

Global Diamino Urea Polymer (PUB) Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Diamino Urea Polymer (PUB) market size is expected to reach \$ 42.66 million by 2032, rising at a market growth of 4.5% CAGR during the forecast period (2026-2032).

In 2025, the global sales volume of Diamino Urea Polymer (PUB) is estimated at approximately 7,250 tons, with the mainstream ex-factory average price at around USD 4.2/kg. The gross margin of major manufacturers is approximately 28%-42%.

Diamino Urea Polymer (PUB) is a cationic polymer-type fine chemical, also known as Polyquaternium-2, with CAS No. 68555-36-2. The product is usually a colorless to pale yellow or yellow viscous liquid and is commonly supplied in aqueous solution form. Its mainstream effective content is approximately 40%-65%, while electroplating-grade products commonly have an effective content of around 62%-65%. Its molecular structure contains quaternary ammonium cationic groups and urea-related structures, giving it good water solubility, cationic adsorption, dispersibility and film-forming auxiliary performance. It is a typical functional cationic polymer intermediate.

Its upstream raw material mainly includes amine-containing monomer, urea-related intermediate, quaternization reagent, crosslinking or polycondensation raw material, process water, pH regulator, stabilizer and packaging material. Key production requirements include polymerization reaction control, effective content stability, viscosity control, color control, free monomer control and batch-to-batch consistency. In downstream application, the electroplating field mainly uses it as a leveling agent, dispersant and auxiliary brightening component in alkaline zinc plating and zinc alloy electroplating systems; in the personal care and home cleaning fields, it is mainly used in shampoo, hair care, cleaning product and related formulation systems based on its

cationic conditioning, adsorption and film-forming properties. Overall, Diamino Urea Polymer (PUB) is not an ordinary small-molecule additive, but a cationic polymer functional auxiliary whose core indicators include effective content, viscosity and application compatibility.

This report studies the global Diamino Urea Polymer (PUB) production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Diamino Urea Polymer (PUB) and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Diamino Urea Polymer (PUB) that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Diamino Urea Polymer (PUB) total production and demand, 2021-2032, (Tons)

Global Diamino Urea Polymer (PUB) total production value, 2021-2032, (USD Million)

Global Diamino Urea Polymer (PUB) production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Diamino Urea Polymer (PUB) consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Diamino Urea Polymer (PUB) domestic production, consumption, key domestic manufacturers and share

Global Diamino Urea Polymer (PUB) production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Diamino Urea Polymer (PUB) production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Diamino Urea Polymer (PUB) production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Diamino Urea Polymer (PUB) market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include BASF, Syensqo, DU Organics, Wuhan Jadechem New Materials, Wuhan Pinestone Technology, Wuhan Bright Chemical, Wuhan Fengfan Electrochemical Technology, Wuhan Glory, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Diamino Urea Polymer (PUB) market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/kg) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Diamino Urea Polymer (PUB) Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Diamino Urea Polymer (PUB) Market, Segmentation by Type:

Effective Content 40%-60%

High Effective Content 62%-65%

Global Diamino Urea Polymer (PUB) Market, Segmentation by Molecular Weight Grade:

Regular Molecular Weight

High Molecular Weight

Global Diamino Urea Polymer (PUB) Market, Segmentation by Application:

Electroplating Industry

Personal Care

Home Cleaning

Other

Companies Profiled:

BASF

Syensqo

DU Organics

Wuhan Jadechem New Materials

Wuhan Pinestone Technology

Wuhan Bright Chemical

Wuhan Fengfan Electrochemical Technology

Wuhan Glory

Key Questions Answered:

1. How big is the global Diamino Urea Polymer (PUB) market?
2. What is the demand of the global Diamino Urea Polymer (PUB) market?
3. What is the year over year growth of the global Diamino Urea Polymer (PUB)

market?

4. What is the production and production value of the global Diamino Urea Polymer (PUB) market?
5. Who are the key producers in the global Diamino Urea Polymer (PUB) market?
6. What are the growth factors driving the market demand?

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