (2027-2032)

& (K Units)

Table 64. World Diamond Polishing Pads Production Value by Apply Equipment (2021-2026) & (USD Million)

Table 65. World Diamond Polishing Pads Production Value by Apply Equipment (2027-2032) & (USD Million)

Table 66. World Diamond Polishing Pads Average Price by Apply Equipment (2021-2026) & (US\$/Unit)

Table 67. World Diamond Polishing Pads Average Price by Apply Equipment (2027-2032) & (US\$/Unit)

Table 68. World Diamond Polishing Pads Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Diamond Polishing Pads Production by Application (2021-2026) & (K Units)

Table 70. World Diamond Polishing Pads Production by Application (2027-2032) & (K Units)

Table 71. World Diamond Polishing Pads Production Value by Application (2021-2026) & (USD Million)

Table 72. World Diamond Polishing Pads Production Value by Application (2027-2032) & (USD Million)

Table 73. World Diamond Polishing Pads Average Price by Application (2021-2026) & (US\$/Unit)

Table 74. World Diamond Polishing Pads Average Price by Application (2027-2032) & (US\$/Unit)

Table 75. RUBI Tools Basic Information, Manufacturing Base and Competitors

Table 76. RUBI Tools Major Business

Table 77. RUBI Tools Diamond Polishing Pads Product and Services

Table 78. RUBI Tools Diamond Polishing Pads Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. RUBI Tools Recent Developments/Updates

Table 80. RUBI Tools Competitive Strengths & Weaknesses

Table 81. 3M Basic Information, Manufacturing Base and Competitors

Table 82. 3M Major Business

Table 83. 3M Diamond Polishing Pads Product and Services

Table 84. 3M Diamond Polishing Pads Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. 3M Recent Developments/Updates

Table 86. 3M Competitive Strengths & Weaknesses

Table 87. VSM Basic Information, Manufacturing Base and Competitors

Table 88. VSM Major Business

- Table 89. VSM Diamond Polishing Pads Product and Services
- Table 90. VSM Diamond Polishing Pads Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 91. VSM Recent Developments/Updates
- Table 92. VSM Competitive Strengths & Weaknesses
- Table 93. Tyrolit Basic Information, Manufacturing Base and Competitors
- Table 94. Tyrolit Major Business
- Table 95. Tyrolit Diamond Polishing Pads Product and Services
- Table 96. Tyrolit Diamond Polishing Pads Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 97. Tyrolit Recent Developments/Updates
- Table 98. Tyrolit Competitive Strengths & Weaknesses
- Table 99. Asahi Diamond Industrial Basic Information, Manufacturing Base and Competitors
- Table 100. Asahi Diamond Industrial Major Business
- Table 101. Asahi Diamond Industrial Diamond Polishing Pads Product and Services
- Table 102. Asahi Diamond Industrial Diamond Polishing Pads Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 103. Asahi Diamond Industrial Recent Developments/Updates
- Table 104. Asahi Diamond Industrial Competitive Strengths & Weaknesses
- Table 105. Pferd Basic Information, Manufacturing Base and Competitors
- Table 106. Pferd Major Business
- Table 107. Pferd Diamond Polishing Pads Product and Services
- Table 108. Pferd Diamond Polishing Pads Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 109. Pferd Recent Developments/Updates
- Table 110. Pferd Competitive Strengths & Weaknesses
- Table 111. Klingspor Basic Information, Manufacturing Base and Competitors
- Table 112. Klingspor Major Business
- Table 113. Klingspor Diamond Polishing Pads Product and Services
- Table 114. Klingspor Diamond Polishing Pads Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 115. Klingspor Recent Developments/Updates
- Table 116. Klingspor Competitive Strengths & Weaknesses
- Table 117. Weha Basic Information, Manufacturing Base and Competitors
- Table 118. Weha Major Business
- Table 119. Weha Diamond Polishing Pads Product and Services
- Table 120. Weha Diamond Polishing Pads Production (K Units), Price (US\$/Unit),

Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. Weha Recent Developments/Updates

Table 122. Weha Competitive Strengths & Weaknesses

Table 123. Surie Porex Basic Information, Manufacturing Base and Competitors

Table 124. Surie Porex Major Business

Table 125. Surie Porex Diamond Polishing Pads Product and Services

Table 126. Surie Porex Diamond Polishing Pads Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 127. Surie Porex Recent Developments/Updates

Table 128. Surie Porex Competitive Strengths & Weaknesses

Table 129. ZLION Basic Information, Manufacturing Base and Competitors

Table 130. ZLION Major Business

Table 131. ZLION Diamond Polishing Pads Product and Services

Table 132. ZLION Diamond Polishing Pads Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 133. ZLION Recent Developments/Updates

Table 134. ZLION Competitive Strengths & Weaknesses

Table 135. FloorsHQ Basic Information, Manufacturing Base and Competitors

Table 136. FloorsHQ Major Business

Table 137. FloorsHQ Diamond Polishing Pads Product and Services

Table 138. FloorsHQ Diamond Polishing Pads Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 139. FloorsHQ Recent Developments/Updates

Table 140. FloorsHQ Competitive Strengths & Weaknesses

Table 141. SHDIATOOOL Basic Information, Manufacturing Base and Competitors

Table 142. SHDIATOOOL Major Business

Table 143. SHDIATOOOL Diamond Polishing Pads Product and Services

Table 144. SHDIATOOOL Diamond Polishing Pads Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 145. SHDIATOOOL Recent Developments/Updates

Table 146. SHDIATOOOL Competitive Strengths & Weaknesses

Table 147. JK Tools Basic Information, Manufacturing Base and Competitors

Table 148. JK Tools Major Business

Table 149. JK Tools Diamond Polishing Pads Product and Services

Table 150. JK Tools Diamond Polishing Pads Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 151. JK Tools Recent Developments/Updates

Table 152. JK Tools Competitive Strengths & Weaknesses

Table 153. Henan Kemei Abrasives Basic Information, Manufacturing Base and Competitors

Table 154. Henan Kemei Abrasives Major Business

Table 155. Henan Kemei Abrasives Diamond Polishing Pads Product and Services

Table 156. Henan Kemei Abrasives Diamond Polishing Pads Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 157. Henan Kemei Abrasives Recent Developments/Updates

Table 158. Henan Kemei Abrasives Competitive Strengths & Weaknesses

Table 159. Ashine Basic Information, Manufacturing Base and Competitors

Table 160. Ashine Major Business

Table 161. Ashine Diamond Polishing Pads Product and Services

Table 162. Ashine Diamond Polishing Pads Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 163. Ashine Recent Developments/Updates

Table 164. Ashine Competitive Strengths & Weaknesses

Table 165. DELUN Basic Information, Manufacturing Base and Competitors

Table 166. DELUN Major Business

Table 167. DELUN Diamond Polishing Pads Product and Services

Table 168. DELUN Diamond Polishing Pads Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 169. DELUN Recent Developments/Updates

Table 170. DELUN Competitive Strengths & Weaknesses

Table 171. Global Key Players of Diamond Polishing Pads Upstream (Raw Materials)

Table 172. Global Diamond Polishing Pads Typical Customers

Table 173. Diamond Polishing Pads Typical Distributors

List Of Figures

LIST OF FIGURES

- Figure 1. Diamond Polishing Pads Picture
- Figure 2. World Diamond Polishing Pads Production Value: 2021 & 2025 & 2032, (USD Million)
- Figure 3. World Diamond Polishing Pads Production Value and Forecast (2021-2032) & (USD Million)
- Figure 4. World Diamond Polishing Pads Production (2021-2032) & (K Units)
- Figure 5. World Diamond Polishing Pads Average Price (2021-2032) & (US\$/Unit)
- Figure 6. World Diamond Polishing Pads Production Value Market Share by Region (2021-2032)
- Figure 7. World Diamond Polishing Pads Production Market Share by Region (2021-2032)
- Figure 8. North America Diamond Polishing Pads Production (2021-2032) & (K Units)
- Figure 9. Europe Diamond Polishing Pads Production (2021-2032) & (K Units)
- Figure 10. China Diamond Polishing Pads Production (2021-2032) & (K Units)
- Figure 11. Japan Diamond Polishing Pads Production (2021-2032) & (K Units)
- Figure 12. Diamond Polishing Pads Market Drivers
- Figure 13. Factors Affecting Demand
- Figure 14. World Diamond Polishing Pads Consumption (2021-2032) & (K Units)
- Figure 15. World Diamond Polishing Pads Consumption Market Share by Region (2021-2032)
- Figure 16. United States Diamond Polishing Pads Consumption (2021-2032) & (K Units)
- Figure 17. China Diamond Polishing Pads Consumption (2021-2032) & (K Units)
- Figure 18. Europe Diamond Polishing Pads Consumption (2021-2032) & (K Units)
- Figure 19. Japan Diamond Polishing Pads Consumption (2021-2032) & (K Units)
- Figure 20. South Korea Diamond Polishing Pads Consumption (2021-2032) & (K Units)
- Figure 21. ASEAN Diamond Polishing Pads Consumption (2021-2032) & (K Units)
- Figure 22. India Diamond Polishing Pads Consumption (2021-2032) & (K Units)
- Figure 23. Producer Shipments of Diamond Polishing Pads by Manufacturer Revenue (\$MM) and Market Share (%): 2025
- Figure 24. Global Four-firm Concentration Ratios (CR4) for Diamond Polishing Pads Markets in 2025
- Figure 25. Global Four-firm Concentration Ratios (CR8) for Diamond Polishing Pads Markets in 2025
- Figure 26. United States VS China: Diamond Polishing Pads Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Diamond Polishing Pads Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Diamond Polishing Pads Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Diamond Polishing Pads Production Market Share 2025

Figure 30. China Based Manufacturers Diamond Polishing Pads Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Diamond Polishing Pads Production Market Share 2025

Figure 32. World Diamond Polishing Pads Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Diamond Polishing Pads Production Value Market Share by Type in 2025

Figure 34. 3 Inch-5 Inch

Figure 35. 5 Inch-8 Inch

Figure 36. Others

Figure 37. World Diamond Polishing Pads Production Market Share by Type (2021-2032)

Figure 38. World Diamond Polishing Pads Production Value Market Share by Type (2021-2032)

Figure 39. World Diamond Polishing Pads Average Price by Type (2021-2032) & (US\$/Unit)

Figure 40. World Diamond Polishing Pads Production Value by Cooling Mode, (USD Million), 2021 & 2025 & 2032

Figure 41. World Diamond Polishing Pads Production Value Market Share by Cooling Mode in 2025

Figure 42. Wet

Figure 43. Dry

Figure 44. World Diamond Polishing Pads Production Market Share by Cooling Mode (2021-2032)

Figure 45. World Diamond Polishing Pads Production Value Market Share by Cooling Mode (2021-2032)

Figure 46. World Diamond Polishing Pads Average Price by Cooling Mode (2021-2032) & (US\$/Unit)

Figure 47. World Diamond Polishing Pads Production Value by Apply Equipment, (USD Million), 2021 & 2025 & 2032

Figure 48. World Diamond Polishing Pads Production Value Market Share by Apply Equipment in 2025

Figure 49. Handheld Water Grinder

Figure 50. Floor Grinder

Figure 51. Other

Figure 52. World Diamond Polishing Pads Production Market Share by Apply Equipment (2021-2032)

Figure 53. World Diamond Polishing Pads Production Value Market Share by Apply Equipment (2021-2032)

Figure 54. World Diamond Polishing Pads Average Price by Apply Equipment (2021-2032) & (US\$/Unit)

Figure 55. World Diamond Polishing Pads Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 56. World Diamond Polishing Pads Production Value Market Share by Application in 2025

Figure 57. Stone Processing

Figure 58. Ground Renovation

Figure 59. Others

Figure 60. World Diamond Polishing Pads Production Market Share by Application (2021-2032)

Figure 61. World Diamond Polishing Pads Production Value Market Share by Application (2021-2032)

Figure 62. World Diamond Polishing Pads Average Price by Application (2021-2032) & (US\$/Unit)

Figure 63. Diamond Polishing Pads Industry Chain

Figure 64. Diamond Polishing Pads Procurement Model

Figure 65. Diamond Polishing Pads Sales Model

Figure 66. Diamond Polishing Pads Sales Channels, Direct Sales, and Distribution

Figure 67. Methodology

Figure 68. Research Process and Data Source

I would like to order

Product name: Global Diamond Polishing Pads Supply, Demand and Key Producers, 2026-2032

Product link: <https://marketpublishers.com/r/G27B39022221EN.html>

Price: US\$ 4,480.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G27B39022221EN.html>