

# Global Di-Isononyl Phthalate (DINP) Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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## Abstracts

According to our (Global Info Research) latest study, the global Di-Isononyl Phthalate (DINP) market size was valued at USD 2403.6 million in 2023 and is forecast to a readjusted size of USD 2930.3 million by 2030 with a CAGR of 2.9% during review period.

This report studies the di-isononyl phthalate (DINP) market. Diisononyl phthalate (DINP) is a phthalate ester primarily used as a general purpose plasticizer. Plasticizers increase the softness and flexibility of polymeric materials. Over 95% of the DINP produced is used to improve the flexibility, pliability and elasticity of a variety of polyvinyl chloride (PVC) products.

Global Di-Isononyl Phthalate (DINP) key players include BASF, Evonik, ExxonMobil, UPC Group, etc. Global top four manufacturers hold a share about 70%.

Europe is the largest market, with a share over 35%, followed by China and North America, both have a share over 45 percent.

In terms of product, DINP (?99.5%) is the largest segment, with a share over 70%. And in terms of application, the largest application is Plasticizer for PVC, followed by Plasticizer for other Polymers, etc.

The Global Info Research report includes an overview of the development of the Di-Isononyl Phthalate (DINP) industry chain, the market status of Plasticizer for PVC (DINP (?99.5%), DINP (99.0%-99.5%)), Plasticizer for other Polymers (DINP (?99.5%), DINP (99.0%-99.5%)), and key enterprises in developed and developing market, and

analysed the cutting-edge technology, patent, hot applications and market trends of Di-Isononyl Phthalate (DINP).

Regionally, the report analyzes the Di-Isononyl Phthalate (DINP) markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Di-Isononyl Phthalate (DINP) market, with robust domestic demand, supportive policies, and a strong manufacturing base.

#### Key Features:

The report presents comprehensive understanding of the Di-Isononyl Phthalate (DINP) market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Di-Isononyl Phthalate (DINP) industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the sales quantity (K MT), revenue generated, and market share of different by Type (e.g., DINP (?99.5%), DINP (99.0%-99.5%)).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Di-Isononyl Phthalate (DINP) market.

**Regional Analysis:** The report involves examining the Di-Isononyl Phthalate (DINP) market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future projections and forecasts for the Di-Isononyl Phthalate (DINP) market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Di-Isononyl Phthalate (DINP):

**Company Analysis:** Report covers individual Di-Isononyl Phthalate (DINP) manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and attitudes towards Di-Isononyl Phthalate (DINP) This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Plasticizer for PVC, Plasticizer for other Polymers).

**Technology Analysis:** Report covers specific technologies relevant to Di-Isononyl Phthalate (DINP). It assesses the current state, advancements, and potential future developments in Di-Isononyl Phthalate (DINP) areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Di-Isononyl Phthalate (DINP) market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

## Market Segmentation

Di-Isononyl Phthalate (DINP) market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

### Market segment by Type

DINP (?99.5%)

DINP (99.0%-99.5%)

### Market segment by Application

Plasticizer for PVC

Plasticizer for other Polymers

Other

#### Major players covered

BASF

Evonik

ExxonMobil

Polynt

Mitsubishi Chemical

UPC Group

Sari Daya Plasindo (SDP)

Aekyung Petrochemical

Xiongye Chem

Kunshan Hefeng

PNK

AO Chemicals Company

#### Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Di-Isononyl Phthalate (DINP) product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Di-Isononyl Phthalate (DINP), with price, sales, revenue and global market share of Di-Isononyl Phthalate (DINP) from 2019 to 2024.

Chapter 3, the Di-Isononyl Phthalate (DINP) competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Di-Isononyl Phthalate (DINP) breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Di-Isononyl Phthalate (DINP) market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Di-Isononyl Phthalate (DINP).

Chapter 14 and 15, to describe Di-Isononyl Phthalate (DINP) sales channel, distributors,

customers, research findings and conclusion.

## Contents

### 1 MARKET OVERVIEW

- 1.1 Product Overview and Scope of Di-Isononyl Phthalate (DINP)
- 1.2 Market Estimation Caveats and Base Year
- 1.3 Market Analysis by Type
  - 1.3.1 Overview: Global Di-Isononyl Phthalate (DINP) Consumption Value by Type: 2019 Versus 2023 Versus 2030
  - 1.3.2 DINP (?99.5%)
  - 1.3.3 DINP (99.0%-99.5%)
- 1.4 Market Analysis by Application
  - 1.4.1 Overview: Global Di-Isononyl Phthalate (DINP) Consumption Value by Application: 2019 Versus 2023 Versus 2030
  - 1.4.2 Plasticizer for PVC
  - 1.4.3 Plasticizer for other Polymers
  - 1.4.4 Other
- 1.5 Global Di-Isononyl Phthalate (DINP) Market Size & Forecast
  - 1.5.1 Global Di-Isononyl Phthalate (DINP) Consumption Value (2019 & 2023 & 2030)
  - 1.5.2 Global Di-Isononyl Phthalate (DINP) Sales Quantity (2019-2030)
  - 1.5.3 Global Di-Isononyl Phthalate (DINP) Average Price (2019-2030)

### 2 MANUFACTURERS PROFILES

- 2.1 BASF
  - 2.1.1 BASF Details
  - 2.1.2 BASF Major Business
  - 2.1.3 BASF Di-Isononyl Phthalate (DINP) Product and Services
  - 2.1.4 BASF Di-Isononyl Phthalate (DINP) Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
  - 2.1.5 BASF Recent Developments/Updates
- 2.2 Evonik
  - 2.2.1 Evonik Details
  - 2.2.2 Evonik Major Business
  - 2.2.3 Evonik Di-Isononyl Phthalate (DINP) Product and Services
  - 2.2.4 Evonik Di-Isononyl Phthalate (DINP) Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
  - 2.2.5 Evonik Recent Developments/Updates
- 2.3 ExxonMobil

- 2.3.1 ExxonMobil Details
- 2.3.2 ExxonMobil Major Business
- 2.3.3 ExxonMobil Di-Isononyl Phthalate (DINP) Product and Services
- 2.3.4 ExxonMobil Di-Isononyl Phthalate (DINP) Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
- 2.3.5 ExxonMobil Recent Developments/Updates
- 2.4 Polynt
  - 2.4.1 Polynt Details
  - 2.4.2 Polynt Major Business
  - 2.4.3 Polynt Di-Isononyl Phthalate (DINP) Product and Services
  - 2.4.4 Polynt Di-Isononyl Phthalate (DINP) Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
  - 2.4.5 Polynt Recent Developments/Updates
- 2.5 Mitsubishi Chemical
  - 2.5.1 Mitsubishi Chemical Details
  - 2.5.2 Mitsubishi Chemical Major Business
  - 2.5.3 Mitsubishi Chemical Di-Isononyl Phthalate (DINP) Product and Services
  - 2.5.4 Mitsubishi Chemical Di-Isononyl Phthalate (DINP) Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
  - 2.5.5 Mitsubishi Chemical Recent Developments/Updates
- 2.6 UPC Group
  - 2.6.1 UPC Group Details
  - 2.6.2 UPC Group Major Business
  - 2.6.3 UPC Group Di-Isononyl Phthalate (DINP) Product and Services
  - 2.6.4 UPC Group Di-Isononyl Phthalate (DINP) Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
  - 2.6.5 UPC Group Recent Developments/Updates
- 2.7 Sari Daya Plasindo (SDP)
  - 2.7.1 Sari Daya Plasindo (SDP) Details
  - 2.7.2 Sari Daya Plasindo (SDP) Major Business
  - 2.7.3 Sari Daya Plasindo (SDP) Di-Isononyl Phthalate (DINP) Product and Services
  - 2.7.4 Sari Daya Plasindo (SDP) Di-Isononyl Phthalate (DINP) Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
  - 2.7.5 Sari Daya Plasindo (SDP) Recent Developments/Updates
- 2.8 Aekyung Petrochemical
  - 2.8.1 Aekyung Petrochemical Details
  - 2.8.2 Aekyung Petrochemical Major Business
  - 2.8.3 Aekyung Petrochemical Di-Isononyl Phthalate (DINP) Product and Services
  - 2.8.4 Aekyung Petrochemical Di-Isononyl Phthalate (DINP) Sales Quantity, Average



Price, Revenue, Gross Margin and Market Share (2019-2024)

2.8.5 Aekyung Petrochemical Recent Developments/Updates

2.9 Xiongye Chem

2.9.1 Xiongye Chem Details

2.9.2 Xiongye Chem Major Business

2.9.3 Xiongye Chem Di-Isononyl Phthalate (DINP) Product and Services

2.9.4 Xiongye Chem Di-Isononyl Phthalate (DINP) Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.9.5 Xiongye Chem Recent Developments/Updates

2.10 Kunshan Hefeng

2.10.1 Kunshan Hefeng Details

2.10.2 Kunshan Hefeng Major Business

2.10.3 Kunshan Hefeng Di-Isononyl Phthalate (DINP) Product and Services

2.10.4 Kunshan Hefeng Di-Isononyl Phthalate (DINP) Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.10.5 Kunshan Hefeng Recent Developments/Updates

2.11 PNK

2.11.1 PNK Details

2.11.2 PNK Major Business

2.11.3 PNK Di-Isononyl Phthalate (DINP) Product and Services

2.11.4 PNK Di-Isononyl Phthalate (DINP) Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.11.5 PNK Recent Developments/Updates

2.12 AO Chemicals Company

2.12.1 AO Chemicals Company Details

2.12.2 AO Chemicals Company Major Business

2.12.3 AO Chemicals Company Di-Isononyl Phthalate (DINP) Product and Services

2.12.4 AO Chemicals Company Di-Isononyl Phthalate (DINP) Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.12.5 AO Chemicals Company Recent Developments/Updates

### **3 COMPETITIVE ENVIRONMENT: DI-ISONONYL PHTHALATE (DINP) BY MANUFACTURER**

3.1 Global Di-Isononyl Phthalate (DINP) Sales Quantity by Manufacturer (2019-2024)

3.2 Global Di-Isononyl Phthalate (DINP) Revenue by Manufacturer (2019-2024)

3.3 Global Di-Isononyl Phthalate (DINP) Average Price by Manufacturer (2019-2024)

3.4 Market Share Analysis (2023)

3.4.1 Producer Shipments of Di-Isononyl Phthalate (DINP) by Manufacturer Revenue

(\$MM) and Market Share (%): 2023

- 3.4.2 Top 3 Di-Isononyl Phthalate (DINP) Manufacturer Market Share in 2023
- 3.4.2 Top 6 Di-Isononyl Phthalate (DINP) Manufacturer Market Share in 2023
- 3.5 Di-Isononyl Phthalate (DINP) Market: Overall Company Footprint Analysis
  - 3.5.1 Di-Isononyl Phthalate (DINP) Market: Region Footprint
  - 3.5.2 Di-Isononyl Phthalate (DINP) Market: Company Product Type Footprint
  - 3.5.3 Di-Isononyl Phthalate (DINP) Market: Company Product Application Footprint
- 3.6 New Market Entrants and Barriers to Market Entry
- 3.7 Mergers, Acquisition, Agreements, and Collaborations

## **4 CONSUMPTION ANALYSIS BY REGION**

- 4.1 Global Di-Isononyl Phthalate (DINP) Market Size by Region
  - 4.1.1 Global Di-Isononyl Phthalate (DINP) Sales Quantity by Region (2019-2030)
  - 4.1.2 Global Di-Isononyl Phthalate (DINP) Consumption Value by Region (2019-2030)
  - 4.1.3 Global Di-Isononyl Phthalate (DINP) Average Price by Region (2019-2030)
- 4.2 North America Di-Isononyl Phthalate (DINP) Consumption Value (2019-2030)
- 4.3 Europe Di-Isononyl Phthalate (DINP) Consumption Value (2019-2030)
- 4.4 Asia-Pacific Di-Isononyl Phthalate (DINP) Consumption Value (2019-2030)
- 4.5 South America Di-Isononyl Phthalate (DINP) Consumption Value (2019-2030)
- 4.6 Middle East and Africa Di-Isononyl Phthalate (DINP) Consumption Value (2019-2030)

## **5 MARKET SEGMENT BY TYPE**

- 5.1 Global Di-Isononyl Phthalate (DINP) Sales Quantity by Type (2019-2030)
- 5.2 Global Di-Isononyl Phthalate (DINP) Consumption Value by Type (2019-2030)
- 5.3 Global Di-Isononyl Phthalate (DINP) Average Price by Type (2019-2030)

## **6 MARKET SEGMENT BY APPLICATION**

- 6.1 Global Di-Isononyl Phthalate (DINP) Sales Quantity by Application (2019-2030)
- 6.2 Global Di-Isononyl Phthalate (DINP) Consumption Value by Application (2019-2030)
- 6.3 Global Di-Isononyl Phthalate (DINP) Average Price by Application (2019-2030)

## **7 NORTH AMERICA**

- 7.1 North America Di-Isononyl Phthalate (DINP) Sales Quantity by Type (2019-2030)
- 7.2 North America Di-Isononyl Phthalate (DINP) Sales Quantity by Application

(2019-2030)

7.3 North America Di-Isononyl Phthalate (DINP) Market Size by Country

7.3.1 North America Di-Isononyl Phthalate (DINP) Sales Quantity by Country

(2019-2030)

7.3.2 North America Di-Isononyl Phthalate (DINP) Consumption Value by Country

(2019-2030)

7.3.3 United States Market Size and Forecast (2019-2030)

7.3.4 Canada Market Size and Forecast (2019-2030)

7.3.5 Mexico Market Size and Forecast (2019-2030)

## **8 EUROPE**

8.1 Europe Di-Isononyl Phthalate (DINP) Sales Quantity by Type (2019-2030)

8.2 Europe Di-Isononyl Phthalate (DINP) Sales Quantity by Application (2019-2030)

8.3 Europe Di-Isononyl Phthalate (DINP) Market Size by Country

8.3.1 Europe Di-Isononyl Phthalate (DINP) Sales Quantity by Country (2019-2030)

8.3.2 Europe Di-Isononyl Phthalate (DINP) Consumption Value by Country

(2019-2030)

8.3.3 Germany Market Size and Forecast (2019-2030)

8.3.4 France Market Size and Forecast (2019-2030)

8.3.5 United Kingdom Market Size and Forecast (2019-2030)

8.3.6 Russia Market Size and Forecast (2019-2030)

8.3.7 Italy Market Size and Forecast (2019-2030)

## **9 ASIA-PACIFIC**

9.1 Asia-Pacific Di-Isononyl Phthalate (DINP) Sales Quantity by Type (2019-2030)

9.2 Asia-Pacific Di-Isononyl Phthalate (DINP) Sales Quantity by Application

(2019-2030)

9.3 Asia-Pacific Di-Isononyl Phthalate (DINP) Market Size by Region

9.3.1 Asia-Pacific Di-Isononyl Phthalate (DINP) Sales Quantity by Region (2019-2030)

9.3.2 Asia-Pacific Di-Isononyl Phthalate (DINP) Consumption Value by Region

(2019-2030)

9.3.3 China Market Size and Forecast (2019-2030)

9.3.4 Japan Market Size and Forecast (2019-2030)

9.3.5 Korea Market Size and Forecast (2019-2030)

9.3.6 India Market Size and Forecast (2019-2030)

9.3.7 Southeast Asia Market Size and Forecast (2019-2030)

9.3.8 Australia Market Size and Forecast (2019-2030)

## **10 SOUTH AMERICA**

10.1 South America Di-Isononyl Phthalate (DINP) Sales Quantity by Type (2019-2030)

10.2 South America Di-Isononyl Phthalate (DINP) Sales Quantity by Application (2019-2030)

10.3 South America Di-Isononyl Phthalate (DINP) Market Size by Country

10.3.1 South America Di-Isononyl Phthalate (DINP) Sales Quantity by Country (2019-2030)

10.3.2 South America Di-Isononyl Phthalate (DINP) Consumption Value by Country (2019-2030)

10.3.3 Brazil Market Size and Forecast (2019-2030)

10.3.4 Argentina Market Size and Forecast (2019-2030)

## **11 MIDDLE EAST & AFRICA**

11.1 Middle East & Africa Di-Isononyl Phthalate (DINP) Sales Quantity by Type (2019-2030)

11.2 Middle East & Africa Di-Isononyl Phthalate (DINP) Sales Quantity by Application (2019-2030)

11.3 Middle East & Africa Di-Isononyl Phthalate (DINP) Market Size by Country

11.3.1 Middle East & Africa Di-Isononyl Phthalate (DINP) Sales Quantity by Country (2019-2030)

11.3.2 Middle East & Africa Di-Isononyl Phthalate (DINP) Consumption Value by Country (2019-2030)

11.3.3 Turkey Market Size and Forecast (2019-2030)

11.3.4 Egypt Market Size and Forecast (2019-2030)

11.3.5 Saudi Arabia Market Size and Forecast (2019-2030)

11.3.6 South Africa Market Size and Forecast (2019-2030)

## **12 MARKET DYNAMICS**

12.1 Di-Isononyl Phthalate (DINP) Market Drivers

12.2 Di-Isononyl Phthalate (DINP) Market Restraints

12.3 Di-Isononyl Phthalate (DINP) Trends Analysis

12.4 Porters Five Forces Analysis

12.4.1 Threat of New Entrants

12.4.2 Bargaining Power of Suppliers

12.4.3 Bargaining Power of Buyers

12.4.4 Threat of Substitutes

12.4.5 Competitive Rivalry

## **13 RAW MATERIAL AND INDUSTRY CHAIN**

13.1 Raw Material of Di-Isononyl Phthalate (DINP) and Key Manufacturers

13.2 Manufacturing Costs Percentage of Di-Isononyl Phthalate (DINP)

13.3 Di-Isononyl Phthalate (DINP) Production Process

13.4 Di-Isononyl Phthalate (DINP) Industrial Chain

## **14 SHIPMENTS BY DISTRIBUTION CHANNEL**

14.1 Sales Channel

14.1.1 Direct to End-User

14.1.2 Distributors

14.2 Di-Isononyl Phthalate (DINP) Typical Distributors

14.3 Di-Isononyl Phthalate (DINP) Typical Customers

## **15 RESEARCH FINDINGS AND CONCLUSION**

## **16 APPENDIX**

16.1 Methodology

16.2 Research Process and Data Source

16.3 Disclaimer

## List Of Tables

### LIST OF TABLES

- Table 1. Global Di-Isononyl Phthalate (DINP) Consumption Value by Type, (USD Million), 2019 & 2023 & 2030
- Table 2. Global Di-Isononyl Phthalate (DINP) Consumption Value by Application, (USD Million), 2019 & 2023 & 2030
- Table 3. BASF Basic Information, Manufacturing Base and Competitors
- Table 4. BASF Major Business
- Table 5. BASF Di-Isononyl Phthalate (DINP) Product and Services
- Table 6. BASF Di-Isononyl Phthalate (DINP) Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 7. BASF Recent Developments/Updates
- Table 8. Evonik Basic Information, Manufacturing Base and Competitors
- Table 9. Evonik Major Business
- Table 10. Evonik Di-Isononyl Phthalate (DINP) Product and Services
- Table 11. Evonik Di-Isononyl Phthalate (DINP) Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 12. Evonik Recent Developments/Updates
- Table 13. ExxonMobil Basic Information, Manufacturing Base and Competitors
- Table 14. ExxonMobil Major Business
- Table 15. ExxonMobil Di-Isononyl Phthalate (DINP) Product and Services
- Table 16. ExxonMobil Di-Isononyl Phthalate (DINP) Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 17. ExxonMobil Recent Developments/Updates
- Table 18. Polynt Basic Information, Manufacturing Base and Competitors
- Table 19. Polynt Major Business
- Table 20. Polynt Di-Isononyl Phthalate (DINP) Product and Services
- Table 21. Polynt Di-Isononyl Phthalate (DINP) Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 22. Polynt Recent Developments/Updates
- Table 23. Mitsubishi Chemical Basic Information, Manufacturing Base and Competitors
- Table 24. Mitsubishi Chemical Major Business
- Table 25. Mitsubishi Chemical Di-Isononyl Phthalate (DINP) Product and Services
- Table 26. Mitsubishi Chemical Di-Isononyl Phthalate (DINP) Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 27. Mitsubishi Chemical Recent Developments/Updates

- Table 28. UPC Group Basic Information, Manufacturing Base and Competitors
- Table 29. UPC Group Major Business
- Table 30. UPC Group Di-Isononyl Phthalate (DINP) Product and Services
- Table 31. UPC Group Di-Isononyl Phthalate (DINP) Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 32. UPC Group Recent Developments/Updates
- Table 33. Sari Daya Plasindo (SDP) Basic Information, Manufacturing Base and Competitors
- Table 34. Sari Daya Plasindo (SDP) Major Business
- Table 35. Sari Daya Plasindo (SDP) Di-Isononyl Phthalate (DINP) Product and Services
- Table 36. Sari Daya Plasindo (SDP) Di-Isononyl Phthalate (DINP) Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 37. Sari Daya Plasindo (SDP) Recent Developments/Updates
- Table 38. Aekyung Petrochemical Basic Information, Manufacturing Base and Competitors
- Table 39. Aekyung Petrochemical Major Business
- Table 40. Aekyung Petrochemical Di-Isononyl Phthalate (DINP) Product and Services
- Table 41. Aekyung Petrochemical Di-Isononyl Phthalate (DINP) Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 42. Aekyung Petrochemical Recent Developments/Updates
- Table 43. Xiongye Chem Basic Information, Manufacturing Base and Competitors
- Table 44. Xiongye Chem Major Business
- Table 45. Xiongye Chem Di-Isononyl Phthalate (DINP) Product and Services
- Table 46. Xiongye Chem Di-Isononyl Phthalate (DINP) Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 47. Xiongye Chem Recent Developments/Updates
- Table 48. Kunshan Hefeng Basic Information, Manufacturing Base and Competitors
- Table 49. Kunshan Hefeng Major Business
- Table 50. Kunshan Hefeng Di-Isononyl Phthalate (DINP) Product and Services
- Table 51. Kunshan Hefeng Di-Isononyl Phthalate (DINP) Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 52. Kunshan Hefeng Recent Developments/Updates
- Table 53. PNK Basic Information, Manufacturing Base and Competitors
- Table 54. PNK Major Business
- Table 55. PNK Di-Isononyl Phthalate (DINP) Product and Services
- Table 56. PNK Di-Isononyl Phthalate (DINP) Sales Quantity (K MT), Average Price

(USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 57. PNK Recent Developments/Updates

Table 58. AO Chemicals Company Basic Information, Manufacturing Base and Competitors

Table 59. AO Chemicals Company Major Business

Table 60. AO Chemicals Company Di-Isononyl Phthalate (DINP) Product and Services

Table 61. AO Chemicals Company Di-Isononyl Phthalate (DINP) Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 62. AO Chemicals Company Recent Developments/Updates

Table 63. Global Di-Isononyl Phthalate (DINP) Sales Quantity by Manufacturer (2019-2024) & (K MT)

Table 64. Global Di-Isononyl Phthalate (DINP) Revenue by Manufacturer (2019-2024) & (USD Million)

Table 65. Global Di-Isononyl Phthalate (DINP) Average Price by Manufacturer (2019-2024) & (USD/MT)

Table 66. Market Position of Manufacturers in Di-Isononyl Phthalate (DINP), (Tier 1, Tier 2, and Tier 3), Based on Consumption Value in 2023

Table 67. Head Office and Di-Isononyl Phthalate (DINP) Production Site of Key Manufacturer

Table 68. Di-Isononyl Phthalate (DINP) Market: Company Product Type Footprint

Table 69. Di-Isononyl Phthalate (DINP) Market: Company Product Application Footprint

Table 70. Di-Isononyl Phthalate (DINP) New Market Entrants and Barriers to Market Entry

Table 71. Di-Isononyl Phthalate (DINP) Mergers, Acquisition, Agreements, and Collaborations

Table 72. Global Di-Isononyl Phthalate (DINP) Sales Quantity by Region (2019-2024) & (K MT)

Table 73. Global Di-Isononyl Phthalate (DINP) Sales Quantity by Region (2025-2030) & (K MT)

Table 74. Global Di-Isononyl Phthalate (DINP) Consumption Value by Region (2019-2024) & (USD Million)

Table 75. Global Di-Isononyl Phthalate (DINP) Consumption Value by Region (2025-2030) & (USD Million)

Table 76. Global Di-Isononyl Phthalate (DINP) Average Price by Region (2019-2024) & (USD/MT)

Table 77. Global Di-Isononyl Phthalate (DINP) Average Price by Region (2025-2030) & (USD/MT)

Table 78. Global Di-Isononyl Phthalate (DINP) Sales Quantity by Type (2019-2024) &



(K MT)

Table 79. Global Di-Isononyl Phthalate (DINP) Sales Quantity by Type (2025-2030) & (K MT)

Table 80. Global Di-Isononyl Phthalate (DINP) Consumption Value by Type (2019-2024) & (USD Million)

Table 81. Global Di-Isononyl Phthalate (DINP) Consumption Value by Type (2025-2030) & (USD Million)

Table 82. Global Di-Isononyl Phthalate (DINP) Average Price by Type (2019-2024) & (USD/MT)

Table 83. Global Di-Isononyl Phthalate (DINP) Average Price by Type (2025-2030) & (USD/MT)

Table 84. Global Di-Isononyl Phthalate (DINP) Sales Quantity by Application (2019-2024) & (K MT)

Table 85. Global Di-Isononyl Phthalate (DINP) Sales Quantity by Application (2025-2030) & (K MT)

Table 86. Global Di-Isononyl Phthalate (DINP) Consumption Value by Application (2019-2024) & (USD Million)

Table 87. Global Di-Isononyl Phthalate (DINP) Consumption Value by Application (2025-2030) & (USD Million)

Table 88. Global Di-Isononyl Phthalate (DINP) Average Price by Application (2019-2024) & (USD/MT)

Table 89. Global Di-Isononyl Phthalate (DINP) Average Price by Application (2025-2030) & (USD/MT)

Table 90. North America Di-Isononyl Phthalate (DINP) Sales Quantity by Type (2019-2024) & (K MT)

Table 91. North America Di-Isononyl Phthalate (DINP) Sales Quantity by Type (2025-2030) & (K MT)

Table 92. North America Di-Isononyl Phthalate (DINP) Sales Quantity by Application (2019-2024) & (K MT)

Table 93. North America Di-Isononyl Phthalate (DINP) Sales Quantity by Application (2025-2030) & (K MT)

Table 94. North America Di-Isononyl Phthalate (DINP) Sales Quantity by Country (2019-2024) & (K MT)

Table 95. North America Di-Isononyl Phthalate (DINP) Sales Quantity by Country (2025-2030) & (K MT)

Table 96. North America Di-Isononyl Phthalate (DINP) Consumption Value by Country (2019-2024) & (USD Million)

Table 97. North America Di-Isononyl Phthalate (DINP) Consumption Value by Country (2025-2030) & (USD Million)

Table 98. Europe Di-Isononyl Phthalate (DINP) Sales Quantity by Type (2019-2024) & (K MT)

Table 99. Europe Di-Isononyl Phthalate (DINP) Sales Quantity by Type (2025-2030) & (K MT)

Table 100. Europe Di-Isononyl Phthalate (DINP) Sales Quantity by Application (2019-2024) & (K MT)

Table 101. Europe Di-Isononyl Phthalate (DINP) Sales Quantity by Application (2025-2030) & (K MT)

Table 102. Europe Di-Isononyl Phthalate (DINP) Sales Quantity by Country (2019-2024) & (K MT)

Table 103. Europe Di-Isononyl Phthalate (DINP) Sales Quantity by Country (2025-2030) & (K MT)

Table 104. Europe Di-Isononyl Phthalate (DINP) Consumption Value by Country (2019-2024) & (USD Million)

Table 105. Europe Di-Isononyl Phthalate (DINP) Consumption Value by Country (2025-2030) & (USD Million)

Table 106. Asia-Pacific Di-Isononyl Phthalate (DINP) Sales Quantity by Type (2019-2024) & (K MT)

Table 107. Asia-Pacific Di-Isononyl Phthalate (DINP) Sales Quantity by Type (2025-2030) & (K MT)

Table 108. Asia-Pacific Di-Isononyl Phthalate (DINP) Sales Quantity by Application (2019-2024) & (K MT)

Table 109. Asia-Pacific Di-Isononyl Phthalate (DINP) Sales Quantity by Application (2025-2030) & (K MT)

Table 110. Asia-Pacific Di-Isononyl Phthalate (DINP) Sales Quantity by Region (2019-2024) & (K MT)

Table 111. Asia-Pacific Di-Isononyl Phthalate (DINP) Sales Quantity by Region (2025-2030) & (K MT)

Table 112. Asia-Pacific Di-Isononyl Phthalate (DINP) Consumption Value by Region (2019-2024) & (USD Million)

Table 113. Asia-Pacific Di-Isononyl Phthalate (DINP) Consumption Value by Region (2025-2030) & (USD Million)

Table 114. South America Di-Isononyl Phthalate (DINP) Sales Quantity by Type (2019-2024) & (K MT)

Table 115. South America Di-Isononyl Phthalate (DINP) Sales Quantity by Type (2025-2030) & (K MT)

Table 116. South America Di-Isononyl Phthalate (DINP) Sales Quantity by Application (2019-2024) & (K MT)

Table 117. South America Di-Isononyl Phthalate (DINP) Sales Quantity by Application

(2025-2030) & (K MT)

Table 118. South America Di-Isononyl Phthalate (DINP) Sales Quantity by Country (2019-2024) & (K MT)

Table 119. South America Di-Isononyl Phthalate (DINP) Sales Quantity by Country (2025-2030) & (K MT)

Table 120. South America Di-Isononyl Phthalate (DINP) Consumption Value by Country (2019-2024) & (USD Million)

Table 121. South America Di-Isononyl Phthalate (DINP) Consumption Value by Country (2025-2030) & (USD Million)

Table 122. Middle East & Africa Di-Isononyl Phthalate (DINP) Sales Quantity by Type (2019-2024) & (K MT)

Table 123. Middle East & Africa Di-Isononyl Phthalate (DINP) Sales Quantity by Type (2025-2030) & (K MT)

Table 124. Middle East & Africa Di-Isononyl Phthalate (DINP) Sales Quantity by Application (2019-2024) & (K MT)

Table 125. Middle East & Africa Di-Isononyl Phthalate (DINP) Sales Quantity by Application (2025-2030) & (K MT)

Table 126. Middle East & Africa Di-Isononyl Phthalate (DINP) Sales Quantity by Region (2019-2024) & (K MT)

Table 127. Middle East & Africa Di-Isononyl Phthalate (DINP) Sales Quantity by Region (2025-2030) & (K MT)

Table 128. Middle East & Africa Di-Isononyl Phthalate (DINP) Consumption Value by Region (2019-2024) & (USD Million)

Table 129. Middle East & Africa Di-Isononyl Phthalate (DINP) Consumption Value by Region (2025-2030) & (USD Million)

Table 130. Di-Isononyl Phthalate (DINP) Raw Material

Table 131. Key Manufacturers of Di-Isononyl Phthalate (DINP) Raw Materials

Table 132. Di-Isononyl Phthalate (DINP) Typical Distributors

Table 133. Di-Isononyl Phthalate (DINP) Typical Customers

## List Of Figures

### LIST OF FIGURES

Figure 1. Di-Isononyl Phthalate (DINP) Picture

Figure 2. Global Di-Isononyl Phthalate (DINP) Consumption Value by Type, (USD Million), 2019 & 2023 & 2030

Figure 3. Global Di-Isononyl Phthalate (DINP) Consumption Value Market Share by Type in 2023

Figure 4. DINP (?99.5%) Examples

Figure 5. DINP (99.0%-99.5%) Examples

Figure 6. Global Di-Isononyl Phthalate (DINP) Consumption Value by Application, (USD Million), 2019 & 2023 & 2030

Figure 7. Global Di-Isononyl Phthalate (DINP) Consumption Value Market Share by Application in 2023

Figure 8. Plasticizer for PVC Examples

Figure 9. Plasticizer for other Polymers Examples

Figure 10. Other Examples

Figure 11. Global Di-Isononyl Phthalate (DINP) Consumption Value, (USD Million): 2019 & 2023 & 2030

Figure 12. Global Di-Isononyl Phthalate (DINP) Consumption Value and Forecast (2019-2030) & (USD Million)

Figure 13. Global Di-Isononyl Phthalate (DINP) Sales Quantity (2019-2030) & (K MT)

Figure 14. Global Di-Isononyl Phthalate (DINP) Average Price (2019-2030) & (USD/MT)

Figure 15. Global Di-Isononyl Phthalate (DINP) Sales Quantity Market Share by Manufacturer in 2023

Figure 16. Global Di-Isononyl Phthalate (DINP) Consumption Value Market Share by Manufacturer in 2023

Figure 17. Producer Shipments of Di-Isononyl Phthalate (DINP) by Manufacturer Sales Quantity (\$MM) and Market Share (%): 2023

Figure 18. Top 3 Di-Isononyl Phthalate (DINP) Manufacturer (Consumption Value) Market Share in 2023

Figure 19. Top 6 Di-Isononyl Phthalate (DINP) Manufacturer (Consumption Value) Market Share in 2023

Figure 20. Global Di-Isononyl Phthalate (DINP) Sales Quantity Market Share by Region (2019-2030)

Figure 21. Global Di-Isononyl Phthalate (DINP) Consumption Value Market Share by Region (2019-2030)

Figure 22. North America Di-Isononyl Phthalate (DINP) Consumption Value

(2019-2030) & (USD Million)

Figure 23. Europe Di-Isononyl Phthalate (DINP) Consumption Value (2019-2030) & (USD Million)

Figure 24. Asia-Pacific Di-Isononyl Phthalate (DINP) Consumption Value (2019-2030) & (USD Million)

Figure 25. South America Di-Isononyl Phthalate (DINP) Consumption Value (2019-2030) & (USD Million)

Figure 26. Middle East & Africa Di-Isononyl Phthalate (DINP) Consumption Value (2019-2030) & (USD Million)

Figure 27. Global Di-Isononyl Phthalate (DINP) Sales Quantity Market Share by Type (2019-2030)

Figure 28. Global Di-Isononyl Phthalate (DINP) Consumption Value Market Share by Type (2019-2030)

Figure 29. Global Di-Isononyl Phthalate (DINP) Average Price by Type (2019-2030) & (USD/MT)

Figure 30. Global Di-Isononyl Phthalate (DINP) Sales Quantity Market Share by Application (2019-2030)

Figure 31. Global Di-Isononyl Phthalate (DINP) Consumption Value Market Share by Application (2019-2030)

Figure 32. Global Di-Isononyl Phthalate (DINP) Average Price by Application (2019-2030) & (USD/MT)

Figure 33. North America Di-Isononyl Phthalate (DINP) Sales Quantity Market Share by Type (2019-2030)

Figure 34. North America Di-Isononyl Phthalate (DINP) Sales Quantity Market Share by Application (2019-2030)

Figure 35. North America Di-Isononyl Phthalate (DINP) Sales Quantity Market Share by Country (2019-2030)

Figure 36. North America Di-Isononyl Phthalate (DINP) Consumption Value Market Share by Country (2019-2030)

Figure 37. United States Di-Isononyl Phthalate (DINP) Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 38. Canada Di-Isononyl Phthalate (DINP) Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 39. Mexico Di-Isononyl Phthalate (DINP) Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 40. Europe Di-Isononyl Phthalate (DINP) Sales Quantity Market Share by Type (2019-2030)

Figure 41. Europe Di-Isononyl Phthalate (DINP) Sales Quantity Market Share by Application (2019-2030)

Figure 42. Europe Di-Isononyl Phthalate (DINP) Sales Quantity Market Share by Country (2019-2030)

Figure 43. Europe Di-Isononyl Phthalate (DINP) Consumption Value Market Share by Country (2019-2030)

Figure 44. Germany Di-Isononyl Phthalate (DINP) Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 45. France Di-Isononyl Phthalate (DINP) Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 46. United Kingdom Di-Isononyl Phthalate (DINP) Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 47. Russia Di-Isononyl Phthalate (DINP) Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 48. Italy Di-Isononyl Phthalate (DINP) Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 49. Asia-Pacific Di-Isononyl Phthalate (DINP) Sales Quantity Market Share by Type (2019-2030)

Figure 50. Asia-Pacific Di-Isononyl Phthalate (DINP) Sales Quantity Market Share by Application (2019-2030)

Figure 51. Asia-Pacific Di-Isononyl Phthalate (DINP) Sales Quantity Market Share by Region (2019-2030)

Figure 52. Asia-Pacific Di-Isononyl Phthalate (DINP) Consumption Value Market Share by Region (2019-2030)

Figure 53. China Di-Isononyl Phthalate (DINP) Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 54. Japan Di-Isononyl Phthalate (DINP) Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 55. Korea Di-Isononyl Phthalate (DINP) Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 56. India Di-Isononyl Phthalate (DINP) Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 57. Southeast Asia Di-Isononyl Phthalate (DINP) Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 58. Australia Di-Isononyl Phthalate (DINP) Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 59. South America Di-Isononyl Phthalate (DINP) Sales Quantity Market Share by Type (2019-2030)

Figure 60. South America Di-Isononyl Phthalate (DINP) Sales Quantity Market Share by Application (2019-2030)

Figure 61. South America Di-Isononyl Phthalate (DINP) Sales Quantity Market Share by

Country (2019-2030)

Figure 62. South America Di-Isononyl Phthalate (DINP) Consumption Value Market Share by Country (2019-2030)

Figure 63. Brazil Di-Isononyl Phthalate (DINP) Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 64. Argentina Di-Isononyl Phthalate (DINP) Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 65. Middle East & Africa Di-Isononyl Phthalate (DINP) Sales Quantity Market Share by Type (2019-2030)

Figure 66. Middle East & Africa Di-Isononyl Phthalate (DINP) Sales Quantity Market Share by Application (2019-2030)

Figure 67. Middle East & Africa Di-Isononyl Phthalate (DINP) Sales Quantity Market Share by Region (2019-2030)

Figure 68. Middle East & Africa Di-Isononyl Phthalate (DINP) Consumption Value Market Share by Region (2019-2030)

Figure 69. Turkey Di-Isononyl Phthalate (DINP) Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 70. Egypt Di-Isononyl Phthalate (DINP) Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 71. Saudi Arabia Di-Isononyl Phthalate (DINP) Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 72. South Africa Di-Isononyl Phthalate (DINP) Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 73. Di-Isononyl Phthalate (DINP) Market Drivers

Figure 74. Di-Isononyl Phthalate (DINP) Market Restraints

Figure 75. Di-Isononyl Phthalate (DINP) Market Trends

Figure 76. Porters Five Forces Analysis

Figure 77. Manufacturing Cost Structure Analysis of Di-Isononyl Phthalate (DINP) in 2023

Figure 78. Manufacturing Process Analysis of Di-Isononyl Phthalate (DINP)

Figure 79. Di-Isononyl Phthalate (DINP) Industrial Chain

Figure 80. Sales Quantity Channel: Direct to End-User vs Distributors

Figure 81. Direct Channel Pros & Cons

Figure 82. Indirect Channel Pros & Cons

Figure 83. Methodology

Figure 84. Research Process and Data Source

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