

Global Detachable Embolization Coil Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Detachable Embolization Coil market size was valued at US\$ 1543 million in 2025 and is forecast to a readjusted size of US\$ 2301 million by 2032 with a CAGR of 5.5% during review period.

Detachable Embolization Coil refers to a minimally invasive endovascular embolic device made of platinum, platinum-tungsten alloy or coated coil material that can be delivered through a microcatheter and detached from the delivery wire only after the physician confirms its position. The detachable mechanism allows controlled placement, repositioning or retrieval before final release, making it especially important in complex aneurysm and vascular embolization procedures. In this report, the market mainly includes detachable neurovascular coils, detachable aneurysm coils, bare platinum detachable coils, hydrogel-coated detachable coils, framing coils, filling coils, finishing coils, peripheral detachable coils and detachable coil systems used with electric, mechanical or electrolytic detachment mechanisms. The 2025 benchmark ASP is US\$850 / unit, sales volume is 1,764.71k units, and average gross margin is 66%. The upstream industry chain includes platinum wire, platinum-tungsten alloy, nitinol components, polymer coatings, hydrogel materials, delivery wires, detachment controllers, microcatheter-compatible components, markers, sterilization packaging and precision forming equipment. The midstream includes coil winding, shape setting, coating, delivery system assembly, detachment joint manufacturing, radiopacity testing, tensile testing, deployment testing, detachment-time testing, sterilization, packaging, regulatory approval and quality control. The downstream includes neurointerventional centers, stroke centers, interventional radiology departments, vascular surgery departments, neurosurgery departments, hospitals, specialty catheterization labs,

medical device distributors and group purchasing organizations.

Detachable embolization coils are a precision-driven segment within neurovascular and peripheral embolization devices. Their main advantage is controlled release: physicians can confirm the coil shape, stability and position before detachment, which reduces the risk of misplacement compared with pushable coils. Neurovascular aneurysm treatment remains the core application because coil packing is a standard minimally invasive option for many intracranial aneurysms, especially when combined with balloon remodeling, stent assistance or flow-diversion strategies. Peripheral use is also important in arterial and venous embolization, trauma bleeding control, visceral aneurysm treatment and vascular malformation closure. Market growth is driven by increasing aneurysm diagnosis, aging populations, expansion of neurointerventional centers, improved imaging, growth in minimally invasive procedures, broader peripheral embolization use and premium coated coil technologies. However, growth is constrained by competition from flow diverters, intrasaccular flow disruptors, liquid embolic agents, vascular plugs, procedure cost pressure and reimbursement limitations. Future competition will focus on faster detachment, softer coil designs, higher packing density, hydrogel expansion, complex 3D framing shapes, smaller microcatheter compatibility, reduced recurrence, improved deliverability and integrated coil-assist devices.

This report is a detailed and comprehensive analysis for global Detachable Embolization Coil market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Detachable Embolization Coil market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Detachable Embolization Coil market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Detachable Embolization Coil market size and forecasts, by Type and by

Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Detachable Embolization Coil market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Detachable Embolization Coil

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Detachable Embolization Coil market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Stryker Neurovascular, Medtronic Neurovascular, Terumo Neuro / MicroVention, Penumbra, Balt Group, Cerenovus / Johnson & Johnson MedTech, Boston Scientific, Cook Medical, Kaneka Medix, MicroPort NeuroTech, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Detachable Embolization Coil market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Bare Platinum

Platinum-tungsten Alloy

Platinum and Nylon Fiber

Other

Market segment by Shape

2D / Helical Shapes

3D / Complex Shapes

Specialized / Anatomical Shapes

Market segment by Detachment Mechanism

Electrolytic Detachable Coils

Mechanical Detachable Coils

Hydrostatic Detachable Coils

Market segment by Application

Hospital

Clinic

Other

Major players covered

Stryker Neurovascular

Medtronic Neurovascular

Terumo Neuro / MicroVention

Penumbra

Balt Group

Cerenovus / Johnson & Johnson MedTech

Boston Scientific

Cook Medical

Kaneka Medix

MicroPort NeuroTech

Peijia Medical

Zylox-Tonbridge

Achieva Medical

Wallaby Medical

Lepu Medical

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of

Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Detachable Embolization Coil product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Detachable Embolization Coil, with price, sales quantity, revenue, and global market share of Detachable Embolization Coil from 2021 to 2026.

Chapter 3, the Detachable Embolization Coil competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Detachable Embolization Coil breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Detachable Embolization Coil market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Detachable Embolization Coil.

Chapter 14 and 15, to describe Detachable Embolization Coil sales channel, distributors, customers, research findings and conclusion.

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