

Global Diabetes Care Devices Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

<https://marketpublishers.com/r/G91E317574BEN.html>

Date: January 2024

Pages: 129

Price: US\$ 3,480.00 (Single User License)

ID: G91E317574BEN

Abstracts

According to our (Global Info Research) latest study, the global Diabetes Care Devices market size was valued at USD 25150 million in 2023 and is forecast to a readjusted size of USD 34660 million by 2030 with a CAGR of 4.7% during review period.

Diabetes Care Devices conclude glucose Monitoring Device (blood glucose meters, blood glucose test strips, lancing devices, continuous glucose monitoring devices, HbA1c testing kits and others) and insulin delivery device (insulin pumps, insulin syringes, insulin pens and others).

Diabetes is a metabolic disorder that affects your pancreas ability to produce or use insulin. Insulin is a hormone secret by the beta cell of the islet of Langerhans of the pancreas. When your body turns the food which u eat into energy molecule glucose. In response to glucose, body secretes insulin which helps to transport glucose/energy to the cells. Insulin acts as a key to remaining energetic. It is a chemical message that tells the cell to open and receive glucose. If the body produces little or no insulin or are insulin resistant, too much sugar remains in your blood. Blood glucose levels are higher than normal for individuals. This results in diabetes. There are two main types of diabetes: Type 1 and Type 2. Type 1 is also known as insulin dependent diabetes mellitus whereas type 2 is known as noninsulin dependent diabetes mellitus.

The major players in global Diabetes Care Devices market include Roche, Medtronic plc, J&J, etc. The top 3 players occupy about 30% shares of the global market. North America and Europe are main markets, they occupy about 60% of the global market. Blood Glucose Test Strips and Blood Glucose Meters are two main types, with a share about 65%. Personal Care is the key application, which holds a share about 85%.

The Global Info Research report includes an overview of the development of the Diabetes Care Devices industry chain, the market status of Medical Care (Blood Glucose Meters, Blood Glucose Test Strips), Personal Care (Blood Glucose Meters, Blood Glucose Test Strips), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Diabetes Care Devices.

Regionally, the report analyzes the Diabetes Care Devices markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Diabetes Care Devices market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Diabetes Care Devices market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Diabetes Care Devices industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (K Units), revenue generated, and market share of different by Type (e.g., Blood Glucose Meters, Blood Glucose Test Strips).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Diabetes Care Devices market.

Regional Analysis: The report involves examining the Diabetes Care Devices market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Diabetes Care Devices market. This may include

estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Diabetes Care Devices:

Company Analysis: Report covers individual Diabetes Care Devices manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Diabetes Care Devices. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Medical Care, Personal Care).

Technology Analysis: Report covers specific technologies relevant to Diabetes Care Devices. It assesses the current state, advancements, and potential future developments in Diabetes Care Devices areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Diabetes Care Devices market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Diabetes Care Devices market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Blood Glucose Meters

Blood Glucose Test Strips

Insulin Pumps

Insulin Syringes

Others

Market segment by Application

Medical Care

Personal Care

Major players covered

Roche

Medtronic plc

J&J

Abbott

Ascensia Diabetes Care

BD

Dexcom

ARKRAY Inc

B. Braun

Terumo Corporation

Ypsomed

Sannuo

Sanofi

I-sens

Abbott

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Diabetes Care Devices product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Diabetes Care Devices, with price, sales, revenue and global market share of Diabetes Care Devices from 2019 to 2024.

Chapter 3, the Diabetes Care Devices competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Diabetes Care Devices breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share

and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Diabetes Care Devices market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Diabetes Care Devices.

Chapter 14 and 15, to describe Diabetes Care Devices sales channel, distributors, customers, research findings and conclusion.

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