

Global Deuterium Oxide Supply, Demand and Key Producers, 2023-2029

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Abstracts

The global Deuterium Oxide market size is expected to reach \$ 96.8 million by 2029, rising at a market growth of 7.7% CAGR during the forecast period (2023-2029).

Global key players of Deuterium Oxide include Isowater, Cambridge Isotope Laboratories, Mesbah Energy, Heavy Water Board (HWB), etc. The top three players hold a share over 80%. North America is the largest producer of heavy water, holds a share over 76 percent. In terms of product type, Purity 99.8% is the largest segment, occupied for a share of 38%, And in terms of application, Deuterated NMR Solvents has a share about 40 percent.

Deuterium oxide, also known as "heavy water" or "deuterium water", is the compound of oxygen and the heavy isotope of hydrogen, namely deuterium. It is called heavy water because its density is greater than H?O and its chemical formula is D?O. Deuterium contains a neutron and proton in its nucleus, which makes it twice as heavy as protium (hydrogen), which contains only one proton. Deuterium oxide is colorless and odorless liquid in normal temperature and pressure. Compared to ordinary water, its chemical characteristic is relatively inactive with specific gravity of 1.10775 (25 ?), melting/freezing point of 3.82 ?, and boiling point of 101.42 ?. The hydrogen bond strength and degree of association between heavy water molecules are both stronger than that of ordinary water molecules.

This report studies the global Deuterium Oxide production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Deuterium Oxide, and provides market size (US\$ million) and Year-over-Year (YoY) Growth,



considering 2022 as the base year. This report explores demand trends and competition, as well as details the characteristics of Deuterium Oxide that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Deuterium Oxide total production and demand, 2018-2029, (Kg)

Global Deuterium Oxide total production value, 2018-2029, (USD Million)

Global Deuterium Oxide production by region & country, production, value, CAGR, 2018-2029, (USD Million) & (Kg)

Global Deuterium Oxide consumption by region & country, CAGR, 2018-2029 & (Kg)

U.S. VS China: Deuterium Oxide domestic production, consumption, key domestic manufacturers and share

Global Deuterium Oxide production by manufacturer, production, price, value and market share 2018-2023, (USD Million) & (Kg)

Global Deuterium Oxide production by Purity, production, value, CAGR, 2018-2029, (USD Million) & (Kg)

Global Deuterium Oxide production by Application production, value, CAGR, 2018-2029, (USD Million) & (Kg).

This reports profiles key players in the global Deuterium Oxide market based on the following parameters – company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Isowater, Cambridge Isotope Laboratories, Mesbah Energy and Heavy Water Board (HWB), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals, COVID-19 and Russia-Ukraine War Influence.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Deuterium Oxide market.



Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kg) and average price (US\$/Kg) by manufacturer, by Purity, and by Application. Data is given for the years 2018-2029 by year with 2022 as the base year, 2023 as the estimate year, and 2024-2029 as the forecast year.

Global Deuterium Oxide Market, By Region:

United States
China
Europe
Japan
South Korea
ASEAN
India
Rest of World

Global Deuterium Oxide Market, Segmentation by Purity

Purity 99%

Purity 99.8%

Purity 99.9%

Global Deuterium Oxide Market, Segmentation by Application

Deuterated NMR Solvents



Semiconductor Industry

OLED Industry

Pharmaceutical Industry

Others

Companies Profiled:

Isowater

Cambridge Isotope Laboratories

Mesbah Energy

Heavy Water Board (HWB)

Key Questions Answered

- 1. How big is the global Deuterium Oxide market?
- 2. What is the demand of the global Deuterium Oxide market?
- 3. What is the year over year growth of the global Deuterium Oxide market?
- 4. What is the production and production value of the global Deuterium Oxide market?
- 5. Who are the key producers in the global Deuterium Oxide market?
- 6. What are the growth factors driving the market demand?



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