

Global (North America, Europe, Asia-Pacific, South America, Middle East and Africa) Dewatering Pump Market 2018, Forecast to 2023

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Abstracts

Dewatering pumps are centrifugal pumps installed in a building that is situated below the groundwater level, to reduce the water level and then maintain it at this level. One example is in underground mining in which water penetrating into the adits is pumped up to the surface.

Standard Centrifugal Pumps are versatile pumps that provide an economical choice for general purpose clear water dewatering. The design uses a directmounted impeller to move water by creating a partial vacuum. The velocity of the rotating impeller pressurizes the water through the discharge outlet. These pumps are suitable for construction, municipal, agricultural, and residential applications and should be used in clear water with limited solids.

Centrifugal force created by the rotating impeller pushes water away from the eye; where pressure is the lowest, to the vane tips where pressure is the highest. The velocity of the rotating vanes pressurizes the water forced through the volute and discharged from the pump.

Scope of the Report:

This report focuses on the Dewatering Pump in global market, especially in North America, Europe and Asia-Pacific, South America, Middle East and Africa. This report categorizes the market based on manufacturers, regions, type and application. The dewatering pump market is primarily driven by strong industrialization and increasing urbanization and increasing demand from mining and sludge treatment industry. Strong growth prospectus of the construction industry in Asia Pacific region is expected to drive demand for dewatering pumps in the years to come. The recent growth in the mining sector is likely to propel the demand for dewatering pumps.

However, high initial investment and barriers in acquiring technological know-how are expected to be the major constraints for the growth of dewatering pumps market in Asia Pacific region.

The leading companies own the advantages on better performance, more abundant product's types, better technical and impeccable after-sales service. Consequently, they take the majority of the market share of high-end market. Looking to the future years, the slow downward price trend in recent years will maintain. As competition intensifies, prices gap between different brands will go narrowing. Similarly, there will be fluctuation in gross margin.

The industry is expected to remain innovation-led, with frequent acquisitions and strategic alliances adopted as the key strategies by the players to increase their industry presence. Market stays in mature period with a clear concentration. Meanwhile, optimize product mix and further develop value-added capabilities to maximize margins. Manufacturers can take advantage of this situation by reinforcing their production units and supply-chains to avoid any delay in production turn-around-times (TAT) and supply-lead-times.

The worldwide market for Dewatering Pump is expected to grow at a CAGR of roughly 7.3% over the next five years, will reach 4430 million US\$ in 2023, from 2910 million US\$ in 2017, according to a new GIR (Global Info Research) study.

Market Segment by Manufacturers, this report covers

Grundfos

Sulzer

Xylem

The Weir Group

KSB

Ebara

Wacker Neuson

Tsurumi Pump

Zoeller Pumps

Honda Power Equipment

Mersino Dewatering

Nanfang Pump Industry

Zhejiang EO Pump

Veer Pump

Market Segment by Regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia and Italy)

Asia-Pacific (China, Japan, Korea, India and Southeast Asia)

South America (Brazil, Argentina, Colombia etc.)

Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria and South Africa)

Market Segment by Type, covers

Submersible Dewatering Pumps

Non-Submersible Dewatering Pumps

Market Segment by Applications, can be divided into

Mining and Construction

Oil and Gas

Industrial

Municipal

Others

There are 15 Chapters to deeply display the global Dewatering Pump market.

Chapter 1, to describe Dewatering Pump Introduction, product scope, market overview, market opportunities, market risk, market driving force;

Chapter 2, to analyze the top manufacturers of Dewatering Pump, with sales, revenue, and price of Dewatering Pump, in 2016 and 2017;

Chapter 3, to display the competitive situation among the top manufacturers, with sales, revenue and market share in 2016 and 2017;

Chapter 4, to show the global market by regions, with sales, revenue and market share of Dewatering Pump, for each region, from 2013 to 2018;

Chapter 5, 6, 7, 8 and 9, to analyze the market by countries, by type, by application and by manufacturers, with sales, revenue and market share by key countries in these regions;

Chapter 10 and 11, to show the market by type and application, with sales market share and growth rate by type, application, from 2013 to 2018;

Chapter 12, Dewatering Pump market forecast, by regions, type and application, with sales and revenue, from 2018 to 2023;

Chapter 13, 14 and 15, to describe Dewatering Pump sales channel, distributors, traders, dealers, Research Findings and Conclusion, appendix and data source

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