

Global Di-Isononyl Phthalate (DINP) Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Di-Isononyl Phthalate (DINP) market size is expected to reach \$ 3197 million by 2032, rising at a market growth of 2.9% CAGR during the forecast period (2026-2032).

This report studies the di-isononyl phthalate (DINP) market. Diisononyl phthalate (DINP) is a phthalate ester primarily used as a general purpose plasticizer. Plasticizers increase the softness and flexibility of polymeric materials. Over 95% of the DINP produced is used to improve the flexibility, pliability and elasticity of a variety of polyvinyl chloride (PVC) products.

Global Di-Isononyl Phthalate (DINP) key players include BASF, Evonik, ExxonMobil, UPC Group, etc. Global top four manufacturers hold a share about 70%.

Europe is the largest market, with a share over 35%, followed by China and North America, both have a share over 45 percent.

In terms of product, DINP (99.5%) is the largest segment, with a share over 70%. And in terms of application, the largest application is Plasticizer for PVC, followed by Plasticizer for other Polymers, etc.

This report studies the global Di-Isononyl Phthalate (DINP) production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Di-Isononyl Phthalate (DINP) and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and

competition, as well as details the characteristics of Di-Isononyl Phthalate (DINP) that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Di-Isononyl Phthalate (DINP) total production and demand, 2021-2032, (K MT)

Global Di-Isononyl Phthalate (DINP) total production value, 2021-2032, (USD Million)

Global Di-Isononyl Phthalate (DINP) production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K MT), (based on production site)

Global Di-Isononyl Phthalate (DINP) consumption by region & country, CAGR, 2021-2032 & (K MT)

U.S. VS China: Di-Isononyl Phthalate (DINP) domestic production, consumption, key domestic manufacturers and share

Global Di-Isononyl Phthalate (DINP) production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K MT)

Global Di-Isononyl Phthalate (DINP) production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K MT)

Global Di-Isononyl Phthalate (DINP) production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K MT)

This report profiles key players in the global Di-Isononyl Phthalate (DINP) market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include BASF, Evonik, ExxonMobil, Polynt, Mitsubishi Chemical, UPC Group, Sari Daya Plasindo (SDP), Aekyung Petrochemical, Xiongye Chem, Kunshan Hefeng, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Di-Isononyl Phthalate (DINP) market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K MT) and average price (USD/MT) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Di-Isononyl Phthalate (DINP) Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Di-Isononyl Phthalate (DINP) Market, Segmentation by Type:

DINP (?99.5%)

DINP (99.0%-99.5%)

Global Di-Isononyl Phthalate (DINP) Market, Segmentation by Application:

Plasticizer for PVC

Plasticizer for other Polymers

Other

Companies Profiled:

BASF

Evonik

ExxonMobil

Polynt

Mitsubishi Chemical

UPC Group

Sari Daya Plasindo (SDP)

Aekyung Petrochemical

Xiongye Chem

Kunshan Hefeng

PNK

AO Chemicals Company

Key Questions Answered:

1. How big is the global Di-Isononyl Phthalate (DINP) market?
2. What is the demand of the global Di-Isononyl Phthalate (DINP) market?
3. What is the year over year growth of the global Di-Isononyl Phthalate (DINP) market?
4. What is the production and production value of the global Di-Isononyl Phthalate (DINP) market?
5. Who are the key producers in the global Di-Isononyl Phthalate (DINP) market?
6. What are the growth factors driving the market demand?

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