

Global Diamond End Mills Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Diamond End Mills market size is expected to reach \$ 637 million by 2032, rising at a market growth of 3.5% CAGR during the forecast period (2026-2032).

Diamond end mills are rotary milling tools that use diamond as the primary cutting edge or wear-resistant cutting layer. They typically have a carbide body as the base, with PCD inserts and CVD diamond coatings forming the end and peripheral cutting edges. They are used for slotting, side milling, contour milling, finishing, and micro-machining of non-ferrous and highly abrasive materials such as graphite, carbon fiber composites, glass fiber composites, high-silicon aluminum alloys, copper alloys, and ceramic green bodies.

The upstream core components include PCD composite inserts, CVD thick-film diamond, carbide rods or tool bodies, brazing alloys, diamond grinding wheels, and precision grinding consumables. The PCD composite inserts determine the edge wear resistance, chipping resistance, and machinability; the CVD thick-film diamond determines high hardness and wear life; and the carbide body provides rigidity, clamping stability, and dynamic balance. The brazing materials, edge grinding process, and micro-edge treatment directly affect chipping, chip removal, and surface quality during high-speed milling.

Total sales volume in 2025 is estimated at approximately 4.2 million units, with an average global market price of approximately US\$115 per unit. The gross profit margin of major manufacturers in the industry is estimated at approximately 35%-45%.

Diamond end mills are a subcategory of high-end superhard cutting tools, primarily serving the machining of non-ferrous metals and highly abrasive materials. Industry

growth is mainly driven by demand for aluminum alloy parts for new energy vehicles, aerospace composite materials, graphite electrodes, precision molds, and reinforced plastics. Downstream customers are more concerned with tool life, machining stability, dimensional consistency, and overall machining costs than the price of a single tool. The industry has high barriers to entry; PCD/CVD diamond materials, brazing processes, five-axis precision grinding, edge treatment, and non-standard design capabilities all affect product performance. Furthermore, this product is not suitable for machining general-purpose metals such as steel, resulting in a relatively narrow application range. In some graphite and composite material machining applications, it is often replaced by diamond-coated end mills due to their price.

This report studies the global Diamond End Mills production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Diamond End Mills and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Diamond End Mills that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Diamond End Mills total production and demand, 2021-2032, (K Units)

Global Diamond End Mills total production value, 2021-2032, (USD Million)

Global Diamond End Mills production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Diamond End Mills consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Diamond End Mills domestic production, consumption, key domestic manufacturers and share

Global Diamond End Mills production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Diamond End Mills production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Diamond End Mills production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Diamond End Mills market based on the following parameters - company overview, production, value, price, gross margin,

product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Harvey Tool, OSG, Mitsubishi Materials, NS Tool, MOLDINO Tool Engineering, Kyocera, Sumitomo Electric, Melin Tool Company, Telcon Diamond, Gühring, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Diamond End Mills market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Diamond End Mills Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Diamond End Mills Market, Segmentation by Type:

Diamond Coated End Mills

PCD End Mills

Global Diamond End Mills Market, Segmentation by Shape:

Flat End Mills

Ball Nose End Mills

Corner Radius End Mills

Other

Global Diamond End Mills Market, Segmentation by Blade Diameter:

Miniature Type

Standard Type

Large Type

Global Diamond End Mills Market, Segmentation by Application:

Aerospace

Automotive

Molds

Electronics

New Materials

Other

Companies Profiled:

Harvey Tool

OSG

Mitsubishi Materials

NS Tool

MOLDINO Tool Engineering

Kyocera

Sumitomo Electric

Melin Tool Company

Telcon Diamond

G?hring

Sandvik Coromant

Kennametal

CERATIZIT

UNION TOOL

Beijing Worldia Diamond Tools

ZCC Cutting Tools

Xiamen Golden Egret Special Alloy

Zhengzhou Diamond Precision Manufacturing

Key Questions Answered:

1. How big is the global Diamond End Mills market?
2. What is the demand of the global Diamond End Mills market?
3. What is the year over year growth of the global Diamond End Mills market?
4. What is the production and production value of the global Diamond End Mills market?
5. Who are the key producers in the global Diamond End Mills market?
6. What are the growth factors driving the market demand?

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