

# Global Detonator Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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## Abstracts

According to our (Global Info Research) latest study, the global Detonator market size was valued at USD 2802.4 million in 2023 and is forecast to a readjusted size of USD 4797.1 million by 2030 with a CAGR of 8.0% during review period.

A detonator, frequently called a blasting cap, is a small sensitive device used to detonate a larger, more powerful but relatively insensitive secondary explosive of an explosive device used in commercial mining, excavation, demolition, etc.

Global Detonator key players include Yunnan Civil Explosive, Orica, CNIGC, Dyno Nobel/IPL, MAXAM, etc. Global top five manufacturers hold a share over 30%.

EMEA is the largest market, with a share over 40%, followed by USA and China, both have a share over 40% percent.

In terms of product, Shock Tube Detonators is the largest segment, with a share over 50%. And in terms of application, the largest application is Coal Mines, followed by Metal Mines.

The Global Info Research report includes an overview of the development of the Detonator industry chain, the market status of Coal Mines (Industrial Electric Detonators, Shock Tube Detonators), Metal Mines (Industrial Electric Detonators, Shock Tube Detonators), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Detonator.

Regionally, the report analyzes the Detonator markets in key regions. North America

and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Detonator market, with robust domestic demand, supportive policies, and a strong manufacturing base.

#### Key Features:

The report presents comprehensive understanding of the Detonator market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Detonator industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the sales quantity (M Units), revenue generated, and market share of different by Type (e.g., Industrial Electric Detonators, Shock Tube Detonators).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Detonator market.

**Regional Analysis:** The report involves examining the Detonator market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future projections and forecasts for the Detonator market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Detonator:

**Company Analysis:** Report covers individual Detonator manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and

attitudes towards Detonator This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Coal Mines, Metal Mines).

**Technology Analysis:** Report covers specific technologies relevant to Detonator. It assesses the current state, advancements, and potential future developments in Detonator areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Detonator market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

## Market Segmentation

Detonator market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

### Market segment by Type

Industrial Electric Detonators

Shock Tube Detonators

Electronic Detonators

### Market segment by Application

Coal Mines

Metal Mines

Non-metal Mines

Railway or Road

Hydraulic & Hydropower

Quarrying and Construction

Others

#### Major players covered

Yunnan Civil Explosive

Orica

CNIGC

Dyno Nobel/IPL

MAXAM

Huhua

Nanling Civil Explosive

Poly Permanent Union Holding

Sichuan Yahua Industrial Group

Leiming Kehua

IDEAL

Gezhouba Explosive

Sasol

AEL

ENAEX

EPC Groupe

BME Mining

NOF Corporation

AUSTIN

Shanxi Huhua Group

Anhui Jiangnan

Nitroerg

Solar Explosives

Sverdlov

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Detonator product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Detonator, with price, sales, revenue and global market share of Detonator from 2019 to 2024.

Chapter 3, the Detonator competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Detonator breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Detonator market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Detonator.

Chapter 14 and 15, to describe Detonator sales channel, distributors, customers, research findings and conclusion.

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