

Global Diabetic Foot Ulcers and Pressure Ulcers Market 2024 by Company, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Diabetic Foot Ulcers and Pressure Ulcers market size was valued at USD 2141.1 million in 2023 and is forecast to a readjusted size of USD 2714 million by 2030 with a CAGR of 3.4% during review period.

Diabetic foot ulcers, are most common chronic wounds in patients suffering from diabetes, and lack of proper treatment of the foot ulcers often lead to progression of the wound resulting in lower extremity / foot amputation. Pressure ulcers are often a cause of lack of movement of the patients, longer hospital stays, and rising geriatric population leading to increasing prevalence of chronic diseases requiring increasing number of hospital admissions.

According to the Global Use of Medicines 2023 released by IQVIA Institute, the global drug expenditure in 2022 was about US\$1.48 trillion (excluding COVID vaccine and treatment-related expenses), and it is predicted to grow at a rate of 3%-6% in the next few years. In terms of drug expenditure, this number in China was about 166 billion dollars in 2022. It is expected that the expenditure on medicines will increase in the next few years. From the perspective of demand, the trend of population aging, the increase of residents' wealth and the improvement of health awareness will drive the demand for medicines.

Global Use of Medicines 2023 shows that the U.S. market spent about US\$ 62.9 billion on medicines in 2022 on a net ex-factory basis. Overall growth slows as the Inflation Reduction Act (IRA) spends US\$64 billion to reduce prescription drug prices, and the adoption of new treatments is expected to increase over the next few years. Besides, ex-

factory discounts and rebates in drug distribution, the impact of patent expiration, and generic or biosimilar competition will also affect the U.S. pharmaceutical market.

The Global Info Research report includes an overview of the development of the Diabetic Foot Ulcers and Pressure Ulcers industry chain, the market status of Hospital Inpatient Settings (Wound Care Dressings, Bio-actives), Hospital Outpatient Settings (Wound Care Dressings, Bio-actives), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Diabetic Foot Ulcers and Pressure Ulcers.

Regionally, the report analyzes the Diabetic Foot Ulcers and Pressure Ulcers markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Diabetic Foot Ulcers and Pressure Ulcers market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Diabetic Foot Ulcers and Pressure Ulcers market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Diabetic Foot Ulcers and Pressure Ulcers industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the revenue generated, and market share of different by Type (e.g., Wound Care Dressings, Bio-actives).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Diabetic Foot Ulcers and Pressure Ulcers market.

Regional Analysis: The report involves examining the Diabetic Foot Ulcers and Pressure Ulcers market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and

consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Diabetic Foot Ulcers and Pressure Ulcers market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Diabetic Foot Ulcers and Pressure Ulcers:

Company Analysis: Report covers individual Diabetic Foot Ulcers and Pressure Ulcers players, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Diabetic Foot Ulcers and Pressure Ulcers. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Hospital Inpatient Settings, Hospital Outpatient Settings).

Technology Analysis: Report covers specific technologies relevant to Diabetic Foot Ulcers and Pressure Ulcers. It assesses the current state, advancements, and potential future developments in Diabetic Foot Ulcers and Pressure Ulcers areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Diabetic Foot Ulcers and Pressure Ulcers market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Diabetic Foot Ulcers and Pressure Ulcers market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of value.

Market segment by Type

Wound Care Dressings

Bio-actives

Wound Care Devices

Market segment by Application

Hospital Inpatient Settings

Hospital Outpatient Settings

Community Health Centers

Home Healthcare

Market segment by players, this report covers

3M

B. Braun

Medtronic

Smith & Nephew

Acelity

Molnlycke

ConvaTec

Coloplast

Organogenesis

Medline

BSN Medical

Market segment by regions, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, UK, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Australia and Rest of Asia-Pacific)

South America (Brazil, Argentina and Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Diabetic Foot Ulcers and Pressure Ulcers product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Diabetic Foot Ulcers and Pressure Ulcers, with revenue, gross margin and global market share of Diabetic Foot Ulcers and Pressure Ulcers from 2019 to 2024.

Chapter 3, the Diabetic Foot Ulcers and Pressure Ulcers competitive situation, revenue and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and application, with consumption value and growth rate by Type, application, from 2019 to 2030.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2019 to 2024. and Diabetic Foot Ulcers and Pressure Ulcers market forecast, by regions, type and application, with consumption value, from 2025 to 2030.

Chapter 11, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Diabetic Foot Ulcers and Pressure Ulcers.

Chapter 13, to describe Diabetic Foot Ulcers and Pressure Ulcers research findings and conclusion.

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