

Global Detachable Embolization Coil Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Detachable Embolization Coil market size is expected to reach \$ 2301 million by 2032, rising at a market growth of 5.5% CAGR during the forecast period (2026-2032).

Detachable Embolization Coil refers to a minimally invasive endovascular embolic device made of platinum, platinum-tungsten alloy or coated coil material that can be delivered through a microcatheter and detached from the delivery wire only after the physician confirms its position. The detachable mechanism allows controlled placement, repositioning or retrieval before final release, making it especially important in complex aneurysm and vascular embolization procedures. In this report, the market mainly includes detachable neurovascular coils, detachable aneurysm coils, bare platinum detachable coils, hydrogel-coated detachable coils, framing coils, filling coils, finishing coils, peripheral detachable coils and detachable coil systems used with electric, mechanical or electrolytic detachment mechanisms. The 2025 benchmark ASP is US\$850 / unit, sales volume is 1,764.71k units, and average gross margin is 66%. The upstream industry chain includes platinum wire, platinum-tungsten alloy, nitinol components, polymer coatings, hydrogel materials, delivery wires, detachment controllers, microcatheter-compatible components, markers, sterilization packaging and precision forming equipment. The midstream includes coil winding, shape setting, coating, delivery system assembly, detachment joint manufacturing, radiopacity testing, tensile testing, deployment testing, detachment-time testing, sterilization, packaging, regulatory approval and quality control. The downstream includes neurointerventional centers, stroke centers, interventional radiology departments, vascular surgery departments, neurosurgery departments, hospitals, specialty catheterization labs, medical device distributors and group purchasing organizations.

Detachable embolization coils are a precision-driven segment within neurovascular and peripheral embolization devices. Their main advantage is controlled release: physicians can confirm the coil shape, stability and position before detachment, which reduces the risk of misplacement compared with pushable coils. Neurovascular aneurysm treatment remains the core application because coil packing is a standard minimally invasive option for many intracranial aneurysms, especially when combined with balloon remodeling, stent assistance or flow-diversion strategies. Peripheral use is also important in arterial and venous embolization, trauma bleeding control, visceral aneurysm treatment and vascular malformation closure. Market growth is driven by increasing aneurysm diagnosis, aging populations, expansion of neurointerventional centers, improved imaging, growth in minimally invasive procedures, broader peripheral embolization use and premium coated coil technologies. However, growth is constrained by competition from flow diverters, intrasaccular flow disruptors, liquid embolic agents, vascular plugs, procedure cost pressure and reimbursement limitations. Future competition will focus on faster detachment, softer coil designs, higher packing density, hydrogel expansion, complex 3D framing shapes, smaller microcatheter compatibility, reduced recurrence, improved deliverability and integrated coil-assist devices.

This report studies the global Detachable Embolization Coil production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Detachable Embolization Coil and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Detachable Embolization Coil that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Detachable Embolization Coil total production and demand, 2021-2032, (K Units)

Global Detachable Embolization Coil total production value, 2021-2032, (USD Million)

Global Detachable Embolization Coil production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Detachable Embolization Coil consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Detachable Embolization Coil domestic production, consumption, key domestic manufacturers and share

Global Detachable Embolization Coil production by manufacturer, production, price,

value and market share 2021-2026, (USD Million) & (K Units)

Global Detachable Embolization Coil production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Detachable Embolization Coil production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Detachable Embolization Coil market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Stryker Neurovascular, Medtronic Neurovascular, Terumo Neuro / MicroVention, Penumbra, Balt Group, Cerenovus / Johnson & Johnson MedTech, Boston Scientific, Cook Medical, Kaneka Medix, MicroPort NeuroTech, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Detachable Embolization Coil market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Detachable Embolization Coil Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Detachable Embolization Coil Market, Segmentation by Type:

Bare Platinum

Platinum-tungsten Alloy

Platinum and Nylon Fiber

Other

Global Detachable Embolization Coil Market, Segmentation by Shape:

2D / Helical Shapes

3D / Complex Shapes

Specialized / Anatomical Shapes

Global Detachable Embolization Coil Market, Segmentation by Detachment Mechanism:

Electrolytic Detachable Coils

Mechanical Detachable Coils

Hydrostatic Detachable Coils

Global Detachable Embolization Coil Market, Segmentation by Application:

Hospital

Clinic

Other

Companies Profiled:

Stryker Neurovascular

Medtronic Neurovascular

Terumo Neuro / MicroVention

Penumbra

Balt Group

Cerenovus / Johnson & Johnson MedTech

Boston Scientific

Cook Medical

Kaneka Medix

MicroPort NeuroTech

Peijia Medical

Zylox-Tonbridge

Achieva Medical

Wallaby Medical

Lepu Medical

Key Questions Answered:

1. How big is the global Detachable Embolization Coil market?
2. What is the demand of the global Detachable Embolization Coil market?
3. What is the year over year growth of the global Detachable Embolization Coil market?
4. What is the production and production value of the global Detachable Embolization Coil market?
5. Who are the key producers in the global Detachable Embolization Coil market?
6. What are the growth factors driving the market demand?

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