

Global Diamond Grinding Wheels for Semiconductors Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Diamond Grinding Wheels for Semiconductors market size is expected to reach \$ 451 million by 2032, rising at a market growth of 3.3% CAGR during the forecast period (2026-2032).

In 2025, global production of diamond grinding wheels for the semiconductor industry reached 5.3952 million units, with an average selling price of \$65 per unit. The global annual production capacity stands at approximately 8 million units, and the gross profit margin is around 28.2%. These grinding wheels are specifically designed to process high-hardness materials used in semiconductor manufacturing; they utilize diamond (monocrystalline or polycrystalline) abrasive grains to achieve efficient, high-precision cutting, planarization, and polishing. Common applications involve hard, brittle materials such as silicon wafers, silicon carbide, and alumina ceramics encountered during semiconductor device fabrication, as well as processes like wafer surface polishing, planarization, beveling, and grinding. The upstream sector comprises diamond grains, bonding materials, and materials for grain processing and surface modification. The midstream consists of manufacturers of diamond grinding wheels for semiconductors, while the downstream sector primarily includes semiconductor equipment manufacturers and wafer manufacturers.

The current market for diamond grinding wheels for semiconductors is at a critical stage where technological upgrading and localization are advancing in parallel. As a key consumable in semiconductor wafer processing (such as backside grinding, dicing, and post-CMP conditioning), market demand is strongly driven by global chip manufacturing, advanced packaging, and the growth of the third-generation semiconductor industry. With increasing wafer sizes, more complex device structures, and the widespread adoption of hard and brittle materials like silicon carbide and gallium nitride, the

downstream industry demands far higher levels of cutting precision, edge chipping control, processing consistency, and tool life than traditional processing can offer. While the high-end segment remains dominated by well-established technologies, the overall market is rapidly evolving toward high precision, low damage, high efficiency, and intelligent adaptability. Meanwhile, growing awareness of supply chain security is accelerating regionalization and self-sufficiency efforts. Overall, this market is characterized by technological intensity and long customer validation cycles, representing a high-value segment within semiconductor manufacturing materials.

This report studies the global Diamond Grinding Wheels for Semiconductors production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Diamond Grinding Wheels for Semiconductors and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Diamond Grinding Wheels for Semiconductors that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Diamond Grinding Wheels for Semiconductors total production and demand, 2021-2032, (K Units)

Global Diamond Grinding Wheels for Semiconductors total production value, 2021-2032, (USD Million)

Global Diamond Grinding Wheels for Semiconductors production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Diamond Grinding Wheels for Semiconductors consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Diamond Grinding Wheels for Semiconductors domestic production, consumption, key domestic manufacturers and share

Global Diamond Grinding Wheels for Semiconductors production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Diamond Grinding Wheels for Semiconductors production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Diamond Grinding Wheels for Semiconductors production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Diamond Grinding Wheels for Semiconductors market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Saint, Disco, Noritake, ASAHI, EHWA, SHINHAN DIAMOND, ADVANCED TECHNOLOGY & MATERIALS, Taiwan Asahi Diamond Industrial, Hunan Xingda New Material, JR(GUANGDONG) NEW MATERIAL, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Diamond Grinding Wheels for Semiconductors market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Diamond Grinding Wheels for Semiconductors Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Diamond Grinding Wheels for Semiconductors Market, Segmentation by Type:

Sintered Type

Electroplated Diamond Grinding Wheel

Brambled Diamond Grinding Wheel

Global Diamond Grinding Wheels for Semiconductors Market, Segmentation by Bond Type:

Resin Bond

Ceramic Bond

Metal Bond

Electroplating Bond

Global Diamond Grinding Wheels for Semiconductors Market, Segmentation by Grinding Method:

Wafer Thinning Wheel

Wafer Chamfering Wheel

Others

Global Diamond Grinding Wheels for Semiconductors Market, Segmentation by Appearance Shape:

60?100 Mesh

120?200 Mesh

240?600 Mesh and Higher

Global Diamond Grinding Wheels for Semiconductors Market, Segmentation by Application:

Semiconductor Equipment Manufacturers

Wafer Manufacturing Manufacturers

Companies Profiled:

Saint

Disco

Noritake

ASAHI

EHWA

SHINHAN DIAMOND

ADVANCED TECHNOLOGY & MATERIALS

Taiwan Asahi Diamond Industrial

Hunan Xingda New Material

JR(GUANGDONG) NEW MATERIAL

DIASC

Zhengzhou Santai Diamond Grinding Wheel

SHENZHEN HENGRUI DIAMOND GRINDING WHEEL TECHNOLOGY

Suzhou Far East Grinding Wheel

SF DIAMOND

FSK

Genentech

SINOMACH-DIA

Tokyo Diamond Tools Mfg

Key Questions Answered:

1. How big is the global Diamond Grinding Wheels for Semiconductors market?
2. What is the demand of the global Diamond Grinding Wheels for Semiconductors market?
3. What is the year over year growth of the global Diamond Grinding Wheels for Semiconductors market?
4. What is the production and production value of the global Diamond Grinding Wheels for Semiconductors market?
5. Who are the key producers in the global Diamond Grinding Wheels for Semiconductors market?
6. What are the growth factors driving the market demand?

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