

Global Dexterous Hands and Grippers Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Dexterous Hands and Grippers market size was valued at US\$ 2440 million in 2025 and is forecast to a readjusted size of US\$ 11147 million by 2032 with a CAGR of 20.2% during review period.

The statistical analysis scope is defined as Robotic Grippers and Dexterous Hands, which belong to the grasping and dexterous manipulation segment of Robotic End Effectors, rather than the broader EOAT / End Effectors category.

Robotic grippers refer to end-mounted devices installed on industrial robots, collaborative robots, mobile manipulators, humanoid robots, or automated handling systems to perform gripping, holding, picking, placing, loading / unloading, assembly, sorting, and material handling tasks. This category includes electric grippers, pneumatic grippers, hydraulic grippers, adaptive grippers, soft grippers, vacuum grippers, magnetic grippers, and other products with independent object-grasping functionality.

Dexterous hands refer to higher DOF end effectors with multi-finger structures, anthropomorphic or semi-anthropomorphic designs, complex posture control, force control, tactile or multi-modal sensing capabilities, and the ability to perform dexterous grasping and manipulation of objects with different shapes, sizes, materials, and surface conditions. They are mainly used in humanoid robots, service robots, research platforms, complex assembly, and general-purpose manipulation scenarios.

Note: This scope excludes non-grasping EOAT products such as welding torches, spray guns, polishing heads, grinding tools, dispensing heads, cutting tools, inspection

probes, cameras, sensors, tool changers, couplers, adapters, and mounting flanges. It also excludes components or integration accessories that do not provide standalone grasping or manipulation functionality.

The market for robotic grippers and dexterous hands features a multi-tiered development landscape. Its product portfolio includes conventional mature grippers, high-end electric grippers, high-degree-of-freedom manipulators, end-effectors for humanoid robots, as well as hand systems for medical and rehabilitation applications. In 2025, various types of grippers still dominated the market, with general grippers, pneumatic mechanical grippers and electric mechanical grippers collectively holding the largest market share. Going forward, the market will experience a notable shift toward multi-fingered dexterous hands.

By 2035, the market size of external and built-in dexterous hands will each exceed 4 billion US dollars, while that of robotic electric grippers will surpass 3.8 billion US dollars. These segmented products will serve as the core drivers fueling the structural growth of the overall market. Although the market volume of traditional pneumatic grippers and other general-purpose grippers continues to expand, their relative market share keeps declining as robotic operations evolve toward higher flexibility, controllability, intelligence and integration.

In terms of application scenarios, market demand in 2025 was primarily concentrated in the industrial and medical sectors, covering medical prosthetics, rehabilitation aids, industrial robots, collaborative robots, automotive manufacturing, electronics manufacturing, food and pharmaceutical packaging, precision manufacturing and other fields. The humanoid robot segment remained a small niche in 2025, with a market size of less than 200 million US dollars. By 2035, however, humanoid robots will emerge as the largest application segment, with its market size exceeding 5 billion US dollars, marking the most profound structural transformation across the industry in the long run.

Against this backdrop, dexterous hands are evolving from dedicated operating tools and robotic end effectors into core enabling subsystems for humanoid robots and embodied AI platforms. Meanwhile, steady and substantial demand will persist in industrial robots, collaborative robots, electronics manufacturing, scientific research, teleoperation training, medical prosthetics and other fields, preventing the market from over-reliance on a single application segment.

This report is a detailed and comprehensive analysis for global Dexterous Hands and Grippers market. Both quantitative and qualitative analyses are presented by

manufacturers, by region & country, by Dexterous Hands and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Dexterous Hands and Grippers market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Dexterous Hands and Grippers market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Dexterous Hands and Grippers market size and forecasts, by Dexterous Hands and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Dexterous Hands and Grippers market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Dexterous Hands and Grippers

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Dexterous Hands and Grippers market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Shadow Robot, Tesla, Beijing Inspire Robots Technology, Zhejiang BrainCo, SCHUNK, Shanghai OYMotion Technologies, Agile Robots, Qbrobotics, Tokyo Robotics, Paxini, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Dexterous Hands and Grippers market is split by Dexterous Hands and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Dexterous Hands, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Dexterous Hands

- Built-in Dexterous Hands

- External Dexterous Hands

- Hybrid Dexterous Hands

Market segment by Grippers

- Robotic Electric Grippers

- Robotic Pneumatic Grippers

- Robotic Hydraulic Grippers

- Other Grippers

Market segment by Application

- Humanoid Robots

- Industrial Robots

- Collaborative Robots

Warehousing and Logistics

3C & Electronics Manufacturing

Automotive Manufacturing

Semiconductors & Precision Manufacturing

Food & Pharmaceuticals & Packaging

Scientific Research and Education

Medical Prostheses & Rehabilitation Aids

Others

Major players covered

Shadow Robot

Tesla

Beijing Inspire Robots Technology

Zhejiang BrainCo

SCHUNK

Shanghai OYMotion Technologies

Agile Robots

Qbrobotics

Tokyo Robotics

Paxini

Shanghai AgiBot

Beijing ROBOTERA

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Shenzhen Neurocean Technologies Inc

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DH Robotics

Aether Biomedical

Esper Bionics

Atom

Festo

Robotiq

OnRobot

SMC

Zimmer

Destaco

EMI

IAI

Effecto

Schmalz

RAD

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Dexterous Hands and Grippers product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Dexterous Hands and Grippers, with price, sales quantity, revenue, and global market share of Dexterous Hands and Grippers from 2021 to 2026.

Chapter 3, the Dexterous Hands and Grippers competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Dexterous Hands and Grippers breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Dexterous Hands and by Application, with sales market share and growth rate by Dexterous Hands, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Dexterous Hands and Grippers market forecast, by regions, by Dexterous Hands, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

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