

Global Diamond Grinding Wheels for Semiconductors Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Diamond Grinding Wheels for Semiconductors market size was valued at US\$ 361 million in 2025 and is forecast to a readjusted size of US\$ 451 million by 2032 with a CAGR of 3.3% during review period.

In 2025, global production of diamond grinding wheels for the semiconductor industry reached 5.3952 million units, with an average selling price of \$65 per unit. The global annual production capacity stands at approximately 8 million units, and the gross profit margin is around 28.2%. These grinding wheels are specifically designed to process high-hardness materials used in semiconductor manufacturing; they utilize diamond (monocrystalline or polycrystalline) abrasive grains to achieve efficient, high-precision cutting, planarization, and polishing. Common applications involve hard, brittle materials such as silicon wafers, silicon carbide, and alumina ceramics encountered during semiconductor device fabrication, as well as processes like wafer surface polishing, planarization, beveling, and grinding. The upstream sector comprises diamond grains, bonding materials, and materials for grain processing and surface modification. The midstream consists of manufacturers of diamond grinding wheels for semiconductors, while the downstream sector primarily includes semiconductor equipment manufacturers and wafer manufacturers.

The current market for diamond grinding wheels for semiconductors is at a critical stage where technological upgrading and localization are advancing in parallel. As a key consumable in semiconductor wafer processing (such as backside grinding, dicing, and post-CMP conditioning), market demand is strongly driven by global chip manufacturing, advanced packaging, and the growth of the third-generation semiconductor industry.

With increasing wafer sizes, more complex device structures, and the widespread adoption of hard and brittle materials like silicon carbide and gallium nitride, the downstream industry demands far higher levels of cutting precision, edge chipping control, processing consistency, and tool life than traditional processing can offer. While the high-end segment remains dominated by well-established technologies, the overall market is rapidly evolving toward high precision, low damage, high efficiency, and intelligent adaptability. Meanwhile, growing awareness of supply chain security is accelerating regionalization and self-sufficiency efforts. Overall, this market is characterized by technological intensity and long customer validation cycles, representing a high-value segment within semiconductor manufacturing materials.

This report is a detailed and comprehensive analysis for global Diamond Grinding Wheels for Semiconductors market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Diamond Grinding Wheels for Semiconductors market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Diamond Grinding Wheels for Semiconductors market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Diamond Grinding Wheels for Semiconductors market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Diamond Grinding Wheels for Semiconductors market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Diamond Grinding Wheels for Semiconductors

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Diamond Grinding Wheels for Semiconductors market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Saint, Disco, Noritake, ASAHI, EHWA, SHINHAN DIAMOND, ADVANCED TECHNOLOGY & MATERIALS, Taiwan Asahi Diamond Industrial, Hunan Xingda New Material, JR(GUANGDONG) NEW MATERIAL, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Diamond Grinding Wheels for Semiconductors market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Sintered Type

Electroplated Diamond Grinding Wheel

Brambled Diamond Grinding Wheel

Market segment by Bond Type

Resin Bond

Ceramic Bond

Metal Bond

Electroplating Bond

Market segment by Grinding Method

Wafer Thinning Wheel

Wafer Chamfering Wheel

Others

Market segment by Appearance Shape

60?100 Mesh

120?200 Mesh

240?600 Mesh and Higher

Market segment by Application

Semiconductor Equipment Manufacturers

Wafer Manufacturing Manufacturers

Major players covered

Saint

Disco

Noritake

ASAHI

EHWA

SHINHAN DIAMOND

ADVANCED TECHNOLOGY & MATERIALS

Taiwan Asahi Diamond Industrial

Hunan Xingda New Material

JR(GUANGDONG) NEW MATERIAL

DIASC

Zhengzhou Santai Diamond Grinding Wheel

SHENZHEN HENGRUI DIAMOND GRINDING WHEEL TECHNOLOGY

Suzhou Far East Grinding Wheel

SF DIAMOND

FSK

Genentech

SINOMACH-DIA

Tokyo Diamond Tools Mfg

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Diamond Grinding Wheels for Semiconductors product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Diamond Grinding Wheels for Semiconductors, with price, sales quantity, revenue, and global market share of Diamond Grinding Wheels for Semiconductors from 2021 to 2026.

Chapter 3, the Diamond Grinding Wheels for Semiconductors competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Diamond Grinding Wheels for Semiconductors breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Diamond Grinding Wheels for Semiconductors market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Diamond Grinding Wheels for Semiconductors.

Chapter 14 and 15, to describe Diamond Grinding Wheels for Semiconductors sales channel, distributors, customers, research findings and conclusion.

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