

Global Dess-Martin Oxidation Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G7E61CA369C1EN.html>

Date: January 2026

Pages: 110

Price: US\$ 4,480.00 (Single User License)

ID: G7E61CA369C1EN

Abstracts

The global Dess-Martin Oxidation market size is expected to reach \$ 19.29 million by 2032, rising at a market growth of 5.5% CAGR during the forecast period (2026-2032).

In 2025, the global production of Dess-Martin oxidant was approximately 25 tons, with an average selling price of around US\$516 per kilogram. The scale of single-line production capacity varies depending on the production process and investment scale, with an average gross profit margin of approximately 25-35%. Dess-Martin oxidant is a mild and efficient organic oxidizing agent, primarily used to oxidize primary alcohols to aldehydes and secondary alcohols to ketones. It has minimal impact on other sensitive functional groups, reacts under mild conditions (room temperature and neutral pH), and requires simple post-reaction processing, making it a very important reagent in modern organic synthesis.

The upstream core raw materials for Dess-Martin oxidant mainly include 2-iodobenzoic acid, palladium acetate, potassium persulfate, and organic acids and acylating agents such as trifluoroacetic acid and acetic anhydride. The supply and price of these basic chemical raw materials directly affect its production. Downstream, it primarily serves the pharmaceutical research and manufacturing industry, used for the highly selective oxidation of hydroxyl groups in the synthesis of complex drug molecules. It also has important applications in the preparation of advanced electronic chemicals and in organic synthesis research at academic and research institutions, making it a key synthetic building block for high-value-added fine chemicals.

This report studies the global Dess-Martin Oxidation production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Dess-Martin Oxidation and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Dess-Martin Oxidation that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Dess-Martin Oxidation total production and demand, 2021-2032, (Tons)

Global Dess-Martin Oxidation total production value, 2021-2032, (USD Million)

Global Dess-Martin Oxidation production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Dess-Martin Oxidation consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Dess-Martin Oxidation domestic production, consumption, key domestic manufacturers and share

Global Dess-Martin Oxidation production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Dess-Martin Oxidation production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Dess-Martin Oxidation production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Dess-Martin Oxidation market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Merck, TCI Chemical, Alfa Aesar, Jiangsu Yutian Pharmaceutical, Herd Chemical (Suzhou), Henan Kaiyan Biotechnology, Hubei Xiangxi Chemical Industry, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Dess-Martin Oxidation market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/kg) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Dess-Martin Oxidation Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Dess-Martin Oxidation Market, Segmentation by Type:

Fine Powder

Granular

Global Dess-Martin Oxidation Market, Segmentation by Purity:

Purity

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