

# Global Detonator Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G269B61A6B4EEN.html>

Date: January 2026

Pages: 169

Price: US\$ 4,480.00 (Single User License)

ID: G269B61A6B4EEN

## Abstracts

The global Detonator market size is expected to reach \$ 5853 million by 2032, rising at a market growth of 8.1% CAGR during the forecast period (2026-2032).

A detonator, frequently called a blasting cap, is a small sensitive device used to detonate a larger, more powerful but relatively insensitive secondary explosive of an explosive device used in commercial mining, excavation, demolition, etc.

Global Detonator key players include Yunnan Civil Explosive, Orica, CNIGC, Dyno Nobel/IPL, MAXAM, etc. Global top five manufacturers hold a share over 30%.

EMEA is the largest market, with a share over 40%, followed by USA and China, both have a share over 40% percent.

In terms of product, Shock Tube Detonators is the largest segment, with a share over 50%. And in terms of application, the largest application is Coal Mines, followed by Metal Mines.

This report studies the global Detonator production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Detonator and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Detonator that contribute to its increasing demand across many markets.

## Highlights and key features of the study

Global Detonator total production and demand, 2021-2032, (M Units)

Global Detonator total production value, 2021-2032, (USD Million)

Global Detonator production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (M Units), (based on production site)

Global Detonator consumption by region & country, CAGR, 2021-2032 & (M Units)

U.S. VS China: Detonator domestic production, consumption, key domestic manufacturers and share

Global Detonator production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (M Units)

Global Detonator production by Type, production, value, CAGR, 2021-2032, (USD Million) & (M Units)

Global Detonator production by Application, production, value, CAGR, 2021-2032, (USD Million) & (M Units)

This report profiles key players in the global Detonator market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Yunnan Civil Explosive, Orica, CNIGC, Dyno Nobel/IPL, MAXAM, Huhua, Nanling Civil Explosive, Poly Permanent Union Holding, Sichuan Yahua Industrial Group, Leiming Kehua, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Detonator market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$

Millions), volume (production, consumption) & (M Units) and average price (USD/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

#### Global Detonator Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global Detonator Market, Segmentation by Type:

Industrial Electric Detonators

Shock Tube Detonators

Electronic Detonators

#### Global Detonator Market, Segmentation by Application:

Coal Mines

Metal Mines

Non-metal Mines

Railway or Road

Hydraulic & Hydropower

Quarrying and Construction

Others

#### Companies Profiled:

Yunnan Civil Explosive

Orica

CNIGC

Dyno Nobel/IPL

MAXAM

Huhua

Nanling Civil Explosive

Poly Permanent Union Holding

Sichuan Yahua Industrial Group

Leiming Kehua

IDEAL

Gezhouba Explosive

Sasol

AEL

ENAEX

EPC Groupe

BME Mining

NOF Corporation

AUSTIN

Shanxi Huhua Group

Anhui Jiangnan

Nitroerg

Solar Explosives

Sverdlov

**Key Questions Answered:**

1. How big is the global Detonator market?
2. What is the demand of the global Detonator market?
3. What is the year over year growth of the global Detonator market?
4. What is the production and production value of the global Detonator market?
5. Who are the key producers in the global Detonator market?
6. What are the growth factors driving the market demand?

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