

Global Desulfurization and Denitrification Market 2026 by Company, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Desulfurization and Denitrification market size was valued at US\$ 8281 million in 2025 and is forecast to a readjusted size of US\$ 9657 million by 2032 with a CAGR of 2.2% during review period.

In 2024, global Desulfurization and Denitrification reached approximately 4 million units, with an average global market price of around US\$ 2000 per unit. Desulfurization and Denitrification is after floating ash in flue gas is roughly removed in the dry type electrostatic precipitator, the gas flows through the GGH extractor to be cooled to approximately 110 deg. C. In the spray cooler, the gas is further cooled to 60 - 70 deg. C, the desirable temperature level for desulfurization reaction, the necessary amount of ammonia for desulfurization and denitrification is added. The gas then moves into the process vessel, where E-beam is applied to it. In the process vessel, SO_x and NO_x are oxidized to become sulfuric acid and nitric acid, respectively, which in turn react with ammonia to produce fine particles of ammonium sulfate and ammonium nitrate, respectively. Some firms in this sector have reported gross margins in the mid-20% to high-30% range.

The global market for desulfurization and denitrification services — which help industries remove sulphur dioxide (SO₂) and nitrogen oxides (NO_x) from flue gases and other emissions — is experiencing sustained growth, driven by increasingly stringent environmental regulations, rising industrialisation in emerging economies, and the growing adoption of advanced emission-control technologies. Regionally, the Asia-Pacific region is expected to dominate in terms of demand, largely driven by countries such as China and India, where industrial growth and tighter emission standards are accelerating retrofits and new installations. Meanwhile, North America and Europe

remain significant markets albeit with slower growth, given more mature regulatory frameworks and higher penetration of emission-control systems. Key applications for these services include coal-fired power plants (which contribute a large share of SO₂ and NO_x emissions), oil & gas refining, cement, steel, chemicals and waste-to-energy plants. The complexity of service offerings ranges from equipment installation (e.g., wet flue gas desulfurization, selective catalytic reduction) to full operation & maintenance contracts, reagent supply, monitoring and by-product management. At this stage, key raw materials and components are sourced, including absorbents (e.g., limestone, lime, activated carbon), reagents (ammonia, urea), catalysts (for selective catalytic reduction (SCR) systems), and structural components (scrubber towers, ductwork, piping). For example, the supply chain for SCR catalysts is sensitive to vanadium-pentoxide and titanium-dioxide based materials, which depend on global mining and refining markets. The end-users of desulfurization and denitrification systems are heavy-industrial sectors such as coal-fired power plants, cement plants, steel mills, waste-to-energy facilities, chemical and petrochemical plants. These facilities purchase or contract for emission-control systems to meet regulatory standards.

This report is a detailed and comprehensive analysis for global Desulfurization and Denitrification market. Both quantitative and qualitative analyses are presented by company, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Desulfurization and Denitrification market size and forecasts, in consumption value (\$ Million), 2021-2032

Global Desulfurization and Denitrification market size and forecasts by region and country, in consumption value (\$ Million), 2021-2032

Global Desulfurization and Denitrification market size and forecasts, by Type and by Application, in consumption value (\$ Million), 2021-2032

Global Desulfurization and Denitrification market shares of main players, in revenue (\$ Million), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Desulfurization and Denitrification
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Desulfurization and Denitrification market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Longking, SPC, Jiulong, Feida, KaiDi, United, Longyuan, BOQI, Sanrong, Combustion Control Technology, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market segmentation

Desulfurization and Denitrification market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value by Type and by Application. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Desulfurization

Denitrification

Integration of Desulfurization & Denitrification

Market segment by Method

Wet

Dry

Market segment by Power

Below 300 MW

Above 300 MW

Market segment by Application

Fossil Fuel Power Station

Non Power Generation

Market segment by players, this report covers

Longking

SPC

Jiulong

Feida

KaiDi

United

Longyuan

BOQI

Sanrong

Combustion Control Technology

YONKER

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Desulfurization and Denitrification product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Desulfurization and Denitrification, with revenue, gross margin, and global market share of Desulfurization and Denitrification from 2021 to 2026.

Chapter 3, the Desulfurization and Denitrification competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and by Application, with consumption value and growth rate by Type, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026. and Desulfurization and Denitrification market forecast, by regions, by Type and by Application, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Desulfurization and Denitrification.

Chapter 13, to describe Desulfurization and Denitrification research findings and

conclusion.

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