

Global Diamond Drill Bit Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Diamond Drill Bit market size is expected to reach \$ 4642 million by 2032, rising at a market growth of 5.0% CAGR during the forecast period (2026-2032).

Diamond drill bits are high-performance drilling tools that utilize industrial diamonds?either polycrystalline diamond compact (PDC) or natural diamond?as the cutting element to penetrate hard and abrasive rock formations. Unlike conventional roller cone bits, diamond drill bits achieve superior rate of penetration (ROP), extended bit life, and reduced non-productive time by leveraging the extreme hardness and thermal stability of diamond cutters. The two primary types are PDC drill bits (synthetic diamond cutters on steel or matrix bodies) and impregnated diamond drill bits (diamond particles embedded in a metal matrix). Key applications span oil & gas exploration, mining, geothermal drilling, water well drilling, and construction. From a value chain perspective, upstream includes synthetic diamond manufacturers, tungsten carbide suppliers, steel and matrix material providers; midstream involves cutter manufacturing, bit body fabrication (steel or matrix), heat treatment, quality testing, and assembly; downstream demand spans oil & gas operators, drilling contractors, mining companies, geothermal developers, and civil engineering firms. In 2025, the average selling price is approximately US\$2,180 per unit (PDC segment weighted average), global sales volume is about 1,468k units, and gross margins generally range from 25% to 40%, driven by diamond cutter quality, matrix material costs, manufacturing precision, and field performance validation.

The diamond drill bit market is experiencing robust growth driven by the expanding adoption of PDC drill bits in oil & gas exploration, particularly for horizontal and directional wells in unconventional reservoirs. Unlike traditional roller cone bits, PDC bits offer faster penetration rates, longer bit life, and fewer bit trips, significantly reducing

overall drilling costs. With global energy demand rising and unconventional drilling programs expanding across multiple regions, operators are increasingly turning to PDC bits to optimize cost, speed, and reliability in challenging environments.

Another key trend is the continuous advancement in cutter technology and bit design. Manufacturers are developing thermally stable diamond compacts and improved matrix body construction to enhance drilling efficiency and bit life in high-pressure and abrasive formations. Innovations such as locally modified cutter designs, optimized matrix-body construction, advanced cutter geometries, and in-bit sensing capabilities are making PDC bits capable of operating in complex wells with fewer failures and reduced drilling time. These technological improvements are enabling drill bits to handle increasingly demanding downhole conditions while maintaining consistent performance.

This report studies the global Diamond Drill Bit production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Diamond Drill Bit and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Diamond Drill Bit that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Diamond Drill Bit total production and demand, 2021-2032, (K Units)

Global Diamond Drill Bit total production value, 2021-2032, (USD Million)

Global Diamond Drill Bit production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Diamond Drill Bit consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Diamond Drill Bit domestic production, consumption, key domestic manufacturers and share

Global Diamond Drill Bit production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Diamond Drill Bit production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Diamond Drill Bit production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Diamond Drill Bit market based on the

following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Baker Hughes Company, Schlumberger Limited, Halliburton Company, National Oilwell Varco (NOV), Boart Longyear Ltd., Epiroc AB, Varel International Energy Services, Atlas Copco AB, Ulterra Drilling Technologies, Torquato Drilling Accessories, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Diamond Drill Bit market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Diamond Drill Bit Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Diamond Drill Bit Market, Segmentation by Type:

Core Drilling Bits

Blunt Drilling Bits

Global Diamond Drill Bit Market, Segmentation by Cutter Size:

Small Cutter (
Medium Cutter (9-24 mm)

Large Cutter (> 24 mm)

Global Diamond Drill Bit Market, Segmentation by Number of Blades:

Few Blades (
Medium Blades (6-10)

Many Blades (> 10)

Global Diamond Drill Bit Market, Segmentation by Application:

Glass & Ceramic

Mining

Petroleum Industry

Jewelry Industry

Companies Profiled:

Baker Hughes Company

Schlumberger Limited

Halliburton Company

National Oilwell Varco (NOV)

Boart Longyear Ltd.

Epiroc AB

Varel International Energy Services

Atlas Copco AB

Ulterra Drilling Technologies

Torquato Drilling Accessories

Taurex Drill Bits

Sichuan Chuanshi Diamond Bit Co., Ltd.

Rockpecker (Xi'an)

Cangzhou Great Drill Bits Co., Ltd.

Hebei Crossing Drill Bit

Besharp Diamond

Stanley Black & Decker

Hilti Corporation

Tyrolit Group

Asahi Diamond Industrial Co., Ltd.

Key Questions Answered:

1. How big is the global Diamond Drill Bit market?
2. What is the demand of the global Diamond Drill Bit market?
3. What is the year over year growth of the global Diamond Drill Bit market?
4. What is the production and production value of the global Diamond Drill Bit market?
5. Who are the key producers in the global Diamond Drill Bit market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Diamond Drill Bit Introduction
- 1.2 World Diamond Drill Bit Supply & Forecast
 - 1.2.1 World Diamond Drill Bit Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Diamond Drill Bit Production (2021-2032)
 - 1.2.3 World Diamond Drill Bit Pricing Trends (2021-2032)
- 1.3 World Diamond Drill Bit Production by Region (Based on Production Site)
 - 1.3.1 World Diamond Drill Bit Production Value by Region (2021-2032)
 - 1.3.2 World Diamond Drill Bit Production by Region (2021-2032)
 - 1.3.3 World Diamond Drill Bit Average Price by Region (2021-2032)
 - 1.3.4 North America Diamond Drill Bit Production (2021-2032)
 - 1.3.5 Europe Diamond Drill Bit Production (2021-2032)
 - 1.3.6 China Diamond Drill Bit Production (2021-2032)
 - 1.3.7 Japan Diamond Drill Bit Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Diamond Drill Bit Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Diamond Drill Bit Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Diamond Drill Bit Demand (2021-2032)
- 2.2 World Diamond Drill Bit Consumption by Region
 - 2.2.1 World Diamond Drill Bit Consumption by Region (2021-2026)
 - 2.2.2 World Diamond Drill Bit Consumption Forecast by Region (2027-2032)
- 2.3 United States Diamond Drill Bit Consumption (2021-2032)
- 2.4 China Diamond Drill Bit Consumption (2021-2032)
- 2.5 Europe Diamond Drill Bit Consumption (2021-2032)
- 2.6 Japan Diamond Drill Bit Consumption (2021-2032)
- 2.7 South Korea Diamond Drill Bit Consumption (2021-2032)
- 2.8 ASEAN Diamond Drill Bit Consumption (2021-2032)
- 2.9 India Diamond Drill Bit Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Diamond Drill Bit Production Value by Manufacturer (2021-2026)

- 3.2 World Diamond Drill Bit Production by Manufacturer (2021-2026)
- 3.3 World Diamond Drill Bit Average Price by Manufacturer (2021-2026)
- 3.4 Diamond Drill Bit Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Diamond Drill Bit Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Diamond Drill Bit in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Diamond Drill Bit in 2025
- 3.6 Diamond Drill Bit Market: Overall Company Footprint Analysis
 - 3.6.1 Diamond Drill Bit Market: Region Footprint
 - 3.6.2 Diamond Drill Bit Market: Company Product Type Footprint
 - 3.6.3 Diamond Drill Bit Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Diamond Drill Bit Production Value Comparison
 - 4.1.1 United States VS China: Diamond Drill Bit Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Diamond Drill Bit Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Diamond Drill Bit Production Comparison
 - 4.2.1 United States VS China: Diamond Drill Bit Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Diamond Drill Bit Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Diamond Drill Bit Consumption Comparison
 - 4.3.1 United States VS China: Diamond Drill Bit Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Diamond Drill Bit Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Diamond Drill Bit Manufacturers and Market Share, 2021-2026
 - 4.4.1 United States Based Diamond Drill Bit Manufacturers, Headquarters and Production Site (States, Country)
 - 4.4.2 United States Based Manufacturers Diamond Drill Bit Production Value

(2021-2026)

4.4.3 United States Based Manufacturers Diamond Drill Bit Production (2021-2026)

4.5 China Based Diamond Drill Bit Manufacturers and Market Share

4.5.1 China Based Diamond Drill Bit Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Diamond Drill Bit Production Value (2021-2026)

4.5.3 China Based Manufacturers Diamond Drill Bit Production (2021-2026)

4.6 Rest of World Based Diamond Drill Bit Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Diamond Drill Bit Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Diamond Drill Bit Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Diamond Drill Bit Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Diamond Drill Bit Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Core Drilling Bits

5.2.2 Blunt Drilling Bits

5.3 Market Segment by Type

5.3.1 World Diamond Drill Bit Production by Type (2021-2032)

5.3.2 World Diamond Drill Bit Production Value by Type (2021-2032)

5.3.3 World Diamond Drill Bit Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY CUTTER SIZE

6.1 World Diamond Drill Bit Market Size Overview by Cutter Size: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Cutter Size

6.2.1 Small Cutter (6.2.2 Medium Cutter (9-24 mm)

6.2.3 Large Cutter (> 24 mm)

6.3 Market Segment by Cutter Size

6.3.1 World Diamond Drill Bit Production by Cutter Size (2021-2032)

6.3.2 World Diamond Drill Bit Production Value by Cutter Size (2021-2032)

6.3.3 World Diamond Drill Bit Average Price by Cutter Size (2021-2032)

7 MARKET ANALYSIS BY NUMBER OF BLADES

7.1 World Diamond Drill Bit Market Size Overview by Number of Blades: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Number of Blades

7.2.1 Few Blades (7.2.2 Medium Blades (6-10)

7.2.3 Many Blades (> 10)

7.3 Market Segment by Number of Blades

7.3.1 World Diamond Drill Bit Production by Number of Blades (2021-2032)

7.3.2 World Diamond Drill Bit Production Value by Number of Blades (2021-2032)

7.3.3 World Diamond Drill Bit Average Price by Number of Blades (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Diamond Drill Bit Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Glass & Ceramic

8.2.2 Mining

8.2.3 Petroleum Industry

8.2.4 Jewelry Industry

8.3 Market Segment by Application

8.3.1 World Diamond Drill Bit Production by Application (2021-2032)

8.3.2 World Diamond Drill Bit Production Value by Application (2021-2032)

8.3.3 World Diamond Drill Bit Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 Baker Hughes Company

9.1.1 Baker Hughes Company Details

9.1.2 Baker Hughes Company Major Business

9.1.3 Baker Hughes Company Diamond Drill Bit Product and Services

9.1.4 Baker Hughes Company Diamond Drill Bit Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.1.5 Baker Hughes Company Recent Developments/Updates

9.1.6 Baker Hughes Company Competitive Strengths & Weaknesses

9.2 Schlumberger Limited

9.2.1 Schlumberger Limited Details

9.2.2 Schlumberger Limited Major Business

9.2.3 Schlumberger Limited Diamond Drill Bit Product and Services

9.2.4 Schlumberger Limited Diamond Drill Bit Production, Price, Value, Gross Margin

and Market Share (2021-2026)

9.2.5 Schlumberger Limited Recent Developments/Updates

9.2.6 Schlumberger Limited Competitive Strengths & Weaknesses

9.3 Halliburton Company

9.3.1 Halliburton Company Details

9.3.2 Halliburton Company Major Business

9.3.3 Halliburton Company Diamond Drill Bit Product and Services

9.3.4 Halliburton Company Diamond Drill Bit Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.3.5 Halliburton Company Recent Developments/Updates

9.3.6 Halliburton Company Competitive Strengths & Weaknesses

9.4 National Oilwell Varco (NOV)

9.4.1 National Oilwell Varco (NOV) Details

9.4.2 National Oilwell Varco (NOV) Major Business

9.4.3 National Oilwell Varco (NOV) Diamond Drill Bit Product and Services

9.4.4 National Oilwell Varco (NOV) Diamond Drill Bit Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.4.5 National Oilwell Varco (NOV) Recent Developments/Updates

9.4.6 National Oilwell Varco (NOV) Competitive Strengths & Weaknesses

9.5 Boart Longyear Ltd.

9.5.1 Boart Longyear Ltd. Details

9.5.2 Boart Longyear Ltd. Major Business

9.5.3 Boart Longyear Ltd. Diamond Drill Bit Product and Services

9.5.4 Boart Longyear Ltd. Diamond Drill Bit Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.5.5 Boart Longyear Ltd. Recent Developments/Updates

9.5.6 Boart Longyear Ltd. Competitive Strengths & Weaknesses

9.6 Epiroc AB

9.6.1 Epiroc AB Details

9.6.2 Epiroc AB Major Business

9.6.3 Epiroc AB Diamond Drill Bit Product and Services

9.6.4 Epiroc AB Diamond Drill Bit Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.6.5 Epiroc AB Recent Developments/Updates

9.6.6 Epiroc AB Competitive Strengths & Weaknesses

9.7 Varel International Energy Services

9.7.1 Varel International Energy Services Details

9.7.2 Varel International Energy Services Major Business

9.7.3 Varel International Energy Services Diamond Drill Bit Product and Services

- 9.7.4 Varel International Energy Services Diamond Drill Bit Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.7.5 Varel International Energy Services Recent Developments/Updates
- 9.7.6 Varel International Energy Services Competitive Strengths & Weaknesses
- 9.8 Atlas Copco AB
 - 9.8.1 Atlas Copco AB Details
 - 9.8.2 Atlas Copco AB Major Business
 - 9.8.3 Atlas Copco AB Diamond Drill Bit Product and Services
 - 9.8.4 Atlas Copco AB Diamond Drill Bit Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.8.5 Atlas Copco AB Recent Developments/Updates
 - 9.8.6 Atlas Copco AB Competitive Strengths & Weaknesses
- 9.9 Ulterra Drilling Technologies
 - 9.9.1 Ulterra Drilling Technologies Details
 - 9.9.2 Ulterra Drilling Technologies Major Business
 - 9.9.3 Ulterra Drilling Technologies Diamond Drill Bit Product and Services
 - 9.9.4 Ulterra Drilling Technologies Diamond Drill Bit Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.9.5 Ulterra Drilling Technologies Recent Developments/Updates
 - 9.9.6 Ulterra Drilling Technologies Competitive Strengths & Weaknesses
- 9.10 Torquato Drilling Accessories
 - 9.10.1 Torquato Drilling Accessories Details
 - 9.10.2 Torquato Drilling Accessories Major Business
 - 9.10.3 Torquato Drilling Accessories Diamond Drill Bit Product and Services
 - 9.10.4 Torquato Drilling Accessories Diamond Drill Bit Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.10.5 Torquato Drilling Accessories Recent Developments/Updates
 - 9.10.6 Torquato Drilling Accessories Competitive Strengths & Weaknesses
- 9.11 Taurex Drill Bits
 - 9.11.1 Taurex Drill Bits Details
 - 9.11.2 Taurex Drill Bits Major Business
 - 9.11.3 Taurex Drill Bits Diamond Drill Bit Product and Services
 - 9.11.4 Taurex Drill Bits Diamond Drill Bit Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.11.5 Taurex Drill Bits Recent Developments/Updates
 - 9.11.6 Taurex Drill Bits Competitive Strengths & Weaknesses
- 9.12 Sichuan Chuanshi Diamond Bit Co., Ltd.
 - 9.12.1 Sichuan Chuanshi Diamond Bit Co., Ltd. Details
 - 9.12.2 Sichuan Chuanshi Diamond Bit Co., Ltd. Major Business

- 9.12.3 Sichuan Chuanshi Diamond Bit Co., Ltd. Diamond Drill Bit Product and Services
- 9.12.4 Sichuan Chuanshi Diamond Bit Co., Ltd. Diamond Drill Bit Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.12.5 Sichuan Chuanshi Diamond Bit Co., Ltd. Recent Developments/Updates
- 9.12.6 Sichuan Chuanshi Diamond Bit Co., Ltd. Competitive Strengths & Weaknesses
- 9.13 Rockpecker (Xi'an)
- 9.13.1 Rockpecker (Xi'an) Details
- 9.13.2 Rockpecker (Xi'an) Major Business
- 9.13.3 Rockpecker (Xi'an) Diamond Drill Bit Product and Services
- 9.13.4 Rockpecker (Xi'an) Diamond Drill Bit Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.13.5 Rockpecker (Xi'an) Recent Developments/Updates
- 9.13.6 Rockpecker (Xi'an) Competitive Strengths & Weaknesses
- 9.14 Cangzhou Great Drill Bits Co., Ltd.
- 9.14.1 Cangzhou Great Drill Bits Co., Ltd. Details
- 9.14.2 Cangzhou Great Drill Bits Co., Ltd. Major Business
- 9.14.3 Cangzhou Great Drill Bits Co., Ltd. Diamond Drill Bit Product and Services
- 9.14.4 Cangzhou Great Drill Bits Co., Ltd. Diamond Drill Bit Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.14.5 Cangzhou Great Drill Bits Co., Ltd. Recent Developments/Updates
- 9.14.6 Cangzhou Great Drill Bits Co., Ltd. Competitive Strengths & Weaknesses
- 9.15 Hebei Crossing Drill Bit
- 9.15.1 Hebei Crossing Drill Bit Details
- 9.15.2 Hebei Crossing Drill Bit Major Business
- 9.15.3 Hebei Crossing Drill Bit Diamond Drill Bit Product and Services
- 9.15.4 Hebei Crossing Drill Bit Diamond Drill Bit Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.15.5 Hebei Crossing Drill Bit Recent Developments/Updates
- 9.15.6 Hebei Crossing Drill Bit Competitive Strengths & Weaknesses
- 9.16 Besharp Diamond
- 9.16.1 Besharp Diamond Details
- 9.16.2 Besharp Diamond Major Business
- 9.16.3 Besharp Diamond Diamond Drill Bit Product and Services
- 9.16.4 Besharp Diamond Diamond Drill Bit Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.16.5 Besharp Diamond Recent Developments/Updates
- 9.16.6 Besharp Diamond Competitive Strengths & Weaknesses
- 9.17 Stanley Black & Decker
- 9.17.1 Stanley Black & Decker Details

- 9.17.2 Stanley Black & Decker Major Business
- 9.17.3 Stanley Black & Decker Diamond Drill Bit Product and Services
- 9.17.4 Stanley Black & Decker Diamond Drill Bit Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.17.5 Stanley Black & Decker Recent Developments/Updates
- 9.17.6 Stanley Black & Decker Competitive Strengths & Weaknesses
- 9.18 Hilti Corporation
 - 9.18.1 Hilti Corporation Details
 - 9.18.2 Hilti Corporation Major Business
 - 9.18.3 Hilti Corporation Diamond Drill Bit Product and Services
 - 9.18.4 Hilti Corporation Diamond Drill Bit Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.18.5 Hilti Corporation Recent Developments/Updates
 - 9.18.6 Hilti Corporation Competitive Strengths & Weaknesses
- 9.19 Tyrolit Group
 - 9.19.1 Tyrolit Group Details
 - 9.19.2 Tyrolit Group Major Business
 - 9.19.3 Tyrolit Group Diamond Drill Bit Product and Services
 - 9.19.4 Tyrolit Group Diamond Drill Bit Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.19.5 Tyrolit Group Recent Developments/Updates
 - 9.19.6 Tyrolit Group Competitive Strengths & Weaknesses
- 9.20 Asahi Diamond Industrial Co., Ltd.
 - 9.20.1 Asahi Diamond Industrial Co., Ltd. Details
 - 9.20.2 Asahi Diamond Industrial Co., Ltd. Major Business
 - 9.20.3 Asahi Diamond Industrial Co., Ltd. Diamond Drill Bit Product and Services
 - 9.20.4 Asahi Diamond Industrial Co., Ltd. Diamond Drill Bit Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.20.5 Asahi Diamond Industrial Co., Ltd. Recent Developments/Updates
 - 9.20.6 Asahi Diamond Industrial Co., Ltd. Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

- 10.1 Diamond Drill Bit Industry Chain
- 10.2 Diamond Drill Bit Upstream Analysis
 - 10.2.1 Diamond Drill Bit Core Raw Materials
 - 10.2.2 Main Manufacturers of Diamond Drill Bit Core Raw Materials
- 10.3 Midstream Analysis
- 10.4 Downstream Analysis

10.5 Diamond Drill Bit Production Mode

10.6 Diamond Drill Bit Procurement Model

10.7 Diamond Drill Bit Industry Sales Model and Sales Channels

10.7.1 Diamond Drill Bit Sales Model

10.7.2 Diamond Drill Bit Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

- Table 1. World Diamond Drill Bit Production Value by Region (2021, 2025 and 2032) & (USD Million)
- Table 2. World Diamond Drill Bit Production Value by Region (2021-2026) & (USD Million)
- Table 3. World Diamond Drill Bit Production Value by Region (2027-2032) & (USD Million)
- Table 4. World Diamond Drill Bit Production Value Market Share by Region (2021-2026)
- Table 5. World Diamond Drill Bit Production Value Market Share by Region (2027-2032)
- Table 6. World Diamond Drill Bit Production by Region (2021-2026) & (K Units)
- Table 7. World Diamond Drill Bit Production by Region (2027-2032) & (K Units)
- Table 8. World Diamond Drill Bit Production Market Share by Region (2021-2026)
- Table 9. World Diamond Drill Bit Production Market Share by Region (2027-2032)
- Table 10. World Diamond Drill Bit Average Price by Region (2021-2026) & (US\$/Unit)
- Table 11. World Diamond Drill Bit Average Price by Region (2027-2032) & (US\$/Unit)
- Table 12. Diamond Drill Bit Major Market Trends
- Table 13. World Diamond Drill Bit Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Units)
- Table 14. World Diamond Drill Bit Consumption by Region (2021-2026) & (K Units)
- Table 15. World Diamond Drill Bit Consumption Forecast by Region (2027-2032) & (K Units)
- Table 16. World Diamond Drill Bit Production Value by Manufacturer (2021-2026) & (USD Million)
- Table 17. Production Value Market Share of Key Diamond Drill Bit Producers in 2025
- Table 18. World Diamond Drill Bit Production by Manufacturer (2021-2026) & (K Units)
- Table 19. Production Market Share of Key Diamond Drill Bit Producers in 2025
- Table 20. World Diamond Drill Bit Average Price by Manufacturer (2021-2026) & (US\$/Unit)
- Table 21. Global Diamond Drill Bit Company Evaluation Quadrant
- Table 22. World Diamond Drill Bit Industry Rank of Major Manufacturers, Based on Production Value in 2025
- Table 23. Head Office and Diamond Drill Bit Production Site of Key Manufacturer
- Table 24. Diamond Drill Bit Market: Company Product Type Footprint
- Table 25. Diamond Drill Bit Market: Company Product Application Footprint
- Table 26. Diamond Drill Bit Competitive Factors
- Table 27. Diamond Drill Bit New Entrant and Capacity Expansion Plans

Table 28. Diamond Drill Bit Mergers & Acquisitions Activity
Table 29. United States VS China Diamond Drill Bit Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)
Table 30. United States VS China Diamond Drill Bit Production Comparison, (2021 & 2025 & 2032) & (K Units)
Table 31. United States VS China Diamond Drill Bit Consumption Comparison, (2021 & 2025 & 2032) & (K Units)
Table 32. United States Based Diamond Drill Bit Manufacturers, Headquarters and Production Site (States, Country)
Table 33. United States Based Manufacturers Diamond Drill Bit Production Value, (2021-2026) & (USD Million)
Table 34. United States Based Manufacturers Diamond Drill Bit Production Value Market Share (2021-2026)
Table 35. United States Based Manufacturers Diamond Drill Bit Production (2021-2026) & (K Units)
Table 36. United States Based Manufacturers Diamond Drill Bit Production Market Share (2021-2026)
Table 37. China Based Diamond Drill Bit Manufacturers, Headquarters and Production Site (Province, Country)
Table 38. China Based Manufacturers Diamond Drill Bit Production Value, (2021-2026) & (USD Million)
Table 39. China Based Manufacturers Diamond Drill Bit Production Value Market Share (2021-2026)
Table 40. China Based Manufacturers Diamond Drill Bit Production, (2021-2026) & (K Units)
Table 41. China Based Manufacturers Diamond Drill Bit Production Market Share (2021-2026)
Table 42. Rest of World Based Diamond Drill Bit Manufacturers, Headquarters and Production Site (State, Country)
Table 43. Rest of World Based Manufacturers Diamond Drill Bit Production Value, (2021-2026) & (USD Million)
Table 44. Rest of World Based Manufacturers Diamond Drill Bit Production Value Market Share (2021-2026)
Table 45. Rest of World Based Manufacturers Diamond Drill Bit Production, (2021-2026) & (K Units)
Table 46. Rest of World Based Manufacturers Diamond Drill Bit Production Market Share (2021-2026)
Table 47. World Diamond Drill Bit Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Diamond Drill Bit Production by Type (2021-2026) & (K Units)

Table 49. World Diamond Drill Bit Production by Type (2027-2032) & (K Units)

Table 50. World Diamond Drill Bit Production Value by Type (2021-2026) & (USD Million)

Table 51. World Diamond Drill Bit Production Value by Type (2027-2032) & (USD Million)

Table 52. World Diamond Drill Bit Average Price by Type (2021-2026) & (US\$/Unit)

Table 53. World Diamond Drill Bit Average Price by Type (2027-2032) & (US\$/Unit)

Table 54. World Diamond Drill Bit Production Value by Cutter Size, (USD Million), 2021 & 2025 & 2032

Table 55. World Diamond Drill Bit Production by Cutter Size (2021-2026) & (K Units)

Table 56. World Diamond Drill Bit Production by Cutter Size (2027-2032) & (K Units)

Table 57. World Diamond Drill Bit Production Value by Cutter Size (2021-2026) & (USD Million)

Table 58. World Diamond Drill Bit Production Value by Cutter Size (2027-2032) & (USD Million)

Table 59. World Diamond Drill Bit Average Price by Cutter Size (2021-2026) & (US\$/Unit)

Table 60. World Diamond Drill Bit Average Price by Cutter Size (2027-2032) & (US\$/Unit)

Table 61. World Diamond Drill Bit Production Value by Number of Blades, (USD Million), 2021 & 2025 & 2032

Table 62. World Diamond Drill Bit Production by Number of Blades (2021-2026) & (K Units)

Table 63. World Diamond Drill Bit Production by Number of Blades (2027-2032) & (K Units)

Table 64. World Diamond Drill Bit Production Value by Number of Blades (2021-2026) & (USD Million)

Table 65. World Diamond Drill Bit Production Value by Number of Blades (2027-2032) & (USD Million)

Table 66. World Diamond Drill Bit Average Price by Number of Blades (2021-2026) & (US\$/Unit)

Table 67. World Diamond Drill Bit Average Price by Number of Blades (2027-2032) & (US\$/Unit)

Table 68. World Diamond Drill Bit Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Diamond Drill Bit Production by Application (2021-2026) & (K Units)

Table 70. World Diamond Drill Bit Production by Application (2027-2032) & (K Units)

Table 71. World Diamond Drill Bit Production Value by Application (2021-2026) & (USD Million)

Million)

Table 72. World Diamond Drill Bit Production Value by Application (2027-2032) & (USD Million)

Table 73. World Diamond Drill Bit Average Price by Application (2021-2026) & (US\$/Unit)

Table 74. World Diamond Drill Bit Average Price by Application (2027-2032) & (US\$/Unit)

Table 75. Baker Hughes Company Basic Information, Manufacturing Base and Competitors

Table 76. Baker Hughes Company Major Business

Table 77. Baker Hughes Company Diamond Drill Bit Product and Services

Table 78. Baker Hughes Company Diamond Drill Bit Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Baker Hughes Company Recent Developments/Updates

Table 80. Baker Hughes Company Competitive Strengths & Weaknesses

Table 81. Schlumberger Limited Basic Information, Manufacturing Base and Competitors

Table 82. Schlumberger Limited Major Business

Table 83. Schlumberger Limited Diamond Drill Bit Product and Services

Table 84. Schlumberger Limited Diamond Drill Bit Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. Schlumberger Limited Recent Developments/Updates

Table 86. Schlumberger Limited Competitive Strengths & Weaknesses

Table 87. Halliburton Company Basic Information, Manufacturing Base and Competitors

Table 88. Halliburton Company Major Business

Table 89. Halliburton Company Diamond Drill Bit Product and Services

Table 90. Halliburton Company Diamond Drill Bit Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. Halliburton Company Recent Developments/Updates

Table 92. Halliburton Company Competitive Strengths & Weaknesses

Table 93. National Oilwell Varco (NOV) Basic Information, Manufacturing Base and Competitors

Table 94. National Oilwell Varco (NOV) Major Business

Table 95. National Oilwell Varco (NOV) Diamond Drill Bit Product and Services

Table 96. National Oilwell Varco (NOV) Diamond Drill Bit Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. National Oilwell Varco (NOV) Recent Developments/Updates
Table 98. National Oilwell Varco (NOV) Competitive Strengths & Weaknesses
Table 99. Boart Longyear Ltd. Basic Information, Manufacturing Base and Competitors
Table 100. Boart Longyear Ltd. Major Business
Table 101. Boart Longyear Ltd. Diamond Drill Bit Product and Services
Table 102. Boart Longyear Ltd. Diamond Drill Bit Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 103. Boart Longyear Ltd. Recent Developments/Updates
Table 104. Boart Longyear Ltd. Competitive Strengths & Weaknesses
Table 105. Epiroc AB Basic Information, Manufacturing Base and Competitors
Table 106. Epiroc AB Major Business
Table 107. Epiroc AB Diamond Drill Bit Product and Services
Table 108. Epiroc AB Diamond Drill Bit Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 109. Epiroc AB Recent Developments/Updates
Table 110. Epiroc AB Competitive Strengths & Weaknesses
Table 111. Varel International Energy Services Basic Information, Manufacturing Base and Competitors
Table 112. Varel International Energy Services Major Business
Table 113. Varel International Energy Services Diamond Drill Bit Product and Services
Table 114. Varel International Energy Services Diamond Drill Bit Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 115. Varel International Energy Services Recent Developments/Updates
Table 116. Varel International Energy Services Competitive Strengths & Weaknesses
Table 117. Atlas Copco AB Basic Information, Manufacturing Base and Competitors
Table 118. Atlas Copco AB Major Business
Table 119. Atlas Copco AB Diamond Drill Bit Product and Services
Table 120. Atlas Copco AB Diamond Drill Bit Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 121. Atlas Copco AB Recent Developments/Updates
Table 122. Atlas Copco AB Competitive Strengths & Weaknesses
Table 123. Ulterra Drilling Technologies Basic Information, Manufacturing Base and Competitors
Table 124. Ulterra Drilling Technologies Major Business
Table 125. Ulterra Drilling Technologies Diamond Drill Bit Product and Services
Table 126. Ulterra Drilling Technologies Diamond Drill Bit Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 127. Ulterra Drilling Technologies Recent Developments/Updates
Table 128. Ulterra Drilling Technologies Competitive Strengths & Weaknesses
Table 129. Torquato Drilling Accessories Basic Information, Manufacturing Base and Competitors
Table 130. Torquato Drilling Accessories Major Business
Table 131. Torquato Drilling Accessories Diamond Drill Bit Product and Services
Table 132. Torquato Drilling Accessories Diamond Drill Bit Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 133. Torquato Drilling Accessories Recent Developments/Updates
Table 134. Torquato Drilling Accessories Competitive Strengths & Weaknesses
Table 135. Taurex Drill Bits Basic Information, Manufacturing Base and Competitors
Table 136. Taurex Drill Bits Major Business
Table 137. Taurex Drill Bits Diamond Drill Bit Product and Services
Table 138. Taurex Drill Bits Diamond Drill Bit Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 139. Taurex Drill Bits Recent Developments/Updates
Table 140. Taurex Drill Bits Competitive Strengths & Weaknesses
Table 141. Sichuan Chuanshi Diamond Bit Co., Ltd. Basic Information, Manufacturing Base and Competitors
Table 142. Sichuan Chuanshi Diamond Bit Co., Ltd. Major Business
Table 143. Sichuan Chuanshi Diamond Bit Co., Ltd. Diamond Drill Bit Product and Services
Table 144. Sichuan Chuanshi Diamond Bit Co., Ltd. Diamond Drill Bit Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 145. Sichuan Chuanshi Diamond Bit Co., Ltd. Recent Developments/Updates
Table 146. Sichuan Chuanshi Diamond Bit Co., Ltd. Competitive Strengths & Weaknesses
Table 147. Rockpecker (Xi'an) Basic Information, Manufacturing Base and Competitors
Table 148. Rockpecker (Xi'an) Major Business
Table 149. Rockpecker (Xi'an) Diamond Drill Bit Product and Services
Table 150. Rockpecker (Xi'an) Diamond Drill Bit Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 151. Rockpecker (Xi'an) Recent Developments/Updates
Table 152. Rockpecker (Xi'an) Competitive Strengths & Weaknesses
Table 153. Cangzhou Great Drill Bits Co., Ltd. Basic Information, Manufacturing Base and Competitors
Table 154. Cangzhou Great Drill Bits Co., Ltd. Major Business

Table 155. Cangzhou Great Drill Bits Co., Ltd. Diamond Drill Bit Product and Services

Table 156. Cangzhou Great Drill Bits Co., Ltd. Diamond Drill Bit Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 157. Cangzhou Great Drill Bits Co., Ltd. Recent Developments/Updates

Table 158. Cangzhou Great Drill Bits Co., Ltd. Competitive Strengths & Weaknesses

Table 159. Hebei Crossing Drill Bit Basic Information, Manufacturing Base and Competitors

Table 160. Hebei Crossing Drill Bit Major Business

Table 161. Hebei Crossing Drill Bit Diamond Drill Bit Product and Services

Table 162. Hebei Crossing Drill Bit Diamond Drill Bit Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 163. Hebei Crossing Drill Bit Recent Developments/Updates

Table 164. Hebei Crossing Drill Bit Competitive Strengths & Weaknesses

Table 165. Besharp Diamond Basic Information, Manufacturing Base and Competitors

Table 166. Besharp Diamond Major Business

Table 167. Besharp Diamond Diamond Drill Bit Product and Services

Table 168. Besharp Diamond Diamond Drill Bit Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 169. Besharp Diamond Recent Developments/Updates

Table 170. Besharp Diamond Competitive Strengths & Weaknesses

Table 171. Stanley Black & Decker Basic Information, Manufacturing Base and Competitors

Table 172. Stanley Black & Decker Major Business

Table 173. Stanley Black & Decker Diamond Drill Bit Product and Services

Table 174. Stanley Black & Decker Diamond Drill Bit Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 175. Stanley Black & Decker Recent Developments/Updates

Table 176. Stanley Black & Decker Competitive Strengths & Weaknesses

Table 177. Hilti Corporation Basic Information, Manufacturing Base and Competitors

Table 178. Hilti Corporation Major Business

Table 179. Hilti Corporation Diamond Drill Bit Product and Services

Table 180. Hilti Corporation Diamond Drill Bit Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 181. Hilti Corporation Recent Developments/Updates

Table 182. Hilti Corporation Competitive Strengths & Weaknesses

Table 183. Tyrolit Group Basic Information, Manufacturing Base and Competitors

Table 184. Tyrolit Group Major Business

Table 185. Tyrolit Group Diamond Drill Bit Product and Services

Table 186. Tyrolit Group Diamond Drill Bit Production (K Units), Price (US\$/Unit),
Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 187. Tyrolit Group Recent Developments/Updates

Table 188. Tyrolit Group Competitive Strengths & Weaknesses

Table 189. Asahi Diamond Industrial Co., Ltd. Basic Information, Manufacturing Base
and Competitors

Table 190. Asahi Diamond Industrial Co., Ltd. Major Business

Table 191. Asahi Diamond Industrial Co., Ltd. Diamond Drill Bit Product and Services

Table 192. Asahi Diamond Industrial Co., Ltd. Diamond Drill Bit Production (K Units),
Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share
(2021-2026)

Table 193. Asahi Diamond Industrial Co., Ltd. Recent Developments/Updates

Table 194. Asahi Diamond Industrial Co., Ltd. Competitive Strengths & Weaknesses

Table 195. Global Key Players of Diamond Drill Bit Upstream (Raw Materials)

Table 196. Global Diamond Drill Bit Typical Customers

Table 197. Diamond Drill Bit Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Diamond Drill Bit Picture

Figure 2. World Diamond Drill Bit Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Diamond Drill Bit Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Diamond Drill Bit Production (2021-2032) & (K Units)

Figure 5. World Diamond Drill Bit Average Price (2021-2032) & (US\$/Unit)

Figure 6. World Diamond Drill Bit Production Value Market Share by Region (2021-2032)

Figure 7. World Diamond Drill Bit Production Market Share by Region (2021-2032)

Figure 8. North America Diamond Drill Bit Production (2021-2032) & (K Units)

Figure 9. Europe Diamond Drill Bit Production (2021-2032) & (K Units)

Figure 10. China Diamond Drill Bit Production (2021-2032) & (K Units)

Figure 11. Japan Diamond Drill Bit Production (2021-2032) & (K Units)

Figure 12. Diamond Drill Bit Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Diamond Drill Bit Consumption (2021-2032) & (K Units)

Figure 15. World Diamond Drill Bit Consumption Market Share by Region (2021-2032)

Figure 16. United States Diamond Drill Bit Consumption (2021-2032) & (K Units)

Figure 17. China Diamond Drill Bit Consumption (2021-2032) & (K Units)

Figure 18. Europe Diamond Drill Bit Consumption (2021-2032) & (K Units)

Figure 19. Japan Diamond Drill Bit Consumption (2021-2032) & (K Units)

Figure 20. South Korea Diamond Drill Bit Consumption (2021-2032) & (K Units)

Figure 21. ASEAN Diamond Drill Bit Consumption (2021-2032) & (K Units)

Figure 22. India Diamond Drill Bit Consumption (2021-2032) & (K Units)

Figure 23. Producer Shipments of Diamond Drill Bit by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Diamond Drill Bit Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Diamond Drill Bit Markets in 2025

Figure 26. United States VS China: Diamond Drill Bit Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Diamond Drill Bit Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Diamond Drill Bit Consumption Market Share

Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Diamond Drill Bit Production Market Share 2025

Figure 30. China Based Manufacturers Diamond Drill Bit Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Diamond Drill Bit Production Market Share 2025

Figure 32. World Diamond Drill Bit Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Diamond Drill Bit Production Value Market Share by Type in 2025

Figure 34. Core Drilling Bits

Figure 35. Blunt Drilling Bits

Figure 36. World Diamond Drill Bit Production Market Share by Type (2021-2032)

Figure 37. World Diamond Drill Bit Production Value Market Share by Type (2021-2032)

Figure 38. World Diamond Drill Bit Average Price by Type (2021-2032) & (US\$/Unit)

Figure 39. World Diamond Drill Bit Production Value by Cutter Size, (USD Million), 2021 & 2025 & 2032

Figure 40. World Diamond Drill Bit Production Value Market Share by Cutter Size in 2025

Figure 41. Small Cutter (Figure 42. Medium Cutter (9-24 mm)

Figure 43. Large Cutter (> 24 mm)

Figure 44. World Diamond Drill Bit Production Market Share by Cutter Size (2021-2032)

Figure 45. World Diamond Drill Bit Production Value Market Share by Cutter Size (2021-2032)

Figure 46. World Diamond Drill Bit Average Price by Cutter Size (2021-2032) & (US\$/Unit)

Figure 47. World Diamond Drill Bit Production Value by Number of Blades, (USD Million), 2021 & 2025 & 2032

Figure 48. World Diamond Drill Bit Production Value Market Share by Number of Blades in 2025

Figure 49. Few Blades (Figure 50. Medium Blades (6-10)

Figure 51. Many Blades (> 10)

Figure 52. World Diamond Drill Bit Production Market Share by Number of Blades (2021-2032)

Figure 53. World Diamond Drill Bit Production Value Market Share by Number of Blades (2021-2032)

Figure 54. World Diamond Drill Bit Average Price by Number of Blades (2021-2032) & (US\$/Unit)

Figure 55. World Diamond Drill Bit Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 56. World Diamond Drill Bit Production Value Market Share by Application in 2025

Figure 57. Glass & Ceramic

Figure 58. Mining

Figure 59. Petroleum Industry

Figure 60. Jewelry Industry

Figure 61. World Diamond Drill Bit Production Market Share by Application (2021-2032)

Figure 62. World Diamond Drill Bit Production Value Market Share by Application (2021-2032)

Figure 63. World Diamond Drill Bit Average Price by Application (2021-2032) & (US\$/Unit)

Figure 64. Diamond Drill Bit Industry Chain

Figure 65. Diamond Drill Bit Procurement Model

Figure 66. Diamond Drill Bit Sales Model

Figure 67. Diamond Drill Bit Sales Channels, Direct Sales, and Distribution

Figure 68. Methodology

Figure 69. Research Process and Data Source

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