

Global Diamond NV-center ODMR Spectrometer Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Diamond NV-center ODMR Spectrometer market size was valued at US\$ 39.10 million in 2025 and is forecast to a readjusted size of US\$ 148 million by 2032 with a CAGR of 20.0% during review period.

A Quantum Diamond Single-Spin Spectrometer, more technically referred to as a Diamond NV-center ODMR Spectrometer, is a quantum precision measurement instrument built around nitrogen-vacancy centers in diamond. It initializes NV spin states optically, manipulates them with microwave or pulsed microwave sequences, and reads them out through spin-dependent fluorescence. A complete system typically integrates laser excitation, fluorescence collection, microwave control, magnetic-field control, photon or camera detection, confocal or wide-field optics, automated pulse-sequence software, and data-analysis modules. It enables nanoscale-to-microscale magnetic resonance spectroscopy and magnetic imaging for applications such as single-molecule EPR, nanoscale NMR, local magnetic-field, temperature and strain sensing, characterization of two-dimensional magnetic and superconducting materials, bioimaging with fluorescent nanodiamonds, and current or defect mapping in semiconductor devices and advanced packages.

Based on our research, the quantum diamond single-spin spectrometer is best understood as a new class of quantum precision measurement instrument rather than an incremental upgrade of conventional EPR or NMR systems. Its central innovation is the use of nitrogen-vacancy centers in diamond as solid-state spin probes that can be optically initialized, coherently manipulated, and read out through spin-dependent fluorescence. This enables magnetic resonance measurements at nanoscale, single-

molecule, and potentially single-spin length scales under comparatively practical conditions. The value proposition is strongest where conventional ensemble magnetic resonance, SQUID sensors, Hall probes, or magnetic force microscopy cannot simultaneously provide high spatial resolution, quantitative magnetic-field reconstruction, sample compatibility, and room-temperature operation.

Demand in 2025 is still dominated by research laboratories, universities, national labs, and early industrial validation programs. The purchasing logic therefore resembles high-end scientific instrumentation more than standardized industrial equipment. However, the market boundary is widening. Advanced packaging, 3D ICs, backside power delivery, power devices, battery current imaging, space magnetometry, and industrial non-destructive testing are becoming meaningful growth vectors. The semiconductor application is particularly important because quantum diamond magnetic imaging can potentially localize current paths and hidden defects non-destructively, complementing existing failure-analysis workflows that rely on cross-sectioning, layer removal, infrared inspection, electron microscopy, and electrical probing.

From a product-roadmap perspective, the industry is separating into four relatively stable technology families. Confocal or single-NV ODMR platforms are optimized for spectroscopy, pulse control, and nanoscale magnetic resonance. Scanning NV microscopes emphasize nanoscale spatial resolution and quantitative near-surface magnetic imaging. Widefield quantum diamond microscopes prioritize larger field of view, higher throughput, and current or magnetic-domain mapping. Industrial quantum diamond magnetometers and semiconductor inspection platforms emphasize packaging, automation, field robustness, signal processing, and application software. Future competition will therefore depend less on basic ODMR demonstration and more on repeatability, automation, workflow fit, software interpretability, and customer-specific application performance.

The industry outlook is favorable but should be assessed conservatively. National and regional quantum strategies in Europe, Canada, China, the United States, and other markets will continue to support research procurement, pilot deployments, and strategic applications in sensing, navigation, defense, semiconductors, and healthcare. Nevertheless, the commercial market remains small, fragmented, and technically demanding. The most likely path through 2032 is not immediate mass-market adoption, but progressive expansion from scientific instruments into high-value industrial niches where non-destructive, high-resolution magnetic or current imaging solves problems that existing tools cannot address efficiently.

This report is a detailed and comprehensive analysis for global Diamond NV-center ODMR Spectrometer market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Diamond NV-center ODMR Spectrometer market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Diamond NV-center ODMR Spectrometer market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Diamond NV-center ODMR Spectrometer market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Diamond NV-center ODMR Spectrometer market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Diamond NV-center ODMR Spectrometer

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Diamond NV-center ODMR Spectrometer market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments.

Key companies covered as a part of this study include CIQTEK Co., Ltd., WITTENSTEIN SE, Qnami AG, QZabre AG, Euclid Inc., QuantumDiamonds GmbH, Anhui Guosheng Quantum Technology Co., Ltd., Kwan-tek SAS, Metrolab Technology SA, SBQuantum Inc., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Diamond NV-center ODMR Spectrometer market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

ODMR Spectrometer

Scanning NV Microscope

Other

Market segment by Measurement Architecture

Single-NV Measurement

NV Ensemble Measurement

Other

Market segment by Spatial Resolution Class

Point Measurement

Nanoscale Resolution

Microscale Resolution

Other

Market segment by Operating Environment

Ambient-condition System

Cryogenic System

Vacuum-compatible System

Liquid-compatible System

Other

Market segment by Application

Quantum Physics Research

Materials Characterization

Semiconductor Failure Analysis

Life Science and Bioimaging

Geophysics and Navigation

Industrial NDT

Education and Training

Major players covered

CIQTEK Co., Ltd.

WITTENSTEIN SE

Qnami AG

QZabre AG

EuQlid Inc.

QuantumDiamonds GmbH

Anhui Guosheng Quantum Technology Co., Ltd.

Kwan-tek SAS

Metrolab Technology SA

SBQuantum Inc.

Q.ANT GmbH

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Diamond NV-center ODMR Spectrometer product scope,

market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Diamond NV-center ODMR Spectrometer, with price, sales quantity, revenue, and global market share of Diamond NV-center ODMR Spectrometer from 2021 to 2026.

Chapter 3, the Diamond NV-center ODMR Spectrometer competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Diamond NV-center ODMR Spectrometer breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Diamond NV-center ODMR Spectrometer market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Diamond NV-center ODMR Spectrometer.

Chapter 14 and 15, to describe Diamond NV-center ODMR Spectrometer sales channel, distributors, customers, research findings and conclusion.

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