

# Global Diagnostic Ultrasound Devices Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Diagnostic Ultrasound Devices market size is expected to reach \$ 21650 million by 2032, rising at a market growth of 7.0% CAGR during the forecast period (2026-2032).

Diagnostic ultrasound is a non-invasive diagnostic technique used to image inside the body. Diagnostic ultrasound can be further sub-divided into anatomical and functional ultrasound. Anatomical ultrasound produces images of the internal organs or other structures. Functional ultrasound combines information such as the movement and velocity of tissue or blood, softness or hardness of tissue, and other physical characteristics with anatomical images to create “information maps”. These maps help doctors visualize changes/differences in function within a structure or organ.

### Market Drivers:

**Increasing Demand for Non-Invasive Procedures:** The preference for non-invasive diagnostic methods is growing, as ultrasound offers a safer alternative to other imaging techniques like CT and MRI.

**Technological Advancements:** Innovations in ultrasound technology, such as 3D/4D imaging and portable ultrasound devices, are enhancing diagnostic accuracy and convenience, driving adoption.

**Growing Geriatric Population:** An aging population increases the prevalence of chronic diseases, leading to a higher demand for diagnostic imaging services.

**Rising Healthcare Expenditure:** Increased healthcare budgets in many countries are

facilitating the purchase of advanced diagnostic equipment, including ultrasound devices.

**Expanding Applications:** Ultrasound is increasingly used in various medical fields, including cardiology, obstetrics, and emergency medicine, broadening its market potential.

**Market Challenges:**

**High Initial Costs:** The high cost of advanced ultrasound equipment can be a barrier for smaller healthcare facilities or clinics.

**Regulatory Hurdles:** The approval process for medical devices can be lengthy and complex, potentially delaying the entry of new products into the market.

**Competition from Alternative Imaging Technologies:** The rise of competing technologies, such as MRI and CT scans, can limit the market growth for ultrasound devices.

**Shortage of Skilled Professionals:** There may be a shortage of trained professionals capable of operating ultrasound equipment and interpreting the results, which can hinder market expansion.

**Economic Constraints:** Economic downturns can lead to reduced healthcare budgets, impacting the purchasing decisions of healthcare providers.

Global diagnostic ultrasound devices industry, the industry structure is relatively concentrated. The half market share in revenue is grasped by the top three manufacturers, GE, Philips and Siemens, which closes to 57% revenue totally. The Mindray is the leader of China diagnostic ultrasound devices industry.

This report studies the global Diagnostic Ultrasound Devices production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Diagnostic Ultrasound Devices and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Diagnostic Ultrasound Devices that contribute to its increasing demand across many markets.

## Highlights and key features of the study

Global Diagnostic Ultrasound Devices total production and demand, 2021-2032, (K Units)

Global Diagnostic Ultrasound Devices total production value, 2021-2032, (USD Million)

Global Diagnostic Ultrasound Devices production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Diagnostic Ultrasound Devices consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Diagnostic Ultrasound Devices domestic production, consumption, key domestic manufacturers and share

Global Diagnostic Ultrasound Devices production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Diagnostic Ultrasound Devices production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Diagnostic Ultrasound Devices production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Diagnostic Ultrasound Devices market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include GE Healthcare, Philips, Siemens, Canon Medical, Hitachi, Esaote, SamSung, Konica Minolta, Mindray, WELLD, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Diagnostic Ultrasound Devices market

## Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (USD/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Diagnostic Ultrasound Devices Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global Diagnostic Ultrasound Devices Market, Segmentation by Type:

Desktop

Portable

#### Global Diagnostic Ultrasound Devices Market, Segmentation by Application:

Cardiology

Obstetrics & Gynecology

Mammography/Breast

Vascular

Others

#### Companies Profiled:

GE Healthcare

Philips

Siemens

Canon Medical

Hitachi

Esaote

SamSung

Konica Minolta

Mindray

WELLD

SonoScape

LANDWIND MEDICAL

SIUI

CHISON

EDAN Instruments

Wisonic Medical

VINNO Technology

### **Key Questions Answered:**

1. How big is the global Diagnostic Ultrasound Devices market?
2. What is the demand of the global Diagnostic Ultrasound Devices market?
3. What is the year over year growth of the global Diagnostic Ultrasound Devices

market?

4. What is the production and production value of the global Diagnostic Ultrasound Devices market?
5. Who are the key producers in the global Diagnostic Ultrasound Devices market?
6. What are the growth factors driving the market demand?

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