

Global Desktop Humanoid Robot Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Desktop Humanoid Robot market size is expected to reach \$ 1775 million by 2032, rising at a market growth of 13.1% CAGR during the forecast period (2026-2032).

Desktop humanoid robot is a kind of exquisitely designed and compact robot. It integrates advanced humanoid design and intelligent control system. It can perform complex actions and interactive tasks in a limited space. It is characterized by having human-like limbs and The head can simulate basic behaviors such as walking, grabbing, and talking. At the same time, it has high-performance sensors and actuators that can achieve fast response and precise control, giving it significant application advantages in the fields of education and entertainment; Desktop humanoid robots can not only serve as learning and research tools to help users understand robotics and artificial intelligence, but also serve as interactive toys that provide a rich play and exploration experience. Their small size and easy-to-use features make them Become an attractive smart device in home, school and work environments. In 2025, global Desktop Humanoid Robot production reached approximately 864.1 k units with an average global market price of around US\$850 per unit.

From the perspective of enterprise revenue and profit, the desktop humanoid robot industry exhibits several key trends. First, core component companies such as Leaderdrive and Inovance Technology continue to invest in precision areas like reducers and servo motors. Their annual reports indicate that orders for humanoid robot-specific components are growing, reflecting that the supply chain is shifting from industrial-grade to desktop-grade applications. Declining costs are making commercialization possible. Second, desktop-grade robots need to balance lightweight design with long battery life, which forces battery and lightweight material companies to adjust their research and development directions, thereby impacting their profit

structures.

From a macro policy perspective, desktop humanoid robots are designated as a key area for cultivation. Policies encourage whole-machine companies to adopt modular design to lower unit prices, prompting a shift in enterprise revenue focus from pure hardware sales to a hardware-plus-service subscription model. Manufacturing companies such as Foxconn and BYD mentioned in their annual reports plans to use desktop robots to optimize production line maintenance and office support. However, their initial procurement volumes are limited, and they rely more heavily on leasing models. This shifts the industry's profit distribution toward operation and maintenance services. Meanwhile, technology companies like Tencent and Xiaomi have entered the field through equity investments. Their press releases indicate that they value the long-term ecological benefits brought by closed-loop data collection over short-term hardware profits. In summary, the industry is transitioning from a heavy-asset manufacturing model toward competition in a software-hardware integrated ecosystem. Policy guidance and the verification of end-use scenarios will determine whether leading companies can achieve sustainable profitability.

This report studies the global Desktop Humanoid Robot production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Desktop Humanoid Robot and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Desktop Humanoid Robot that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Desktop Humanoid Robot total production and demand, 2021-2032, (K Units)

Global Desktop Humanoid Robot total production value, 2021-2032, (USD Million)

Global Desktop Humanoid Robot production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Desktop Humanoid Robot consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Desktop Humanoid Robot domestic production, consumption, key domestic manufacturers and share

Global Desktop Humanoid Robot production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Desktop Humanoid Robot production by Degree of Freedom, production, value,

CAGR, 2021-2032, (USD Million) & (K Units)

Global Desktop Humanoid Robot production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Desktop Humanoid Robot market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include SoftBank Robotics, Shenzhen Xiao R Geek Technology, Guangzhou High Torque Technology, Shenzhen UBTECH Robotics, Shenzhen Hiwonder Technology, LEJU?SHENZHEN) ROBOTICS, Shanghai Figurobot, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Desktop Humanoid Robot market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Degree of Freedom, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Desktop Humanoid Robot Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Desktop Humanoid Robot Market, Segmentation by Degree of Freedom:

18 DOF

22 DOF

23 DOF

24 DOF

25 DOF

Global Desktop Humanoid Robot Market, Segmentation by Programming Method:

Programmable

Non-programmable

Global Desktop Humanoid Robot Market, Segmentation by End User:

Consumer-grade Desktop Humanoid Robot

Research-grade Desktop Humanoid Robot

Global Desktop Humanoid Robot Market, Segmentation by Application:

Education

Family

Scientific Research

Laboratory

Others

Companies Profiled:

SoftBank Robotics

Shenzhen Xiao R Geek Technology

Guangzhou High Torque Technology

Shenzhen UBTECH Robotics

Shenzhen Hiwonder Technology

LEJU(SHENZHEN) ROBOTICS

Shanghai Figurobot

Key Questions Answered:

1. How big is the global Desktop Humanoid Robot market?
2. What is the demand of the global Desktop Humanoid Robot market?
3. What is the year over year growth of the global Desktop Humanoid Robot market?
4. What is the production and production value of the global Desktop Humanoid Robot market?
5. Who are the key producers in the global Desktop Humanoid Robot market?
6. What are the growth factors driving the market demand?

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