

Global Diamond Coated Tools for CFRP Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Diamond Coated Tools for CFRP market size was valued at US\$ 154 million in 2025 and is forecast to a readjusted size of US\$ 235 million by 2032 with a CAGR of 6.2% during review period.

Diamond Coated Tools for CFRP are high-performance cutting tools specifically designed for the drilling, milling, and cutting of carbon fiber-reinforced polymer (CFRP) materials. By applying a high-hardness diamond film onto a substrate—typically cemented carbide—these tools effectively overcome the severe tool wear issues associated with CFRP materials.

The upstream sector for these tools primarily encompasses ultra-fine cemented carbide rods, cobalt-binder substrates, gas sources for CVD diamond coating, coating equipment, precision grinding wheels, and materials for cutting-edge treatment. The cemented carbide substrate determines the tool's strength, edge retention, and resistance to chipping, while the diamond coating dictates wear resistance, friction characteristics, and resistance to fiber abrasion. CFRP machining imposes stringent requirements regarding coating adhesion, coating thickness, cutting-edge radius, flute geometry, and tool angles. The midstream sector involves tool design, precision grinding, pre-treatment, CVD deposition, post-treatment, and quality inspection. Downstream applications primarily target the aerospace industry, automotive lightweighting, wind turbine blade manufacturing, rail transportation, and the processing of high-end composite components.

Global sales volume is projected to reach approximately 1.2 million units in 2025, with a mainstream ex-factory price of around 125 USD per unit; leading manufacturers in the

industry typically achieve gross profit margins of approximately 35%-55%.

This report is a detailed and comprehensive analysis for global Diamond Coated Tools for CFRP market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Diamond Coated Tools for CFRP market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Diamond Coated Tools for CFRP market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Diamond Coated Tools for CFRP market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Diamond Coated Tools for CFRP market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Diamond Coated Tools for CFRP

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Diamond Coated Tools for CFRP market

based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Kennametal, Mitsubishi Materials, Sumitomo Electric Hardmetal, Kyocera, OSG, Seco Tools, Guhring, MAPAL, CERATIZIT, Harvey Performance, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Diamond Coated Tools for CFRP market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Diamond-Coated End Mills

Diamond-Coated Drill Bits

Diamond-Coated Router Bits

Others

Market segment by Coating Structure

Micro-Crystalline Diamond Coating

Nano-Crystalline Diamond Coating

Composite Diamond Coating

Market segment by Application

Aerospace

Automotive

Power and Energy

Rail Transportation

Industrial Components

Other

Major players covered

Kennametal

Mitsubishi Materials

Sumitomo Electric Hardmetal

Kyocera

OSG

Seco Tools

Guhring

MAPAL

CERATIZIT

Harvey Performance

Telcon Diamond

Worldia

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Diamond Coated Tools for CFRP product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Diamond Coated Tools for CFRP, with price, sales quantity, revenue, and global market share of Diamond Coated Tools for CFRP from 2021 to 2026.

Chapter 3, the Diamond Coated Tools for CFRP competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Diamond Coated Tools for CFRP breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Diamond Coated Tools for CFRP market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Diamond Coated Tools for CFRP.

Chapter 14 and 15, to describe Diamond Coated Tools for CFRP sales channel, distributors, customers, research findings and conclusion.

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