

Global Diamond NV-center ODMR Spectrometer Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G7BD4AFFBDAFEN.html>

Date: July 2026

Pages: 118

Price: US\$ 4,480.00 (Single User License)

ID: G7BD4AFFBDAFEN

Abstracts

The global Diamond NV-center ODMR Spectrometer market size is expected to reach \$ 148 million by 2032, rising at a market growth of 20.0% CAGR during the forecast period (2026-2032).

A Quantum Diamond Single-Spin Spectrometer, more technically referred to as a Diamond NV-center ODMR Spectrometer, is a quantum precision measurement instrument built around nitrogen-vacancy centers in diamond. It initializes NV spin states optically, manipulates them with microwave or pulsed microwave sequences, and reads them out through spin-dependent fluorescence. A complete system typically integrates laser excitation, fluorescence collection, microwave control, magnetic-field control, photon or camera detection, confocal or wide-field optics, automated pulse-sequence software, and data-analysis modules. It enables nanoscale-to-microscale magnetic resonance spectroscopy and magnetic imaging for applications such as single-molecule EPR, nanoscale NMR, local magnetic-field, temperature and strain sensing, characterization of two-dimensional magnetic and superconducting materials, bioimaging with fluorescent nanodiamonds, and current or defect mapping in semiconductor devices and advanced packages.

Based on our research, the quantum diamond single-spin spectrometer is best understood as a new class of quantum precision measurement instrument rather than an incremental upgrade of conventional EPR or NMR systems. Its central innovation is the use of nitrogen-vacancy centers in diamond as solid-state spin probes that can be optically initialized, coherently manipulated, and read out through spin-dependent fluorescence. This enables magnetic resonance measurements at nanoscale, single-molecule, and potentially single-spin length scales under comparatively practical conditions. The value proposition is strongest where conventional ensemble magnetic

resonance, SQUID sensors, Hall probes, or magnetic force microscopy cannot simultaneously provide high spatial resolution, quantitative magnetic-field reconstruction, sample compatibility, and room-temperature operation.

Demand in 2025 is still dominated by research laboratories, universities, national labs, and early industrial validation programs. The purchasing logic therefore resembles high-end scientific instrumentation more than standardized industrial equipment. However, the market boundary is widening. Advanced packaging, 3D ICs, backside power delivery, power devices, battery current imaging, space magnetometry, and industrial non-destructive testing are becoming meaningful growth vectors. The semiconductor application is particularly important because quantum diamond magnetic imaging can potentially localize current paths and hidden defects non-destructively, complementing existing failure-analysis workflows that rely on cross-sectioning, layer removal, infrared inspection, electron microscopy, and electrical probing.

From a product-roadmap perspective, the industry is separating into four relatively stable technology families. Confocal or single-NV ODMR platforms are optimized for spectroscopy, pulse control, and nanoscale magnetic resonance. Scanning NV microscopes emphasize nanoscale spatial resolution and quantitative near-surface magnetic imaging. Widefield quantum diamond microscopes prioritize larger field of view, higher throughput, and current or magnetic-domain mapping. Industrial quantum diamond magnetometers and semiconductor inspection platforms emphasize packaging, automation, field robustness, signal processing, and application software. Future competition will therefore depend less on basic ODMR demonstration and more on repeatability, automation, workflow fit, software interpretability, and customer-specific application performance.

The industry outlook is favorable but should be assessed conservatively. National and regional quantum strategies in Europe, Canada, China, the United States, and other markets will continue to support research procurement, pilot deployments, and strategic applications in sensing, navigation, defense, semiconductors, and healthcare. Nevertheless, the commercial market remains small, fragmented, and technically demanding. The most likely path through 2032 is not immediate mass-market adoption, but progressive expansion from scientific instruments into high-value industrial niches where non-destructive, high-resolution magnetic or current imaging solves problems that existing tools cannot address efficiently.

This report studies the global Diamond NV-center ODMR Spectrometer production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Diamond NV-center ODMR Spectrometer and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Diamond NV-center ODMR Spectrometer that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Diamond NV-center ODMR Spectrometer total production and demand, 2021-2032, (Units)

Global Diamond NV-center ODMR Spectrometer total production value, 2021-2032, (USD Million)

Global Diamond NV-center ODMR Spectrometer production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Diamond NV-center ODMR Spectrometer consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Diamond NV-center ODMR Spectrometer domestic production, consumption, key domestic manufacturers and share

Global Diamond NV-center ODMR Spectrometer production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Diamond NV-center ODMR Spectrometer production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Diamond NV-center ODMR Spectrometer production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Diamond NV-center ODMR Spectrometer market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include CIQTEK Co., Ltd., WITTENSTEIN SE, Qnami AG, QZabre AG, EuQlid Inc., QuantumDiamonds GmbH, Anhui Guosheng Quantum Technology Co., Ltd., Kwan-tek SAS, Metrolab Technology SA, SBQuantum Inc., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Diamond NV-center ODMR Spectrometer market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Diamond NV-center ODMR Spectrometer Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Diamond NV-center ODMR Spectrometer Market, Segmentation by Type:

ODMR Spectrometer

Scanning NV Microscope

Other

Global Diamond NV-center ODMR Spectrometer Market, Segmentation by Measurement Architecture:

Single-NV Measurement

NV Ensemble Measurement

Other

Global Diamond NV-center ODMR Spectrometer Market, Segmentation by Spatial Resolution Class:

Point Measurement

Nanoscale Resolution

Microscale Resolution

Other

Global Diamond NV-center ODMR Spectrometer Market, Segmentation by Operating Environment:

Ambient-condition System

Cryogenic System

Vacuum-compatible System

Liquid-compatible System

Other

Global Diamond NV-center ODMR Spectrometer Market, Segmentation by Application:

Quantum Physics Research

Materials Characterization

Semiconductor Failure Analysis

Life Science and Bioimaging

Geophysics and Navigation

Industrial NDT

Education and Training

Companies Profiled:

CIQTEK Co., Ltd.

WITTENSTEIN SE

Qnami AG

QZabre AG

EuQlid Inc.

QuantumDiamonds GmbH

Anhui Guosheng Quantum Technology Co., Ltd.

Kwan-tek SAS

Metrolab Technology SA

SBQuantum Inc.

Q.ANT GmbH

Key Questions Answered:

1. How big is the global Diamond NV-center ODMR Spectrometer market?
2. What is the demand of the global Diamond NV-center ODMR Spectrometer market?

3. What is the year over year growth of the global Diamond NV-center ODMR Spectrometer market?
4. What is the production and production value of the global Diamond NV-center ODMR Spectrometer market?
5. Who are the key producers in the global Diamond NV-center ODMR Spectrometer market?
6. What are the growth factors driving the market demand?

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