

Global Diamino Urea Polymer (PUB) Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Diamino Urea Polymer (PUB) market size was valued at US\$ 31.33 million in 2025 and is forecast to a readjusted size of US\$ 42.66 million by 2032 with a CAGR of 4.5% during review period.

In 2025, the global sales volume of Diamino Urea Polymer (PUB) is estimated at approximately 7,250 tons, with the mainstream ex-factory average price at around USD 4.2/kg. The gross margin of major manufacturers is approximately 28%~42%.

Diamino Urea Polymer (PUB) is a cationic polymer-type fine chemical, also known as Polyquaternium-2, with CAS No. 68555-36-2. The product is usually a colorless to pale yellow or yellow viscous liquid and is commonly supplied in aqueous solution form. Its mainstream effective content is approximately 40%~65%, while electroplating-grade products commonly have an effective content of around 62%~65%. Its molecular structure contains quaternary ammonium cationic groups and urea-related structures, giving it good water solubility, cationic adsorption, dispersibility and film-forming auxiliary performance. It is a typical functional cationic polymer intermediate.

Its upstream raw material mainly includes amine-containing monomer, urea-related intermediate, quaternization reagent, crosslinking or polycondensation raw material, process water, pH regulator, stabilizer and packaging material. Key production requirements include polymerization reaction control, effective content stability, viscosity control, color control, free monomer control and batch-to-batch consistency. In downstream application, the electroplating field mainly uses it as a leveling agent, dispersant and auxiliary brightening component in alkaline zinc plating and zinc alloy

electroplating systems; in the personal care and home cleaning fields, it is mainly used in shampoo, hair care, cleaning product and related formulation systems based on its cationic conditioning, adsorption and film-forming properties. Overall, Diamino Urea Polymer (PUB) is not an ordinary small-molecule additive, but a cationic polymer functional auxiliary whose core indicators include effective content, viscosity and application compatibility.

This report is a detailed and comprehensive analysis for global Diamino Urea Polymer (PUB) market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Diamino Urea Polymer (PUB) market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/kg), 2021-2032

Global Diamino Urea Polymer (PUB) market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/kg), 2021-2032

Global Diamino Urea Polymer (PUB) market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/kg), 2021-2032

Global Diamino Urea Polymer (PUB) market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/kg), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Diamino Urea Polymer (PUB)

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Diamino Urea Polymer (PUB) market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include BASF, Syensqo, DU Organics, Wuhan Jadechem New Materials, Wuhan Pinestone Technology, Wuhan Bright Chemical, Wuhan Fengfan Electrochemical Technology, Wuhan Glory, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Diamino Urea Polymer (PUB) market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Effective Content 40%?60%

High Effective Content 62%?65%

Market segment by Molecular Weight Grade

Regular Molecular Weight

High Molecular Weight

Market segment by Application

Electroplating Industry

Personal Care

Home Cleaning

Other

Major players covered

BASF

Syensqo

DU Organics

Wuhan Jadechem New Materials

Wuhan Pinestone Technology

Wuhan Bright Chemical

Wuhan Fengfan Electrochemical Technology

Wuhan Glory

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Diamino Urea Polymer (PUB) product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Diamino Urea Polymer (PUB), with price, sales quantity, revenue, and global market share of Diamino Urea Polymer (PUB) from 2021 to 2026.

Chapter 3, the Diamino Urea Polymer (PUB) competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Diamino Urea Polymer (PUB) breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Diamino Urea Polymer (PUB) market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Diamino Urea Polymer (PUB).

Chapter 14 and 15, to describe Diamino Urea Polymer (PUB) sales channel, distributors, customers, research findings and conclusion.

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