

# Global Dialysis Equipment and Services Market 2018 by Manufacturers, Countries, Type and Application, Forecast to 2023

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### **Abstracts**

The dialysis industry enjoys a unique place in the healthcare sector with a comparatively small patient base but large revenue base for needed services. The industry encompasses the medical device industry (dialysis products and supplies segment) and the healthcare services industry (dialysis services segment). The stable customer base also explains how the dialysis industry is noncyclical in nature and is only minimally affected by the vagaries of economic downturns. This report looks at both the equipment and service aspects of the dialysis industry. The industry enjoys a unique place in the healthcare sector.

### Scope of the Report:

Factors such as the growing number of end-stage renal disease patients and increasing number of patients suffering from diabetes and hypertension are driving the growth of the dialysis market. In addition, factors such as low preference of patients for kidney transplantation, technological advancements in products, increase in private investment and venture funding to support the development of new products, and substantial government healthcare expenditure for the treatment of end-stage renal disease are further stimulating the growth of the dialysis products and services market. However, factors such as low awareness about kidney diseases and their treatment modalities (primarily in developing countries), reduction in Medicare reimbursements to dialysis centers, and product recalls are restraining the growth of the hemodialysis market.

The global Dialysis Equipment and Services market is valued at xx million USD in 2017 and is expected to reach xx million USD by the end of 2023, growing at a CAGR of xx% between 2017 and 2023.



The Asia-Pacific will occupy for more market share in following years, especially in China, also fast growing India and Southeast Asia regions.

North America, especially The United States, will still play an important role which cannot be ignored. Any changes from United States might affect the development trend of Dialysis Equipment and Services.

Europe also play important roles in global market, with market size of xx million USD in 2017 and will be xx million USD in 2023, with a CAGR of xx%.

This report studies the Dialysis Equipment and Services market status and outlook of Global and major regions, from angles of players, countries, product types and end industries; this report analyzes the top players in global market, and splits the Dialysis Equipment and Services market by product type and applications/end industries.

Market Segment by Companies, this report covers

B.Braun
Baxter Healthcare
DaVita
Diaverum
Fresenius Medical Care
Fuso Pharmaceutical
Kawasumi Laboratories
Kuratorium Dialyse (KfH)
Nikkiso Medical
Nipro

NxStage Medical



#### U.S. Renal Care

Market Segment by Regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia and Italy)

Asia-Pacific (China, Japan, Korea, India and Southeast Asia)

South America (Brazil, Argentina, Colombia)

Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria and South Africa)

Market Segment by Type, covers

Hemodialysis Products & Supplies Market

Peritoneal Dialysis Products & Supplies Market

Market Segment by Applications, can be divided into

Hospitals

**Independent Dialysis Centers** 

Home Dialysis

Peritoneal Dialysis

Home Hemodialysis



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