

Global Diagnostic Ultrasound System Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G29B4D4E8227EN.html>

Date: July 2026

Pages: 224

Price: US\$ 4,480.00 (Single User License)

ID: G29B4D4E8227EN

Abstracts

The global Diagnostic Ultrasound System market size is expected to reach \$ 13195 million by 2032, rising at a market growth of 5.0% CAGR during the forecast period (2026-2032).

In 2025, global Diagnostic Ultrasound System production reached approximately 1,450 k units?with an average global market price of around US\$ 6,500 per unit, and a gross profit margin of approximately 20%-40%. Diagnostic Ultrasound Systems are medical imaging devices that use high-frequency sound waves to generate real-time images of internal organs, tissues, blood flow, and fetal development. These systems are widely used in radiology, obstetrics and gynecology, cardiology, urology, emergency medicine, anesthesia, vascular diagnosis, and general clinical examination. They include cart-based systems, portable systems, handheld ultrasound devices, Doppler ultrasound systems, and specialty ultrasound platforms. Diagnostic ultrasound is valued for being non-invasive, radiation-free, relatively cost-effective, and suitable for repeated examinations in hospitals, clinics, diagnostic centers, and point-of-care settings. The industrial chain of Diagnostic Ultrasound Systems includes upstream components such as ultrasound probes, piezoelectric materials, transducers, beamformers, signal processing chips, displays, batteries, imaging software, cables, housings, and electronic control modules. The midstream includes system design, probe development, image reconstruction, Doppler processing, software algorithms, hardware integration, assembly, calibration, clinical testing, quality inspection, and regulatory certification. Downstream applications include hospitals, imaging centers, private clinics, maternity centers, emergency departments, intensive care units, veterinary institutions, community healthcare facilities, and mobile medical services. Related services include installation, training, maintenance, software upgrades, probe repair, image quality optimization, and after-sales technical support.

The market for Diagnostic Ultrasound Systems is growing steadily as healthcare providers increase investment in non-invasive, real-time, and cost-effective medical imaging technologies. Demand is supported by rising clinical use in obstetrics, cardiology, radiology, emergency care, anesthesia, vascular diagnosis, and point-of-care medicine. Portable and handheld ultrasound systems are expanding rapidly because they improve accessibility in emergency departments, primary care facilities, ambulances, rural clinics, and bedside monitoring scenarios. Technological progress in image processing, Doppler sensitivity, probe miniaturization, wireless connectivity, AI-assisted diagnosis, and cloud-based data management is improving diagnostic accuracy and workflow efficiency. Aging populations, higher prevalence of cardiovascular and chronic diseases, increasing maternal healthcare demand, and broader hospital infrastructure investment are also supporting market growth. However, price competition, regulatory requirements, training needs, and probe maintenance costs remain important challenges. Overall, the market is expected to maintain stable expansion, driven by clinical imaging demand, portable ultrasound adoption, digital healthcare development, and wider use of point-of-care diagnostics.

This report studies the global Diagnostic Ultrasound System production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Diagnostic Ultrasound System and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Diagnostic Ultrasound System that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Diagnostic Ultrasound System total production and demand, 2021-2032, (Units)
Global Diagnostic Ultrasound System total production value, 2021-2032, (USD Million)
Global Diagnostic Ultrasound System production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)
Global Diagnostic Ultrasound System consumption by region & country, CAGR, 2021-2032 & (Units)
U.S. VS China: Diagnostic Ultrasound System domestic production, consumption, key domestic manufacturers and share
Global Diagnostic Ultrasound System production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Diagnostic Ultrasound System production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Diagnostic Ultrasound System production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Diagnostic Ultrasound System market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Philips, GE HealthCare, Siemens Healthineers, Canon Medical Systems, FUJIFILM Sonosite, Samsung Medison, MINDRAY, Esaote, Konica Minolta, SuperSonic Imagine, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Diagnostic Ultrasound System market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Diagnostic Ultrasound System Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Diagnostic Ultrasound System Market, Segmentation by Type:

Cart-type

Handheld Type

Others

Global Diagnostic Ultrasound System Market, Segmentation by Imaging Mode:

B-mode Ultrasound System

Color Doppler Ultrasound System

Others

Global Diagnostic Ultrasound System Market, Segmentation by Applicable Departments:

Obstetrics and Gynecology

Internal Medicine

Urology

Others

Global Diagnostic Ultrasound System Market, Segmentation by Application:

Hospitals

Clinics

Others

Companies Profiled:

Philips

GE HealthCare

Siemens Healthineers

Canon Medical Systems

FUJIFILM Sonosite

Samsung Medison

MINDRAY

Esaote

Konica Minolta

SuperSonic Imagine

Butterfly Network

Clarius

Exo Iris

EchoNous

Terason

Boston Scientific

Telemed

SonoScape

CHISON

SIUI

EDAN

VINNO

Wisonic

Dawei Medical

Zoncare

Landwind Medical

BenQ Medical Technology

Aco Healthcare

Leltek

Kiran Medical Systems

Healcerion

Key Questions Answered:

1. How big is the global Diagnostic Ultrasound System market?
2. What is the demand of the global Diagnostic Ultrasound System market?
3. What is the year over year growth of the global Diagnostic Ultrasound System market?
4. What is the production and production value of the global Diagnostic Ultrasound System market?

5. Who are the key producers in the global Diagnostic Ultrasound System market?
6. What are the growth factors driving the market demand?

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