

Global Dextrin Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Dextrin market size is expected to reach \$ 3491 million by 2032, rising at a market growth of 3.2% CAGR during the forecast period (2026-2032).

Dextrins are water-soluble polysaccharides and oligosaccharides formed from starch through hydrolysis, heat treatment, or pyrolytic conversion. Raw material sources include various starches such as corn, wheat, potato, and cassava. Dextrins can be prepared through acid processes, enzymatic processes, or dry heat conversion. Some products are formed from dry starch or acid-modified starch through pyrolysis and rearrangement reactions under heating conditions. They exhibit good solubility, film-forming properties, adhesiveness, and drying speed, and can be used at higher solid content. They also provide stronger adhesiveness, higher initial tack, and faster drying performance compared to virgin starch slurries. This report uses a dextrin market statistical approach focusing on maltodextrin and cyclodextrin. Maltodextrin is mainly produced by starch hydrolysis and is widely used in food and beverage, nutritional formulation, pharmaceutical excipients, and spray-drying carriers. Cyclodextrin, on the other hand, is formed by starch conversion into cyclic oligosaccharide structures, possessing functions such as inclusion, solubilization, stabilization, and sustained release. It is mainly used in high-value-added applications such as pharmaceuticals, food, daily chemicals, and fine chemicals. In 2025, global dextrin production was approximately 3,271,000 tons, with a unit price of approximately US\$830 per ton and a gross profit margin of approximately 32.66%.

Global dextrin main players include Grain Processing Corp, Roquette, Cargill, Matsutani, ADM, etc., totally accounting for about 20% of the market. North America is the largest market, with a share over 30%. As for the types of products, it can be divided into Maltodextrin and Cyclodextrin. The most common product is Maltodextrin, with a share over 98%. In terms of applications, it is widely used in food and beverage, pharm

and cosmetic, industrial and others. Food and beverage is the largest application, holding a share over 60%.

Against the backdrop of continued upgrades in food and beverages, pharmaceutical excipients and industrial formulations, the demand base for dextrin remains relatively stable. Under the scope of this report, the dextrin market mainly includes Maltodextrin and Cyclodextrin. Maltodextrin remains the largest volume category and is widely used in powdered beverages, seasonings, dairy products, nutritional supplements, sports nutrition, infant formula, spray-drying carriers and pharmaceutical excipients. Cyclodextrin, by contrast, is more value-driven and is used in higher-value applications such as pharmaceuticals, functional foods, personal care fragrances and fine chemicals, supported by its encapsulation, solubilization, stabilization, taste-masking and controlled-release functions. As global consumer goods companies require better powder stability, processing efficiency, sugar reduction and functional carrier performance, dextrin products are evolving from basic starch hydrolysates toward functional ingredients and high-purity specialty materials.

In terms of growth drivers, maltodextrin benefits from the industrialization of food processing, the growth of powdered and instant products, rising nutritional supplement consumption and expanding pharmaceutical excipient demand. Cyclodextrin benefits from drug solubilization, active ingredient encapsulation, flavor stabilization, deodorization and controlled-release systems, and therefore carries much higher pricing and margins than conventional maltodextrin. Future competition will depend not only on starch raw material costs and production scale, but also on DE control, solubility, impurity level, microbial control, batch consistency, food-grade and pharmaceutical-grade certification, and downstream formulation support. Companies with integrated corn, tapioca or potato starch processing advantages will remain cost-competitive in commodity maltodextrin, while suppliers with high-purity cyclodextrin, pharmaceutical excipient and functional food formulation capabilities are better positioned for high-value orders.

Key market challenges come from three areas. First, maltodextrin is a mature bulk ingredient with a high level of product standardization, making prices sensitive to corn, wheat, tapioca starch and energy cost fluctuations. Second, rising demand for sugar reduction, clean-label products and dietary fiber may create substitution pressure on conventional maltodextrin in some health-oriented applications. Third, cyclodextrin has stronger growth potential but longer application validation cycles, especially in pharmaceuticals, where strict quality, regulatory and customer qualification requirements apply. Overall, the dextrin market is expected to follow a dual-track

structure: stable volume growth in bulk maltodextrin and value expansion in high-purity cyclodextrin, with future margin improvement mainly coming from pharmaceutical-grade, functional food and specialty high-purity applications.

This report studies the global Dextrin production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Dextrin and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Dextrin that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Dextrin total production and demand, 2021-2032, (K MT)

Global Dextrin total production value, 2021-2032, (USD Million)

Global Dextrin production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K MT), (based on production site)

Global Dextrin consumption by region & country, CAGR, 2021-2032 & (K MT)

U.S. VS China: Dextrin domestic production, consumption, key domestic manufacturers and share

Global Dextrin production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K MT)

Global Dextrin production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K MT)

Global Dextrin production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K MT)

This report profiles key players in the global Dextrin market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Grain Processing Corp, Roquette, Cargill, Matsutani, ADM, Ingredion, Tate & Lyle, Agrana Group, Avebe, Nowamyl, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices

used in analyzing the World Dextrin market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K MT) and average price (USD/MT) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Dextrin Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Dextrin Market, Segmentation by Type:

Maltodextrin

Cyclodextrin

Global Dextrin Market, Segmentation by DE Value:

DE Value?11

11?DE Value?16

16?DE Value?20

Global Dextrin Market, Segmentation by Raw Material:

Corn-based

Wheat-based

Tapioca-based

Potato-based

Global Dextrin Market, Segmentation by Application:

Food and Beverage

Pharm and Cosmetic

Industrial

Others

Companies Profiled:

Grain Processing Corp

Roquette

Cargill

Matsutani

ADM

Ingredion

Tate & Lyle

Agrana Group

Avebe

Nowamyl

SSSFI-AAA

Kraft Chemical

WGC

Beneo

Emsland Stärke GmbH

Wacker

Ensui Sugar Refining

Nihon Shokuhin Kako

Xiwang

Zhucheng Dongxiao

Zhucheng Xingmao

Mengzhou Jinyumi

Qinhuangdao Lihuang

Henan Feitian

Sanxi Changqing Biotechnology Co.,.ltd.

Shandong Xinda

Yunan Yongguang

Mengzhou Hongji

Key Questions Answered:

1. How big is the global Dextrin market?
2. What is the demand of the global Dextrin market?
3. What is the year over year growth of the global Dextrin market?
4. What is the production and production value of the global Dextrin market?
5. Who are the key producers in the global Dextrin market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Dextrin Introduction
- 1.2 World Dextrin Supply & Forecast
 - 1.2.1 World Dextrin Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Dextrin Production (2021-2032)
 - 1.2.3 World Dextrin Pricing Trends (2021-2032)
- 1.3 World Dextrin Production by Region (Based on Production Site)
 - 1.3.1 World Dextrin Production Value by Region (2021-2032)
 - 1.3.2 World Dextrin Production by Region (2021-2032)
 - 1.3.3 World Dextrin Average Price by Region (2021-2032)
 - 1.3.4 North America Dextrin Production (2021-2032)
 - 1.3.5 Europe Dextrin Production (2021-2032)
 - 1.3.6 China Dextrin Production (2021-2032)
 - 1.3.7 Japan Dextrin Production (2021-2032)
 - 1.3.8 Southeast Asia Dextrin Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Dextrin Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Dextrin Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Dextrin Demand (2021-2032)
- 2.2 World Dextrin Consumption by Region
 - 2.2.1 World Dextrin Consumption by Region (2021-2026)
 - 2.2.2 World Dextrin Consumption Forecast by Region (2027-2032)
- 2.3 United States Dextrin Consumption (2021-2032)
- 2.4 China Dextrin Consumption (2021-2032)
- 2.5 Europe Dextrin Consumption (2021-2032)
- 2.6 Japan Dextrin Consumption (2021-2032)
- 2.7 South Korea Dextrin Consumption (2021-2032)
- 2.8 ASEAN Dextrin Consumption (2021-2032)
- 2.9 India Dextrin Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

3.1 World Dextrin Production Value by Manufacturer (2021-2026)

3.2 World Dextrin Production by Manufacturer (2021-2026)

3.3 World Dextrin Average Price by Manufacturer (2021-2026)

3.4 Dextrin Company Evaluation Quadrant

3.5 Industry Rank and Concentration Rate (CR)

3.5.1 Global Dextrin Industry Rank of Major Manufacturers

3.5.2 Global Concentration Ratios (CR4) for Dextrin in 2025

3.5.3 Global Concentration Ratios (CR8) for Dextrin in 2025

3.6 Dextrin Market: Overall Company Footprint Analysis

3.6.1 Dextrin Market: Region Footprint

3.6.2 Dextrin Market: Company Product Type Footprint

3.6.3 Dextrin Market: Company Product Application Footprint

3.7 Competitive Environment

3.7.1 Historical Structure of the Industry

3.7.2 Barriers of Market Entry

3.7.3 Factors of Competition

3.8 New Entrant and Capacity Expansion Plans

3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

4.1 United States VS China: Dextrin Production Value Comparison

4.1.1 United States VS China: Dextrin Production Value Comparison (2021 & 2025 & 2032)

4.1.2 United States VS China: Dextrin Production Value Market Share Comparison (2021 & 2025 & 2032)

4.2 United States VS China: Dextrin Production Comparison

4.2.1 United States VS China: Dextrin Production Comparison (2021 & 2025 & 2032)

4.2.2 United States VS China: Dextrin Production Market Share Comparison (2021 & 2025 & 2032)

4.3 United States VS China: Dextrin Consumption Comparison

4.3.1 United States VS China: Dextrin Consumption Comparison (2021 & 2025 & 2032)

4.3.2 United States VS China: Dextrin Consumption Market Share Comparison (2021 & 2025 & 2032)

4.4 United States Based Dextrin Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Dextrin Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Dextrin Production Value (2021-2026)

- 4.4.3 United States Based Manufacturers Dextrin Production (2021-2026)
- 4.5 China Based Dextrin Manufacturers and Market Share
 - 4.5.1 China Based Dextrin Manufacturers, Headquarters and Production Site (Province, Country)
 - 4.5.2 China Based Manufacturers Dextrin Production Value (2021-2026)
 - 4.5.3 China Based Manufacturers Dextrin Production (2021-2026)
- 4.6 Rest of World Based Dextrin Manufacturers and Market Share, 2021-2026
 - 4.6.1 Rest of World Based Dextrin Manufacturers, Headquarters and Production Site (State, Country)
 - 4.6.2 Rest of World Based Manufacturers Dextrin Production Value (2021-2026)
 - 4.6.3 Rest of World Based Manufacturers Dextrin Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

- 5.1 World Dextrin Market Size Overview by Type: 2021 VS 2025 VS 2032
- 5.2 Segment Introduction by Type
 - 5.2.1 Maltodextrin
 - 5.2.2 Cyclodextrin
- 5.3 Market Segment by Type
 - 5.3.1 World Dextrin Production by Type (2021-2032)
 - 5.3.2 World Dextrin Production Value by Type (2021-2032)
 - 5.3.3 World Dextrin Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY DE VALUE

- 6.1 World Dextrin Market Size Overview by DE Value: 2021 VS 2025 VS 2032
- 6.2 Segment Introduction by DE Value
 - 6.2.1 DE Value?11
 - 6.2.2 11?DE Value?16
 - 6.2.3 16?DE Value?20
- 6.3 Market Segment by DE Value
 - 6.3.1 World Dextrin Production by DE Value (2021-2032)
 - 6.3.2 World Dextrin Production Value by DE Value (2021-2032)
 - 6.3.3 World Dextrin Average Price by DE Value (2021-2032)

7 MARKET ANALYSIS BY RAW MATERIAL

- 7.1 World Dextrin Market Size Overview by Raw Material: 2021 VS 2025 VS 2032
- 7.2 Segment Introduction by Raw Material

- 7.2.1 Corn-based
- 7.2.2 Wheat-based
- 7.2.3 Tapioca-based
- 7.2.4 Potato-based
- 7.3 Market Segment by Raw Material
 - 7.3.1 World Dextrin Production by Raw Material (2021-2032)
 - 7.3.2 World Dextrin Production Value by Raw Material (2021-2032)
 - 7.3.3 World Dextrin Average Price by Raw Material (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

- 8.1 World Dextrin Market Size Overview by Application: 2021 VS 2025 VS 2032
- 8.2 Segment Introduction by Application
 - 8.2.1 Food and Beverage
 - 8.2.2 Pharm and Cosmetic
 - 8.2.3 Industrial
 - 8.2.4 Others
- 8.3 Market Segment by Application
 - 8.3.1 World Dextrin Production by Application (2021-2032)
 - 8.3.2 World Dextrin Production Value by Application (2021-2032)
 - 8.3.3 World Dextrin Average Price by Application (2021-2032)

9 COMPANY PROFILES

- 9.1 Grain Processing Corp
 - 9.1.1 Grain Processing Corp Details
 - 9.1.2 Grain Processing Corp Major Business
 - 9.1.3 Grain Processing Corp Dextrin Product and Services
 - 9.1.4 Grain Processing Corp Dextrin Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.1.5 Grain Processing Corp Recent Developments/Updates
 - 9.1.6 Grain Processing Corp Competitive Strengths & Weaknesses
- 9.2 Roquette
 - 9.2.1 Roquette Details
 - 9.2.2 Roquette Major Business
 - 9.2.3 Roquette Dextrin Product and Services
 - 9.2.4 Roquette Dextrin Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.2.5 Roquette Recent Developments/Updates

9.2.6 Roquette Competitive Strengths & Weaknesses

9.3 Cargill

9.3.1 Cargill Details

9.3.2 Cargill Major Business

9.3.3 Cargill Dextrin Product and Services

9.3.4 Cargill Dextrin Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.3.5 Cargill Recent Developments/Updates

9.3.6 Cargill Competitive Strengths & Weaknesses

9.4 Matsutani

9.4.1 Matsutani Details

9.4.2 Matsutani Major Business

9.4.3 Matsutani Dextrin Product and Services

9.4.4 Matsutani Dextrin Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.4.5 Matsutani Recent Developments/Updates

9.4.6 Matsutani Competitive Strengths & Weaknesses

9.5 ADM

9.5.1 ADM Details

9.5.2 ADM Major Business

9.5.3 ADM Dextrin Product and Services

9.5.4 ADM Dextrin Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.5.5 ADM Recent Developments/Updates

9.5.6 ADM Competitive Strengths & Weaknesses

9.6 Ingredion

9.6.1 Ingredion Details

9.6.2 Ingredion Major Business

9.6.3 Ingredion Dextrin Product and Services

9.6.4 Ingredion Dextrin Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.6.5 Ingredion Recent Developments/Updates

9.6.6 Ingredion Competitive Strengths & Weaknesses

9.7 Tate & Lyle

9.7.1 Tate & Lyle Details

9.7.2 Tate & Lyle Major Business

9.7.3 Tate & Lyle Dextrin Product and Services

9.7.4 Tate & Lyle Dextrin Production, Price, Value, Gross Margin and Market Share (2021-2026)

- 9.7.5 Tate & Lyle Recent Developments/Updates
- 9.7.6 Tate & Lyle Competitive Strengths & Weaknesses
- 9.8 Agrana Group
 - 9.8.1 Agrana Group Details
 - 9.8.2 Agrana Group Major Business
 - 9.8.3 Agrana Group Dextrin Product and Services
 - 9.8.4 Agrana Group Dextrin Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.8.5 Agrana Group Recent Developments/Updates
 - 9.8.6 Agrana Group Competitive Strengths & Weaknesses
- 9.9 Avebe
 - 9.9.1 Avebe Details
 - 9.9.2 Avebe Major Business
 - 9.9.3 Avebe Dextrin Product and Services
 - 9.9.4 Avebe Dextrin Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.9.5 Avebe Recent Developments/Updates
 - 9.9.6 Avebe Competitive Strengths & Weaknesses
- 9.10 Nowamyl
 - 9.10.1 Nowamyl Details
 - 9.10.2 Nowamyl Major Business
 - 9.10.3 Nowamyl Dextrin Product and Services
 - 9.10.4 Nowamyl Dextrin Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.10.5 Nowamyl Recent Developments/Updates
 - 9.10.6 Nowamyl Competitive Strengths & Weaknesses
- 9.11 SSSFI-AAA
 - 9.11.1 SSSFI-AAA Details
 - 9.11.2 SSSFI-AAA Major Business
 - 9.11.3 SSSFI-AAA Dextrin Product and Services
 - 9.11.4 SSSFI-AAA Dextrin Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.11.5 SSSFI-AAA Recent Developments/Updates
 - 9.11.6 SSSFI-AAA Competitive Strengths & Weaknesses
- 9.12 Kraft Chemical
 - 9.12.1 Kraft Chemical Details
 - 9.12.2 Kraft Chemical Major Business
 - 9.12.3 Kraft Chemical Dextrin Product and Services
 - 9.12.4 Kraft Chemical Dextrin Production, Price, Value, Gross Margin and Market

Share (2021-2026)

9.12.5 Kraft Chemical Recent Developments/Updates

9.12.6 Kraft Chemical Competitive Strengths & Weaknesses

9.13 WGC

9.13.1 WGC Details

9.13.2 WGC Major Business

9.13.3 WGC Dextrin Product and Services

9.13.4 WGC Dextrin Production, Price, Value, Gross Margin and Market Share

(2021-2026)

9.13.5 WGC Recent Developments/Updates

9.13.6 WGC Competitive Strengths & Weaknesses

9.14 Beneo

9.14.1 Beneo Details

9.14.2 Beneo Major Business

9.14.3 Beneo Dextrin Product and Services

9.14.4 Beneo Dextrin Production, Price, Value, Gross Margin and Market Share

(2021-2026)

9.14.5 Beneo Recent Developments/Updates

9.14.6 Beneo Competitive Strengths & Weaknesses

9.15 Emsland Stärke GmbH

9.15.1 Emsland Stärke GmbH Details

9.15.2 Emsland Stärke GmbH Major Business

9.15.3 Emsland Stärke GmbH Dextrin Product and Services

9.15.4 Emsland Stärke GmbH Dextrin Production, Price, Value, Gross Margin and

Market Share (2021-2026)

9.15.5 Emsland Stärke GmbH Recent Developments/Updates

9.15.6 Emsland Stärke GmbH Competitive Strengths & Weaknesses

9.16 Wacker

9.16.1 Wacker Details

9.16.2 Wacker Major Business

9.16.3 Wacker Dextrin Product and Services

9.16.4 Wacker Dextrin Production, Price, Value, Gross Margin and Market Share

(2021-2026)

9.16.5 Wacker Recent Developments/Updates

9.16.6 Wacker Competitive Strengths & Weaknesses

9.17 Ensuiko Sugar Refining

9.17.1 Ensuiko Sugar Refining Details

9.17.2 Ensuiko Sugar Refining Major Business

9.17.3 Ensuiko Sugar Refining Dextrin Product and Services

9.17.4 Ensuiiko Sugar Refining Dextrin Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.17.5 Ensuiiko Sugar Refining Recent Developments/Updates

9.17.6 Ensuiiko Sugar Refining Competitive Strengths & Weaknesses

9.18 Nihon Shokuhin Kako

9.18.1 Nihon Shokuhin Kako Details

9.18.2 Nihon Shokuhin Kako Major Business

9.18.3 Nihon Shokuhin Kako Dextrin Product and Services

9.18.4 Nihon Shokuhin Kako Dextrin Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.18.5 Nihon Shokuhin Kako Recent Developments/Updates

9.18.6 Nihon Shokuhin Kako Competitive Strengths & Weaknesses

9.19 Xiwang

9.19.1 Xiwang Details

9.19.2 Xiwang Major Business

9.19.3 Xiwang Dextrin Product and Services

9.19.4 Xiwang Dextrin Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.19.5 Xiwang Recent Developments/Updates

9.19.6 Xiwang Competitive Strengths & Weaknesses

9.20 Zhucheng Dongxiao

9.20.1 Zhucheng Dongxiao Details

9.20.2 Zhucheng Dongxiao Major Business

9.20.3 Zhucheng Dongxiao Dextrin Product and Services

9.20.4 Zhucheng Dongxiao Dextrin Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.20.5 Zhucheng Dongxiao Recent Developments/Updates

9.20.6 Zhucheng Dongxiao Competitive Strengths & Weaknesses

9.21 Zhucheng Xingmao

9.21.1 Zhucheng Xingmao Details

9.21.2 Zhucheng Xingmao Major Business

9.21.3 Zhucheng Xingmao Dextrin Product and Services

9.21.4 Zhucheng Xingmao Dextrin Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.21.5 Zhucheng Xingmao Recent Developments/Updates

9.21.6 Zhucheng Xingmao Competitive Strengths & Weaknesses

9.22 Mengzhou Jinyumi

9.22.1 Mengzhou Jinyumi Details

9.22.2 Mengzhou Jinyumi Major Business

- 9.22.3 Mengzhou Jinyumi Dextrin Product and Services
- 9.22.4 Mengzhou Jinyumi Dextrin Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.22.5 Mengzhou Jinyumi Recent Developments/Updates
- 9.22.6 Mengzhou Jinyumi Competitive Strengths & Weaknesses
- 9.23 Qinhuangdao Lihuang
 - 9.23.1 Qinhuangdao Lihuang Details
 - 9.23.2 Qinhuangdao Lihuang Major Business
 - 9.23.3 Qinhuangdao Lihuang Dextrin Product and Services
 - 9.23.4 Qinhuangdao Lihuang Dextrin Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.23.5 Qinhuangdao Lihuang Recent Developments/Updates
 - 9.23.6 Qinhuangdao Lihuang Competitive Strengths & Weaknesses
- 9.24 Henan Feitian
 - 9.24.1 Henan Feitian Details
 - 9.24.2 Henan Feitian Major Business
 - 9.24.3 Henan Feitian Dextrin Product and Services
 - 9.24.4 Henan Feitian Dextrin Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.24.5 Henan Feitian Recent Developments/Updates
 - 9.24.6 Henan Feitian Competitive Strengths & Weaknesses
- 9.25 Sanxi Changqing Biotechnology Co.,ltd.
 - 9.25.1 Sanxi Changqing Biotechnology Co.,ltd. Details
 - 9.25.2 Sanxi Changqing Biotechnology Co.,ltd. Major Business
 - 9.25.3 Sanxi Changqing Biotechnology Co.,ltd. Dextrin Product and Services
 - 9.25.4 Sanxi Changqing Biotechnology Co.,ltd. Dextrin Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.25.5 Sanxi Changqing Biotechnology Co.,ltd. Recent Developments/Updates
 - 9.25.6 Sanxi Changqing Biotechnology Co.,ltd. Competitive Strengths & Weaknesses
- 9.26 Shandong Xinda
 - 9.26.1 Shandong Xinda Details
 - 9.26.2 Shandong Xinda Major Business
 - 9.26.3 Shandong Xinda Dextrin Product and Services
 - 9.26.4 Shandong Xinda Dextrin Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.26.5 Shandong Xinda Recent Developments/Updates
 - 9.26.6 Shandong Xinda Competitive Strengths & Weaknesses
- 9.27 Yunan Yongguang
 - 9.27.1 Yunan Yongguang Details

- 9.27.2 Yunan Yongguang Major Business
- 9.27.3 Yunan Yongguang Dextrin Product and Services
- 9.27.4 Yunan Yongguang Dextrin Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.27.5 Yunan Yongguang Recent Developments/Updates
- 9.27.6 Yunan Yongguang Competitive Strengths & Weaknesses
- 9.28 Mengzhou Hongji
 - 9.28.1 Mengzhou Hongji Details
 - 9.28.2 Mengzhou Hongji Major Business
 - 9.28.3 Mengzhou Hongji Dextrin Product and Services
 - 9.28.4 Mengzhou Hongji Dextrin Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.28.5 Mengzhou Hongji Recent Developments/Updates
 - 9.28.6 Mengzhou Hongji Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

- 10.1 Dextrin Industry Chain
- 10.2 Dextrin Upstream Analysis
 - 10.2.1 Dextrin Core Raw Materials
 - 10.2.2 Main Manufacturers of Dextrin Core Raw Materials
- 10.3 Midstream Analysis
- 10.4 Downstream Analysis
- 10.5 Dextrin Production Mode
- 10.6 Dextrin Procurement Model
- 10.7 Dextrin Industry Sales Model and Sales Channels
 - 10.7.1 Dextrin Sales Model
 - 10.7.2 Dextrin Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

- 12.1 Methodology
- 12.2 Research Process and Data Source
- 12.3 Disclaimer

List Of Tables

LIST OF TABLES

- Table 1. World Dextrin Production Value by Region (2021, 2025 and 2032) & (USD Million)
- Table 2. World Dextrin Production Value by Region (2021-2026) & (USD Million)
- Table 3. World Dextrin Production Value by Region (2027-2032) & (USD Million)
- Table 4. World Dextrin Production Value Market Share by Region (2021-2026)
- Table 5. World Dextrin Production Value Market Share by Region (2027-2032)
- Table 6. World Dextrin Production by Region (2021-2026) & (K MT)
- Table 7. World Dextrin Production by Region (2027-2032) & (K MT)
- Table 8. World Dextrin Production Market Share by Region (2021-2026)
- Table 9. World Dextrin Production Market Share by Region (2027-2032)
- Table 10. World Dextrin Average Price by Region (2021-2026) & (USD/MT)
- Table 11. World Dextrin Average Price by Region (2027-2032) & (USD/MT)
- Table 12. Dextrin Major Market Trends
- Table 13. World Dextrin Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K MT)
- Table 14. World Dextrin Consumption by Region (2021-2026) & (K MT)
- Table 15. World Dextrin Consumption Forecast by Region (2027-2032) & (K MT)
- Table 16. World Dextrin Production Value by Manufacturer (2021-2026) & (USD Million)
- Table 17. Production Value Market Share of Key Dextrin Producers in 2025
- Table 18. World Dextrin Production by Manufacturer (2021-2026) & (K MT)
- Table 19. Production Market Share of Key Dextrin Producers in 2025
- Table 20. World Dextrin Average Price by Manufacturer (2021-2026) & (USD/MT)
- Table 21. Global Dextrin Company Evaluation Quadrant
- Table 22. World Dextrin Industry Rank of Major Manufacturers, Based on Production Value in 2025
- Table 23. Head Office and Dextrin Production Site of Key Manufacturer
- Table 24. Dextrin Market: Company Product Type Footprint
- Table 25. Dextrin Market: Company Product Application Footprint
- Table 26. Dextrin Competitive Factors
- Table 27. Dextrin New Entrant and Capacity Expansion Plans
- Table 28. Dextrin Mergers & Acquisitions Activity
- Table 29. United States VS China Dextrin Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)
- Table 30. United States VS China Dextrin Production Comparison, (2021 & 2025 & 2032) & (K MT)

Table 31. United States VS China Dextrin Consumption Comparison, (2021 & 2025 & 2032) & (K MT)

Table 32. United States Based Dextrin Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Dextrin Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Dextrin Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Dextrin Production (2021-2026) & (K MT)

Table 36. United States Based Manufacturers Dextrin Production Market Share (2021-2026)

Table 37. China Based Dextrin Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Dextrin Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Dextrin Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Dextrin Production, (2021-2026) & (K MT)

Table 41. China Based Manufacturers Dextrin Production Market Share (2021-2026)

Table 42. Rest of World Based Dextrin Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Dextrin Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Dextrin Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Dextrin Production, (2021-2026) & (K MT)

Table 46. Rest of World Based Manufacturers Dextrin Production Market Share (2021-2026)

Table 47. World Dextrin Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Dextrin Production by Type (2021-2026) & (K MT)

Table 49. World Dextrin Production by Type (2027-2032) & (K MT)

Table 50. World Dextrin Production Value by Type (2021-2026) & (USD Million)

Table 51. World Dextrin Production Value by Type (2027-2032) & (USD Million)

Table 52. World Dextrin Average Price by Type (2021-2026) & (USD/MT)

Table 53. World Dextrin Average Price by Type (2027-2032) & (USD/MT)

Table 54. World Dextrin Production Value by DE Value, (USD Million), 2021 & 2025 & 2032

Table 55. World Dextrin Production by DE Value (2021-2026) & (K MT)

Table 56. World Dextrin Production by DE Value (2027-2032) & (K MT)
Table 57. World Dextrin Production Value by DE Value (2021-2026) & (USD Million)
Table 58. World Dextrin Production Value by DE Value (2027-2032) & (USD Million)
Table 59. World Dextrin Average Price by DE Value (2021-2026) & (USD/MT)
Table 60. World Dextrin Average Price by DE Value (2027-2032) & (USD/MT)
Table 61. World Dextrin Production Value by Raw Material, (USD Million), 2021 & 2025 & 2032
Table 62. World Dextrin Production by Raw Material (2021-2026) & (K MT)
Table 63. World Dextrin Production by Raw Material (2027-2032) & (K MT)
Table 64. World Dextrin Production Value by Raw Material (2021-2026) & (USD Million)
Table 65. World Dextrin Production Value by Raw Material (2027-2032) & (USD Million)
Table 66. World Dextrin Average Price by Raw Material (2021-2026) & (USD/MT)
Table 67. World Dextrin Average Price by Raw Material (2027-2032) & (USD/MT)
Table 68. World Dextrin Production Value by Application, (USD Million), 2021 & 2025 & 2032
Table 69. World Dextrin Production by Application (2021-2026) & (K MT)
Table 70. World Dextrin Production by Application (2027-2032) & (K MT)
Table 71. World Dextrin Production Value by Application (2021-2026) & (USD Million)
Table 72. World Dextrin Production Value by Application (2027-2032) & (USD Million)
Table 73. World Dextrin Average Price by Application (2021-2026) & (USD/MT)
Table 74. World Dextrin Average Price by Application (2027-2032) & (USD/MT)
Table 75. Grain Processing Corp Basic Information, Manufacturing Base and Competitors
Table 76. Grain Processing Corp Major Business
Table 77. Grain Processing Corp Dextrin Product and Services
Table 78. Grain Processing Corp Dextrin Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 79. Grain Processing Corp Recent Developments/Updates
Table 80. Grain Processing Corp Competitive Strengths & Weaknesses
Table 81. Roquette Basic Information, Manufacturing Base and Competitors
Table 82. Roquette Major Business
Table 83. Roquette Dextrin Product and Services
Table 84. Roquette Dextrin Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 85. Roquette Recent Developments/Updates
Table 86. Roquette Competitive Strengths & Weaknesses
Table 87. Cargill Basic Information, Manufacturing Base and Competitors
Table 88. Cargill Major Business
Table 89. Cargill Dextrin Product and Services

Table 90. Cargill Dextrin Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 91. Cargill Recent Developments/Updates
Table 92. Cargill Competitive Strengths & Weaknesses
Table 93. Matsutani Basic Information, Manufacturing Base and Competitors
Table 94. Matsutani Major Business
Table 95. Matsutani Dextrin Product and Services
Table 96. Matsutani Dextrin Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 97. Matsutani Recent Developments/Updates
Table 98. Matsutani Competitive Strengths & Weaknesses
Table 99. ADM Basic Information, Manufacturing Base and Competitors
Table 100. ADM Major Business
Table 101. ADM Dextrin Product and Services
Table 102. ADM Dextrin Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 103. ADM Recent Developments/Updates
Table 104. ADM Competitive Strengths & Weaknesses
Table 105. Ingredion Basic Information, Manufacturing Base and Competitors
Table 106. Ingredion Major Business
Table 107. Ingredion Dextrin Product and Services
Table 108. Ingredion Dextrin Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 109. Ingredion Recent Developments/Updates
Table 110. Ingredion Competitive Strengths & Weaknesses
Table 111. Tate & Lyle Basic Information, Manufacturing Base and Competitors
Table 112. Tate & Lyle Major Business
Table 113. Tate & Lyle Dextrin Product and Services
Table 114. Tate & Lyle Dextrin Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 115. Tate & Lyle Recent Developments/Updates
Table 116. Tate & Lyle Competitive Strengths & Weaknesses
Table 117. Agrana Group Basic Information, Manufacturing Base and Competitors
Table 118. Agrana Group Major Business
Table 119. Agrana Group Dextrin Product and Services
Table 120. Agrana Group Dextrin Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 121. Agrana Group Recent Developments/Updates
Table 122. Agrana Group Competitive Strengths & Weaknesses

Table 123. Avebe Basic Information, Manufacturing Base and Competitors
Table 124. Avebe Major Business
Table 125. Avebe Dextrin Product and Services
Table 126. Avebe Dextrin Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 127. Avebe Recent Developments/Updates
Table 128. Avebe Competitive Strengths & Weaknesses
Table 129. Nowamyl Basic Information, Manufacturing Base and Competitors
Table 130. Nowamyl Major Business
Table 131. Nowamyl Dextrin Product and Services
Table 132. Nowamyl Dextrin Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 133. Nowamyl Recent Developments/Updates
Table 134. Nowamyl Competitive Strengths & Weaknesses
Table 135. SSSFI-AAA Basic Information, Manufacturing Base and Competitors
Table 136. SSSFI-AAA Major Business
Table 137. SSSFI-AAA Dextrin Product and Services
Table 138. SSSFI-AAA Dextrin Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 139. SSSFI-AAA Recent Developments/Updates
Table 140. SSSFI-AAA Competitive Strengths & Weaknesses
Table 141. Kraft Chemical Basic Information, Manufacturing Base and Competitors
Table 142. Kraft Chemical Major Business
Table 143. Kraft Chemical Dextrin Product and Services
Table 144. Kraft Chemical Dextrin Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 145. Kraft Chemical Recent Developments/Updates
Table 146. Kraft Chemical Competitive Strengths & Weaknesses
Table 147. WGC Basic Information, Manufacturing Base and Competitors
Table 148. WGC Major Business
Table 149. WGC Dextrin Product and Services
Table 150. WGC Dextrin Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 151. WGC Recent Developments/Updates
Table 152. WGC Competitive Strengths & Weaknesses
Table 153. Beneo Basic Information, Manufacturing Base and Competitors
Table 154. Beneo Major Business
Table 155. Beneo Dextrin Product and Services
Table 156. Beneo Dextrin Production (K MT), Price (USD/MT), Production Value (USD

Million), Gross Margin and Market Share (2021-2026)

Table 157. Beneo Recent Developments/Updates

Table 158. Beneo Competitive Strengths & Weaknesses

Table 159. Emsland?St?rke?GmbH Basic Information, Manufacturing Base and Competitors

Table 160. Emsland?St?rke?GmbH Major Business

Table 161. Emsland?St?rke?GmbH Dextrin Product and Services

Table 162. Emsland?St?rke?GmbH Dextrin Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 163. Emsland?St?rke?GmbH Recent Developments/Updates

Table 164. Emsland?St?rke?GmbH Competitive Strengths & Weaknesses

Table 165. Wacker Basic Information, Manufacturing Base and Competitors

Table 166. Wacker Major Business

Table 167. Wacker Dextrin Product and Services

Table 168. Wacker Dextrin Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 169. Wacker Recent Developments/Updates

Table 170. Wacker Competitive Strengths & Weaknesses

Table 171. Ensuiiko Sugar Refining Basic Information, Manufacturing Base and Competitors

Table 172. Ensuiiko Sugar Refining Major Business

Table 173. Ensuiiko Sugar Refining Dextrin Product and Services

Table 174. Ensuiiko Sugar Refining Dextrin Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 175. Ensuiiko Sugar Refining Recent Developments/Updates

Table 176. Ensuiiko Sugar Refining Competitive Strengths & Weaknesses

Table 177. Nihon Shokuhin Kako Basic Information, Manufacturing Base and Competitors

Table 178. Nihon Shokuhin Kako Major Business

Table 179. Nihon Shokuhin Kako Dextrin Product and Services

Table 180. Nihon Shokuhin Kako Dextrin Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 181. Nihon Shokuhin Kako Recent Developments/Updates

Table 182. Nihon Shokuhin Kako Competitive Strengths & Weaknesses

Table 183. Xiwang Basic Information, Manufacturing Base and Competitors

Table 184. Xiwang Major Business

Table 185. Xiwang Dextrin Product and Services

Table 186. Xiwang Dextrin Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 187. Xiwang Recent Developments/Updates
Table 188. Xiwang Competitive Strengths & Weaknesses
Table 189. Zhucheng Dongxiao Basic Information, Manufacturing Base and Competitors
Table 190. Zhucheng Dongxiao Major Business
Table 191. Zhucheng Dongxiao Dextrin Product and Services
Table 192. Zhucheng Dongxiao Dextrin Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 193. Zhucheng Dongxiao Recent Developments/Updates
Table 194. Zhucheng Dongxiao Competitive Strengths & Weaknesses
Table 195. Zhucheng Xingmao Basic Information, Manufacturing Base and Competitors
Table 196. Zhucheng Xingmao Major Business
Table 197. Zhucheng Xingmao Dextrin Product and Services
Table 198. Zhucheng Xingmao Dextrin Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 199. Zhucheng Xingmao Recent Developments/Updates
Table 200. Zhucheng Xingmao Competitive Strengths & Weaknesses
Table 201. Mengzhou Jinyumi Basic Information, Manufacturing Base and Competitors
Table 202. Mengzhou Jinyumi Major Business
Table 203. Mengzhou Jinyumi Dextrin Product and Services
Table 204. Mengzhou Jinyumi Dextrin Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 205. Mengzhou Jinyumi Recent Developments/Updates
Table 206. Mengzhou Jinyumi Competitive Strengths & Weaknesses
Table 207. Qinhuangdao Lihuang Basic Information, Manufacturing Base and Competitors
Table 208. Qinhuangdao Lihuang Major Business
Table 209. Qinhuangdao Lihuang Dextrin Product and Services
Table 210. Qinhuangdao Lihuang Dextrin Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 211. Qinhuangdao Lihuang Recent Developments/Updates
Table 212. Qinhuangdao Lihuang Competitive Strengths & Weaknesses
Table 213. Henan Feitian Basic Information, Manufacturing Base and Competitors
Table 214. Henan Feitian Major Business
Table 215. Henan Feitian Dextrin Product and Services
Table 216. Henan Feitian Dextrin Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 217. Henan Feitian Recent Developments/Updates
Table 218. Henan Feitian Competitive Strengths & Weaknesses

Table 219. Sanxi Changqing Biotechnology Co.,Ltd. Basic Information, Manufacturing Base and Competitors

Table 220. Sanxi Changqing Biotechnology Co.,Ltd. Major Business

Table 221. Sanxi Changqing Biotechnology Co.,Ltd. Dextrin Product and Services

Table 222. Sanxi Changqing Biotechnology Co.,Ltd. Dextrin Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 223. Sanxi Changqing Biotechnology Co.,Ltd. Recent Developments/Updates

Table 224. Sanxi Changqing Biotechnology Co.,Ltd. Competitive Strengths & Weaknesses

Table 225. Shandong Xinda Basic Information, Manufacturing Base and Competitors

Table 226. Shandong Xinda Major Business

Table 227. Shandong Xinda Dextrin Product and Services

Table 228. Shandong Xinda Dextrin Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 229. Shandong Xinda Recent Developments/Updates

Table 230. Shandong Xinda Competitive Strengths & Weaknesses

Table 231. Yunan Yongguang Basic Information, Manufacturing Base and Competitors

Table 232. Yunan Yongguang Major Business

Table 233. Yunan Yongguang Dextrin Product and Services

Table 234. Yunan Yongguang Dextrin Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 235. Yunan Yongguang Recent Developments/Updates

Table 236. Yunan Yongguang Competitive Strengths & Weaknesses

Table 237. Mengzhou Hongji Basic Information, Manufacturing Base and Competitors

Table 238. Mengzhou Hongji Major Business

Table 239. Mengzhou Hongji Dextrin Product and Services

Table 240. Mengzhou Hongji Dextrin Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 241. Mengzhou Hongji Recent Developments/Updates

Table 242. Mengzhou Hongji Competitive Strengths & Weaknesses

Table 243. Global Key Players of Dextrin Upstream (Raw Materials)

Table 244. Global Dextrin Typical Customers

Table 245. Dextrin Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Dextrin Picture

Figure 2. World Dextrin Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Dextrin Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Dextrin Production (2021-2032) & (K MT)

Figure 5. World Dextrin Average Price (2021-2032) & (USD/MT)

Figure 6. World Dextrin Production Value Market Share by Region (2021-2032)

Figure 7. World Dextrin Production Market Share by Region (2021-2032)

Figure 8. North America Dextrin Production (2021-2032) & (K MT)

Figure 9. Europe Dextrin Production (2021-2032) & (K MT)

Figure 10. China Dextrin Production (2021-2032) & (K MT)

Figure 11. Japan Dextrin Production (2021-2032) & (K MT)

Figure 12. Southeast Asia Dextrin Production (2021-2032) & (K MT)

Figure 13. Dextrin Market Drivers

Figure 14. Factors Affecting Demand

Figure 15. World Dextrin Consumption (2021-2032) & (K MT)

Figure 16. World Dextrin Consumption Market Share by Region (2021-2032)

Figure 17. United States Dextrin Consumption (2021-2032) & (K MT)

Figure 18. China Dextrin Consumption (2021-2032) & (K MT)

Figure 19. Europe Dextrin Consumption (2021-2032) & (K MT)

Figure 20. Japan Dextrin Consumption (2021-2032) & (K MT)

Figure 21. South Korea Dextrin Consumption (2021-2032) & (K MT)

Figure 22. ASEAN Dextrin Consumption (2021-2032) & (K MT)

Figure 23. India Dextrin Consumption (2021-2032) & (K MT)

Figure 24. Producer Shipments of Dextrin by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 25. Global Four-firm Concentration Ratios (CR4) for Dextrin Markets in 2025

Figure 26. Global Four-firm Concentration Ratios (CR8) for Dextrin Markets in 2025

Figure 27. United States VS China: Dextrin Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Dextrin Production Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States VS China: Dextrin Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 30. United States Based Manufacturers Dextrin Production Market Share 2025

Figure 31. China Based Manufacturers Dextrin Production Market Share 2025

- Figure 32. Rest of World Based Manufacturers Dextrin Production Market Share 2025
- Figure 33. World Dextrin Production Value by Type, (USD Million), 2021 & 2025 & 2032
- Figure 34. World Dextrin Production Value Market Share by Type in 2025
- Figure 35. Maltodextrin
- Figure 36. Cyclodextrin
- Figure 37. World Dextrin Production Market Share by Type (2021-2032)
- Figure 38. World Dextrin Production Value Market Share by Type (2021-2032)
- Figure 39. World Dextrin Average Price by Type (2021-2032) & (USD/MT)
- Figure 40. World Dextrin Production Value by DE Value, (USD Million), 2021 & 2025 & 2032
- Figure 41. World Dextrin Production Value Market Share by DE Value in 2025
- Figure 42. DE Value?11
- Figure 43. 11?DE Value?16
- Figure 44. 16?DE Value?20
- Figure 45. World Dextrin Production Market Share by DE Value (2021-2032)
- Figure 46. World Dextrin Production Value Market Share by DE Value (2021-2032)
- Figure 47. World Dextrin Average Price by DE Value (2021-2032) & (USD/MT)
- Figure 48. World Dextrin Production Value by Raw Material, (USD Million), 2021 & 2025 & 2032
- Figure 49. World Dextrin Production Value Market Share by Raw Material in 2025
- Figure 50. Corn-based
- Figure 51. Wheat-based
- Figure 52. Tapioca-based
- Figure 53. Potato-based
- Figure 54. World Dextrin Production Market Share by Raw Material (2021-2032)
- Figure 55. World Dextrin Production Value Market Share by Raw Material (2021-2032)
- Figure 56. World Dextrin Average Price by Raw Material (2021-2032) & (USD/MT)
- Figure 57. World Dextrin Production Value by Application, (USD Million), 2021 & 2025 & 2032
- Figure 58. World Dextrin Production Value Market Share by Application in 2025
- Figure 59. Food and Beverage
- Figure 60. Pharm and Cosmetic
- Figure 61. Industrial
- Figure 62. Others
- Figure 63. World Dextrin Production Market Share by Application (2021-2032)
- Figure 64. World Dextrin Production Value Market Share by Application (2021-2032)
- Figure 65. World Dextrin Average Price by Application (2021-2032) & (USD/MT)
- Figure 66. Dextrin Industry Chain
- Figure 67. Dextrin Procurement Model

Figure 68. Dextrin Sales Model

Figure 69. Dextrin Sales Channels, Direct Sales, and Distribution

Figure 70. Methodology

Figure 71. Research Process and Data Source

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