

Global Diallyl Carbonate (DAC) Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Diallyl Carbonate (DAC) market size is expected to reach \$ 17.24 million by 2032, rising at a market growth of 5.3% CAGR during the forecast period (2026-2032).

Diallyl carbonate (DAC) is an organic carbonate monomer containing two allyl reactive functional groups, with a molecular structure that combines carbonate groups and polymerizable double bonds. It is typically a colorless to pale yellow transparent liquid, CAS No. 15022-08-9. This product can form a three-dimensional network structure through free radical polymerization, copolymerization, or cross-linking reactions, and has good transparency, heat resistance, chemical resistance, insulation, and dimensional stability. It is mainly used as a crosslinking monomer for thermosetting resins, optical resin raw materials, electronic packaging material modifiers, reactive components for coatings and adhesives, as well as special polymers and organic synthesis intermediates. Compared with general carbonate solvents, DAC is more inclined towards functional monomers, and its value is mainly reflected in the improvement of reaction activity and polymer properties, rather than being used as a general solvent. Diallyl Carbonate (DAC) is commonly used as a monomer in the production of special polymers and is a raw material for the production of diethylene glycol diallyl carbonate.

In 2025, global Diallyl Carbonate (DAC) production reached approximately 794 Tons, with an average global market price of around US\$ 14.65 per Kg. The annual production capacity of diallyl carbonate is 1,100 tons, with a gross profit margin of about 30%.

The upstream mainly includes basic chemical raw materials such as dimethyl carbonate, allyl alcohol, catalysts, and polymerization inhibitors,

The downstream is mainly used as a monomer for producing special polymers, which is the raw material for producing diethylene glycol diallyl carbonate.

Raw material costs account for 70%; Labor costs account for 10%; The manufacturing cost accounts for 20% of the total cost.

Diallyl carbonate is a special fine chemical with a small supply scale and strong application specialization. Currently, the market demand is mainly concentrated in the fields of optical resins, etc. Downstream customers usually pay more attention to purity, moisture, metal ions, color, inhibitor content, and batch stability. Therefore, the product certification cycle is longer, and stable supply capacity and quality control level are more important than simply expanding production capacity. With the increasing demand for miniaturization of electronic components, high-density packaging, high-temperature insulation materials, and highly transparent polymers, the application of DAC in electronic and optical materials has certain room for expansion. At the same time, the substitution of low volatility reactive monomers for traditional high volatility organic components also constitutes a potential growth momentum.

Report Scope

This report studies the global Diallyl Carbonate (DAC) production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Diallyl Carbonate (DAC) and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Diallyl Carbonate (DAC) that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Diallyl Carbonate (DAC) total production and demand, 2021-2032, (Tons)

Global Diallyl Carbonate (DAC) total production value, 2021-2032, (USD Million)

Global Diallyl Carbonate (DAC) production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Diallyl Carbonate (DAC) consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Diallyl Carbonate (DAC) domestic production, consumption, key domestic manufacturers and share

Global Diallyl Carbonate (DAC) production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Diallyl Carbonate (DAC) production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Diallyl Carbonate (DAC) production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Diallyl Carbonate (DAC) market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Shandong Shimizu Chemical, Weifang Tuoshi Chemical, Jiangsu Guiren Medicine, Zhengzhou Kerton Chemical, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Diallyl Carbonate (DAC) market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/kg) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Diallyl Carbonate (DAC) Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Market Segmentation

Global Diallyl Carbonate (DAC) Market, Segmentation by Type:

Purity 99%

Purity>99%

Global Diallyl Carbonate (DAC) Market, Segmentation by Color:

Color,APHA?10

Color,APHA?20

Global Diallyl Carbonate (DAC) Market, Segmentation by Application:

Optical Resin

Polymer Monomer Raw Materials

Other

Companies Profiled:

Shandong Shimizu Chemical

Weifang Tuoshi Chemical

Jiangsu Guiren Medicine

Zhengzhou Kerton Chemical

Key Questions Answered:

1. How big is the global Diallyl Carbonate (DAC) market?
2. What is the demand of the global Diallyl Carbonate (DAC) market?
3. What is the year over year growth of the global Diallyl Carbonate (DAC) market?
4. What is the production and production value of the global Diallyl Carbonate (DAC) market?
5. Who are the key producers in the global Diallyl Carbonate (DAC) market?
6. What are the growth factors driving the market demand?

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