

Global Dexterous Hands and Grippers Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Dexterous Hands and Grippers market size is expected to reach \$ 11147 million by 2032, rising at a market growth of 20.2% CAGR during the forecast period (2026-2032).

The statistical analysis scope is defined as Robotic Grippers and Dexterous Hands, which belong to the grasping and dexterous manipulation segment of Robotic End Effectors, rather than the broader EOAT / End Effectors category.

Robotic grippers refer to end-mounted devices installed on industrial robots, collaborative robots, mobile manipulators, humanoid robots, or automated handling systems to perform gripping, holding, picking, placing, loading / unloading, assembly, sorting, and material handling tasks. This category includes electric grippers, pneumatic grippers, hydraulic grippers, adaptive grippers, soft grippers, vacuum grippers, magnetic grippers, and other products with independent object-grasping functionality.

Dexterous hands refer to higher DOF end effectors with multi-finger structures, anthropomorphic or semi-anthropomorphic designs, complex posture control, force control, tactile or multi-modal sensing capabilities, and the ability to perform dexterous grasping and manipulation of objects with different shapes, sizes, materials, and surface conditions. They are mainly used in humanoid robots, service robots, research platforms, complex assembly, and general-purpose manipulation scenarios.

Note: This scope excludes non-grasping EOAT products such as welding torches, spray guns, polishing heads, grinding tools, dispensing heads, cutting tools, inspection probes, cameras, sensors, tool changers, couplers, adapters, and mounting flanges. It also excludes components or integration accessories that do not provide standalone

grasping or manipulation functionality.

The market for robotic grippers and dexterous hands features a multi-tiered development landscape. Its product portfolio includes conventional mature grippers, high-end electric grippers, high-degree-of-freedom manipulators, end-effectors for humanoid robots, as well as hand systems for medical and rehabilitation applications. In 2025, various types of grippers still dominated the market, with general grippers, pneumatic mechanical grippers and electric mechanical grippers collectively holding the largest market share. Going forward, the market will experience a notable shift toward multi-fingered dexterous hands.

By 2035, the market size of external and built-in dexterous hands will each exceed 4 billion US dollars, while that of robotic electric grippers will surpass 3.8 billion US dollars. These segmented products will serve as the core drivers fueling the structural growth of the overall market. Although the market volume of traditional pneumatic grippers and other general-purpose grippers continues to expand, their relative market share keeps declining as robotic operations evolve toward higher flexibility, controllability, intelligence and integration.

In terms of application scenarios, market demand in 2025 was primarily concentrated in the industrial and medical sectors, covering medical prosthetics, rehabilitation aids, industrial robots, collaborative robots, automotive manufacturing, electronics manufacturing, food and pharmaceutical packaging, precision manufacturing and other fields. The humanoid robot segment remained a small niche in 2025, with a market size of less than 200 million US dollars. By 2035, however, humanoid robots will emerge as the largest application segment, with its market size exceeding 5 billion US dollars ? marking the most profound structural transformation across the industry in the long run.

Against this backdrop, dexterous hands are evolving from dedicated operating tools and robotic end effectors into core enabling subsystems for humanoid robots and embodied AI platforms. Meanwhile, steady and substantial demand will persist in industrial robots, collaborative robots, electronics manufacturing, scientific research, teleoperation training, medical prosthetics and other fields, preventing the market from over-reliance on a single application segment.

This report studies the global Dexterous Hands and Grippers production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Dexterous

Hands and Grippers and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Dexterous Hands and Grippers that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Dexterous Hands and Grippers total production and demand, 2021-2032, (Units)

Global Dexterous Hands and Grippers total production value, 2021-2032, (USD Million)

Global Dexterous Hands and Grippers production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Dexterous Hands and Grippers consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Dexterous Hands and Grippers domestic production, consumption, key domestic manufacturers and share

Global Dexterous Hands and Grippers production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Dexterous Hands and Grippers production by Dexterous Hands, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Dexterous Hands and Grippers production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Dexterous Hands and Grippers market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Shadow Robot, Tesla, Beijing Inspire Robots Technology, Zhejiang BrainCo, SCHUNK, Shanghai OYMotion Technologies, Agile Robots, Qbrobotics, Tokyo Robotics, Paxini, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Dexterous Hands and Grippers market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Dexterous Hands, and by Application. Data is given for the years

2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Dexterous Hands and Grippers Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Dexterous Hands and Grippers Market, Segmentation by Dexterous Hands:

Built-in Dexterous Hands

External Dexterous Hands

Hybrid Dexterous Hands

Global Dexterous Hands and Grippers Market, Segmentation by Grippers:

Robotic Electric Grippers

Robotic Pneumatic Grippers

Robotic Hydraulic Grippers

Other Grippers

Global Dexterous Hands and Grippers Market, Segmentation by Application:

Humanoid Robots

Industrial Robots

Collaborative Robots

Warehousing and Logistics

3C & Electronics Manufacturing

Automotive Manufacturing

Semiconductors & Precision Manufacturing

Food & Pharmaceuticals & Packaging

Scientific Research and Education

Medical Prostheses & Rehabilitation Aids

Others

Companies Profiled:

Shadow Robot

Tesla

Beijing Inspire Robots Technology

Zhejiang BrainCo

SCHUNK

Shanghai OYMotion Technologies

Agile Robots

Qbrobotics

Tokyo Robotics

Paxini

Shanghai AgiBot

Beijing ROBOTERA

Beijing Linkerbot

Shenzhen Neurocean Technologies Inc

Ti5 ROBOT

Zhejiang DexRobot

Jodell Robotics

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Unitree Robotics

MagicLab

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HITBOT

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PSYONIC

DH Robotics

Aether Biomedical

Esper Bionics

Atom

Festo

Robotiq

OnRobot

SMC

Zimmer

Destaco

EMI

IAI

Effecto

Schmalz

RAD

Key Questions Answered:

1. How big is the global Dexterous Hands and Grippers market?
2. What is the demand of the global Dexterous Hands and Grippers market?
3. What is the year over year growth of the global Dexterous Hands and Grippers market?
4. What is the production and production value of the global Dexterous Hands and Grippers market?
5. Who are the key producers in the global Dexterous Hands and Grippers market?
6. What are the growth factors driving the market demand?

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