

# Global Diamond and CBN Grinding Wheels Market 2023 by Manufacturers, Regions, Type and Application, Forecast to 2029

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## Abstracts

According to our (Global Info Research) latest study, the global Diamond and CBN Grinding Wheels market size was valued at USD million in 2022 and is forecast to a readjusted size of USD million by 2029 with a CAGR of % during review period.

Diamond and cubic boron nitride, or CBN grinding wheels, deliver high material removal rates without creating a lot of thermal damage to your workpiece. They provide longer wheel life and the ability to grind wet or dry.

The market for Diamond and Cubic Boron Nitride (CBN) Grinding Wheels was experiencing growth due to the demand for precision grinding solutions across various industries. Diamond and CBN grinding wheels are advanced abrasives known for their exceptional hardness, thermal conductivity, and wear resistance. They are widely used for grinding hard and brittle materials, such as metals, ceramics, and composites, in industries ranging from manufacturing and automotive to aerospace and electronics.

Here are some trends and factors that were influencing the Diamond and CBN Grinding Wheels market up to that point:

**Precision Grinding Demands:** As industries demanded higher precision and quality in their products, the use of Diamond and CBN grinding wheels increased. These abrasives offer the capability to achieve tight tolerances and superior surface finishes.

**Hard and Brittle Materials:** Diamond and CBN grinding wheels are particularly effective for grinding hard materials like tungsten carbide, ceramics, glass, and hardened steels that are challenging to process using traditional abrasives.

**Aerospace and Automotive Applications:** The aerospace and automotive industries rely on these grinding wheels for precision machining of critical components, such as turbine blades, engine parts, and automotive transmission components.

**Tool and Die Industry:** The tool and die industry utilizes Diamond and CBN grinding wheels for manufacturing cutting tools, molds, and dies.

**Electronics and Semiconductor Manufacturing:** Diamond grinding wheels are used for shaping and thinning semiconductor wafers and other electronic components.

**Medical Devices:** The medical device industry employs these grinding wheels for manufacturing components with intricate shapes and precise dimensions.

**Increased Material Complexity:** The rise of advanced materials, including composite materials and advanced ceramics, drove the need for abrasives that can effectively grind these materials without causing damage.

**Reduced Heat Generation:** Diamond and CBN abrasives generate less heat during grinding compared to traditional abrasives, reducing the risk of thermal damage to the workpiece.

**Longer Lifespan:** These grinding wheels have a longer lifespan compared to conventional abrasives, leading to cost savings and reduced downtime for wheel changes.

**Customization and Innovation:** Manufacturers of Diamond and CBN grinding wheels were focusing on creating customized solutions to match specific material removal needs and process requirements.

**Market Competition:** The market saw competition among manufacturers offering varying levels of quality, performance, and pricing.

**Sustainability:** Sustainability concerns were driving research into more eco-friendly and energy-efficient manufacturing methods for these abrasive materials.

The Global Info Research report includes an overview of the development of the Diamond and CBN Grinding Wheels industry chain, the market status of Transport Industry (Resin Bonded Grinding Wheels, Metal Bonded Grinding Wheels),

Construction (Resin Bonded Grinding Wheels, Metal Bonded Grinding Wheels), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Diamond and CBN Grinding Wheels.

Regionally, the report analyzes the Diamond and CBN Grinding Wheels markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Diamond and CBN Grinding Wheels market, with robust domestic demand, supportive policies, and a strong manufacturing base.

#### Key Features:

The report presents comprehensive understanding of the Diamond and CBN Grinding Wheels market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Diamond and CBN Grinding Wheels industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the sales quantity (K Units), revenue generated, and market share of different by Type (e.g., Resin Bonded Grinding Wheels, Metal Bonded Grinding Wheels).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Diamond and CBN Grinding Wheels market.

**Regional Analysis:** The report involves examining the Diamond and CBN Grinding Wheels market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future projections and forecasts for the Diamond and CBN Grinding Wheels market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Diamond and CBN Grinding Wheels:

**Company Analysis:** Report covers individual Diamond and CBN Grinding Wheels manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and attitudes towards Diamond and CBN Grinding Wheels. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Transport Industry, Construction).

**Technology Analysis:** Report covers specific technologies relevant to Diamond and CBN Grinding Wheels. It assesses the current state, advancements, and potential future developments in Diamond and CBN Grinding Wheels areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Diamond and CBN Grinding Wheels market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

## Market Segmentation

Diamond and CBN Grinding Wheels market is split by Type and by Application. For the period 2018-2029, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

### Market segment by Type

Resin Bonded Grinding Wheels

Metal Bonded Grinding Wheels

Vitrified Bonded Grinding Wheels

Electroplated Bonded Grinding Wheels

#### Market segment by Application

Transport Industry

Construction

Bearing & Machinery

Steel Industry

Other

#### Major players covered

3M

Mirka

Noritake

Saint-Gobain

Kure Grinding Wheel

Keihin Kogyosho

Tyrolit Group

Asahi Diamond Industrial

OGURA Jewel Industry

Diprotex

A.L.M.T. Corp.

DSA Products

Strauss & Co.

Andre Abrasive

SCHELL Werkzeugsysteme GmbH

DK Holdings

Carbo Tzujan Industrial

More SuperHard

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Diamond and CBN Grinding Wheels product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Diamond and CBN Grinding Wheels, with price, sales, revenue and global market share of Diamond and CBN Grinding Wheels

from 2018 to 2023.

Chapter 3, the Diamond and CBN Grinding Wheels competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Diamond and CBN Grinding Wheels breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2018 to 2029.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2018 to 2029.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2022. and Diamond and CBN Grinding Wheels market forecast, by regions, type and application, with sales and revenue, from 2024 to 2029.

Chapter 12, market dynamics, drivers, restraints, trends, Porters Five Forces analysis, and Influence of COVID-19 and Russia-Ukraine War.

Chapter 13, the key raw materials and key suppliers, and industry chain of Diamond and CBN Grinding Wheels.

Chapter 14 and 15, to describe Diamond and CBN Grinding Wheels sales channel, distributors, customers, research findings and conclusion.

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