

Global (North America, Europe, Asia-Pacific, South America, Middle East and Africa) Detonator Market 2018, Forecast to 2023

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Abstracts

A detonator, frequently a blasting cap, is a device used to trigger an explosive device.

Scope of the Report:

This report focuses on the Detonator in global market, especially in North America, Europe and Asia-Pacific, South America, Middle East and Africa. This report categorizes the market based on manufacturers, regions, type and application. Worldwide, 1892.6 million units detonator have been produced in the year 2016, while China attributes close to 59.24% of the world production, EMEA close to 22.05%, and Americas 9.36%. As for the consumption, countries which have large output of mines, such as China, USA, and Australia and so on, are the key consumers. China consumed 1103 million units detonator in 2016, contributing 58.28% sales share. Coal mines accounts for 24.68% of all detonator consumption, compared to 23.40% for metal mines and 15.70 % for non-metal mines.

Yunnan Civil Explosive is the largest manufacturer of detonator. The company's production volume was 179.7 million units in 2016 with 9.49% share globally. Other players accounted for 7.66%, 6.28% and 4.84% including Orica, CNIGC and AEL.

The worldwide market for Detonator is expected to grow at a CAGR of roughly -1.3% over the next five years, will reach 770 million US\$ in 2023, from 830 million US\$ in 2017, according to a new GIR (Global Info Research) study.

Market Segment by Manufacturers, this report covers

Yunnan Civil Explosive

Orica

CNIGC

Dyno Nobel/IPL

MAXAM

Huhua

Nanling Civil Explosive

Poly Permanent Union Holding Group

Sichuan Yahua

Leiming Kehua

IDEAL

Gezhouba Explosive

Sasol

AEL

ENAEX

EPC Groupe

BME Mining

NOF Corporation

AUSTIN

Market Segment by Regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia and Italy)

Asia-Pacific (China, Japan, Korea, India and Southeast Asia)

South America (Brazil, Argentina, Colombia etc.)

Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria and South Africa)

Market Segment by Type, covers

Industrial Electric Detonators

Shock Tube Detonators

Others

Market Segment by Applications, can be divided into

Coal Mines

Metal Mines

Non-metal Mines

Railway/Road

Hydraulic & Hydropower

Others

There are 15 Chapters to deeply display the global Detonator market.

Chapter 1, to describe Detonator Introduction, product scope, market overview, market opportunities, market risk, market driving force;

Chapter 2, to analyze the top manufacturers of Detonator, with sales, revenue, and price of Detonator, in 2016 and 2017;

Chapter 3, to display the competitive situation among the top manufacturers, with sales, revenue and market share in 2016 and 2017;

Chapter 4, to show the global market by regions, with sales, revenue and market share of Detonator, for each region, from 2013 to 2018;

Chapter 5, 6, 7, 8 and 9, to analyze the market by countries, by type, by application and by manufacturers, with sales, revenue and market share by key countries in these regions;

Chapter 10 and 11, to show the market by type and application, with sales market share and growth rate by type, application, from 2013 to 2018;

Chapter 12, Detonator market forecast, by regions, type and application, with sales and revenue, from 2018 to 2023;

Chapter 13, 14 and 15, to describe Detonator sales channel, distributors, traders, dealers, Research Findings and Conclusion, appendix and data source

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